SUDITI INDUSTRIES LIMITED

GINI & JONY

Date: November 12, 2026

To,
The Secretary,
(Listing Department)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, 21st Floor, Fort,
Mumbai - 400 001

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Suditi Industries Ltd. (Scrip Code 521113)
Dear Sir,

The Board of Directors of the Company, in their meeting held today, inter alia considered and approved the following;

1. Un-audited Standalone and Consolidated Financial Results together with Limited Review Report thereon for the Quarter ended 30th September, 2026, pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015. The copy of the same is enclosed herewith.

The meeting Commenced at 06.00 P.M. and concluded on 07:30 P.M.

Kindly acknowledge the receipt and oblige.

For Suditi Industries Limited

PAWAN AGARWAL
Digitally signed by PAWAN AGARWAL
Date: 2026.11.12 19:59:02 +05'30'

Pawan Agarwal
Director
DIN: 00808731

Encl: as above

CHATURVEDI & PARTNERS

CHARTERED ACCOUNTANTS

Mob.: 9819326977
Tel.: 022-46037794

Office No. 404, Apollo Complex, R.K. Singh Marg, Off. Parsi Panchayat Road, Andheri (East), Mumbai - 400 069.
E-mail : siddharth@chaturvedipartners.com

Ref. No. 261112/030/R

Independent Auditor's Review Report on Standalone Unaudited Quarterly and Year to Date Financial Results for the quarter and half year ended 30th September, 2026 of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To,
The Board of Directors
SUDITI INDUSTRIES LIMITED,
Mumbai.

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **SUDITI INDUSTRIES LTD.**("the Company") for the quarter & half year ended 30th September, 2026 being submitted by the (the "Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with relevant circulars issued by the Securities and Exchange Board of India ("SEBI") from time to time.

2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and as per the presentation requirements of SEBI Circular dated 5th July, 2015 (the "Circular") and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. A review of interim financial information is limited primarily to making inquiries of company personnel responsible for financial and accounting matters and applying analytical and other procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34 under Section 133 of the Companies Act, 2013, the SEBI Circular and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed or that it contains any material misstatement.

CHATURVEDI & PARTNERS * CHARTERED ACCOUNTANTS * FRN 307068E MUMBAI

5. Attention is drawn to the fact that the figures for the 3 months ended 30th September, 2026 as reported in these financial results are the balancing figures between unaudited figures in respect of the quarter ended 30th June, 2026 and the unaudited year to date figures for the six months ended 30th September, 2026.

For CHATURVEDI & PARTNERS
Chartered Accountants
(Firm Regn. No. 307068E)

(Siddharth Punamiya)
Partner
M.No. 148540

ICAI UDIN: 26148540HGJNTS2744

Place: Mumbai
Date: 12th November 2026

SUDITI INDUSTRIES LIMITED

Registered Office: C-253/254. M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705.
CIN: L19101MH1991PLC063245
Tel: 67368600/10. E-mail: cs@suditi.in Website: www.suditi.in

Un-audited Statement of Standalone Financial Results for the second Quarter (3 months) / Half yearly period ended 30th September, 2026

(Rs. in Lakhs except earning per share)

