Gourmet Gateway India Limited

(Formerly known as Intellivate Capital Ventures Limited)
CIN: L27200HR1982PLC124461
Registered Office: Village Dabodha, Khasra No 4/18,22,23,24,5 //11,6//2,3,4, Tehsil Farrukhnagar, Gurugram, Haryana, 122506
Corporate Office: 301,302, 3rd Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram, Haryana-122002
Phone No: +91- 8750131314
Website: www.gourmetgateway.co.in; **E-mail**: cs@gourmetgateway.co.in

04th November, 2026

To,

The Manager,
Listing Department,
BSE Limited,
20th Floor, P.J. Towers,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

BSE Scrip Code: 506134

Subject: Investor's Presentation- Q2FY27 Results

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor's Presentation on financial results of the Company for Q2FY27.

The above presentation will also be available on the Company's website at https://www.gourmetgateway.co.in/

This is for your kind information and records.

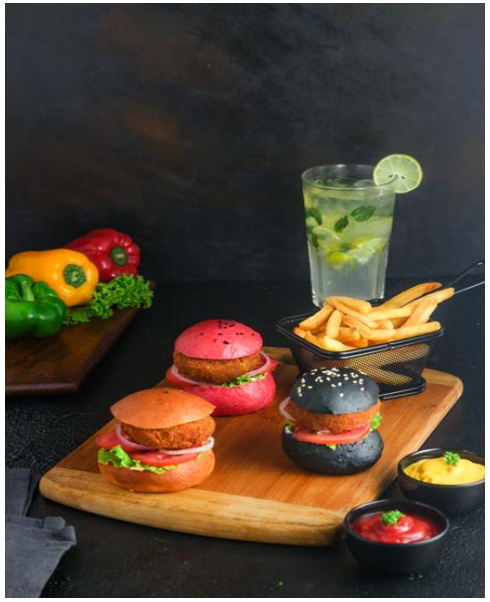
For and on behalf of
Gourmet Gateway India Limited
(Formerly known as Intellivate Capital Ventures Limited)

Narender Kumar Sharma
Digitally signed by Narender Kumar Sharma
Date: 2026.11.04 17:30:33 +05'30'

Narender Kumar Sharma
Company Secretary & Compliance Officer







Gourmet Gateway India Ltd

Q2FY27 Results





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Performance at a glance

FINANCIAL ACHIEVEMENTS

REVENUE

Q2FY27 revenue +14.8% YoY to **₹55.36 Cr** Vs **₹48.23 Cr** in Q2FY26;

H1FY27 at **₹109.31 Cr** (+16.2%) Vs **₹94.08 Cr** in H1FY26

EBITDA

Q2FY27 EBITDA **+30.0%** to **₹10.78 Cr** Vs **₹8.29 Cr** in Q2FY26;

H1FY27 grew by **31.6%** to **₹20.43 Cr** Vs **₹15.52 Cr** in H1FY26

PAT

Q2FY27 PAT **₹2.18 Cr**; compared with **₹0.54 Cr** in Q2FY26

H1FY27 PAT at **₹3.34 Cr** Vs **-₹0.13Cr loss** in H1FY26

STORE NETWORK

Total Network of **569** Stores as at 30 Sep 26. Barista with **548** Stores, Kylin with **17** Stores and Drizzle & Dust with **4** (Stores+Kitchen) compared to **496** Stores in Q2FY26

BRAND PERFORMANCE

BARISTA

Q2FY27 - ₹31.79 Cr revenue +10.4% YoY ; **₹1.12 Cr PAT;**

KYLIN

Q2FY27 - ₹23.31 Cr revenue +21% YoY; **₹1.31 Cr PAT;**

Drizzle & Dust
PATISSERIE • COFFEE

Q2FY27 - ₹1.59 Cr revenue +78% YoY; **-₹0.09 Cr Loss PAT;**

NETWORK

569 stores at **30th Sep 26**, growth of **73 stores** compared to **Q2 FY26.**

Growth translating into stronger earnings

Q2FY27 TOTAL REVENUE

₹55.36 Cr

+14.8% YoY | +2.6% QoQ

Q2FY27 EBITDA

₹10.78 Cr

+30.0% YoY | +11.7% QoQ

Q2FY27 REPORTED PAT

₹2.18 Cr

vs ₹0.54 Cr in Q2 FY26

STORE NETWORK

569

up 73 stores vs Q2 FY26

Metric	Q2 FY27	Q1 FY27	Q2 FY26	H1 FY27	H1 FY26
Total revenue (₹ Cr)	55.36	53.95	48.23	109.31	94.08
EBITDA (₹ Cr)	10.78	9.65	8.29	20.43	15.52
EBITDA Margin	***19.5%***	***17.9%***	***17.2%***	***18.7%***	***16.5%***
Reported PAT (₹ Cr)	**2.18**	**1.16**	**0.54**	**3.34**	**-0.13**

