



**Chembond Chemicals Limited**  
*formerly Chembond Chemical Specialties Ltd*

May 16, 2026

SE/CS/2026-27/09

Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai – 400 001  
Scrip Code-**544450**

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (W), Mumbai – 400 051  
Scrip Code-**CHEMBONDCH**

**Ref: ISIN: INE0TGX01019**

**Sub: Submission of Investor presentation to be made to the Analysts/Investors**

**Dear Sir/Madam,**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with further reference to our letter bearing no. SE/CS/2026-27/06A dated May 13, 2026, we are enclosing herewith the presentation made to the Analysts/Investors on the Audited Financial Results of Company for the quarter and year ended March 31, 2026.

This Investor Presentation is also being uploaded on the Company's website at [www.chembondindia.com](http://www.chembondindia.com).

Kindly take the same on record. Thank You.

**KIRAN**  
**SUBHASH**  
**MUKADA**  
**Kiran Mukadam**  
**Company Secretary**  
**Chembond Chemicals Limited**  
formerly Chembond Chemical Specialties Limited

Digitally signed  
by KIRAN  
SUBHASH  
MUKADAM  
Date:  
2026.05.16  
16:25:40 +05'30'

Encl: a/a

**Chembond Chemicals Limited**  
*formerly Chembond Chemical Specialties Ltd*  
EL-37 Mahape MIDC, Navi Mumbai 400710. INDIA  
T: +91 22 65753000 ● [www.chembondindia.com](http://www.chembondindia.com)  
CIN: L20116MH2023PLC415282



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## Quarter and Half Year Performance Update 2025-26



Chembond Chemicals Limited  
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# Safe Harbour Statement

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*This presentation may contain certain forward-looking statements including the words or phrases such as 'expects, anticipates, intends, will, would, undertakes, aims, estimates, contemplates, seeks, objective, goal, projects, should' and similar expressions or variations of these expressions that involve risks, uncertainties, and assumptions. Actual results may differ materially from those expressed or implied in these statements. Chembond undertakes no obligation to update or revise any forward-looking statements.*

*By reviewing this presentation, you acknowledge and agree that Chembond shall not be liable for any direct, indirect, incidental, consequential, or special damages arising out of or in any way connected with the use of this information.*

# Snapshot



Established in 1975



Committed Personnel



Consolidated Revenue



Manufacturing Locations

Listed on the NSE and the BSE

Sales and customer service footprint across India

R&D Center and Head Office in Navi Mumbai, MH

Diversified specialty performance chemicals portfolio





Chembond Chemicals Limited  
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# Board of Directors

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**Prof. Aniruddha B. Pandit**

—  
Non-Executive,  
Independent Director

**Mrs. Anuradha S. Paraskar**

—  
Non-Executive,  
Independent Director

**Mr. Mahendra K. Ghelani**

—  
Non-Executive,  
Independent Director

**Mr. Nirmal V. Shah**

—  
Chairman

**Mr. Sameer V. Shah**

—  
Director

**Mr. Sushil U. Lakhani**

—  
Non-Executive,  
Independent Director

# Our Core Values

## Supplier Of Choice

Our objective is to become the "Supplier of Choice" for our customers.

## Harness The Power Of Innovation

Our goal is to exceed customer expectations through continuous technology innovation and improved services.

## Customer First

We aim to prioritize customers by delivering value and delight for the money they invest.



## Grow As We Go

We remain committed to learning and incorporating improvements on an ongoing basis, in line with global trends.

## Set Higher Standards

We aspire to set new standards for product performance, service delivery and customer satisfaction.

## Partner Driven Mission

We consider our customers as partners and work towards achieving common objectives of higher quality, better value for money, and a friendlier environment.



