HCL INFOSYSTEMS LTD.
Corporate Office: A-11, Sector 3, NOIDA 201 301, U.P., India
Tel: +91 120 2520977, 2526518, 2526519 Fax: +91 120 2523791
Registered Office: 806 Siddharth, 96, Nehru Place, New Delhi- 110019. India.
Corporate Identity Number - L72200DL1986PLC023955
www.hclinfosystems.in
www.hcl.com

6th August 2026

To,

The General Manager	The Vice President
Department of Corporate Relations	Listing Department
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex
Dalal Street Fort, Mumbai 400001	Bandra (East), Mumbai 400051
Symbol: 500179	Symbol: HCL-INSYS

Sub: Outcome of Board Meeting pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 held on August 06, 2026

Dear Sir/ Ma'am,

Pursuant to Regulation 30, 33 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with circulars issued by SEBI ("**SEBI Circular**"), we wish to inform you that the Board of Directors of HCL Infosystems Limited ("**the Company"**) at its meeting held today i.e. August 06, 2026, inter alia, has approved:

1) **Approval of Unaudited Financial Results**
The Board of Directors has approved the unaudited financial results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026. The said financial results have been subjected to a limited review by B S R & Associates LLP, the Statutory Auditors of the Company. A copy of the Financial Results, along with the limited review report issued by the statutory auditors, are enclosed.

2) **Approval of Annual General Meeting Notice:**
The Board of Directors has approved the Notice of the 40th Annual General Meeting ("**AGM**") of the Company has been scheduled to be held on Wednesday, September 16, 2026, through Video Conferencing (VC) / Other Audio Visual Means (OAVM), in accordance with the relevant circulars issued by the Ministry of Corporate Affairs ("**MCA**") and Listing Regulations.

The meeting of the Board of Directors commenced at 11:30 AM and concluded at 4:30 PM.

The above information will also be hosted on the website of the Company i.e www.hclinfosystems.in.

This is for your kind information and records.

For HCL Infosystems Limited

TWINKLE MONGA
Digitally signed by TWINKLE MONGA
Date: 2026.08.06 16:31:20 +05'30'

Twinkle Monga
Company Secretary and Compliance Officer
Membership No: A-54882

B S R & Associates LLP
Chartered Accountants

Building No. 10, 12th Floor, Tower-C
DLF Cyber City, Phase - II
Gurugram - 122 002, India
Tel: +91 124 719 1000
Fax: +91 124 235 8613

Limited Review Report on unaudited standalone financial results of HCL Infosystems Limited for the quarter ended June 2026 and year to date results for the period from 01 April 2026 to 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of HCL Infosystems Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of HCL Infosystems Limited (hereinafter referred to as “the Company”) for the quarter ended 30 June 2026 (“the Statement”).

2. This Statement, which is the responsibility of the Company’s management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “*Interim Financial Reporting*” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *“Review of Interim Financial Information Performed by the Independent Auditor of the Entity”,* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw attention to note 3 to the standalone financial results, which states that the Company has continuously made losses for past several years and its net worth is fully eroded. Further, the Company's current liabilities exceed its current assets as at 30 June 2026 by Rs.44,974 lakhs (31 March 2026: Rs 45,510 lakhs). These conditions indicate that a material uncertainty exists that may cast significant doubt on the Company's ability to continue as a going concern i.e., whether the Company will be able to realise its assets and discharge all its contractual obligations and liabilities as they fall due in near future in the normal course of the business.

B S R & Associates (a partnership firm with Registration No. BA69226) converted into B S R & Associates LLP (a Limited Liability Partnership with LLP Registration No. AAB-8182) with effect from October 14, 2013

Registered Office:
14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

Our conclusion is not modified in respect of this matter.

For **B S R & Associates LLP**

Chartered Accountants

Firm's Registration No.:116231W/W-100024

GIRISH ARORA Digitally signed by GIRISH ARORA Date: 2026.08.06 15:45:21 +05'30'

Girish Arora

Partner

New Delhi

Membership No.: 098652

06 August 2026

UDIN:26098652PACKWD4466

HCL INFOSYSTEMS LIMITED

Unaudited Standalone financial results for the quarter ended June 30, 2026

Regd.Off. 806, Siddharth, 96 Nehru Place, New Delhi 110019.
Corp.Off. A-11, First Floor, Sector -3 Noida, UP 201301.
CIN - L72200DL1986PLC023955
Phone number +91 120 2520977, 2526518-19
Website www.hclinfosystems.in
Email ID: cosec@hclinfosystems.com

