SUPRA PACIFIC | FINANCIAL SERVICES LIMITED
POWERING PROGRESS
A BSE Listed Non-Banking Financial Company

CIN: L64990MH1986PLC039547
Regd. Office: Shop No.1, First Floor, Dreamax Height, Upadhyay Compound, Jija Mata Road, Near Pump House, Andheri East, Mumbai, Maharashtra – 400093, India
T: 022-28200005

Ref: SPFSL/BSE/SEC/2026-27/57

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 18th November 2026

Ref: Supra Pacific Financial Services Ltd- Scrip 540168

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The outcome of the meeting of the Board of Directors held on Wednesday, on 18th November 2026. The meeting commenced at 10:30 a.m. and concluded at 12.10 p.m.

1. The Board of Directors took note of the minutes of the previous Board Meeting.

2. The Board considered, discussed and approved the issue of secured, rated, listed, Non-convertible Debentures (NCDs) on private placement basis under the category with minimum subscription of ₹1 Cr or above per investor.

The details / disclosures required under Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto and the SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are placed as follows.

Sr. No.	**Particulars**	**Details**
1	Type of securities proposed to be issued	Non-Convertible Debentures ("NCDs")
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To be determined by Board or Committee authorized by it.
4	Size of Issue	Aggregate amount not exceeding Rs. 150 Crores (Rupees One Hundred and Fifty Crore Only) to be issued in one or more tranche / tranches through Private Placement.
5	whether proposed to be listed? If yes, name of the stock exchange(s);	The debentures to be issued will be listed on BSE Limited.
iii	tenure of the instrument date of allotment and date of maturity;	To be determined by Board or Committee authorized by it.
iv	coupon/interest offered, schedule of	To be determined by Board or Committee authorized by it.

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	payment of coupon/interest and principal	
v	charge/security, if any, created over the assets;	The debentures shall be secured as determined by Board or Committee authorized by it at the time of allotment. Security shall be created on the Current Assets of the company.
vi	special right/interest/privileges attached to the instrument and changes thereof;	Nil
vii	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
viii	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
ix	Details of redemption ~~of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)~~ and debentures;	To be determined by Board or Committee authorized by it.
h	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil

3. Review of Business Operations & Prospects of the Company.
4. Any other business with the permission of the chair arising out of above business and incidental and ancillary to the business.

We request you to take the above on record.

Thanking you,

LEENA YEZHUVATH
Digitally signed by LEENA YEZHUVATH
Date: 2026.11.18 12:36:01 +05'30'

For Supra Pacific Financial Services Limited
Leena Yezhuvath
Company Secretary