Sr. No.	Particulars	(Un-audited) Three months ended 30.09.2026	(Un-audited) Three months ended 30.06.2026	(Un-audited) Corresponding three month ended 30.09.2025	(Un-audited) Six Months ended 30.09.2026	(Un-audited) Six Months ended 30.09.2025	(Audited) Year ended 31.03.2026
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	Revenue from operations (Net)	3,776.05	1,737.59	3,517.59	5,513.64	5,857.52	11,194.99
2	Other Income	54.02	2.91	40.27	56.93	118.73	130.81
3	**Total Revenue (1+2)**	3,830.07	1,740.50	3,557.86	5,570.57	5,976.25	11,325.80
4	**Expenses**						
	a) Cost of materials consumed	2,233.35	643.83	1,710.60	2,877.18	3,803.39	6,528.21
	b) Purchases of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in trade	(195.85)	143.01	327.74	(52.84)	(259.67)	(318.16)
	d) Employee benefits expense	206.97	179.90	169.25	386.87	263.12	604.07
	e) Finance costs	18.32	14.61	18.25	32.93	24.17	58.71
	f) Depreciation and amortisation expense	162.25	110.70	88.43	272.95	174.59	383.66
	g) Other expenses	1,085.89	491.30	946.13	1,577.19	1,492.68	3,064.61
	Total expenses	3,510.93	1,583.35	3,260.41	5,094.28	5,498.28	10,321.10
5	**Profit / (Loss) before exceptional and tax (3-4)**	319.14	157.15	297.45	476.29	477.97	1,004.70
6	**Exceptional items**	-	-	-	-	-	-
7	**Profit / (Loss) before tax (5-6)**	319.14	157.15	297.45	476.29	477.97	1,004.70
8	Tax expense						
	(1) Current tax	-		-	-	-	-
	(2) Deferred tax	(82.68)	(3.28)	(24.16)	(85.96)	(41.25)	38.48
9	**Profit / (Loss) for the period from continuing operations (after tax) before share of profits of joint ventures and associate (7-8)**	401.82	160.43	321.61	562.25	519.22	966.22
10	**Share of Profit / (Loss) of Joint Venture and Associate**	-	-	-	-	-	-
11	**Profit after tax and share of Profits / (Loss) of Joint Ventures and Associate (9-10)**	401.82	160.43	321.61	562.25	519.22	966.22
	Net profit attributable to:						
	a) Owners	-	-	-		-	-
	b) Non-controlling interest	-	-	-	-	-	-
12	**Other Comprehensive Income**						
	(a) Items that will not be reclassified to Profit or Loss	(1.30)	(1.06)	-	(2.36)	-	(4.24)
	(b) Income tax relating to items that will not be reclassified to Profit or Loss	0.32	0.27	-	0.59	-	1.07
	(c) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	(d) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	Total other Comprehensive Income	(0.98)	(0.79)	-	(1.77)	-	(3.17)
13	**Other Comprehensive Income attributable to:**						
	a) Owners	-	-	-	-	-	-
	b) Non-controlling interest	-	-	-	-	-	-
14	**Total Comprehensive Income (11+12)**	400.84	159.64	321.61	560.48	519.22	963.05
	Total Comprehensive Income attributable to:						
	a) Owners	-		-			-
	b) Non-controlling interest	-		-			-
15	**Paid-up equity share capital (Face Value of Rs.10/- per share)**	5,440.70	4,960.70	3,961.63	5,440.70	3,961.63	4,960.70
16	**Other Equity**						3,306.22
17	**Earnings per share (EPS) - Rs.10/- per share**						
	a) Basic	0.71	0.32	0.81	1.03	1.31	1.95
	b) Diluted	0.70	0.30	0.74	1.00	1.20	1.84

CHATURVEDI & PARTNERS ★ CHARTERED ACCOUNTANTS ★ FRN 307068E MUMBAI

SUDITI INDUSTRIES LTD NAVI MUMBAI

Notes:

1 The above Un-Audited Financial Results for the quarter and half year ended September, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 12th November, 2026. Further the statutory auditors have performed a "Limited Review" of the above Un-Audited Financial Results and their opinion is not modified.

2 The Company has prepared these Standalone Financial Results ("Statement") in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013.

3 In accordance with Ind AS 108 "Operating Segments", the Company has only one reportable Primary Business segment viz. Hosiery Fabrics and Garments. Further, the Company does not have separate identifiable bifurcation of Assets as the entire operations are undertaken for Hosiery Fabric/Garments only.

4 The Company, during the quarter ended 30th September 2026, has received the remaining 75% amount from Promoters amounting to Rs. 9.90 Crores towards conversion of 48,00,000 outstanding Convertible Equity Share Warrants ("Warrants") into Equity Shares which were issued on Preferential basis pursuant to Shareholders approval at the Extra Ordinary General Meeting held on January 3, 2025.

5 The figures of the quarter ended 30/09/2026 are the balancing figures between the unaudited year-to-date figures for the half year ended 30/09/2026 and the published results for the first quarter ended 30/06/2026.

6 This Statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular CIR/CFD/FAC/62/2016 dt.05/07/2016.

7 Figures are re-grouped and re-classified wherever necessary. The full format of the Results are also available on Company's website (www.suditi.in).