Standalone Statement of Profit and Loss of HCL Infosystems Limited as per Ind AS: **(Rs. In Lakhs)**

	Particulars	Standalone			
		Three months ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited #	Unaudited	Audited
1	**Income**				
	Revenue from operations	-	41	39	87
	Other income	122	369	183	1,825
	Total Income	**122**	**410**	**222**	**1,912**
2	**Expenses**				
(a)	Direct expenses	-	40	38	86
(b)	Changes in inventories of stock-in-trade	-	-	-	0
(c)	Employee benefits expense	81	65	100	321
(d)	Finance costs (refer note 9)	655	464	1	466
(e)	Depreciation and amortization expense	10	8	9	34
(f)	Legal, professional and consultancy charges	155	135	103	500
(g)	Other expenses	90	310	178	1,061
	Total expenses	**991**	**1,022**	**429**	**2,468**
3	**Loss before exceptional items and tax (1 - 2)**	**(869)**	**(612)**	**(207)**	**(556)**
4	Exceptional Items loss (refer note 2)	(801)	(708)	(221)	(2,788)
5	**Loss before tax (3 + 4)**	**(1,670)**	**(1,320)**	**(428)**	**(3,344)**
6	Tax expense				
	(a) Current tax	-	-	-	-
	(b) Deferred tax expense	-	-	-	-
7	**Net Loss for the period (5 - 6)**	**(1,670)**	**(1,320)**	**(428)**	**(3,344)**
8	Other comprehensive income				
	A (i) Items that will not be reclassified to profit and loss	-	14	-	14
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	B (i) Items that will be reclassified to profit and loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income, net of income tax for the period	**-**	**14**	**-**	**14**
9	**Total comprehensive income/ (loss) for the period (7 + 8)**	**(1,670)**	**(1,306)**	**(428)**	**(3,330)**
10	Paid-up equity share capital (Face value per share of Rs. 2/-)	6,584	6,584	6,584	6,584
11	Reserve as per balance sheet of previous accounting year				(36,511)
12	Earnings per share (of Rs. 2/- each) (not annualised):				
	(a) Basic	(0.51)	(0.40)	(0.13)	(1.02)
	(b) Diluted	(0.51)	(0.40)	(0.13)	(1.02)

refer note 10

Notes

1. The above standalone financial results of HCL Infosystems Limited ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (SEBI) Listing Obligations and Disclosure Requirements (LODR) Regulations, 2015, as amended ("Listing Regulations"). These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 06, 2026. The statutory auditors have issued unmodified review report on these results.

2. Exceptional items: **(Rs. In Lakhs)**

Particulars	Three months ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited #	Unaudited	Audited
a. Gain on sale of property, plant and equipment	-	-	-	5
b. Provision for loss in subsidiary ^	(800)	(733)	(220)	(2,715)
c. Loss allowance against loan given to subsidiary*	(1)	(0)	(1)	(1)
d. Provision for impairment in the value of unquoted long term investments*	-	-	-	(0)
e. One time impact of New Labour Codes (refer note 6)	-	25	-	(77)
Total loss - (a+b+c+d+e)	**(801)**	**(708)**	**(221)**	**(2,788)**

refer note 10

^ One of the Company's wholly owned subsidiary namely "HCL Infotech Limited" has been incurring operational losses during the last few years due to various reasons including delay in collections of receivables, challenging market conditions, cost overruns and legal expenses in respect of long-term contracts. Considering the fact that most of these long-term contracts were originally entered with the Company and transferred to HCL Infotech Limited through the Scheme of Arrangement in the past, there is a constructive obligation for the Company to provide operational and financial support to HCL Infotech Limited for execution of its contracts. This constructive obligation is also supported by the past practice followed by the Company wherein it has been, from time to time, voluntarily extending financial support to its subsidiaries, even during challenging market circumstances. Such continuous and timely support from the Company has helped fund the losses of its subsidiaries and enabled them to meet their financial obligations without any delays/ defaults.
Basis the same, the Company is creating provision for loss incurred by its subsidiary in the standalone financials to the extent of accumulated losses and erosion of net worth of subsidiary, as at the reporting date. This has been treated as a present obligation of the Company wherein it is probable that an outflow of resources will be required to support HCL Infotech Limited and pay its liabilities that are more than its assets as on reporting date, as required by Ind AS 37 (also refer note 7).