Brand Performance – Q2FY27

BARISTA • Q2FY27 REVENUE

₹31.79 Cr

YoY +10.4% | QoQ +4.0%

KYLIN • Q2FY27 REVENUE

₹23.31 Cr

YoY +21.0% | QoQ +1.0%

DRIZZLE & DUST • Q2FY27 REVENUE

₹1.60 Cr

YoY +77.7% | QoQ +28.6%

Q2FY27 EBITDA / REPORTED PAT

₹5.89 Cr
EBITDA
YoY +27.4% | QoQ +15.8%

₹1.12 Cr
Reported PAT
-₹0.18 Cr loss in Q2FY26 || Profit of ₹0.42 Cr Q1FY27

Q2FY27 EBITDA / REPORTED PAT

₹4.84 Cr
EBITDA
YoY +26.1% | QoQ +3.1%

₹1.31 Cr
Reported PAT
YoY +11.3% | QoQ +15.4%

Q2FY27 EBITDA / REPORTED PAT

₹0.05 Cr
EBITDA
-₹0.03 Cr Loss in Q2FY26

₹-0.09 Cr
Reported PAT
-₹0.17 Cr Loss in Q2FY26

Brand Performance | H1FY27

Barista

H1FY27 REVENUE
₹62.34 Cr YoY growth +9.7%

H1FY27 EBITDA
₹10.98 Cr YoY growth +20.3%

H1FY27 REPORTED PAT
₹1.54 Cr -₹0.49 Cr loss in H1FY26

Kylin

H1FY27 REVENUE
₹46.40 Cr YoY growth +24.1%

H1FY27 EBITDA
₹9.54 Cr YoY growth +30.5%

H1FY27 REPORTED PAT
₹2.44 Cr YoY growth +31.3%

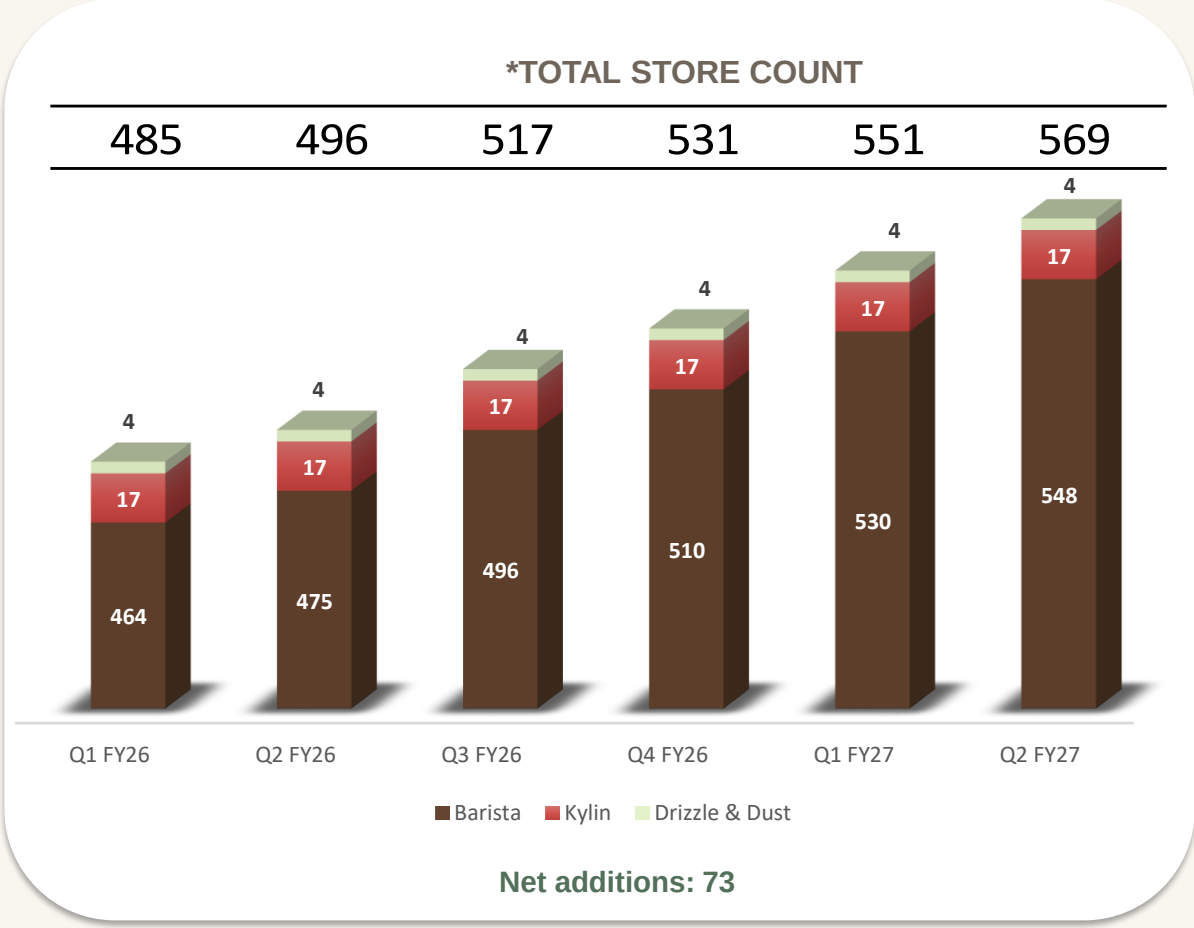
Drizzle & Dust

H1FY27 REVENUE
₹2.84 Cr YoY growth +66.2%

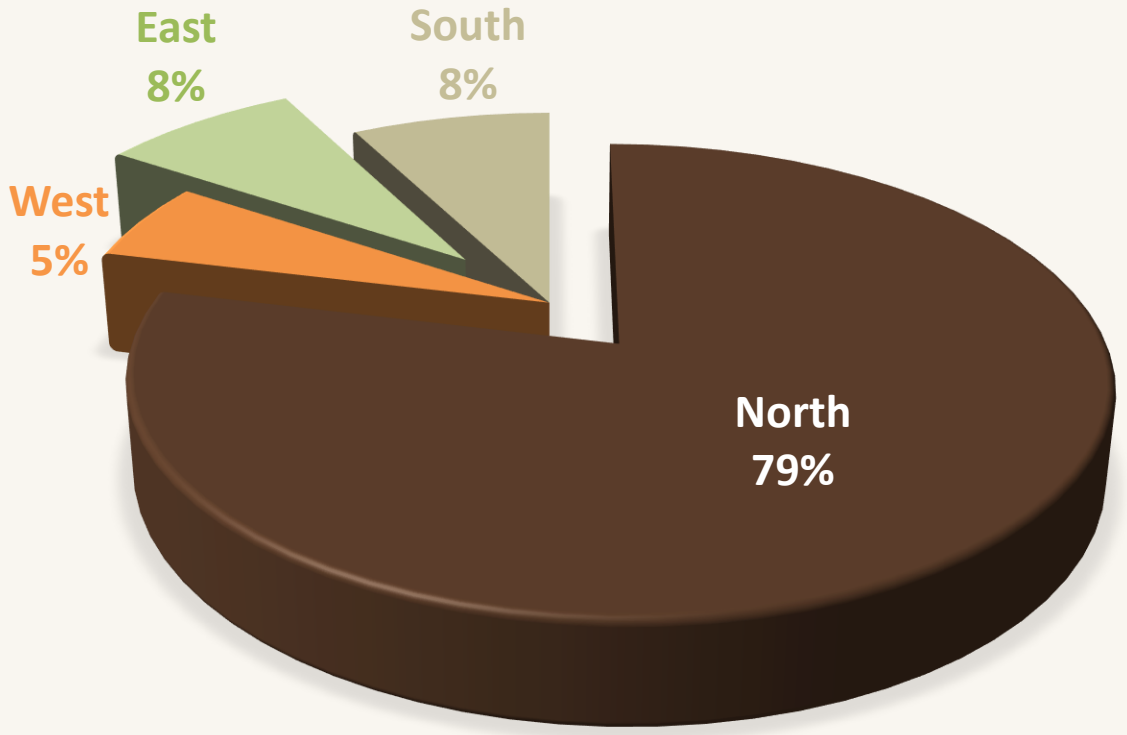
H1FY27 EBITDA
₹0.06 Cr -₹0.17 Cr loss in H1FY26

H1FY27 REPORTED PAT
₹-0.22 Cr -₹0.47 Cr loss in H1FY26

Network expansion | 569 stores at 30th Sept26



India Network - Split



Based on status on 30th Sept 26
(India Network – 466 Stores)

