JTL INDUSTRIES® LIMITED
STEEL PIPES

Registered & Corporate Office:
S.C.O. 18-19, Sector 28-C,
Chandigarh 160002, India
CIN: L27106CH1991PLC011536

T +91 172 4668 000
E contact@jtl.one
W www.jtl.one

August 5, 2026

The Manager, Corporate Relationship Department, **BSE Limited.** 25th Floor, P.J. Towers, Dalal Street, Mumbai - 400001	The Manager, Listing Department, **National Stock Exchange of India Ltd.** 'Exchange Plaza', C- 1 Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
Scrip Code: 534600	**NSE Symbol: JTLIND**

Subject: Outcome of Board Meeting held on Wednesday, August 5, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the "Listing Regulations"), We hereby inform you that the Board of Directors at its meeting held today i.e., August 5, 2026 has, inter alia, approved and taken on record the Un-audited Financial Results (Standalone and Consolidated) for Quarter ended June 30, 2026.

We are enclosing herewith Standalone & Consolidated Un-audited Financial Results as approved by the Board of Directors together with the Auditor's Limited Review Reports thereon.

The meeting commenced at 11:30 AM and concluded at 12:15 PM.

Kindly take note of the above information and oblige.

Thanking you,

Yours Sincerely,

For JTL Industries Limited

Amrender Kumar Yadav

Digitally signed by Amrender Kumar Yadav
Date: 2026.08.05 12:34:21 +05'30'

Amrender Kumar Yadav
Company Secretary and Compliance Officer
(M. No. A41946)

N KUMAR CHHABRA AND CO.
CHARTERED ACCOUNTANTS

 # 1081, SECTOR 27 B,
CHANDIGARH – 160 019
PH: + 91 172 5088800
e-mail: info@nkumarca.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of JTL Industries Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ("the statement") of JTL Industries Limited (the 'Company') for the quarter ended June 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (the 'Listing Regulations').

2. The statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for the financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters and might be identified in an Audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **N Kumar Chhabra and Co.**
Chartered Accountants
ICAI Firm registration Number 000837N

N. KUMAR CHHABRA & CO. CHARTERED ACCOUNTANTS CHANDIGARH

CA. Ankit Jain
Partner
Membership Number 509416
Place: Chandigarh
Date: August 05, 2026
UDIN: 26509416FDNGDH9363

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Statement of Standalone Unaudited Financial Results for the period ended June 30, 2026					(₹ in Lakhs except EPS data)
Sr. No.	**Particulars**	**Quarter Ended**			**F.Y. Ended**
		30-Jun-26	**31-Mar-26**	**30-Jun-25**	**31-Mar-26**
		(Unaudited)	**(Audited)[4]**	**(Unaudited)**	**(Audited)**
1.	**Income**				
	a) Revenue from operations	53,627.95	50,041.47	50,415.57	1,79,837.62
	b) Other Income	477.25	184.15	511.06	1,409.45
	Total Income	**54,105.20**	**50,225.62**	**50,926.64**	**1,81,247.07**
2.	**Expenses**				
	a) Cost of materials consumed	45,412.49	36,268.84	43,542.28	1,42,005.25
	b) Purchases of stock-in-trade	1,577.13	5,972.96	2,375.99	14,080.84
	c) Changes in inventories of finished goods	(782.18)	(19.89)	(339.58)	(309.91)
	d) Employee benefits expense	890.01	1,081.05	836.83	3,678.47
	e) Finance costs	457.76	316.34	150.98	932.99
	f) Depreciation and amortization expense	407.65	366.19	345.21	1,435.29
	g) Other expenses	2,222.07	2,800.43	1,916.38	7,921.94
	Total Expenses	**50,184.93**	**46,785.93**	**48,828.08**	**1,69,744.87**
3.	**Profit Before Exceptional Items and Tax (1-2)**	**3,920.27**	**3,439.69**	**2,098.55**	**11,502.20**
4.	**Exceptional Items**	-	-	-	-
5.	**Profit Before Tax (3 +/- 4)**	**3,920.27**	**3,439.69**	**2,098.55**	**11,502.20**
6.	**Tax Expense**				
	a) Current Tax	940.16	904.12	475.63	2,735.79
	b) Deferred Tax	42.30	(27.74)	35.72	24.35
	c) Previous period Tax	-	(45.79)	-	(45.79)
	Total Tax Expenses	**982.46**	**830.58**	**511.34**	**2,714.35**
7.	**Profit for the Year / Period (5-6)**	**2,937.81**	**2,609.11**	**1,587.21**	**8,787.86**
8.	**Other Comprehensive Income**				
	A (i) Items that will not be reclassified to profit or loss	39.20	(108.74)	164.22	(171.15)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(5.61)	(102.71)	(39.57)	(126.23)
	B (i) Items that will be reclassified to profit or loss	10.34	34.24	2.37	41.36
	(ii) Income tax relating to items that will be reclassified to profit or loss	(2.60)	(8.62)	(0.60)	(10.41)
	Total Other Comprehensive Income	**41.33**	**(185.82)**	**126.42**	**(266.43)**
9.	**Total Comprehensive Income (7 +/- 8)**	**2,979.15**	**2,423.28**	**1,713.64**	**8,521.43**
10.	Paid Up Equity Share Capital (Face Value Rs. 1/- each)	3,930.82	3,930.82	3,930.82	3,930.82
11.	Other Equity	1,29,103.03	1,26,123.88	1,19,567.14	1,26,123.88
12.	**Earnings Per Share** ***(Not Annualised)***				
	a) Basic (₹)	0.75	0.66	0.40	2.24
	b) Diluted (₹)	0.75	0.66	0.36	2.24