* The Company had made investment and also extended loan to Pimpri Chinchwad eServices Limited (wholly owned subsidiary) to support its operations. However, the management does not foresee any cash generating operations in the company to enable the repayment of loan. Moreover, the company has been making continuous losses and its net worth is fully eroded. Hence, a provision for impairment of investment in such subsidiary as well as loss allowance against loan given to subsidiary has been made.

3. The Company has continuously made losses during past years and its net worth has been fully eroded. Further the Company has incurred a net loss of Rs. 1,670 lakhs, during the quarter ended June 30, 2026 (year ended March 31, 2026: net loss Rs. 3,344 lakhs) and the Company's current liabilities exceeded its current assets by Rs. 44,974 lakhs as at June 30, 2026 (March 31, 2026: Rs. 45,510 lakhs). The losses are primarily a result of delayed receipts on certain system integration contracts, historical low margin contracts, large litigations and their costs which are at different stages of progression.
   The Company had originally entered into multiple long term contracts forming part of erstwhile 'Hardware Solutions Business' which was transferred to HCL Infotech Limited through Scheme of Arrangement with the remaining term of ongoing contract upto year 2031. Therefore, there is a constructive obligation for the Company to provide operational and financial support to HCL Infotech Limited for execution of its contracts (also refer note 2). Further, such transferred business has continued to face challenges in obtaining timely customer acceptance and sign-offs for completed projects, leading to delays in receiving payments. As a result, though the number of contracts reaching closure has increased, there is no significant progress in recovering outstanding receivables from customers. To address this issue, the Company has initiated arbitration proceedings against several customers to recover the dues owed. Accordingly, the management will ensure continuity of operations to support execution of long term contracts originally assigned to the Company and recovery of outstanding receivables of HCL Infotech Limited that are held up for a long time.
   To ensure the necessary financial support for above operations, the Board of Directors of HCL Corporation Private Limited (a significant promoter shareholder) has approved support in the form of lien on fixed deposits of HCL Corporation Private Limited [utilised Rs. 11,960 lakhs (March 31, 2026 - Rs. 11,960 lakhs)] to HCL Infosystems Limited and/or its subsidiaries out of total authorized limit of Rs. 1,50,000 lakhs. This had been approved by the shareholders of the Company, vide their resolution dated September 14, 2017.
   In addition, the Board of Directors of HCL Capital Private Limited (promoter Group Company, a related party to the Company as per Listing Regulations) has approved support in the form of advances / loans, unsecured non-convertible debentures (NCD), guarantee, corporate guarantee, security or any other form of financial support (as the case maybe), up to a maximum amount of Rs. 1,50,000 lakhs [utilised Rs. 35,500 lakhs (March 31, 2026 - Rs. 35,500 lakhs)]. This had been approved by the shareholders of the Company, vide their resolution dated September 17, 2025.
   Considering the above support, the management and the Board of Directors have a reasonable expectation that the Company will be able to realise its assets and discharge its contractual obligations including long term contracts transferred to HCL Infotech Limited and liabilities as they fall due in the near future in the normal course of business. Accordingly, these standalone financial results have been prepared on a going concern basis.

4. The Company operates through a single segment which is providing IT support services and hence no separate disclosure is required for Segment as per Ind AS 108 'Operating Segments'.

5. Based on the detailed assessment performed by Management which also included, wherever considered necessary, performing reconciliation with the parties, the Company has credited its Statement of Profit and Loss with Rs 2 Lakhs for the quarter ended June 30, 2026, Rs 120 Lakhs for the quarter ended March 31, 2026, Rs 5 Lakhs for the quarter ended June 30, 2025 and Rs 877 Lakhs for the year ended March 31, 2026, on account of write back of certain old payables and provisions.

6. Effective 21 November 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and Loss.
   The New Labour Codes had resulted in estimated one time increase in provision for employee benefits of the Company of Rs 77 Lakhs and the same has been recognized as an exceptional item for the year ended March 31, 2026.