By order of Board of Directors
For SUDITI INDUSTRIES LIMITED

SUDITI INDUSTRIES LTD. NAVI MUMBAI

PAWAN AGARWAL
(DIRECTOR)
DIN: 00808731

Place: Navi Mumbai
Date: 12th November, 2026

CHATURVEDI & PARTNERS FRN 307068E MUMBAI CHARTERED ACCOUNTANTS

Suditi Industries Limited - Standalone Results

Cash Flow Statement for the year ended September 30, 2026

Amount (Rs. in Lakhs)

	As at September 30, 2026	As at March 31, 2026
Cash flows from operating activities		
Profit before Tax for the year	476.30	1,004.70
Adjustments for:		
Interest paid recognised in profit or loss	32.93	58.71
Depreciation and amortisation of non-current assets (continuing and discontinued operations)	272.95	383.66
Balances written off	-	10.21
Tax adjustment of earlier years	(0.31)	(51.93)
Profit on sale of Machinery	(10.01)	(12.68)
Profit on sale of Shares	-	(40.32)
Impairment loss, net of reversals on financial assets	(0.60)	0.47
	771.26	**1,352.81**
Movements in working capital:		
(Increase)/decrease in trade and other receivables	(2,027.10)	(2,942.74)
(Increase)/ decrease in inventories	(107.42)	(289.83)
(Increase)/decrease in other assets	(231.43)	237.73
Increase/ (Decrease) in Provisions	1.62	18.05
Increase/ (Decrease) in trade payables	(476.27)	188.16
Increase/ (Decrease) in Other Current/Financial Liabilities (excl Deferred Revenue)	(15.66)	(739.21)
Cash generated from operations	**(2,085.00)**	**(2,175.03)**
Income taxes paid	-	-
Net cash generated by operating activities	**(2,085.00)**	**(2,175.03)**
Cash flows from investing activities		
Payment towards Purchase of Property, Plant & Equipment	(80.95)	(478.15)
Proceeds from Sale of Property, Plant & Equipment	16.68	13.60
Movement in Long term loans and advances	(79.83)	(64.16)
Proceeds on sale of Shares	-	160.32
Payment towards purchase of shares of Joint Venture	-	4.90
Net cash (used in)/generated by investing activities	**(144.10)**	**(363.50)**
Cash flows from financing activities		
Proceeds from issue of equity instruments/Conversion of warrants of the Company	990.00	3,535.02
Share warrants application money pending allotment	-	528.98
Proceeds from Current borrowings	(85.80)	385.21
Expenses towards issue of shares	(7.08)	(222.40)
Movement in Other long term liabilities	(127.74)	(188.44)
Interest paid	(32.93)	(58.71)
Net cash used in financing activities	**736.45**	**3,979.65**
Net increase in cash and cash equivalents	**(1,492.65)**	**1,441.12**
Cash and cash equivalents at the beginning of the year	1,510.52	69.40
Cash and cash equivalents at the end of the year	**17.87**	**1,510.52**

Notes:

1. The above Cash Flow Statement has been prepared under the 'Indirect Method' in accordance with the Ind AS - 7 notified under Section 133 of the Companies Act, 2013 & Rules made thereunder.

2. Previous year figures have been regrouped where necessary.

Amount (Rs. in Lakhs)

	As at September 30, 2026	As at March 31, 2026
3. Cash and Cash Equivalents comprises of:		
Cash on Hand	1.49	1.87
Balances with Banks		
- Current Accounts	14.55	1,506.82
Fixed Deposits with maturity of less than 3 months	-	-
Earmarked Balances with Banks		
- Unpaid Dividend	1.83	1.83
Cash and Cash Equivalents in Cash Flow Statement	**17.87**	**1,510.52**

By order of Board of Directors
For SUDITI INDUSTRIES LIMITED

SUDITI INDUSTRIES LTD NAVI MUMBAI

PAWAN AGARWAL
(DIRECTOR)
DIN: 00808731

Place: Navi Mumbai
Date: 12th November, 2026

CHATURVEDI & PARTNERS CHARTERED ACCOUNTANTS FRN 307068E MUMBAI

Mob.: 9819326977
Tel.: 022-46037794

CHATURVEDI & PARTNERS

CHARTERED ACCOUNTANTS

Office No. 404, Apollo Complex, R.K. Singh Marg, Off. Parsi Panchayat Road, Andheri (East), Mumbai - 400 069.
E-mail : siddharth@chaturvedipartners.com

Ref. No. 261112/031/R

Independent Auditor's Review Report on the Consolidated unaudited Quarterly and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

TO THE BOARD OF DIRECTORS OF
SUDITI INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results ('the Statement') of **SUDITI INDUSTRIES LIMITED** ('the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries—refer to para 4 for the list of subsidiaries included in the statement--together referred to as 'the Group'), for the quarter & half year ended 30th September, 2026 being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the Securities and Exchange Board of India ('SEBI') from time to time.

