where vision takes shape...

K I C METALIKS LIMITED

Om Tower ,32, J.L.Nehru Road,
3rd Floor, Room No. 304, Russel Street
Kolkata – 700 071, West Bengal
Phone : +91-33-3517 3005

Dated: November 13, 2026

To,
The Corporate Relations Department,
Bombay Stock Exchange Limited,
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Mumbai - 400001

Company Scrip Code - 513693

Dear Sir/Madam,

Sub: Outcome of the board meeting held on November 13, 2026

Pursuant to Regulations 30, 33 read with Part-A of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we send herewith the following :

(i) Unaudited Financial Results for the quarter and half year ended September 30, 2026 (including financial results, Statement of Assets and Liabilities and Statement of Cash Flows) which was approved by the Board of Directors at their meeting held today on Friday, the November 13, 2026 and is duly signed by the Managing Director of the Company.

(ii) The Limited Review Report as given by M/s. Agarwal Maheswari & Co. (Chartered Accountants), Statutory Auditors of the Company relating to the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

The Meeting of the Board of Directors commenced at 5.00 P.M. and concluded at 6:08 P.M.

This is for information and record please.

Thanking You,
RUCHIKA FOGLA
Digitally signed by RUCHIKA FOGLA
Date: 2026.11.13 18:45:22 +05'30'
For, KIC METALIKS LTD
Company Secretary

Encl: As above

AGARWAL MAHESWARI & CO.
Chartered Accountants

5th Floor, Room No. 504,
6, Waterloo Street,
Kolkata - 700 069
PH. : +91(033) 2243-6504, 4064-1071
E-mail : amc@iitrade.ac.in

Independent Auditor's Review Report on Statement of Unaudited Financial Results of K I C Metaliks Limited for the Quarter and Half year ended September 30, 2026.

To
The Board of Directors
K I C Metaliks Limited

1. We have reviewed the accompanying statement of unaudited financial results of **K I C Metaliks Limited** (the "Company") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act. 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that

AGARWAL MAHESWARI & CO. Kolkata Chartered Accountants

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Chartered Accountants

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might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in the paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principle laid down in the applicable Indian Accounting Standards ('Ind AS') as prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Listing Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For
Agarwal Maheswari & Co.
Chartered Accountants
Firm Registration No. 314030E

AGARWAL MAHESWARI & CO. Kolkata Chartered Accountants

[CA. D. R. AGARWAL]
Partner

Membership No.051484
UDIN:- 26051484TMMMOG3641

Place: Kolkata
Dated: The 13th day of November 2026.

K I C METALIKS LIMITED

"OM Tower" 32, Jawahar Lal Nehru Road
3rd Floor, Room No. 304, Kolkata - 700 071
Phone : +91 33 3517 3005, 3507 2679

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Revenue from operations	15,337.99	22,822.68	18,241.73	38,160.67	33,442.11	78,288.86
2.	Other income	65.75	13.88	14.02	79.63	49.94	139.00
3.	**Total Revenue (1+2)**	**15,403.74**	**22,836.56**	**18,255.75**	**38,240.30**	**33,492.05**	**78,427.86**
4.	**Expenses**						
	(a) Cost of materials consumed	11,200.02	19,964.78	16,120.68	31,164.80	29,148.88	63,401.00
	(b) Purchases of stock-in-trade	317.78	232.13	258.28	549.91	1,655.21	6,876.92
	(c) Changes in inventories of finished goods, work- in-progress and stock-in-trade	1,823.32	(115.20)	(751.27)	1,708.12	(1,489.33)	(988.53)
	(d) Employee benefits expense	608.51	551.42	682.15	1,159.93	1,222.17	2,377.94
	(e) Finance costs	58.51	96.57	323.40	155.08	496.94	969.93
	(f) Depreciation and amortisation expense	372.98	373.29	373.06	746.27	745.76	1,490.22
	(g) Other expenses	969.45	1,460.51	1,234.05	2,429.96	1,854.82	4,114.06
	Total expenses	**15,350.57**	**22,563.50**	**18,240.35**	**37,914.07**	**33,634.45**	**78,241.54**
5.	**Profit / (Loss) before tax (3-4)**	**53.17**	**273.06**	**15.40**	**326.23**	**(142.40)**	**186.32**
6.	**Tax Expenses :**						
	(a) Current Tax	8.90	45.61	-	54.51	-	33.65
	(b) Income Tax related to earlier years	-	-	-	-	-	1.94
	(c) Deferred Tax	9.52	125.00	7.32	134.52	(35.06)	45.62
	Total Tax Expenses	**18.42**	**170.61**	**7.32**	**189.03**	**(35.06)**	**81.21**
7.	**Profit / (Loss) for the period / year from continuing operations (5-6)**	**34.75**	**102.45**	**8.08**	**137.20**	**(107.34)**	**105.11**
8.	**Other Comprehensive Income** Items that will not be classified to profit or loss (net of tax effect)	0.10	0.10	0.04	0.20	0.07	10.53
9.	**Total Comprehensive Income / (Loss) (7+8)**	**34.85**	**102.55**	**8.12**	**137.40**	**(107.27)**	**115.64**
10.	Paid-up Equity Share capital (Face value ₹ 2/- per share)	709.92	709.92	709.92	709.92	709.92	709.92
11.	Other Equity	-	-	-	-	-	16,812.03
12.	**Earnings per Equity share (for continuing operations)** - Basic & Diluted (Face value ₹ 2/- per share)	**0.10**	**0.29**	**0.02**	**0.39**	**(0.30)**	**0.30**