7. Arbitration Proceedings were initiated with respect to dispute against the customers for contracts which were originally awarded to HCL Infosystems Limited (HCLI) and were subsequently transferred to HCL Infotech Limited (Infotech) under the Scheme of Arrangement in 2013 as approved by Delhi High Court. Further as part of issuance of Optionally Convertible Debentures (OCDs), in earlier years the Infotech had transferred its rights to receive cash flows from these projects to the HCLI and as per the terms of OCDs, cash collected shall be utilized to redeem OCDs.
   Against such contracts, Infotech had received an amount of Rs.17,593 lakhs till financial year ended March 31, 2026 against equivalent Bank Guarantees. However, since the counterparty's appeal in these matters is sub judice (pending disposal) before the High Court, the amount has not been utilized for redemption of OCDs in accordance with the terms of the OCD arrangement. Accordingly, it has been shown as "amount collected under litigation" as part of other current liabilities in the financial statements of HCL Infotech Limited.

8. The Company (HCL Infosystems Limited) has received final Arbitration Award against contract with Unique Identification Authority of India ('UIDAI') during the financial year ended March 31, 2026. The arbitration matter included claim with respect to arbitrary deductions made by UIDAI, additional costs incurred by the company and market value of services rendered by the company during the extended contract period i.e., from 07.08.2019 till 06.08.2021. Total value of award is Rs 10,281 lakhs (inclusive of interest Rs 3,379 lakhs). This contract was transferred to HCL Infotech Limited vide demerger order of Delhi High Court in earlier years. Considering that the parties have challenged this award with Honourable Delhi High Court, the financial impact of award has been not considered in these financial results and it will be recognized once the award attains finality.

9. During the financial year ended March 31, 2026, the Company issued 35,50,000 unlisted, unsecured redeemable non-convertible debentures ("NCDs") of the face value of Rs 1,000 each aggregating to Rs. 35,500 Lakhs to HCL Capital Private Limited (Holder), a related party (promoter group company) carrying a coupon rate of 0.001% per annum for a tenure of 10 years pursuant to NCD agreement. The holder has an option to demand repayment after twelve months and five days from the pay in date and similarly, the company has an option to redeem the NCDs after the expiry of twelve months and five days from the pay in date.
   The NCDs were recognized at fair value at initial recognition using market-based discount rate and are subsequently measured at amortized cost using Effective Interest Rate (EIR) method. The difference between fair value and transaction proceeds amounting to Rs 2,664 Lakhs was accounted for as an equity contribution in the previous financial year considering the transaction was with the promoter group company.
   Finance cost includes interest expense of Rs 655 Lakhs for the quarter ended June 30, 2026, Rs 463 Lakhs for the quarter ended March 31, 2026, Nil for the quarter ended June 30, 2025 and Rs 463 Lakhs for the year ended March 31, 2026 recognized using EIR of 8% per annum on NCDs.
   Although the NCDs have a contractual maturity of 10 years, these are classified as Current Liability due to holder's contractual right to demand repayment post twelve months and five days.

10. The figures of the last quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the unaudited published year-to-date figures up to third quarter of the financial year ended March 31, 2026.

By order of the Board
for HCL Infosystems Limited
NIKHIL SINHA Digitally signed by NIKHIL SINHA Date: 2026.08.06 14:40:29 +05'30'
Nikhil Sinha
Chairperson

Place : Noida
Date : August 06, 2026

B S R & Associates LLP
Chartered Accountants

Building No. 10, 12th Floor, Tower-C
DLF Cyber City, Phase - II
Gurugram - 122 002, India
Tel: +91 124 719 1000
Fax: +91 124 235 8613

Limited Review Report on unaudited consolidated financial results of HCL Infosystems Limited for the quarter ended 30 June 2026 and year to date results for the period from 1 April 2026 to 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of HCL Infosystems Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of HCL Infosystems Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity",* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the:

   Parent Entity

   a) HCL Infosystems Limited

   Subsidiaries

   a) HCL Infotech Limited

   b) HCL Investment Pte. Limited

   c) Pimpri Chinchwad eservices Limited

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

B S R & Associates (a partnership firm with Registration No. BA69226) converted into B S R & Associates LLP (a Limited Liability Partnership with LLP Registration No. AAB-8182) with effect from October 14, 2013

Registered Office:

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We draw attention to note 2 to the consolidated financial results, which states that the Group has continuously made losses for past several years and its net worth is fully eroded. Further, the Group's current liabilities exceed its current assets as at 30 June 2026 by Rs. 47,837 lakhs (March 31, 2026 - Rs. 48,369 lakhs). These conditions indicate that a material uncertainty exists that may cast significant doubt on the Group's ability to continue as a going concern i.e. whether the Group will be able to realise its assets and discharge all its contractual obligations and liabilities as they fall due in near future in the normal course of the business.