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting"- ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and as per presentation requirements of SEBI Circular dated 5th July, 2016 (hereinafter referred to as "the Circular") and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

4. The Statement includes the results of the following entities:
   i) Suditi Design Studio Limited---Wholly owned Subsidiary
   ii) SAA Suditi Retail Private Limited --- Wholly owned Subsidiary

CHATURVEDI & PARTNERS * CHARTERED ACCOUNTANTS * FRN 307068E MUMBAI

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act and as per presentation requirements of the SEBI Circular and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. a) We did not review the unaudited interim financial information of two wholly owned subsidiaries included in the Statement, whose financial information include total assets of Rs.44.35 lakhs as at September 30, 2026; total revenues of NIL lakhs and Rs. NIL lakhs; total net profit of Rs.0.34 lakhs and net loss of Rs.0.38 lakhs; total comprehensive profit of Rs.0.34 lakhs and total comprehensive loss of Rs. 0.38 lakhs for the quarter ended 30th September, 2026 and the six months period on that date respectively as considered in the Statement. This interim financial information has been reviewed by other auditor whose review report has been furnished to us by the Management and our conclusion in so far as it relates to the amounts and disclosures included in respect of the subsidiaries is based solely on the review report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

The unaudited interim financial results and other unaudited financial information of these wholly owned subsidiaries have not been reviewed by their auditor and have been approved and furnished to us by the Management and our conclusion on the Statement in so far as it relates to the affairs of these Wholly owned Subsidiaries is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financials are not material to the Group.

Our conclusion on the Statement in respect of matters stated in the above para is not modified with respect to the financial results as certified by the Management.

9. Attention is drawn to the following matter: -
(a) The figures for the 3 months ended 30th September, 2026 as reported in these financial results are the balancing figures between unaudited figures in respect of the quarter ended 30th June, 2026 and the year-to-date figures for the period ended 30th September, 2026.

For Chaturvedi & Partners
Chartered Accountants
(Firm Registration No.: 307068E)

(Siddharth Punamiya)
Partner
(Membership No.: 148540)

ICAI UDIN: 26148540BONGGI7952
Place: Mumbai
Date: 12th November 2026

SUDITI INDUSTRIES LIMITED

Registered Office: C-253/254. M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705.
CIN: L19101MH1991PLC063245
Tel: 67368600/10. E-mail: cs@suditi.in Website: www.suditi.in

Un-audited Statement of consolidated Financial Results for the second Quarter (3 months) / Half yearly period ended 30th September, 2026

(Rs. in Lakhs except earning per share)

