ENS Enterprises Ltd.

Date: 12.11.2026

To,
The Manager
Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai - 400001

Scrip Code: 544876

Sub: Outcome of the Board Meeting held on November 12, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. **Thursday, November 12, 2026 at 05:00 P.M.** inter-alia, considered and approved the following business items:

- Considered and approved the Unaudited Standalone Financial Results of the Company for the half year ended September 30, 2026, along with the Statement of Assets and Liabilities, Statement of Profit and Loss, Cash Flow Statement and the Limited Review Report issued by the Statutory Auditors of the Company for your records.

The meeting of the Board of Directors commenced at **05:00 P.M. and concluded at 07:00 P.M.**

You are requested to kindly take the above information and documents on record.

Thanking You,

Yours Faithfully,
For **ENS Enterprises Limited**

ENS ENTERPRISES LIMITED

MANISH KUMAR SRIVASTAVA
DIRECTOR
DIN: 07337679

Independent Auditor's Review Report on Unaudited Half Yearly Financial Results of the ENS Enterprises Limited Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors of
ENS Enterprises Limited (Formerly Known ENS Enterprises Private Limited)

1. We have reviewed the accompanying statement of unaudited financial results of **ENS Enterprises Limited (Formerly Known ENS Enterprises Private Limited)** (the "Company") for half year ended 30th September 2026 ("the statement") which include the accompanying 'Statement of Unaudited Financial Results for the half year ended 30th September 2026 together with the relevant notes thereon (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410 "Review of interim Financial Information performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013

Prakash Sachin & Co. ★ Chartered Accountants ★ New Delhi

and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit, accordingly we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw attention to Notes of the Statement, which states that the figures for the half year ended March 31, 2026 represent the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published year-to-date figures up to the half year ended September 30, 2025, which were subjected to audit for the purpose of inclusion in the Offer Document filed in connection with the Company's SME Initial Public Offer on BSE. The figures for the half year ended September 30, 2025 are special purpose audited figures for the purpose of inclusion in the Offer Document filed in connection with the Company's SME Initial Public Offer on BSE.

For Prakash Sachin & Co.
Chartered Accountants
Firm's Registration No. 012513C



CA Vikas Kejriwal
Partner
Membership No.: 504075
Place: New Delhi
Date: 12 November, 2026
UDIN: 26504075ZAWOUI8088

ENS Enterprises Limited (Formerly Known as ENS Enterprises Private Limited)
B-16, Sector-63, Noida-201307, Uttar Pradesh
CIN: U74120UP2016PLC075577
Statements Of Unaudited Financial Results for the Half Year Ended 30th September 2026

(Amount in Thousands)

Particulars	For the Half Year ended 30th September, 2026 (Un-Audited)	For the Half Year ended 31st March, 2026 (Un-Audited)	For the Half Year ended 30th September, 2025 (Audited)	For the Year ended 31st March, 2026 (Audited)	For the Year ended 31st March, 2025 (Audited)
Income					
Revenue from Operations	237,778.37	230,307.58	283,424.22	513,731.80	283,333.47
Other Income	5,719.33	3,898.97	28.65	3,927.61	2,825.33
	243,497.70	**234,206.55**	**283,452.87**	**517,659.41**	**286,158.80**
Expenses					
Cost of Services	138,992.87	105,822.14	179,601.89	285,424.04	130,690.51
Employee Benefits Expense	36,458.47	40,315.20	37,346.69	77,661.89	64,095.75
Depreciation and Amortisation Expense on Fixed Assets	2,270.21	2,706.92	2,681.47	5,388.39	4,343.15
Finance Costs	1,381.14	1,217.08	212.31	1,429.39	-
Other Expenses	17,528.29	24,972.07	8,623.69	33,595.76	33,722.30
	196,630.98	**175,033.41**	**228,466.05**	**403,499.46**	**232,851.71**
Profit before Exceptional and Extraordinary Items and Tax	**46,866.72**	**59,173.13**	**54,986.82**	**114,159.95**	**53,307.09**
Exceptional Items	-	-	-	-	-
Profit before Extraordinary Items and Tax	**46,866.72**	**59,173.13**	**54,986.82**	**114,159.95**	**53,307.09**
Extraordinary Items	-	-	-	-	-
Profit Before Tax	**46,866.72**	**59,173.13**	**54,986.82**	**114,159.95**	**53,307.09**
Tax Expense:					
Current tax	10,028.61	17,776.92	14,296.57	32,073.49	15,336.00
Tax of Earlier Years	-	49.81	-	49.81	607.56
Deferred Tax (Credit)/Charge	4,045.65	(2,404.35)	460.21	(1,944.14)	323.38
	14,074.26	**15,422.38**	**14,756.79**	**30,179.17**	**16,266.94**
Profit for the Year	**32,792.46**	**43,750.75**	**40,230.03**	**83,980.78**	**37,040.15**
Earning Per Share					
Basic EPS (in Rupees)	**3.03**	**4.38**	**4.03**	**8.40**	**3.97**
Diluted EPS (in Rupees)	**3.03**	**4.38**	**4.03**	**8.40**	**3.97**