NOTES:

1. These Standalone financial results have been prepared in accordance with the recognition and measurement principle of applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013. The above audited Standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on August 05, 2026. The Statutory Auditors have issued Limited Review Report on the same, with unmodified opinion.
2. The Company operates in one reportable business segment i.e., manufacturing of 'Steel Tubes, Pipes and Structures' there are no separate reportable segment pursuant to IND AS-108.
3. As on June 30, 2026, the Company has a wholly owned subsidiary i.e., JTL Tubes Limited, two subsidiaries i.e., JTL Engineering Limited and JTL Defence Limited (erstwhile RCI Industries and Technologies Limited). The Company has an associate company, Powersol Metalcraft Limited (erstwhile Bhambri Steels Limited), though no joint venture.
4. The figures for quarter ended March 31, 2026 are balancing figures between the audited figures of the full financial year and the limited reviewed year-to-date figures upto the third quarter of the full financial year.
5. The company has not discontinued any of its operations during the period under review.
6. Figures for the previous year/ period/ quarter have been reclassified/ regrouped wherever necessary.
7. The results of the company are also available for investors at www.jtl.one, www.bseindia.com and www.nseindia.com

for **and on behalf of the Board of Directors**

PRANAV SINGLA
Digitally signed by PRANAV SINGLA
Date: 2026.08.05 12:31:08 +05'30'

Date: August 05, 2026
Place: Chandigarh

Pranav Singla
Whole Time Director
DIN: 07898093

N KUMAR CHHABRA AND CO.
CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of JTL Industries Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results ('the Statement') of JTL Industries Limited (the 'Parent Company') and its subsidiaries (the Parent Company and its subsidiaries together referred to as 'the Group'), its share of net profit after tax and other comprehensive income of its associate for the quarter ended June 30, 2026, being submitted by the Parent Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, (as amended) (the 'Listing Regulations').

2. This Statement, which is the responsibility of the Parent Company's Management and approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We have conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The statement includes the results of the following entities:

   Name of subsidiary

   a. JTL Engineering Limited
   b. JTL Tubes Limited
   c. JTL Defence Limited (Erstwhile RCI Industries and Technologies Limited)

N. KUMAR CHHABRA & CO. CHARTERED ACCOUNTANTS CHANDIGARH

Name of Associate

a. Powersol Metalcraft Limited (Erstwhile Bhambri Steels Limited)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that cause us to believe that the accompanying statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Emphasis of Matter**

We further draw attention to the fact stated by the auditor of the subsidiary, JTL Defence Limited (erstwhile RCI Industries and Technologies Limited), that during Financial Year 2026-27, pursuant to the Corporate Insolvency Resolution Process (CIRP) of JTL Defence Limited (erstwhile RCI Industries and Technologies Limited) and its subsequent acquisition by JTL Industries Limited against the NCLT order dated October 09, 2025, there were certain aspects emphasised by the auditor wherein the financial impact, if any, arising therefrom is presently not ascertainable.