Sr. No.	Particulars	(Un-audited) Three months ended 30.09.2026	(Un-audited) Three months ended 30.06.2026	(Un-audited) Corresponding three month ended 30.09.2025	(Un-audited) Six Months ended 30.09.2026	(Un-audited) Six Months ended 30.09.2025	(Audited) Year ended 31.03.2026
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	Revenue from operations (Net)	3,776.05	1,737.59	3,929.63	5,513.64	6,793.23	12,130.70
2	Other Income	54.78	2.91	40.29	57.69	118.76	206.68
3	**Total Revenue (1+2)**	3,830.83	1,740.50	3,969.91	5,571.33	6,912.00	12,337.38
4	**Expenses**						
	a) Cost of materials consumed	2,233.35	643.83	2,058.79	2,877.18	4,448.15	7,172.97
	b) Purchases of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(195.85)	143.01	256.71	(52.84)	(277.25)	(335.75)
	d) Employee benefits expense	206.97	179.90	180.59	386.87	290.05	631.01
	e) Finance costs	18.32	14.61	22.92	32.93	36.68	71.23
	f) Depreciation and amortisation expense	162.25	110.70	89.52	272.95	176.76	386.34
	g) Other expenses	1,086.32	492.01	1,062.67	1,578.33	1,748.39	3,320.86
	Total expenses	3,511.36	1,584.06	3,671.20	5,095.42	6,422.79	11,246.66
5	**Profit / (Loss) before exceptional and tax (3-4)**	319.47	156.44	298.71	475.91	489.21	1,090.72
6	**Exceptional items**	-	-	-	-	-	-
7	**Profit / (Loss) before tax (5-6)**	319.47	156.44	298.71	475.91	489.21	1,090.72
8	Tax expense						
	(1) Current tax	-	-	-	-	-	-
	(2) Deferred tax	(82.68)	(3.28)	(24.21)	(85.96)	(41.91)	37.82
9	**Profit / (Loss) for the period from continuing operations (after tax) before share of profits of joint ventures and associate (7-8)**	402.15	159.72	322.92	561.87	531.12	1,052.90
10	**Share of Profit / (Loss) of Joint Venture and Associate**	-	-	-	-		-
11	**Profit after tax and share of Profits / (Loss) of Joint Ventures and Associate (9-10)**	402.15	159.72	322.92	561.87	531.12	1,052.90
	Net profit attributable to:						
	a) Owners	402.15	159.72	322.17	561.87	525.99	1,047.77
	b) Non-controlling interest	-	-	0.76	-	5.13	5.13
12	**Other Comprehensive Income**						
	(a) Items that will not be reclassified to Profit or Loss	(1.30)	(1.06)	-	(2.36)	-	(4.24)
	(b) Income tax relating to items that will not be reclassified to Profit or Loss	0.32	0.27	-	0.59	-	1.07
	(c) Items that will be reclassified to Profit or Loss	-	-	-			-
	(d) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-			-
	Total other Comprehensive Income	(0.98)	(0.79)	-	(1.77)	-	(3.17)
13	**Other Comprehensive Income attributable to:**						
	a) Owners	(0.98)	(0.79)	-	(1.77)	-	(3.17)
	b) Non-controlling interest	-		-	-		-
14	**Total Comprehensive Income (11+12)**	401.17	158.93	322.92	560.10	531.12	1,049.73
	Total Comprehensive Income attributable to:						
	a) Owners	401.17	158.93	322.17	560.10	525.99	1,044.60
	b) Non-controlling interest	-	-	0.76	-	5.13	5.13
15	**Paid-up equity share capital (Face Value of Rs.10/- per share)**	5,440.70	4,960.70	3,961.63	5,440.70	3,961.63	4,960.70
16	**Other Equity**						1,227.36
17	**Earnings per share (EPS) - Rs.10/- per share**						
	a) Basic	0.71	0.32	0.82	1.03	1.34	2.12
	b) Diluted	0.70	0.30	0.75	1.00	1.23	2.00

CHATURVEDI & PARTNERS ★ CHARTERED ACCOUNTANTS ★ FRN 307068E MUMBAI

SUDITI INDUSTRIES LTD. NAVI MUMBAI

Notes:

1 The above Un-Audited Financial Results for the quarter and half year ended September, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 12th November, 2026. Further the statutory auditors have performed a "Limited Review" of the above Un-Audited Financial Results and their opinion is not modified.

2 The Company has prepared these Consolidated Financial Results ("Statement") in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013.

3 In accordance with Ind AS 108 "Operating Segments", the Company has only one reportable Primary Business segment viz. Hosiery Fabrics and Garments. Further, the Company does not have separate identifiable bifurcation of Assets as the entire operations are undertaken for Hosiery Fabric/Garments only.

4 The Company, during the quarter ended 30th September 2026, has received the remaining 75% amount from Promoters amounting to Rs. 9.90 Crores towards conversion of 48,00,000 outstanding Convertible Equity Share Warrants ("Warrants") into Equity Shares which were issued on Preferential basis pursuant to Shareholders approval at the Extra Ordinary General Meeting held on January 3, 2025.

5 M/s. Suditi Design Studio Limited and M/s. SAA & Suditi Retail Private Limited, both wholly owned subsidiaries of the Company, did not record any sales during the quarter and half year ended 30th September, 2026. The net worth of both companies continues to remain fully eroded on account of accumulated losses of earlier years. The management continues to evaluate various strategies for their possible revival and, pending finalisation of the same, the financial statements of both subsidiaries continue to be prepared on a going concern basis.