For and on behalf of the board of directors of
ENS Enterprises Limited

Manish Kumar Srivastava
Whole-Time-Director & CFO
DIN: 07337679

ENS ENTERPRISES LIMITED

Avinash Kumar Singh
Chairman & Director
DIN: 07337671

ENS Enterprises Limited (Formerly Known as ENS Enterprises Private Limited)
B-16, Sector-63, Noida-201307, Uttar Pradesh
CIN: U74120UP2016PLC075577
Statement Of Balance as at 30th September 2026

(Amount in Thousands)

Particulars	As at 30th September, 2026 (Un-Audited)	As at 31st March, 2026 (Audited)
I. Equity and Liabilities		
(1) Shareholders' Funds		
(a) Share Capital	135,949.12	99,925.12
(b) Reserves and Surplus	380,049.12	84,475.09
(c) Money Received against Share Warrants	-	-
	515,998.24	**184,400.21**
(2) Share Application money Pending Allotment	-	-
(3) Non Current Liabilities		
(a) Long-Term Borrowings	-	-
(b) Long-Term Provisions	6,149.00	6,045.80
(c) Deferred Tax Liabilities (Net)	2,275.88	-
(d) Other Long-Term Liabilities	-	-
(4) Current Liabilities		
(a) Short-Term Borrowings	48,612.46	39,654.05
(b) Trade Payables		
Total Outstanding Dues of Micro, Small and Medium Enterprises	-	-
Total Outstanding Dues of other than Micro, Small and Medium Enterprises	46,398.34	17,256.64
(c) Other Current Liabilities	25,596.14	57,155.97
(d) Short-Term Provisions	27,993.44	20,117.75
	157,025.26	**140,230.21**
TOTAL	**673,023.50**	**324,630.42**
II.Assets		
(1) Non-Current Assets		
(a) Property, Plant and Equipments & Intangible Assets		
(i) Tangible Assets	42,573.56	4,595.72
(ii) Intangible Assets	-	-
(iii) Capital Work-in-Progress	-	-
(iv) Intangible Assets under Devlopment	-	-
(b) Non-Current Investments	84,493.14	60,321.36
(c) Deferred Tax Assets (Net)	-	1,769.76
(d) Long-Term Loans and Advances	-	-
(e) Other Non-Current Assets	1,460.00	1,460.00
	128,526.70	**68,146.84**
(2) Current Assets		
(a) Current Investments	-	-
(b) Inventories	-	-
(c) Trade Receivables	199,654.88	171,075.15
(d) Cash and Cash Equivalents	186,108.60	3,138.58
(e) Short-Term Loans and Advances	148,807.39	82,269.85
(f) Other Current Assets	9,925.93	-
	544,496.80	**256,483.58**
TOTAL	**673,023.50**	**324,630.42**

For and on behalf of the board of directors of
ENS Enterprises Limited

Manish Kumar Srivastava
Whole-Time-Director & CFO
DIN: 07337679

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Avinash Kumar Singh
Chairman & Director
DIN: 07337671

ENS Enterprises Limited (Formerly Known as ENS Enterprises Private Limited)
B-16, Sector-63, Noida-201307, Uttar Pradesh
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Statements Of Cash Flow For the half yearly ended 30th Septemeber, 2026

(Amount in Thousands)