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# Water Technologies

# What We Do

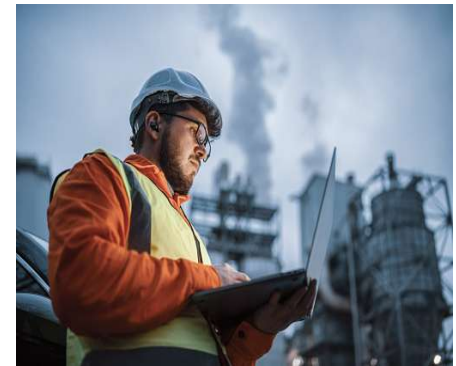
## Chemical Solutions

Our well-designed products effectively address issues and extend equipment life, maintain productivity, and conserve resources



## Wastewater Remediation

Low cost and sustainable solutions



## Equipment Solutions

Our solutions aid in the removal of suspended solids, dissolved solids, organic matter and gases from water



## Services

Dedicated Technical Service Team. Online Monitoring, Feed Control and Reporting

# Chemical Programs



Cooling Water  
Treatment

Boiler Water  
Treatment

Raw Water  
Clarification

Effluent Treatment



Foam Control

Reverse Osmosis  
Membrane Treatment

AHU Fin Cleaning

Drinking Water  
Disinfection



Water Technologies

# Industries Served



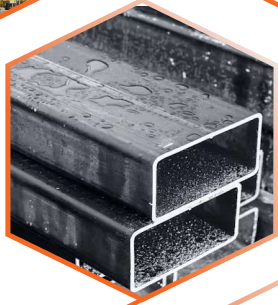
Cement

Petrochemical

Fertilizer

Pulp & Paper

Commercial  
&  
Institutional

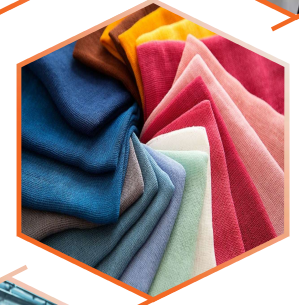


Refining

Steel

Textiles &  
Dyeing

Specialty  
Chemicals



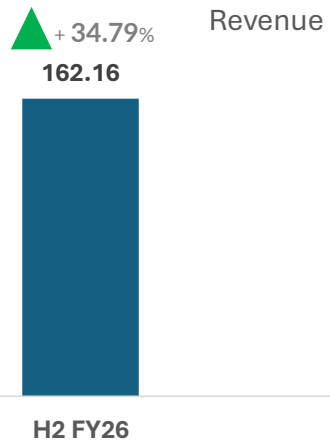
Power

Pharma

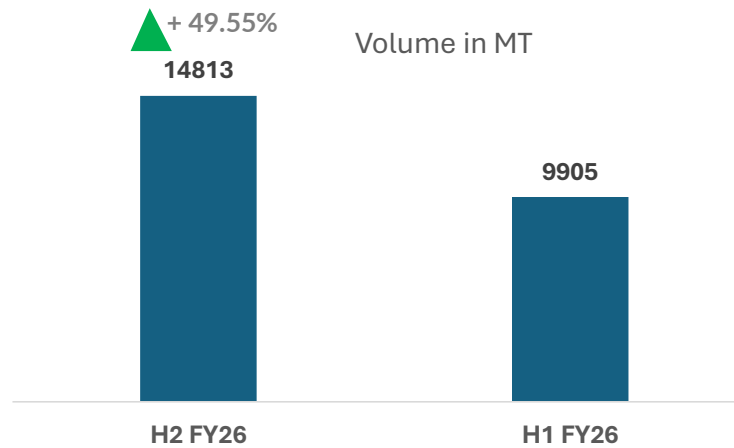
Food,  
Beverage &  
Dairy



# Water BU



- Strong order book for specialty chemicals
- Robust enquiry pipeline
- Stability seen in the supply chain
- Equipment and systems deliveries on schedule





# Construction Chemicals

# Chemicals for the Construction Industry

*Infrastructure, Industrial, Institutional and Commercial*

- Admixtures for Concrete modification
- Sealants based on Polysulphide, PU and Acrylics
- Waterproofing solutions for under-construction and built-up structures
- Repair mortars for concrete roads, structures and floors
- Curing agents for concrete
- Grouts for heavy engineering equipment
- Tiling adhesives and joint fillers



