



LATIM METAL & INDUSTRIES LTD.

CIN : L99999MH1974FLC017901

Regd. Off. : 201, Navkar Plaza, Bajaj Road, Vile Parle (West), Mumbai - 400 056.
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Date : 26.05.2026

To,
Department of Corporate Services,
BSE, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.

Dear Sir/Ma'am,

Sub: under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended read with applicable circulars issued thereto, ("SEBI LODR Regulations") - Withdrawal of In-Principle Application filed for Proposed Preferential Issue

With reference to the above subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company had filed an In-Principle Application with the Exchange on October 24, 2025 in respect of the proposed Preferential Issue of 3,50,00,000 Convertible Warrants of Rs. 10/- each and 1,58,60,000 equity shares of face value of Re. 1/- each of the Company for cash consideration at a price of Rs. 10/- to be issued under Preferential issue.

In this regard, many of the proposed investors have expressed their unwillingness to participate in the Proposed Preferential Issue due to various reasons including passage of substantial time in obtaining In Principle approval.

In view thereof, we hereby inform you that the Proposed Preferential Issue stands withdrawn. As a result, the Company will not be proceeding further with the issue and allotment of equity shares and Convertible warrant of the Company as part of the Proposed Preferential Issue, as initially proposed. Further, we assure the stakeholders that the withdrawal of the Proposed Preferential Issue will not have any material impact on the Company's business operations or the financial stability.

The Company may explore alternative avenues for capital raising including fresh preferential issue of shares as may be required for the business and stakeholders will be kept informed for any such future developments

We request you to kindly take this submission on record and disseminate the same.

Thanking You,

**For and on behalf of
La Tim Metal & Industries Limited**

**Rahul Maganlal Timbadia
Managing Director
Din : 00691457**