

May 11, 2026

To
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400 001

Scrip Code: 543745

Subject: Outcome of Board Meeting

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

In continuation to our earlier intimation dated May 06, 2026, we wish to inform that the board of directors ("Board") of the Company at their meeting held today i.e., May 11, 2026, inter-alia, transacted following businesses:

Financial Results:

Approved the Audited Standalone Financial Results of the Company for half year & financial year ended March 31, 2026 ("Financial Results"), based on the recommendation of Audit Committee.

M/s. J M Patel & Bros, Chartered Accountants, Statutory Auditors (Firm Registration No. 107707W) of the Company have issued Auditor's Report on audit of Financial Results for the financial year ended March 31, 2026, with unmodified opinion. Financial Results together with auditor's report issued by statutory auditors of the Company are enclosed as **Annexure-A**.

A declaration on auditor's report with unmodified opinion pursuant to the Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") is enclosed as **Annexure B**.

The Board meeting commenced at 12:00 PM (IST) and concluded at 01:30 PM (IST).

This is for your information and records

Thanking you.

Yours faithfully,

For, SVS Ventures Limited

Vishal Mahendrabhai Thekdi
Managing Director (Additional)
DIN: 06434203

Ref. No. : 024/2026-27

Date :

Independent Auditor's Report (unmodified opinion) on Audited Half Yearly Financial Results and year to date of the SVS VENTURES LIMITED pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board Of Directors Of
SVS VENTURES LIMITED
(CIN : U70100GJ2015PLC085454)

Report on the audit of Financial Results

Opinion

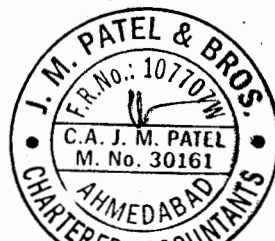
We have audited the accompanying half yearly Financial Results of **SVS VENTURES LIMITED** ("the Company"), for the half year ended **March 31, 2026** and year to date results for the period from **April 1, 2025 to March 31, 2026** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and the best of our information and according to the explanations given to us these financial results:

- Are presented in accordance with requirements of regulation 33 of the listing regulations in this regard; and
- Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended March 31, 2026 as well as the year to date results for the period from April 1, 2025 to March 31, 2026 **subject to qualified opinion as per Annexure1.**

Basis of opinion

We conducted our audit in accordance with the Standards on Auditing (SA's) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are Independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Financial Results

These half yearly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the accounting principles generally accepted in India including Accounting Standard prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records.

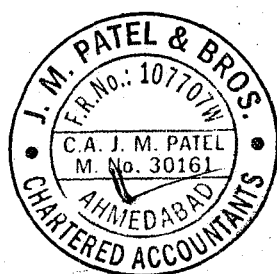
In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and whether a material uncertainty exists.



- Evaluate the overall presentation, structure, and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

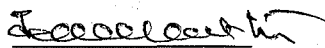
Based on our audit, nothing has come to our attention except the matters described in "Annexure – 1" separately annexed to this report which needs attention, that causes us to believe that the accompanying Financial Results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

For J. M. PATEL & BROS.

Chartered Accountants

Firm Registration No. 107707W



(CA J. M. PATEL)

Proprietor

Membership No. 030161

UDIN: 26030161YJDGDW8928

Place : Ahmedabad

Date : May 11, 2026



ANNEXURE – 1 TO THE FINANCIAL RESULTS FOR THE YEAR ENDED ON MARCH 31, 2026.

(Pursuant to the regulation 33 of the SEBI (Listing obligation and disclosure requirement) regulations) 2015 to the board of directors of SVS VENTURES LIMITED.

1. In earlier year qualification report for following issue:-

- Investment unrecoverable.
- Related parties loan and advances.
- Stock unverifiable.

In current F.Y. 2026-26 same issue also pending except partial recovery of Rs. 2.58crores from Gopnath developers Pvt Ltd and Rs 0.69crore M/s Sagar Empire Pvt Ltd was recovered however other remaining issue are pending. In current year loan and advances increase by Rs 3.00crores. Mr. Shashikant Sharma resign as M.D. w.e.f. 19/11/2026 after SEBI enquiry. There are Rs.6.98crores outstanding loans in his account unrecoverable since long together with his firm M/s Vijay & co. also Rs.3.49crores outstanding since long. Hence said loans are subject to verification justification of disbursement and recovery.