NOTES:

1. The above Unaudited Financial Results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meetings held on November 13, 2026. The same has also been reviewed by the Statutory Auditors of the Company.
2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The Company has only one reportable business segment i.e "Iron & Steel and allied products." Accordingly, separate segment information as per Ind AS 108 are not applicable.
4. Figures of the previous quarter/year have been re-arranged, re-grouped and recasted to conform to current period classification, wherever necessary.
5. The Mini Blast Furnace "MBF" at our Durgapur plant was shut down from September 9th, 2026 to October 14th, 2026 for rectification work on the MBF and its accessories. The MBF resumed operations on October 15th, 2026.
6. The above results of the Company are available on the Company website - **www.kicmetaliks.com** and also on BSE's website - **www.bseindia.com**.

AGARWAL MAHESWARI & CO. Kolkata Chartered Accountants

Place: Kolkata
Date: November 13, 2026

KIC METALIKS LIMITED KOLKATA

By order of the Board
For **K I C Metaliks Limited**

Mr. Radhey Shyam Jalan
Chairman and Managing Director
DIN:00578800

Radhey Shyam Jalan
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Date: 2026.11.13 18:46:19 +05'30'

UNAUDITED BALANCE SHEET AS AT SEPTEMBER 30, 2026

(₹ in lakhs)

Sl. No.		Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
A.		**ASSETS**		
	1.	**Non - current Assets**		
		(a) Property, Plant and Equipment	15,506.79	16,256.94
		(b) Capital Work-In-Progress	1,284.90	1,137.69
		(c) Right-of-use assets	86.24	88.11
		(d) Financial Assets		
		- Other financial assets	38.70	12.84
		(e) Other Non-current Assets	29.63	90.74
		Sub-total - Non Current Assets	**16,946.26**	**17,586.32**
	2.	**Current Assets**		
		(a) Inventories	14,162.33	18,568.55
		(b) Financial Assets		
		(i) Trade Receivable	29.64	138.25
		(ii) Cash & Cash Equivalents	0.87	1,007.38
		(iii) Bank Balances other than (ii) above	4,298.20	8.34
		(iv) Other Financial Assets	46.79	296.72
		(c) Other Current Assets	1,129.61	1,024.20
		Sub-total - Current Assets	**19,667.44**	**21,043.44**
		TOTAL - ASSETS	**36,613.70**	**38,629.76**
B.		**EQUITY AND LIABILITIES**		
	1.	**Equity**		
		(a) Equity Share Capital	709.92	709.92
		(b) Other Equity	16,949.43	16,812.03
		Sub-total - Total Equity	**17,659.35**	**17,521.95**
	2.	**Non Current Liabilities**		
		(a) Financial Liabilities		
		(i) Borrowings	554.75	563.73
		(b) Provisions	218.01	228.34
		(c) Deferred Tax Liabilities (Net)	2,681.91	2,547.29
		Sub-total - Non Current Liabilities	**3,454.67**	**3,339.36**
	3.	**Current Liabilities**		
		(a) Financial Liabilities		
		(i) Borrowings	11,346.76	9,700.24
		(ii) Trade Payable		
		:Dues of micro and small enterprises	93.23	11.61
		:Dues of creditors other than micro and small enterprises	3,077.37	5,373.68
		(iii) Other Financial Liabilities	5.76	5.76
		(b) Other Current Liabilities	850.56	2,605.67
		(c) Provisions	126.00	71.49
		Sub-total - Current Liabilities	**15,499.68**	**17,768.45**
		TOTAL- EQUITY AND LIABILITIES	**36,613.70**	**38,629.76**