Our opinion is not qualified in respect of the matter as stated in the Emphasis of Matter paragraph.

7. **Other Matters**

a. We did not review the interim financial results of the subsidiaries i.e., JTL Engineering Limited, JTL Defence Limited (erstwhile RCI Industries and Technologies Limited) and JTL Tubes Limited (wholly owned subsidiary) included in the Statement, whose interim financial results reflect total revenue of ₹ 18,872.64 Lakhs, net profit after tax of ₹ 625.13 Lakhs, total comprehensive income of ₹ 695.07 Lakhs, for the quarter ended on June 30, 2026, as considered in the Statement. These financial results have been reviewed by the other auditor whose report has been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

b. The statement also includes the unaudited standalone financial results in respect of –

Powersol Metalcraft Limited, an associate, whose unaudited interim standalone financial results reflects Group's share of profit after tax of ₹ **5.51** lakhs and total comprehensive income of ₹ 5.51 lakhs for the period ended June 30, 2026 as considered in the statement.

N. KUMAR CHHABRA & CO. CHARTERED ACCOUNTANTS CHANDIGARH

These interim standalone financial results are unaudited and have been furnished to us by the Management and our opinion on the Consolidated Financial Results for the period ended June 30, 2026, in so far as it relates to the amounts and disclosures included in respect of the associate, is based solely on such annual unaudited interim standalone financial results. In our opinion and according to the information and explanations given to us by the Board of Directors, these standalone financial results are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial results certified by the respective Board of Directors.

c. The statement doesn't include the interim financial results of one step down subsidiary, i.e., RCI World Trade Link DMCC, Dubai, as it has been informed to us that the subsidiary is inactive since March 19, 2022.

Our conclusion is not modified in respect of this matter.

for **N Kumar Chhabra and Co.**
Chartered Accountants
ICAI Firm registration Number 000837N

N. KUMAR CHHABRA & CO. CHARTERED ACCOUNTANTS CHANDIGARH

CA. Ankit Jain
FCA., Partner
Membership Number 509416
Place: Chandigarh
Date: August 05, 2026
UDIN: 26509416WZABET5502

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Statement of Consolidated Unaudited Financial Results for the period ended 30th June, 2026 (₹ in Lakhs except EPS data)