2. During the year on group of companies under same management has major business and loan & advance transaction which are as under:-

Loan & Advances – Debit Rs 5.41 crores. Credit Rs. 0.92crore.

Creditors Account – Debit Rs 9.54 crores. Credit Rs 14.61crores.

Debtors Account – Debit Rs 14.10crores. Credit Rs. 7.60crores.

Net Debit – Rs.5.92 crores.

After resignation of old promotor, the promotor of said group of companies manages the whole business activity. The said transaction is subject to verification justification of disbursement and recovery.

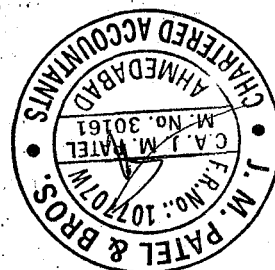
3. The company revenue purchase / sales stated as GST free items. Which are agro items but for want of packing weight, trademarks details and pure grain agro items. We are unable to justify the tax payee category. The company has also changed its core business real estate to agro base good business w.e.f. 05/09/2026.

4. There are following unverifiable / fictitious assets which are required to be written off.

- Goodwill Rs. 2.51crores.
- Old stock of building material etc. since inception Rs 3.81crores.
- The object of the company also change hence no realisable value.

5. The Company has failed to comply with the mandatory requirements of Section 128(5) of the Companies Act, 2013, and the Proviso to Rule 3(1) of the Companies (Accounts) Rules, 2014. Specifically, the Company has not implemented accounting software capable of maintaining a non-disable audit trail, including a comprehensive edit log with date and time stamps for all modifications to the books of account. Consequently, we are unable to assess the reliability and accuracy of the audit trail.

6. The Company has reported short-term loans totalling Rs. 18.98 Crores under Loans & Advances, out of which a significant portion is given to related parties. However, there were



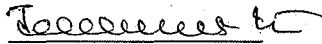
no agreement for terms and conditions Hence said loans are subject to verification justification of disbursement and recovery.

7. The company has not started projects hence no operating income. The construction material is treated as work in progress stock since inception and increases the value by adding current year exps. The realisation value may be zero or very small. In absent of explanation by the company we are unable to justify the value of inventories.
8. During the year out of partial recovery from old investment company has invested Rs85lacs with M/s Shri Prabhuji Devlopers & Rs. 1.65crores with Shri Prabhuji Infra. For Which no any agreement or terms and condition. During the year no any income from said investment. During the year company has credited Rs 50lacs investment income from M/s Gopinath & M/s Sagar empire for which no any calculation of profit or any base of income. Further Rs 90lacs investment with M/s VRS associates in earlier year which are subject to verification justification of disbursement and recovery and no income.

For J.M. Patel & Bros.

Chartered Accountants

F.R.No.107707W



(CA J.M. Patel)

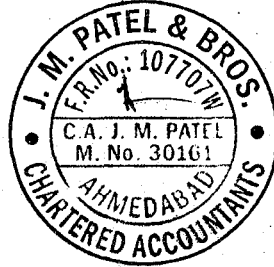
M.COM., F.C.A.