   Our conclusion is not modified in respect of this matter.

8. The Statement includes the interim financial results of two Subsidiaries which have not been reviewed, whose interim financial results reflects total revenues (after consolidation adjustments) of Rs. Nil, total net profit after tax (before consolidation adjustments) of Rs. 0.34 lakh and total comprehensive Income (before consolidation adjustments) of Rs. 2.50 lakh for the quarter ended 30 June 2026 and for the period from 1 April 2026 to 30 June 2026 respectively, as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial results are not material to the Group.

   Our conclusion is not modified in respect of this matter.

For **B S R & Associates LLP**

Chartered Accountants

Firm's Registration No.:116231W/W-100024

GIRISH ARORA

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Date: 2026.08.06 15:46:03 +05'30'

Girish Arora

Partner

Membership No.: 098652

UDIN:26098652OMLCRS5799

New Delhi

06 August 2026

HCL INFOSYSTEMS LIMITED

Unaudited Consolidated financial results for the quarter ended June 30, 2026

Regd.Off. 806, Siddharth, 96 Nehru Place, New Delhi 110019.
Corp.Off. A-11, First Floor,Sector -3 Noida, UP 201301.
CIN - L72200DL1986PLC023955
Phone number +91 120 2520977, 2526518-19
Website www.hclinfosystems.in
Email ID: cosec@hclinfosystems.com

Consolidated Statement of Profit and Loss of HCL Infosystems Limited as per Ind AS: **(Rs. In Lakhs)**

	Particulars	Consolidated			
		Three months ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited #	Unaudited	Audited
1	**Income**				
	Revenue from operations	418	528	703	2,161
	Other income	368	781	573	3,292
	Total Income	**786**	**1,309**	**1,276**	**5,453**
2	**Expenses**				
(a)	Direct expenses	303	395	382	1,882
(b)	Changes in inventories of stock-in-trade	(12)	(1)	(8)	3
(c)	Employee benefits expense	333	340	456	1,494
(d)	Finance costs (refer note 9)	655	464	1	466
(e)	Depreciation and amortisation expense	10	8	9	34
(f)	Legal, professional and consultancy charges	602	642	387	2,232
(g)	Other expenses	563	835	499	2,472
	Total expenses	**2,454**	**2,683**	**1,726**	**8,583**
3	**Loss before exceptional items and tax from continuing operations (1 - 2)**	**(1,668)**	**(1,374)**	**(450)**	**(3,130)**
4	Exceptional Items gain / (loss) (refer note 3)	-	57	-	(161)
5	**Loss before tax from continuing operations (3 + 4)**	**(1,668)**	**(1,317)**	**(450)**	**(3,291)**
6	Tax expense / (credit)				
	(a) Current tax	-	-	-	-
	(b) Deferred tax expense	-	-	-	-
7	**Loss for the period from continuing operations (5 - 6)**	**(1,668)**	**(1,317)**	**(450)**	**(3,291)**
8	Profit / (loss) from discontinued operations	-	-	-	-
9	Profit / (loss) on disposal of discontinued operations	-	-	-	-
10	Tax expense / (credit) of discontinued operations	-	-	-	-
11	**Net Profit / (loss) for the period from discontinued operations (8 + 9 - 10)**	**-**	**-**	**-**	**-**
12	**Net Loss for the period (7+ 11)**	**(1,668)**	**(1,317)**	**(450)**	**(3,291)**
13	Other comprehensive income				
	A (i) Items that will not be reclassified to profit and loss	-	6	-	6
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	B (i) Items that will be reclassified to profit and loss	2	20	19	62
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income, net of income tax for the period	**2**	**26**	**19**	**68**
14	**Total comprehensive income/ (loss) for the period (12 + 13)**	**(1,666)**	**(1,291)**	**(431)**	**(3,223)**
15	Net loss attributable to:				
	- Shareholders	(1,668)	(1,317)	(450)	(3,291)
	- Non-controlling interests	-	-	-	-
	Total comprehensive income / (loss) attributable to:				
	- Shareholders	(1,666)	(1,291)	(431)	(3,223)
	- Non-controlling interests	-	-	-	-
16	Paid-up equity share capital (Face value per share of Rs. 2/-)	6,584	6,584	6,584	6,584
17	Reserve as per balance sheet of previous accounting year				(36,241)
18	Earnings per share for continuing operations (of Rs. 2/- each) (not annualised):				
	(a) Basic	(0.51)	(0.40)	(0.14)	(1.00)
	(b) Diluted	(0.51)	(0.40)	(0.14)	(1.00)
19	Earnings per share for discontinued operations (of Rs. 2/- each) (not annualised):				
	(a) Basic	-	-	-	-
	(b) Diluted	-	-	-	-
20	Earnings per share for discontinued & continuing operations (of Rs. 2/- each) (not annualised):				
	(a) Basic	(0.51)	(0.40)	(0.14)	(1.00)
	(b) Diluted	(0.51)	(0.40)	(0.14)	(1.00)