AGARWAL MAHESWARI & CO. Kolkata Chartered Accountants

KIC METALIKS LIMITED KOLKATA

Radhey Shyam Jalan

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STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026			
			(₹ in lakhs)
Particulars	**Half Year ended 30.09.2026**	**Half Year ended 30.09.2025**	**Year ended 31.03.2026**
	(Unaudited)	**(Unaudited)**	**(Audited)**
Cash flow from operating activities			
Profit / (Loss) before taxes	326.23	(142.40)	186.32
Adjustment for:			
Depreciation and amortisation expense	746.27	745.76	1,490.22
Finance costs	155.08	496.94	969.93
Interest income	(1.34)	(22.50)	(81.55)
Sundry liabilities relating to earlier years written back	-	-	(0.34)
Unrealised gain on foregin currency transcation (net)	-	-	(7.52)
Impairment allowance for doubtful debts written back	0.10	(0.44)	(0.61)
(Gain) / Loss on disposal of property, plant & equipment	(51.39)	-	(1.48)
Operating profit before working capital changes	**1,174.95**	**1,077.36**	**2,554.97**
Adjustments for:			
(Increase) / decrease in trade receivables	108.51	3,766.05	3,815.28
(Increase) / decrease in inventories	4,406.22	(2,737.47)	758.25
(Increase) / decrease in other current financial assets	(4,039.93)	(65.99)	(67.31)
(Increase) / decrease in other current assets	(105.41)	(69.16)	(552.47)
Increase / (decrease) in trade payables	(2,214.69)	(822.96)	(3,692.20)
Increase / (decrease) in current financial liabilities	-	(2.45)	(0.32)
Increase / (decrease) Other current liabilities	(1,755.11)	(75.35)	1,481.61
Increase / (decrease) in provisions	44.48	(21.28)	50.10
Operating profit after working capital changes	**(2,380.98)**	**1,048.75**	**4,347.91**
Income tax paid	54.51	-	35.59
Net cash flow generated from operating activities	**(2,435.49)**	**1,048.75**	**4,312.32**
Cash flow from investing activities			
Capital expenditure on property, plant & equipment, including capital work-in-progress and capital advances	(91.31)	(454.38)	(801.75)
Proceed from sale of property,plant & equipment	62.35	-	2.89
Interest income received	1.34	22.50	81.55
Fixed deposits with banks for more than 12 months maturity	(25.86)	3.78	4.35
Net cash flow (used in)/ generated from investing activities	**(53.48)**	**(428.10)**	**(712.96)**
Cash flows from financing activities			
(Repayment)/proceedings from short term borrowings (net)	1,646.52	(89.01)	(2,506.57)
(Repayment)/proceedings of long term borrowing (net)	(8.98)	(135.74)	376.81
Finance costs paid	(155.08)	(496.94)	(969.93)
Net cash flow used in financing activities	**1,482.46**	**(721.69)**	**(3,099.69)**
Net increase in cash and cash equivalents	**(1,006.51)**	**(101.04)**	**499.67**
Cash and cash equivalents - opening balance	1,007.38	507.71	507.71
Cash and cash equivalents - closing balance	**0.87**	**406.67**	**1,007.38**

Notes: Cash flow statement has been prepared under the indirect method as given in the Indian Accounting Standard (Ind AS 7) on the cash flow statement

AGARWAL MAHESWARI & CO. Kolkata Chartered Accountants

ITC METALIKS LIMITED KOLKATA

Radhey Shyam Jalan

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