M. No. 030161

UDIN: 26030161YJDGDW8928

Place: Ahmedabad

Date: 11/05/2026



SVS VENTURES LIMITED. CIN:U70100GJ2015PLC085454

A-1009, MONDEAL HEIGHTS, NR. NOVOTEL HOTEL, S G HIGHWAY, AHMEDABAD

BALANCE SHEET AS AT 31st MARCH 2026

Particulars	Year Ended	
	31.03.2026	31.03.2025
	(Audited)	(Audited)
	Rs. (In Lacs)	Rs. (In Lacs)
I. EQUITY AND LIABILITIES		
1 Shareholders Funds		
(a) Share Capital	2,134.96	2,134.96
(b) Reserves and Surplus	1,285.71	1,183.64
(c) Money Received Against Share Warrants	-	-
Total Shareholders Funds	3,420.67	3,318.61
3 Non-Current Liabilities		
(a) Long-Term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long Term Liabilities	-	-
(d) Long-Term Provisions	-	-
Total Non Current Liabilites	-	-
4 Current Liabilities		
(a) Short-Term Borrowings	-	0.25
(b) Trade Payables		
i) Total Outstanding dues of micro enterprise and small	-	18.63
ii) Total Outstanding dues of creditors other than micro		
enterprise and small enterprise	854.76	-
(c) Other Current Liabilities	-	0.58
(d) Short-Term Provisions	50.84	10.84
Total Current Liabilities	905.60	30.30
TOTAL >>>>	4,326.27	3,348.91
II. ASSETS		
Non-Current Assets		
1		
(a) Fixed Assets		
(i) Tangible Assets	5.77	7.34
(ii) Intangible Assets	251.00	251.00
(iii) Capital Work-In-Progress	-	-
(iv) Intangible Assets under Development	-	-
(b) Non-Current Investments	855.06	933.40
(c) Deferred Tax Assets (Net)	-	-
(d) Long-Term Loans and Advances	-	-
(e) Other Non-Current Assets	-	-
Total Non Current Assets	1,111.83	1,191.74
2 Current Assets		
(a) Current Investments	-	-
(b) Inventories	499.46	381.02
(c) Trade Receivables	814.53	87.36
(d) Cash and Cash Equivalents	0.40	29.17
(e) Short-Term Loans and Advances	1,898.22	1,659.52
(f) Other Current Assets	1.83	0.09
Total Current Assets	3,214.44	2,157.17
TOTAL >>>>	4,326.27	3,348.91
See accompanying notes forming part of the Financial Statements		

For, SVS VENTURES LIMITED

VISHAL THEKDI
Managing Director (Additional)
DIN -06434203

SVS VENTURES LIMITED. CIN:U70100GJ2015PLC085454

A-1009, MONDEAL HEIGHTS, NR. NOVOTEL HOTEL, S G HIGHWAY, AHMEDABAD

FINANCIAL RESULTS FOR THE HALF YEAR ENDED AND YEAR ENDED 31ST MARCH, 2026

Particulars	6 Months Ended			Year Ended	
	31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2025 (Audited)	For the Period Ended 31st March 2026	For the Period Ended 31st March 2025
	Rs. (In Lacs)	Rs. (In Lacs)	Rs. (In Lacs)	Rs. (In Lacs)	Rs. (In Lacs)
I. Revenue from Operations	1665.82	17.00	0.00	1682.82	-
II Other Income	50.47	0.00	-23.60	50.47	8.81
Total Revenue (I + II)	1,716.29	17.00	(23.60)	1,733.29	8.81
III. Expenses:					
Purchases of material	1683.46	0.00	1.08	1683.46	2.87
Changes in Inventories	(118.44)	0.00	-40.50	(118.44)	(40.50)
Employee Benefits Expenses	4.08	6.70	6.74	10.78	16.35
Finance Costs	0.00	0.00	0.00	0.00	-
Depreciation and Amortization expense	0.00	1.57	1.57	1.57	4.00
Other Expenses	7.32	6.53	6.45	13.85	16.28
Total Expenses	1,576.42	14.80	(24.66)	1,591.23	(1.00)
IV. Profit before exceptional and extraordinary items and tax (III-IV)	139.87	2.20	1.06	142.06	9.81
V. Exceptional Items Prior Period Expenses					
VI. Profit Before Extraordinary Items and Tax (V - VI)	139.87	2.20	1.06	142.06	9.81
VIII. Extraordinary Items					
IX. Profit before tax (VII- VIII)	139.87	2.20	1.06	142.06	9.81
X Tax expense: (1) Current tax (2) Deferred tax	40.00	-	-	40.00	2.25
XI Profit (Loss) for the period from continuing operations (VII- VIII)	99.87	2.20	1.06	102.06	7.56
XII Profit/(loss) from discontinuing operations					
XIII Tax expense of discontinuing operations					
XIV Profit/(loss) from Discontinuing operations (after tax) (XII- XIII)					-
XV Profit (Loss) for the period (XI + XIV)	99.87	2.20	1.06	102.06	7.56
XVI BALANCE BROUGHT FROM PREVIOUS YEAR					
XVII BALANCE CARRIED TO BALANCE SHEET	99.87	2.20	1.06	102.06	7.56
XVIII Details of equity Share Capital					
Paid Up Equity Share Capital	2134.96	2134.96	2134.96	2136.96	2134.96
Face Value of equity share Capital	10	10	10	10	10
XVIII Earnings per equity share:					
(1) Basic	0.47	0.01	0.00	0.48	0.04
(2) Diluted	0.47	0.01	0.00	0.48	0.04