6 The figures of the quarter ended 30/09/2026 are the balancing figures between the unaudited year-to-date figures for the half year ended 30/09/2026 and the published results for the first quarter ended 30/06/2026.

7 Figures are re-grouped and re-classified wherever necessary. The full format of the Results are also available on Company's website (www.suditi.in).

SUDITI INDUSTRIES LTD. NAVI MUMBAI

By order of Board of Directors
For SUDITI INDUSTRIES LIMITED

PAWAN AGARWAL
(DIRECTOR)
DIN: 00808731

Place: Navi Mumbai
Date: 12th November, 2026

CHATURVEDI & PARTNERS FRN 307068E MUMBAI CHARTERED ACCOUNTANTS

SUDITI INDUSTRIES LIMITED

Registered Office: C-253/254. M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705.
CIN: L19101MH1991PLC063245
Tel: 67368600/10. E-mail: cs@suditi.in Website: www.suditi.in

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

	Particulars	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
		Standalone		Consolidated	
		As at September 30, 2026	As at March 31, 2026	As at September 30, 2026	As at March 31, 2026
A	**ASSETS**				
1	**Non-current assets**				
	(a) Property, Plant and Equipment	764.89	737.85	767.46	726.92
	(b) Right of use assets	1,174.53	432.66	1,174.53	446.16
	(c) Other Intangible assets	1,781.22	1,827.41	1,781.45	1,827.64
	(d) Financial Assets				
	(i) Investments	87.10	87.10	-	-
	(ii) Trade receivables	-	-	-	-
	(iii) Loans	318.50	240.43	190.84	112.77
	(iv) Others (to be specified)	59.46	57.70	59.46	57.70
	(e) Deferred tax assets	214.82	128.26	214.82	127.51
	(f) Other non-current assets	-	-	-	-
	Sub-total - Non-current assets	4,400.52	3,511.41	4,188.56	3,298.70
2	**Current assets**				
	(a) Inventories	756.95	649.53	764.56	657.14
	(b) Financial Assets				
	(i) Investments	2.37	1.77	2.37	1.77
	(ii) Trade receivables	9,738.14	7,708.96	7,863.65	5,863.13
	(iii) Cash and cash equivalents	16.04	1,508.69	17.10	1,509.88
	(iv) Bank balances other than (iii) above	1.83	1.83	1.83	1.83
	(v) Loans	1.20	3.31	1.20	3.31
	(vi) Others (to be specified)	-	-	-	-
	(c) Current Tax Assets (Net)	95.89	75.48	95.89	75.48
	(d) Other current assets	699.03	488.00	702.52	491.50
	Sub-total - Current assets	11,311.45	10,437.57	9,449.12	8,604.04
	TOTAL - ASSETS	15,711.97	13,948.98	13,637.68	11,902.74
B	**EQUITY AND LIABILITIES**				
1	**Equity**				
	(a) Equity Share Capital	5,440.70	4,960.70	5,440.70	4,960.70
	(b) Other Equity	4,700.54	3,306.22	2,621.30	1,227.36
	(c) Share warrants application money pending allotment	1,044.60	1,374.60	1,044.60	1,374.60
	(d) Non-controlling Interest	-	-	-	-
	Sub-total - Equity	11,185.84	9,641.52	9,106.60	7,562.66
2	**Non-current liabilities**				
	(a) Financial Liabilities				
	(i) Borrowings	180.59	206.37	180.59	229.83
	(b) Provisions	63.15	63.95	63.15	63.95
	(c) Deferred tax liabilities	-	-	-	-
	(d) Other non-current liabilities	894.19	159.40	894.19	159.40
	Sub-total - Non-current liabilities	1,137.93	429.72	1,137.93	453.18
3	**Current liabilities**				
	(a) Financial Liabilities				
	(i) Borrowings	394.77	454.80	394.77	454.80
	(ii) Trade payables				
	Micro Enterprises & Small Enterprises	134.57	160.35	134.57	160.35
	Others	2,119.61	2,570.10	2,123.79	2,578.91
	(iii) Other finacial liabilities (other than those specified in item (c), to be specified)	210.70	108.87	210.95	108.87
	(b) Other current liabilities	501.05	558.54	501.05	558.54
	(c) Provisions	27.50	25.08	28.02	25.43
	Sub-total - Current liabilities	3,388.20	3,877.74	3,393.15	3,886.90
	TOTAL - EQUITY AND LIABILITIES	15,711.97	13,948.98	13,637.68	11,902.74