Sr. No.	Particulars	Quarter Ended			F.Y. Ended
		30-Jun-26 (Unaudited)	31-Mar-26 (Audited)[4]	30-Jun-25 (Unaudited)	31-Mar-26 (Audited)
1.	**Income**				
	a) Revenue from operations	72,160.74	69,268.18	54,386.00	2,13,636.36
	b) Other Income	471.41	131.58	574.64	1,268.72
	Total Income	**72,632.15**	**69,399.76**	**54,960.64**	**2,14,905.07**
2.	**Expenses**				
	a) Cost of materials consumed	60,131.83	54,773.45	45,928.19	1,70,523.31
	b) Purchases of stock-in-trade	1,577.13	5,972.96	2,406.53	14,080.84
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and intermediates	(197.06)	(2,325.39)	(29.95)	(2,577.26)
	d) Employee benefits expense	1,121.41	1,297.32	1,008.81	4,467.83
	e) Finance costs	533.32	414.21	278.18	1,122.09
	f) Depreciation and amortization expense	971.08	541.08	443.99	2,070.35
	g) Other expenses	3,656.18	3,775.32	2,735.49	11,703.56
	Total Expenses	**67,793.90**	**64,448.95**	**52,771.23**	**2,01,390.72**
3.	**Profit before share of profit of an associate and exceptional items (1-2)**	**4,838.25**	**4,950.82**	**2,189.40**	**13,514.35**
4.	**Share of Profit of an associate**	5.51	3.71	-	3.71
5.	**Profit before exceptional items and tax (3+4)**	**4,843.76**	**4,954.53**	**2,189.40**	**13,518.07**
6.	**Exceptional Items**	-	-	-	-
7.	**Profit before tax (5-6)**	**4,843.76**	**4,954.53**	**2,189.40**	**13,518.07**
8.	**Tax Expense**				
	a) Current tax	1,252.84	1,212.67	498.76	3,196.78
	b) Previous period tax	-	(45.79)	-	(45.79)
	c) Deferred tax	54.37	1.67	35.72	61.37
	Total tax expenses	**1,307.21**	**1,168.56**	**534.48**	**3,212.36**
9.	**Profit for the Year / Period (7-8)**	**3,536.56**	**3,785.97**	**1,654.92**	**10,305.71**
10.	**Other Comprehensive Income**				
	A (i) Items that will not be reclassified to profit or loss	39.20	18,812.52	164.22	18,750.11
	(ii) Income tax relating to items that will not be reclassified to profit or loss	64.34	(4,864.81)	(39.57)	(4,888.33)
	B (i) Items that will be reclassified to profit or loss	10.34	34.24	2.37	41.36
	(ii) Income tax relating to items that will be reclassified to profit or loss	(2.60)	(8.62)	(0.60)	(10.41)
	Total Other Comprehensive Income	**111.27**	**13,973.33**	**126.42**	**13,892.73**
11.	**Total Comprehensive Income (9-10)**	**3,647.83**	**17,759.30**	**1,781.34**	**24,198.44**
12.	**Profit for the year / period attributable to**				
	Owners of the parent	3,255.21	3,441.26	1,632.38	9,847.01
	Non-controlling interests	281.34	344.71	22.54	458.70
	Other comprehensive income attributable to		-		
	Owners of the parent	107.78	13,265.38	126.42	13,184.77
	Non-controlling interests	3.50	707.96	-	707.96
13.	**Total comprehensive income for the year / period attributable to**				
	Owners of the parent	3,362.99	16,706.64	1,758.80	23,031.78
	Non-controlling interests	284.84	1,052.66	22.54	1,166.66
14.	**Paid up Equity Share Capital (Face Value Rs. 1/- each)**	3,930.82	3,930.82	3,930.82	3,930.82
15.	Other Equity	1,48,092.64	1,44,729.65	1,19,658.66	1,44,729.65
16.	**Earnings Per Share** ***(Not Annualised)***				
	a) Basic (₹)	0.90	0.96	0.42	2.62
	b) Diluted (₹)	0.90	0.96	0.37	2.62

NOTES:

1. These consolidated financial results have been prepared in accordance with the recognition and measurement principle of applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Parent in its meeting held on August 05, 2026. The statutory auditors have expressed an unmodified opinion in the Limited Review Report on these consolidated financial results.
2. The Group operates in one reportable business segment i.e., manufacturing of 'Steel Tubes, Pipes and Structures' there are no separate reportable segment pursuant to IND AS-108.
3. As on 30th June, 2026, the Company has a wholly owned subsidiary i.e., JTL Tubes Limited, two direct subsidiaries i.e., JTL Engineering Limited and JTL Defence Limited (Erstwhile RCI Industries and Technologies Limited) and one step down subsidairy i.e., RCI World Trade Link DMCC, Dubai. Further, the results of the step down subsidairy have not been consolidated since the subsidairy has been inactive since 19th March, 2022. The Company has an associate company, Powersol Metalcraft Limited (Erstwhile Bhambri Steels Limited), though no joint venture.
4. The figures for quarter ended March 31, 2026 are balancing figures between the audited figures of the full financial year and the limited reviewed year-to-date figures upto the third quarter of the full financial year.
5. The PAT is impacted by ₹277.90 Lakhs due to depreciation on revalued assets in JTL Defence Limited (Erstwhile RCI Industries & Technologies Limited)
6. Figures for the previous year/ quarters have been reclassified/ regrouped wherever necessary.
7. The results of the Group are also available for investors at www.jtl.one,www.bseindia.com and www.nseindia.com

for and on behalf of the Board of Directors

PRANAV SINGLA
Digitally signed by PRANAV SINGLA
Date: 2026.08.05 12:31:33 +05'30'

Pranav Singla
Whole Time Director
DIN: 07898093

Date: August 05, 2026
Place: Chandigarh