Ref. No.: OIL/SE/2026-27/38 August 27, 2026

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 530135

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: OPTIEMUS

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Outcome of Board Meeting held on August 27, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("SEBI Listing Regulations")**, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, August 27, 2026 has, *inter-alia*, considered and approved the following matters:

1. **Re-appointment of Independent Directors**

   Based upon the recommendation of Nomination and Remuneration Committee, the Board of Directors has approved the re-appointment of Mr. Gauri Shankar (DIN: 06764026) and Mr. Rakesh Kumar Srivastava (DIN: 08896124) as an Independent Directors of the Company for a second term of 5 (Five) consecutive years commencing from April 01, 2027 to March 31, 2032, subject to the approval of shareholders at the ensuing Annual General Meeting.

   Mr. Gauri Shankar and Mr. Rakesh Kumar Srivastava are not debarred from accessing capital markets and / or restrained from holding the office of director by virtue of any order of the SEBI or any other such authority.

2. **Schedule of Annual General Meeting ("AGM")**

   The 33rd AGM of the Company is scheduled to be held on **Monday, September 28, 2026 at 11:30 A.M. (IST)** through Video Conferencing / Other Audio Visual Means **("VC/OAVM").**

   The Notice of 33rd AGM and Annual Report for the financial year 2025-26 will be sent in due course to all the shareholders whose e-mail IDs are registered with the Company/Depositories/RTA and will also be available on the Company's website at www.optiemus.com.

   Further, in compliance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter will be sent to those shareholders whose email addresses are not registered with the Company/Depositories/RTA, informing them about the availability of the Notice of the AGM and the Annual Report and providing the relevant weblink for accessing the same.

Vikas Chandra Digitally signed by Vikas Chandra Date: 2026.08.27 15:39:41 +05'30' optiemus

3. **Book Closure**

Pursuant to Section 91 of the Companies Act, 2013 read with rules made thereunder and Regulation 42 of the SEBI Listing Regulations, this is to inform that the Register of Members and Share Transfer Books of the Company shall remain closed from **Tuesday, September 22, 2026 to Monday, September 28, 2026 (both days inclusive)** for taking record of the Members of the Company for the purpose of 33rd Annual General Meeting of the Company to be held on Monday, September 28, 2026.

4. **Further Investment in equity shares of Wholly Owned Subsidiary**

Acquisition of 56,00,000 equity shares having face value of Rs. 10/- each, at an issue price of Rs. 10/- each aggregating to Rs. 5,60,00,000/- (Rupees Five Crore Sixty Lakh Only), offered by **Optiemus Unmanned Systems Private Limited,** Wholly Owned Subsidiary**,** on right basis.

The requisite details in respect of abovementioned Item No. 1 and Item No. 5 as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI's Master Circular No.: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are given in enclosed **Annexure-A** and **Annexure-B,** respectively.

The meeting of the Board of Directors commenced at 3:00 P.M. and concluded at 3:20 P.M.

Kindly take the above information in your records.

Thanking You,
Yours truly,
For OPTIEMUS INFRACOM LIMITED

Vikas Chandra
Digitally signed by Vikas Chandra
Date: 2026.08.27 15:39:57 +05'30'

Vikas Chandra
Company Secretary & Compliance Officer

Annexure – A

S. No.	Particulars	Detail	
1.	**Name of Director**	**Mr. Gauri Shankar** (Independent Director) (DIN: 06764026)	**Mr. Rakesh Kumar Srivastava** (Independent Director) (DIN: 08896124)
2.	**Reason for change viz. ~~appointment~~/re-appointment, ~~resignation, removal, death or otherwise;~~**	Re-appointment	Re-appointment
3.	**Date of ~~appointment~~/ re-appointment/ ~~cessation & term of appointment / re-appointment~~**	Re-appointed for a second term of 5 (Five) consecutive years with effect from April 01, 2027 to March 31, 2032, subject to the approval of Shareholders at the ensuing Annual General Meeting.	Re-appointed for a second term of 5 (Five) consecutive years with effect from April 01, 2027 to March 31, 2032, subject to the approval of Shareholders at the ensuing Annual General Meeting.
4.	**Brief Profile (in case of ~~appointment~~/re-appointment)**	Mr. Gauri Shankar is a career Banker, a science as well as Commerce graduate from Delhi University. He has experience of more than 49 years in the field of Finance and Banking. He was Executive Director of Punjab National Bank ("PNB") and also held charge of PNB as Managing Director & Chief Executive Officer. During his tenure, he was a Nominee director on the Board of various renowned subsidiaries and associates of PNB. He possesses extensive expertise in banking operations, finance, credit management, risk management, treasury functions, corporate governance, regulatory compliance and strategic management, which enables him to provide valuable guidance on financial and governance matters. Prior to PNB, Mr. Gauri Shankar was General Manager in Bank of India, where he held various important positions, namely Chief Financial Officer, Field General Manager, General Manager-Learning and Development etc.	Mr. Rakesh Kumar Srivastava is a Fellow Member of the Institute of Company Secretaries of India (FCS), holding M.Com and LL.B. degrees. He is a Practicing Corporate Consultant with over three and a half decades of professional experience in corporate governance, NCLT matters, regulatory compliance, risk management, and business planning. Over his career, he served as a Company Secretary of Champarun Sugar Works Limited (a group company of British India Corporation Limited) and M/s Ganesh Polytex Limited (now Ganesha Ecosphere Ltd); and The India Thermit Corporation Limited; Regional Head of Merchant Banking at Onida Finance Limited; and Chief Financial Officer (CFO) and Company Secretary at Shri Lakshmi Cotsyn Limited. He has demonstrated exemplary leadership in the secretarial