# Customer Segments



Roads

Industrial

Applicators

Consultants

Metro Rail



Airports

Ports and  
Jetties

Bridges

Contractors



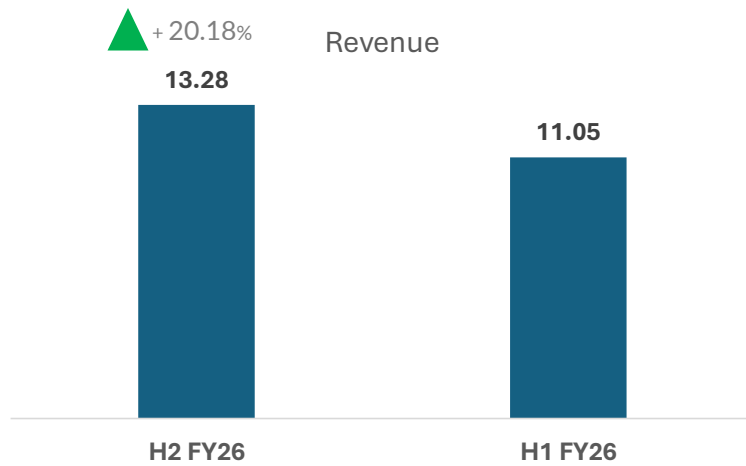
Builders

Distributors

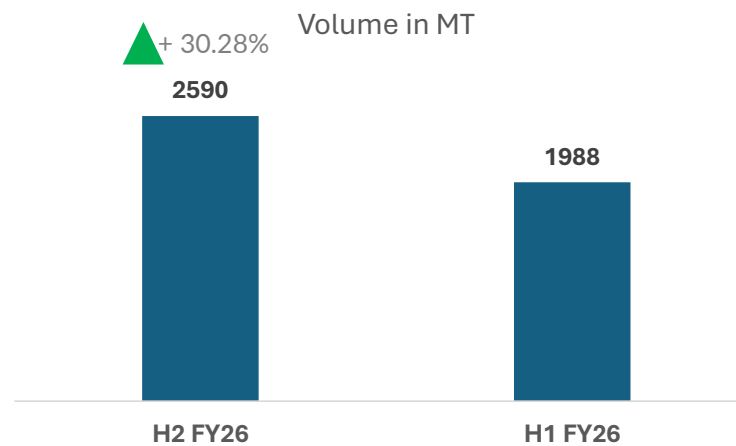
Dams



# Construction Chemicals BU



- Steady revenue growth with tight credit policy
- Customer base increases seen on a Y-o-Y basis
- Maintained industry best AR levels
- Approvals from key agencies



A hexagonal image showing a clean industrial facility with stainless steel equipment and workers in white protective suits. The image is partially obscured by a blue hexagonal overlay.

# Cleaning & Hygiene

# Cleaning & Hygiene Solutions

- A JV between Chembond and Calvatis GmbH, Germany
- Cleaning and hygiene products and systems for:
  - ✓ **Industrial applications** in beverage, food processing, dairy & brewing industries
  - ✓ **Institutional** applications in kitchens, laundry, and housekeeping departments