Includes network at India, Sri Lanka & Maldives

Consolidated Results - GGIL

Amount in Lacs	Barista _FY2026-27					Kylin_FY2026-27					Drizzle & Dust _FY2026-27					Consolidated Results FY2026-27				
Particulars	**Q2FY27**	**Q1FY27**	**Q2FY26**	**H1FY27**	**H1FY26**	**Q2FY27**	**Q1FY27**	**Q2FY26**	**H1FY27**	**H1FY26**	**Q2FY27**	**Q1FY27**	**Q2FY26**	**H1FY27**	**H1FY26**	**Q2FY27**	**Q1FY27**	**Q2FY26**	**H1FY27**	**H1FY26**
Revenue from operations	3,146.3	3,024.0	2,807.2	6,170.3	5,567.2	2,316.3	2,289.6	1,914.9	4,605.9	3,710.6	159.6	123.6	88.9	283.2	169.8	5,495.3	5,349.1	4,742.0	10,844.4	9,251.7
Other income	32.3	31.6	71.4	63.8	118.0	15.1	19.5	11.3	34.6	28.3	0.1	0.6	0.9	0.7	1.0	40.6	45.9	81.4	86.5	156.2
Total revenue (I)	**3,178.5**	**3,055.6**	**2,878.6**	**6,234.2**	**5,685.2**	**2,331.4**	**2,309.1**	**1,926.2**	**4,640.5**	**3,738.9**	**159.6**	**124.2**	**89.8**	**283.8**	**170.7**	**5,535.9**	**5,395.0**	**4,823.4**	**10,930.9**	**9,408.0**
Expenses																				
Cost of material consumed	304.4	324.4	449.1	628.9	806.9	726.6	733.3	599.1	1,460.0	1,161.7	98.2	69.8	45.9	167.9	97.4	1,003.4	1,037.3	1,024.9	2,040.7	1,934.0
Purchases of stock-in-trade	833.3	854.2	700.5	1,687.5	1,352.4	-	-	-	-	-	-	-	-	-	-	833.3	854.2	700.5	1,687.5	1,352.4
Changes in inventories	9.5	(24.2)	(107.7)	(14.7)	(111.2)	-	-	-	-	-	-	-	-	-	-	9.5	(24.2)	(107.7)	(14.7)	(111.2)
Employee benefits expense	660.1	627.0	560.1	1,287.1	1,140.6	431.9	466.2	385.2	898.1	751.8	31.0	30.7	24.2	61.7	47.9	1,131.1	1,137.1	976.0	2,268.2	1,953.2
Other expenses	782.1	765.4	814.1	1,547.4	1,583.9	688.5	639.8	557.8	1,328.3	1,094.1	25.2	22.8	22.1	48.0	42.5	1,480.3	1,425.6	1,400.3	2,905.9	2,727.5
Total expenses (II)	**2,589.4**	**2,546.8**	**2,416.0**	**5,136.2**	**4,772.5**	**1,847.0**	**1,839.4**	**1,542.1**	**3,686.4**	**3,007.7**	**154.3**	**123.3**	**92.3**	**277.7**	**187.9**	**4,457.6**	**4,430.0**	**3,994.0**	**8,887.6**	**7,855.9**
EBITDA	**589.1**	**508.8**	**462.6**	**1,098.0**	**912.7**	**484.3**	**469.7**	**384.1**	**954.0**	**731.2**	**5.3**	**0.8**	**(2.5)**	**6.2**	**(17.2)**	**1,078.3**	**965.0**	**829.4**	**2,043.2**	**1,552.1**
Exceptional item	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Finance Cost	102.7	104.6	115.7	207.3	240.4	88.7	92.8	95.5	181.4	190.0	6.5	6.9	6.7	13.3	13.5	198.8	204.4	220.6	403.2	449.4
Deperecition and Amortization	374.4	362.7	365.2	737.1	720.9	207.1	206.0	185.3	413.2	362.6	7.6	7.7	8.0	15.3	16.0	604.4	591.5	573.8	1,195.9	1,130.0
Profit/(loss) before tax (PBT)	**112.0**	**41.6**	**(18.4)**	**153.7**	**(48.7)**	**188.5**	**170.9**	**103.3**	**359.4**	**178.6**	**(8.8)**	**(13.7)**	**(17.1)**	**(22.4)**	**(46.7)**	**275.1**	**169.1**	**34.9**	**444.2**	**(27.2)**
Tax expenses																				
Current tax	-	-	-	-	-	73.5	72.4	43.8	145.9	57.8	-	-	-	-	-	77.7	72.6	43.8	150.3	60.1
Deferred tax charge/(credit)}	-	-	-	-	-	(15.5)	(14.7)	(59.0)	(30.2)	(66.0)	-	-	-	-	-	(20.6)	(19.8)	(64.1)	(40.4)	(76.1)
Tax earlier years}	-	-	-	-	-	-	-	1.2	-	1.2	-	-	-	-	-	-	-	1.4	-	1.4
Net Profit/Loss After INDAS Adjustment(PAT)	**112.0**	**41.6**	**(18.4)**	**153.7**	**(48.7)**	**130.6**	**113.1**	**117.3**	**243.7**	**185.6**	**(8.8)**	**(13.7)**	**(17.1)**	**(22.4)**	**(46.7)**	**218.0**	**116.3**	**53.9**	**334.3**	**(12.6)**

**Consolidated results includes Boutonniere Hospitality Private Limited, Barista Coffee Mauritius Limited, and Gourmet Gateway India Limited, numbers ain't material in value hence not shown separately.*

Thank you