Particulars	For the Half Yearly ended 30th September, 2026 (Un-Audited)	For the Year ended 31st March, 2026 (Audited)
CASH FLOW FROM OPERATING ACTIVITIES USING INDIRECT METHOD)		
Profit Before Tax	46,866.72	114,159.95
Adjustments for:		
Depreciation and Amortisation Expense	2,270.21	5,388.39
Interest Income	(5,719.33)	(2,585.23)
Prior Period Grauity Expense	-	-
Interest on Cash Credit	1,381.14	1,429.39
Profit on Sale of Securities	-	(11.14)
Liabilities Written Back	-	-
Foreign Exchange Fluctuation Gain	-	(1,331.24)
Operating Profit Before Working Capital Changes	**44,798.74**	**117,050.11**
Changes in:		
(Increase) / Decrease in Trade Receivables	(28,579.73)	(58,128.45)
(Increase) / Decrease in Other Current Assets	(51,463.48)	(36,532.07)
Increase / (Decrease) in Other Current Liabilities	(31,559.83)	34,574.22
Increase / (Decrease) in Trade Payables	29,141.70	(50,624.30)
Increase / (Decrease) in Long Term Provisions	103.20	3,574.61
Increase / (Decrease) in Short term Provisions	7,875.69	11,205.60
Cash Generated from Operations	**(29,683.71)**	**21119.7**
Less Taxes Paid	10,028.61	32,123.31
Net Cash Flow from / (used in) Operating Activities	**(39,712.32)**	**(11,003.60)**
CASH FLOW FROM INVESTING ACTIVITIES		
(Purchase)/ Sale of Property, Plant and Equipment	(40,248.05)	(272.28)
Inter Corporate Deposit	(25,000.00)	(2,250.00)
Investment in Shares	(24,171.77)	(60,482.56)
Interest Income	5,719.33	2,585.23
Proceeds from Sale of Securities	-	172.33
(Increase)/ Decrease in Security Deposit	-	20,000.00
Net Cash Flow from/(used in) Investing Activities	**(83,700.50)**	**(40,247.27)**
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds From Short Term Borrowings	8,958.40	39,654.05
Repayment Of Short Term Borrowings	-	-
Proceeds from issue of shares (Face Value)	36,024.00	-
Increase in Security Premium Reserve	262,781.55	-
Interest on Cash Credit	(1,381.14)	(1,429.39)
Net Cash Flow from/(used in) Financing Activities	**306,382.81**	**38,224.66**
Net Increase / (Decrease) in Cash and Cash Equivalent	**182,970.03**	**(13,026.22)**
Cash and Cash Equivalents as at the Beginning of the Year	**3,138.58**	**16,164.80**
Cash and Cash Equivalent as at the End of the Year	**186,108.60**	**3,138.58**
Cash and Cash Equivalent as at the End of the Year as per BS	**186,108.60**	**3,138.58**

For and on behalf of the board of directors of
ENS Enterprises Limited

Manish Kumar Srivastava
Whole-Time-Director & CFO
DIN: 07337679

Avinash Kumar Singh
Chairman & Director
DIN: 07337671

ENS ENTERPRISES LIMITED

ENS Enterprises Limited (Formerly Known as ENS Enterprises Private Limited)
B-16, Sector-63, Noida-201307, Uttar Pradesh
CIN: U74120UP2016PLC075577

Note to the Financial Results for the Half Year Ended 30th September, 2026

1 The figures for the half year ended March 31, 2026 represent the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published year-to-date figures up to the half year ended September 30, 2025, which were subjected to audit for the purpose of inclusion in the Offer Document filed in connection with the Company's SME Initial Public Offer on BSE. The figures for the half year ended September 30, 2025 are special purpose audited figures for the purpose of inclusion in the Offer Document filed in connection with the Company's SME Initial Public Offer on BSE.

2 These Unaudited financial results have been prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), and were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 12, 2026. The financial results have been prepared in accordance with the Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

3 Pursuant to the Ministry of Corporate Affairs notification dated February 16, 2015, companies whose securities are listed on the SME Exchange/platform as referred to in Chapter IX of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, are exempt from the mandatory requirement of adoption of Indian Accounting Standards (Ind AS).

4 The Company undertook an Initial Public Offering (IPO) comprising 36,02,400 fully paid-up equity shares of face value Rs. 10 each at an issue price of Rs. 92 per share, including a share premium of Rs. 82 per equity share, aggregating to Rs. 33,14,20.80 thousands. The said equity shares were listed on the BSE SME Platform on August 19, 2026. Accordingly, these financial results are being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5 There were no exceptional and/or extraordinary items during the period under review.

6 ENS Enterprises Limited has received an amount of Rs. 33,14,20.80 thousands being gross proceeds from Fresh IPO issue of equity share which are proposed to be utilized and the utilization thereof are summarized as below:

Objects as stated in the offer document	Projected utilization in the offer document (Amt in thousands)	Actual utilization of funds till September 30, 2026 (Amt in thousands)	Balanced amount to be utilized (Amt in thousands)	Deviation and variation, if any
Investment related to enhancement, maintenance and upgrading of existing products through manpower hiring	170,200.00	4,640.12	165,559.88	Nil
Investment in upgradation of IT Infrastructure	67,521.00	59,975.00	7,546.00	Nil
Repayment of Borrowings	12,000.00	12,000.00	Nil	Nil
General corporate purposes	48,993.12	46,975.00	2,018.12	Nil
Issue related Expenses	32,706.68	32,615.26	91.43	Nil
Total	**331,420.80**	**156,205.38**	**175,215.42**	**Nil**

7 Previous period/year figures have been regrouped/reclassified wherever considered necessary to conform to the classification of the

8 The aforesaid financial results are available on the Company's website at "www.ens.enterprises" and also on the website of BSE Limited at "www.bseindia.com".

For and on behalf of the board of directors of
ENS Enterprises Limited

Manish Kumar Srivastava
Whole-Time-Director & CFO
DIN: 07337679

Avinash Kumar Singh
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