Cleaning & Hygiene

# Customer Segments





# Chemical Distribution

# Specialty Chemicals Distribution

*We import, stock and sell specialty chemicals*

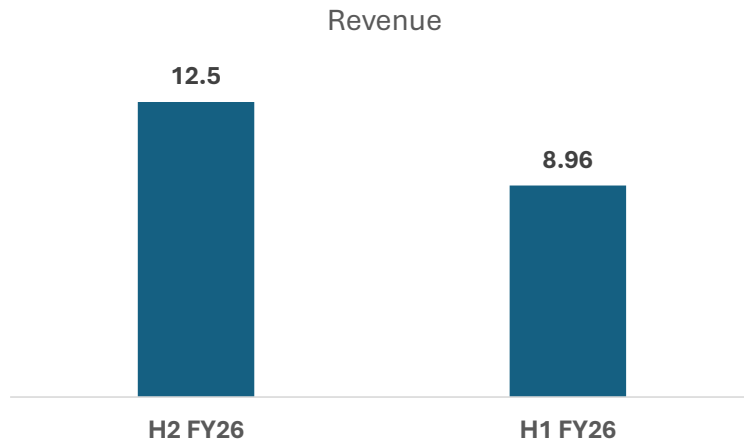
**Additives for  
water treatment  
chemicals**

**Additives for  
construction  
chemicals**

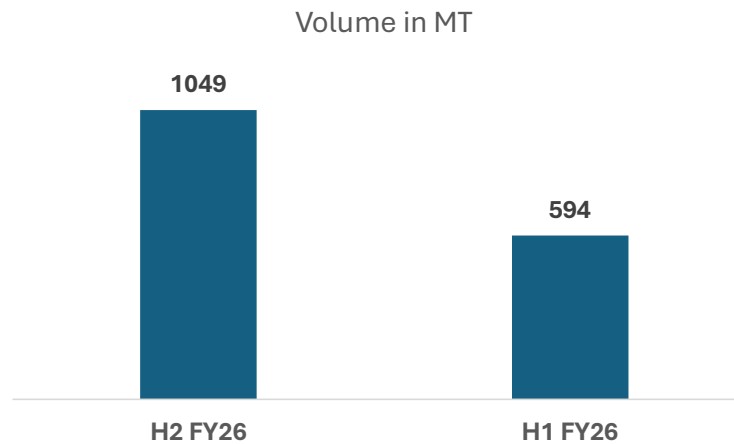
**Additives for  
paints and inks**

**Polyurethane  
primers, sealants  
and coatings**

# Chembond Distribution BU



- Steady revenue growth with tight credit policy
- Customer base increases seen on a Y-o-Y basis





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A large, 3D-style hexagonal graphic is centered on the page. It has a green top face and a white bottom face. The text "Financial Information" is written in white on the green face. The hexagon is set against a background of a laptop screen showing a blue and white interface. The entire graphic is outlined in orange.

# Financial Information



Chembond Chemicals Limited  
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# H2 Executive Commentary