refer note 10

Notes:

1. The above consolidated financial results of HCL Infosystems Limited (hereinafter referred to as "the Parent"), HCL Infotech Limited (subsidiary), HCL Investments Pte. Limited (step-down subsidiary) and Pimpri Chinchwad eServices Limited (subsidiary) (together referred to as "the Group") have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (SEBI) Listing Obligations and Disclosure Requirements (LODR) Regulations, 2015, as amended ("Listing Regulations"). These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 06, 2026. The statutory auditors have issued unmodified review report on these results.

2. The Group has continuously made losses during past years and its net worth has been fully eroded. Further the Group has incurred a net loss of Rs. 1,668 lakhs, during the quarter ended June 30, 2026 (year ended March 31, 2026: net loss Rs.3,291 lakhs) and the Group's current liabilities exceeded its current assets by Rs. 47,837 lakhs as at June 30, 2026 (March 31, 2026: Rs. 48,369 lakhs). The losses are primarily a result of delayed receipts on certain system integration contracts, historical low margin contracts, large litigations and their costs which are at different stages of progression.
The Group had originally entered into multiple long term contracts forming part of erstwhile 'Hardware Solutions Business' which was transferred to HCL Infotech Limited through Scheme of Arrangement with the remaining term of ongoing contract upto year 2031. Therefore, there is a constructive obligation for the Group to provide operational and financial support to HCL Infotech Limited for execution of its contracts. Further, such transferred business has continued to face challenges in obtaining timely customer acceptance and sign-offs for completed projects, leading to delays in receiving payments. As a result, though the number of contracts reaching closure has increased, there is no significant progress in recovering outstanding receivables from customers. To address this issue, the Group has initiated arbitration proceedings against several customers to recover the dues owed. Accordingly, the management will ensure continuity of operations to support execution of long term contracts originally assigned to the Group and recovery of outstanding receivables of HCL Infotech Limited that are held up for a long time.
To ensure the necessary financial support for above operations, the Board of Directors of HCL Corporation Private Limited (a significant promoter shareholder) has approved support in the form of lien on fixed deposits of HCL Corporation Private Limited [utilised Rs. 11,960 lakhs (March 31, 2026 - Rs. 11,960 lakhs) to HCL Infosystems Limited and/or its subsidiaries out of total authorized limit of Rs. 1,50,000 lakhs. This had been approved by the shareholders of the Company, vide their resolution dated September 14, 2017.
In addition, the Board of Directors of HCL Capital Private Limited (promoter Group Company, a related party to the Company as per Listing Regulations) has approved support in the form of advances / loans, unsecured non-convertible debentures (NCD), guarantee, corporate guarantee, security or any other form of financial support (as the case maybe), up to a maximum amount of Rs. 1,50,000 lakhs [utilised Rs. 35,500 lakhs (March 31, 2026 - Rs. 35,500 lakhs)]. This had been approved by the shareholders of the Company, vide their resolution dated September 17, 2025.
Considering the above support, the management and the Board of Directors have a reasonable expectation that the Group will be able to realise its assets and discharge its contractual obligations including long term contracts transferred to HCL Infotech Limited and liabilities as they fall due in the near future in the normal course of business. Accordingly, these consolidated financial results have been prepared on a going concern basis.