CHATURVEDI & PARTNERS * CHARTERED ACCOUNTANTS * FRN 307068E MUMBAI

SUDITI INDUSTRIES LTD. NAVI MUMBAI

Suditi Industries Limited - Consolidated Results

Consolidated Cash Flow Statement for the half year ended September 30, 2026

Amount (Rs. in Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
Cash flows from operating activities		
Profit before Tax	475.91	1,090.72
Adjustments for:		
Finance cost	32.93	71.23
Depreciation and amortisation of non-current assets (continuing and discontinued operations)	272.95	386.34
Adjustment due to sale of shares of subsidiary		-
Sundry Balance Written back	(0.76)	-
Adjustments on acquisition of 50% holding in erstwhile Joint Venture	-	14.77
Tax adjustment of earlier years	(0.31)	(51.93)
Profit on Sale of Machinery	(10.01)	(12.68)
Adjustment due to sale of shares of subsidiary	-	131.68
Impairment loss, net of reversals on financial assets	(0.60)	0.47
Operating cash flow before movement in working capital	**770.11**	**1,630.59**
Movements in working capital:		
(Increase)/decrease in trade and other receivables	(1,998.43)	(1,764.35)
(Increase)/decrease in amounts due from customers under construction contracts	-	-
(Increase)/ decrease in inventories	(107.42)	159.55
(Increase)/decrease in other assets	(231.42)	402.07
Increase/ (Decrease) in Provisions	1.79	11.10
Increase/ (Decrease) in trade payables	(480.90)	40.23
Increase/ (Decrease) in Other Current/Financial Liabilities (excl Deferred Revenue)	(15.41)	(2,015.36)
Cash generated from/(used in) operations	**(2,061.68)**	**(1,536.17)**
Income Taxes Paid	-	-
Net cash generated by/(used in) operating activities	**(2,061.68)**	**(1,536.17)**
Cash flows from investing activities		
Payments for Purchase of Property, Plant & Equipments	(80.95)	(478.15)
Proceeds from Sale of Property, Plant & Equipment	16.68	13.60
Movement in Long term loans and advances	(79.83)	(63.23)
Proceeds on sale of Shares	-	-
Insurance claim received	-	-
Movement in Non Current Investments	-	-
Net cash (used in)/generated by investing activities	**(144.10)**	**(527.78)**
Cash flows from financing activities		
Proceeds from issue of equity instruments/Conversion of warrants of the Company	990.00	3,535.02
Share warrants application money pending allotment	-	528.98
Expenses towards issue of shares	(7.08)	(222.40)
Proceeds from Current Borrowings	(109.26)	(97.45)
Movement in Other long term liabilities	(127.74)	(201.21)
Interest paid	(32.93)	(71.23)
Net cash (used in)/ raised from financing activities	**712.99**	**3,471.71**
Net increase/(decrease) in cash and cash equivalents	**(1,492.78)**	**1,407.78**
Cash and cash equivalents at the beginning of the year	1,511.71	103.93
Effects of exchange rate changes on the balance of cash and cash equivalents held in foreign currencies	-	-
Cash and cash equivalents at the end of the year	**18.93**	**1,511.71**

Notes:

1. The above Cash Flow Statement has been prepared under the 'Indirect Method' in accordance with the Ind AS - 7 notified under the Section 133 of the Companies Act, 2013 & Rules made thereunder.

2. The Statement of Cash Flow for the half year ended 30/09/2026 has been approved by the Board of Directors based on the numbers provided by the respective Group Companies audited by other Auditors. Previous year figures have been regrouped where necessary.