HY2 2025-26 Consolidated Revenue at ₹ 187.7crores: ^ 35.6% vs HY1 2025-26

Water Technologies ^ 36% stronger order book

Construction Chemicals ^ 18% stronger demand

Distribution ^ 40% change in product mix

Cleaning & Hygiene ^ 15 % revenue growth

HY2 2025-26 Consolidated EBITDA at ₹ 29.1 crores: ^ 31% vs HY1 2025-26

HY2 2025-26 Consolidated PBT at ₹ 25.9 crores: ^ 33% vs HY1 2025-26

Improved margins on lower RM costs and newer product technologies

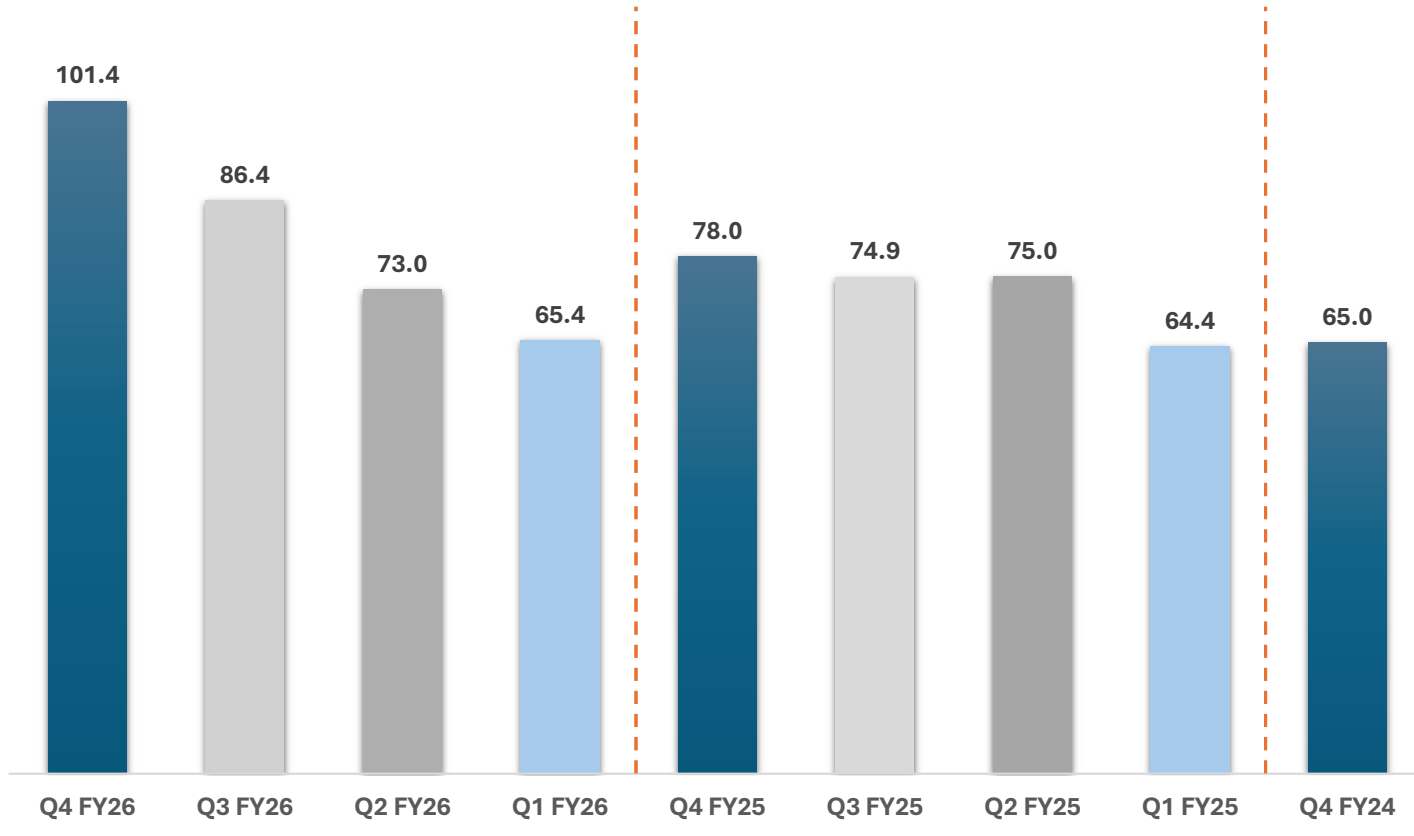
Revenue outlook remains positive across all business units