3. Exceptional items: **(Rs. In Lakhs)**

Particulars	**Three months ended**			**Year ended**
	30.06.2026	**31.03.2026**	**30.06.2025**	**31.03.2026**
	Unaudited	**Audited #**	**Unaudited**	**Audited**
Gain on sale of property, plant and equipments	-	-	-	5
One time impact of New Labour Codes (refer note 6)	-	57	-	(166)
Total gain/ (loss)	**-**	**57**	**-**	**(161)**

refer note 10

4. Based on the detailed assessment performed by management which also included, wherever considered necessary, performing reconciliation with the parties, the Group has credited its Statement of Profit and Loss with Rs 6 Lakhs for the quarter ended June 30, 2026, Rs 297 Lakhs for the quarter ended March 31, 2026, Rs 7 Lakhs for the quarter ended June 30, 2025 and Rs 1,270 Lakhs for the year ended March 31, 2026, on account of write back of certain old payables and provisions.

5. The Group operates through a single segment which is providing IT support services and hence no separate disclosure is required for Segment as per Ind AS 108 'Operating Segments'.

6. Effective 21 November 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and Loss.
The New Labour Codes had resulted in estimated one time increase in provision for employee benefits of the Group of Rs 166 Lakhs and the same has been recognized as an exceptional item for the year ended March 31, 2026.

7. Arbitration Proceedings were initiated with respect to dispute against the customers for contracts which were originally awarded to HCL Infosystems Limited (HCLI) and were subsequently transferred to HCL Infotech Limited (Infotech) under the Scheme of Arrangement in 2013 as approved by Delhi High Court. Further as part of issuance of Optionally Convertible Debentures (OCDs), in earlier years the Infotech had transferred its rights to receive cash flows from these projects to the HCLI and as per the terms of OCDs, cash collected shall be utilized to redeem OCDs.
Against such contracts, Infotech had received an amount of Rs.17,593 lakhs till financial year ended March 31, 2026 against equivalent Bank Guarantees. However, since the counterparty's appeal in these matters is sub judice (pending disposal) before the High Court, the amount has not been utilized for redemption of OCDs in accordance with the terms of the OCD arrangement. Accordingly, it has been shown as "amount collected under litigation" as part of other current liabilities in the financial statements of HCL Infotech Limited.

8. The Company (HCL Infosystems Limited) has received final Arbitration Award against contract with Unique Identification Authority of India ('UIDAI') during the financial year ended March 31, 2026. The arbitration matter included claim with respect to arbitrary deductions made by UIDAI, additional costs incurred by the company and market value of services rendered by the company during the extended contract period i.e., from 07.08.2019 till 06.08.2021. Total value of award is Rs 10,281 lakhs (inclusive of interest Rs 3,379 lakhs). This contract was transferred to HCL Infotech Limited vide demerger order of Delhi High Court in earlier years. Considering that the parties have challenged this award with Honourable Delhi High Court, the financial impact of award has been not considered in these financial results and it will be recognized once the award attains finality.

9. During the financial year ended March 31, 2026, the Company issued 35,50,000 unlisted, unsecured redeemable non-convertible debentures ("NCDs") of the face value of Rs 1,000 each aggregating to Rs. 35,500 Lakhs to HCL Capital Private Limited (Holder), a related party (promoter group company) carrying a coupon rate of 0.001% per annum for a tenure of 10 years pursuant to NCD agreement. The holder has an option to demand repayment after twelve months and five days from the pay in date and similarly, the company has an option to redeem the NCDs after the expiry of twelve months and five days from the pay in date.
The NCDs were recognized at fair value at initial recognition using market-based discount rate and are subsequently measured at amortized cost using Effective Interest Rate (EIR) method. The difference between fair value and transaction proceeds amounting to Rs 2,664 Lakhs was accounted for as an equity contribution in the previous financial year considering the transaction was with the promoter group company.
Finance cost includes interest expense of Rs 655 Lakhs for the quarter ended June 30, 2026, Rs 463 Lakhs for the quarter ended March 31, 2026, Nil for the quarter ended June 30, 2025 and Rs 463 Lakhs for the year ended March 31, 2026 recognized using EIR of 8% per annum on NCDs.
Although the NCDs have a contractual maturity of 10 years, these are classified as Current Liability due to holder's contractual right to demand repayment post twelve months and five days.

10. The figures of the last quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the unaudited published year-to-date figures up to third quarter of the financial year ended March 31, 2026.

By order of the Board
for HCL Infosystems Limited
NIKHIL SINHA
Digitally signed by NIKHIL SINHA
Date: 2026.08.06 14:41:05 +05'30'
Nikhil Sinha
Chairperson

Place : Noida
Date : August 06, 2026