Notes:-

- The above Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on May 11, 2026
- The Statutory Auditors of the Company have carried out the Statutory Audit of the above financial results of the Company and have expressed an unmodified opinion on these Results.
- There are no investor complaints received/pending as on March 31, 2026
- Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.

For, SVS VENTURES LIMITED

VISHAL THEKDI
Managing Director (Additional)
DIN -06434203

SVS VENTURES LIMITED. CIN:U70100GJ2015PLC085454

A-1009, MONDEAL HEIGHTS, NR. NOVOTEL HOTEL, S G HIGHWAY, AHMEDABAD

CASH FLOW STATEMENT FOR THE YEAR ENDED 31st March 2026

Rs. (In Lacs)

	For the Period Ended 31st March 2026	For the Period Ended 31st March 2025
Cash flows from operating activities		
Profit before taxation	142.06	9.81
Adjustments for:		
Depreciation	1.57	4.00
Investment income	(50.00)	-
Deferred tax Liability	-	-
Reserve Utilisation	-	(2.51)
Interest expense	-	-
Capital Expenditure	-	-
Profit / (Loss) on the sale of property, plant & equipment	-	(0.08)
Working capital changes:		
(Increase) / Decrease in trade and other receivables	(727.16)	91.33
(Increase) / Decrease in inventories	(118.44)	(40.50)
(Increase) / Decrease in Short Term Loan & Advance	(238.70)	144.89
(Increase) / Decrease in Other Current Assets	(1.74)	15.93
Increase / (Decrease) in Trade payables	836.13	(111.33)
Increase / (Decrease) in Short term Provisions	40.00	2.25
Increase / (Decrease) in Other Current Liabilities	(0.58)	(7.07)
Cash generated from operations	(116.86)	106.72
Interest paid	-	-
Income taxes paid	(40.00)	(2.25)
Dividends paid	-	-
Net cash from operating activities	(156.86)	104.47
Cash flows from investing activities		
Business acquisitions, net of cash acquired	-	-
Purchase of property, plant and equipment	-	-
Proceeds from sale of equipment	-	-
Acquisition of portfolio investments	78.34	(90.00)
Investment income	50.00	-
Net cash used in investing activities	128.34	(90.00)
Cash flows from financing activities		
Proceeds from issue of share capital	0.00	-
Proceeds from long-term borrowings	-	-
Proceeds from Short-term borrowings	(0.25)	(0.60)
Payment of Share Application Money	-	-
Share Capital Issue With Security Premium	-	-
Net cash used in financing activities	(0.25)	(0.60)
Net increase in cash and cash equivalents	(28.77)	13.87
Cash and cash equivalents at beginning of period	29.17	15.29
Cash and cash equivalents at end of period	0.40	29.17

For, SVS VENTURES LIMITED

VISHAL THEKDI
Managing Director (Additional)
DIN -06434203

Registered Office : A- 1009 Mondeal Hights,
Nr. Panchratna Party Plot. S.G. Highway,
Ahmedabad - 380051 (Guj.) India.

May 11, 2026

To
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400 001

Scrip Code: 543745

Sub.: Declaration regarding Auditor's Report with unmodified opinion Ref.: Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable SEBI circular

Dear Sir/ Madam,

It is hereby declared that M/s. J M Patel & Bros, Chartered Accountants, Statutory Auditors (Firm Registration No. 107707W) of the Company, have issued the auditor's report with an unmodified opinion on the audited standalone financial results of the Company for financial year ended March 31, 2025.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For, SVS Ventures Limited

Vishal Mahendrabhai Thekdi
Managing Director (Additional)
DIN: 06434203