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# Revenue Track

Rs. crores

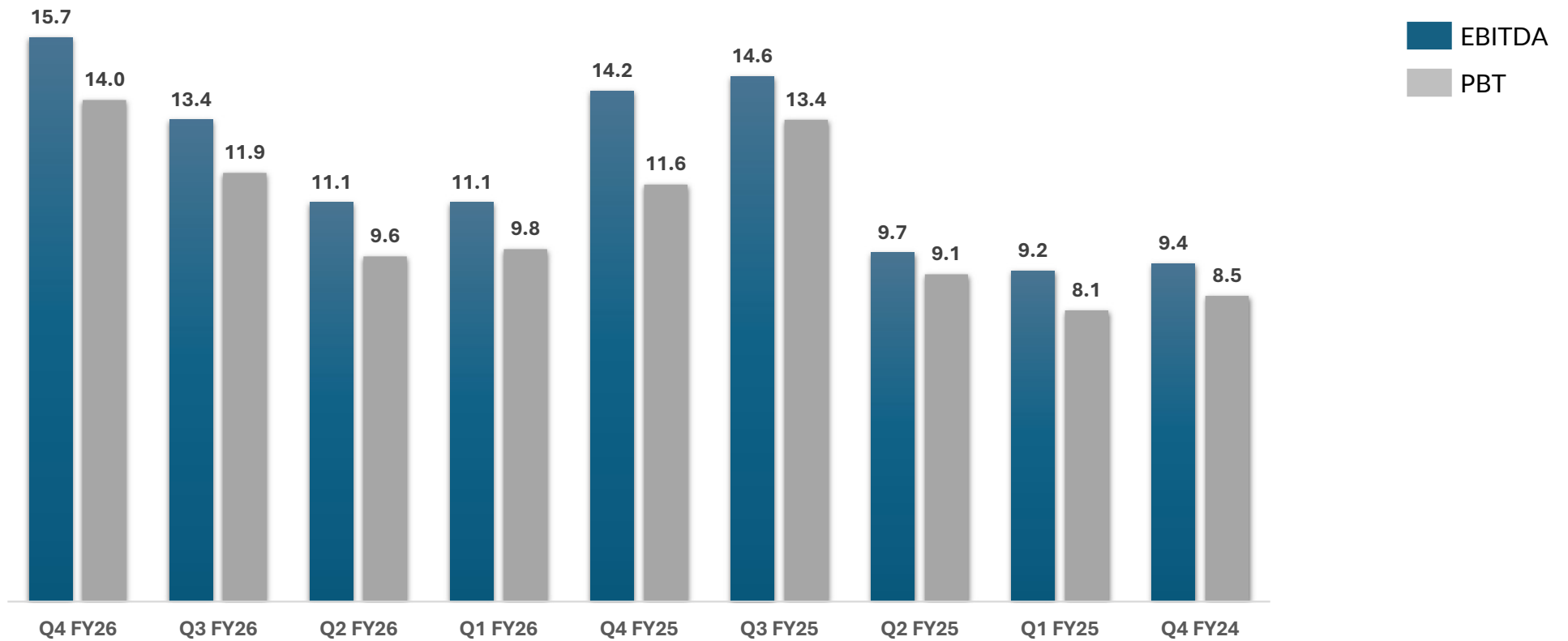




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# Profitability Track

Rs. crores





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# FY26 Executive Commentary

FY26 Consolidated Revenue at ₹ 326.15 crores: ^ 11.6% vs FY25

Water Technologies ^ 15.3% on strong growth

Construction Chemicals v 15% Increase in RM price and slow growth in Q2

Distribution v 8% structural changes, expected effect by Q1

Cleaning & Hygiene ^ 22% prospect base is growing

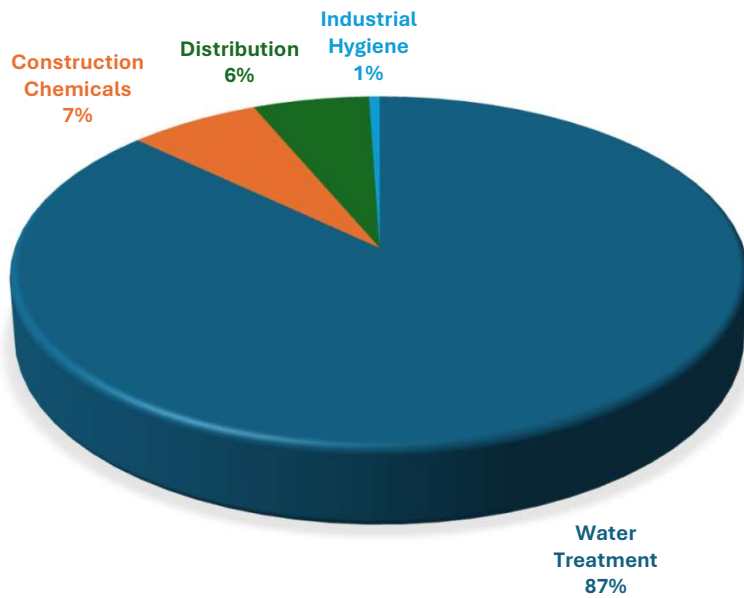
FY26 Consolidated EBITDA at ₹ 51.30 crores: ^ 7% vs FY25