(Rs. in lacs)

	As at September 30, 2026	As at March 31, 2026
3. Cash and Cash Equivalents comprises of:		
Cash on Hand	1.49	1.87
Balances with Banks		
- Current Accounts	15.61	1,508.01
Fixed Deposits with maturity of less than 3 months	-	-
Earmarked Balances with Banks		
- Unpaid Dividend	1.83	1.83
Cash and Cash Equivalents in Cash Flow Statement	**18.93**	**1,511.71**

By order of Board of Directors
For SUDITI INDUSTRIES LIMITED

SUDITI INDUSTRIES LTD. NAVI MUMBAI

PAWAN AGARWAL
(DIRECTOR)
DIN: 00808731

Place: Navi Mumbai
Date: 12th November, 2026

CHATURVEDI & PARTNERS FRN 307068E MUMBAI CHARTERED ACCOUNTANTS

SUDITI INDUSTRIES LIMITED

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CIN: L19101MH1991PLC063245
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Extract of Un-audited Statement of Consolidated & Standalone Financial Results for the quarter ended 30th September, 2026

A) Consolidated

(Rs. in Lakhs except earning per share)

Sr. No.	Particulars	(Un-audited) Three months ended 30.09.2026	(Un-audited) Three months ended 30.06.2026	(Un-audited) Corresponding three month ended 30.09.2025	(Un-audited) Six Months ended 30.09.2026	(Un-audited) Six Months ended 30.09.2025	(Audited) Year ended 31.03.2026
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	Total income from operations (net)	3,830.83	1,740.50	3,969.91	5,571.33	6,912.00	12,337.38
2	Net Profit/(Loss) for the period (Before Tax, Exceptional and/or Extraordinary items)	319.47	156.44	298.71	475.91	489.21	1,090.72
3	Net Profit/(Loss) for the period Before Tax (after Exceptional and/or Extraordinary items)	319.47	156.44	298.71	475.91	489.21	1,090.72
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	402.15	159.72	322.92	561.87	531.12	1,052.90
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and other Comprehensive income (after tax)	401.17	158.93	322.92	560.10	531.12	1,049.73
6	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	5,440.70	4,960.70	3,961.63	5,440.70	3,961.63	4,960.70
7	Other Equity	-	-	-			1,227.36
8	Earnings per share (of Rs.10/- each) (for continuing and discontined operations):						
	a) Basic	0.71	0.32	0.82	1.03	1.34	2.12
	b) Diluted	0.70	0.30	0.75	1.00	1.23	2.00

B) Standalone

Sr. No.	Particulars	(Un-audited) Three months ended 30.09.2026	(Un-audited) Three months ended 30.06.2026	(Un-audited) Corresponding three month ended 30.09.2025	(Un-audited) Six Months ended 30.09.2026	(Un-audited) Six Months ended 30.09.2025	(Audited) Year ended 31.03.2026
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	Total income from operations (net)	3,830.07	1,740.50	3,557.86	5,570.57	5,976.25	11,325.80
2	Net Profit/(Loss) for the period (Before Tax, Exceptional and/or Extraordinary items)	319.14	157.15	297.45	476.29	477.97	1,004.70
3	Net Profit/(Loss) for the period Before Tax (after Exceptional and/or Extraordinary items)	319.14	157.15	297.45	476.29	477.97	1,004.70
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	401.82	160.43	321.61	562.25	519.22	966.22
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and other Comprehensive income (after tax)	400.84	159.64	321.61	560.48	519.22	963.05
6	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	5,440.70	4,960.70	3,961.63	5,440.70	3,961.63	4,960.70
7	Other Equity	-	-	-			3,306.22
8	Earnings per share (of Rs.10/- each) (for continuing and discontined operations):						
	a) Basic	0.71	0.32	0.81	1.03	1.31	1.95
	b) Diluted	0.70	0.30	0.74	1.00	1.20	1.84

Notes:

The above Un-Audited Financial Results for the quarter and half year ended September, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 12th November, 2026. Further the statutory auditors have performed a "Limited Review" of the above Un-Audited Financial Results and their opinion is not modified. The Full format of the Results are available on the website of the Stock Exchange (www.bseindia.com) and the Company's website (www.suditi.in).

SUDITI INDUSTRIES LTD NAVI MUMBAI

By order of Board of Directors
For SUDITI INDUSTRIES LIMITED

PAWAN AGARWAL
(DIRECTOR)
DIN: 00808731

Place : Navi Mumbai
Date: 12th November, 2026