OPTIEMUS INFRACOM LIMITED
CIN: L46524DL1993PLC054086
Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024
P.: 011-29840906-907 | E-mail ID: info@optiemus.com | W.: www.optiemus.com

		He has been a Non-Executive and Independent Director on the Board of various Government, listed and unlisted companies during the last 10 years, including Infrastructure, manufacturing and finance companies. Presently, he is serving as an Independent Director on the Board of various reputed companies.	profession, having served as Chairman of the Northern India Regional Council of ICSI and as Chairman of the Kanpur Chapter of ICSI for two consecutive years. Presently, he serves as the Managing Director of Rana Corporate Advisors Private Limited, Kanpur and as an Independent Director of the Metropolitan Stock Exchange of India Limited, Mumbai. He is also an active member of ASSOCHAM and the Merchant Chamber of U.P., and is actively involved with social organizations namely the Lions Club Kanpur, JEYCEES, and Bharat Vikas Parishad.
5.	**Disclosure of relationships between directors (in case of appointment of a director)**	No relationship exists with any Director or KMP.	No relationship exists with any Director or KMP.

Annexure-B

a) **Name of the target entity, details in brief such as, size, turnover etc. :**

Name of the Company	Turnover as at 31st March, 2026 *(Amount in Lakhs)*	Net Worth as at 31st March, 2026 *(Amount in Lakhs)*
Optiemus Unmanned Systems Private Limited **("OUS")**	33.16	(704.42)

b) **Whether the acquisition would fall within related party transaction(s) and whether the Promoter/Promoter group/Group Companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" ?**
OUS is a Wholly Owned Subsidiary of the Company and Mr. Ashok Gupta is common director in OUS and Optiemus Infracom Limited, hence, the transaction would fall under the ambit of Related Party transactions and is being carried out at Arm's Length basis.

c) **Industry to which the entity being acquired belongs**
Manufacturing

d) **Objects and impact of acquisition of Shares**

- To support OUS to meet its fund requirements for working capital and enhancement of its business operations by way of making capital expenditure (Movable & Immovable Capital Assets), as may be required from time to time;
- To maintain ownership and control in wholly owned subsidiary;
- Enhancement of Brand image and value creation for the stakeholders of Optiemus;
- Strengthened Balance Sheet and Greater financial flexibility and earnings, diversified risk.

e) **Brief Details of any governmental or regulatory approvals required for the acquisition:**
No prior approval is required from any Government or regulatory authority.

f) **Indicative time period for completion of the Acquisition**
The transaction is expected to complete within 90 days.

g) **Nature of Consideration**
Cash

h) **Cost of acquisition and/or the price at which shares to be acquired**
The Company will acquire 56,00,000 (Fifty Six Lakh) equity shares having face value of INR 10/- each, at a price of Rs. 10/- each under right issue. The total consideration amounting to Rs. 5,60,00,000/- (Rupees Five Crore Sixty Only) will be paid in cash.

i) **Percentage of Shareholding / Control Acquired and / or No. of shares of OUS to be acquired**

No. of shares already held	No. of shares agreed to acquire	Total No. of shares held after acquisition
*24,99,999	56,00,000	*80,99,999

**excluding 1 share held by nominee of Optiemus Infracom Limited.*

j) **Brief Background about the Entity whose shares to be acquired**

Optiemus Unmanned Systems Private Limited is a company incorporated under the Companies Act, 2013 on June 21, 2024, having its registered office at K-20, Second Floor, Lajpat Nagar-II, New Delhi – 110 024. It is engaged into the business of manufacturing of all types of unmanned aerial vehicles including but not limited to drones. OUS will focus on producing high-quality, indigenous drones that can meet the specific needs of various industries such as Defence, Agriculture, Mining, Solar Farms, Oil and Gas, Railways, Highways etc. By manufacturing drones in India, it would make a substantial contribution to the Atmanirbhar Bharat campaign while supporting critical sectors from agriculture and logistics to public safety and environmental monitoring.