FY26 Consolidated PBT at ₹ 45.26 crores: ^ 7% vs FY25

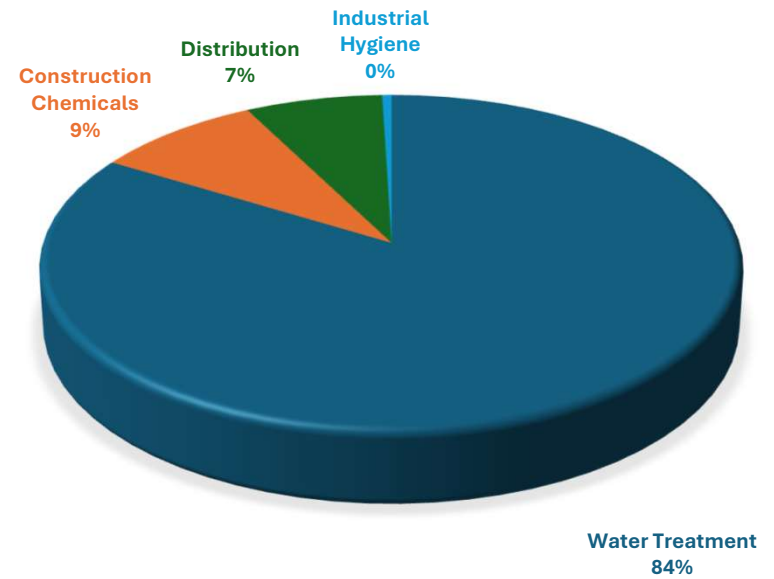
Strong Sales growth and newer product technologies

Revenue outlook remains positive across all business units

# Revenue Share by BU



FY 25-26

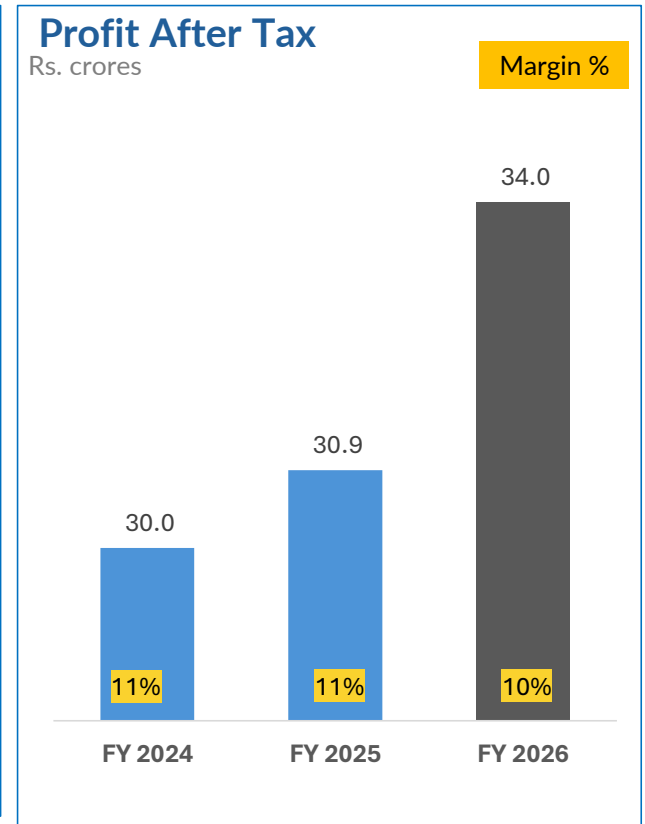
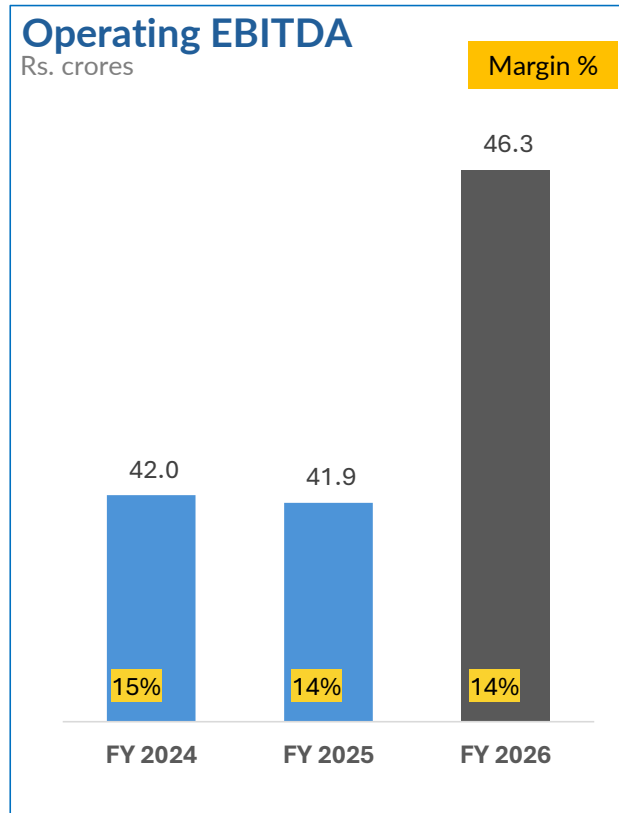
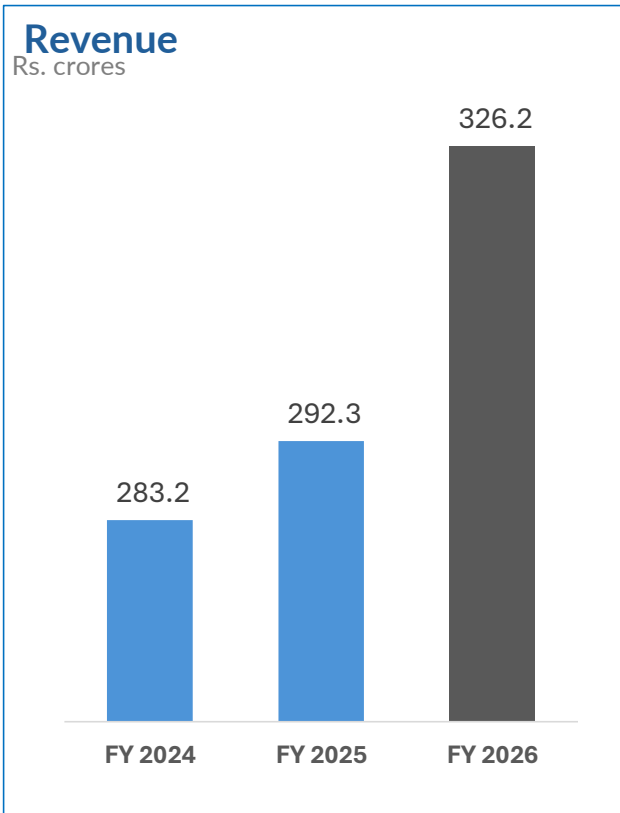


FY 24-25



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# Financial Performance Snapshot





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# Conclusion

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- | Water BU – strong order book
- | Construction Chemicals BU – prolonged monsoon, activity has picked-up post monsoon
- | Material costs increase due to war impact, some volatility in metal compounds
- | Post demerger compliances are on track, records being updated



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Manufacturing plants at:

Dudhwada, GJ • Ranipet, TN • Baddi, HP