OASIS SECURITIES LTD.

Regd. Off.: A-112 1st Floor, Lodha Supremus MIDC Andheri East Mumbai -400093 MH
Corporate Office: 2nd Floor, C 373 Behind Amar Jain Hospital, Block-C ,Vaishali Nagar, Jaipur-302021 Rajasthan
Contact No. 9257056969 • E-mail: sodhanioasis@gmail.com
CIN: L51900MH1986PLC041499 • Website: www.oasissecurities.in

To **November 02, 2026**
The Secretary, Listing Department,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street Fort, Mumbai – 400001 MH

Scrip Code: 512489

Subject: Outcome of the Board Meeting held on Monday, November 02, 2026

Reference: Disclosure under Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

Respected Sir/ Madam,

Pursuant to the above regulations, this is to inform you that the Board of Directors of the Company at its meeting held on **Monday, November 02, 2026**, has inter-alia considered and approved the following agendas:

1. The Standalone Unaudited Financial Results for the Quarter and Half-Year ended on September 30, 2026, and to take on record the Limited Review Report thereon.

The Meeting of Board of Directors commenced at 11:30 A.M. (IST) and concluded at 12:20 P.M. (IST).

We request you to please take the same on record.

Thanking You,

Yours Sincerely,
***for* Oasis Securities Limited**

KIRTI JAIN
Digitally signed by KIRTI JAIN
Date: 2026.11.02 12:33:16 +05'30'

Kirti Mool Chand Jain
M. No: ACS 34031
Company Secretary and Compliance Officer

Encl: as above

RAJVANSHI & ASSOCIATES

CHARTERED ACCOUNTANTS
H-15, CHITRANJAN MARG, C-SCHEME, JAIPUR - 302 001
TELE: (O) 0141- 2363340, MOBILE: 9314668454,
E-mail: - vikasrajvanshi.jaipur@gmail.com , www.rajvanshicassociates.com

LIMITED REVIEW REPORT

To
The Board of Directors
Oasis Securities Limited
Registered Office : A-112, 1st Floor, Lodha Supremus, MIDC, Andheri East Mumbai – 400093, Maharashtra
Corporate Office: 2nd Floor, C 373 Behind Amar Jain Hospital, Block C, Vaishali Nagar, Jaipur-302021 Rajasthan

Sub: Unaudited Financial Results for the Quarter and Half Year Ended on September 30th, 2026.

Ref: Limited Review of Financial Results.

We have reviewed the accompanying statement of Unaudited Financial Results of **Oasis Securities Limited** ("the Company) for the Quarter and Half Year Ended on 30th September, 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard for Interim Financial Reporting (Ind AS-34), prescribed under section 133 of Companies Act,2013 read with relevant provisions thereunder and accounting principles accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajvanshi & Associates
Chartered Accountants
Firm Regn. No.: 005069C



Abhishek Rajvanshi
Partner
M.No.:440759
Place : Jaipur
Date : 02/11/2026
UDIN : 26440759PXYWXP5552

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Statement of Assets and Liabilities as per Regulations 33(3)(f) of SEBI LODR 2015:

Standalone Statements of Assets and Liabilities : **Rs In (Lakhs)**

	Particulars	As at 30-09-2026	As at 31-03-2026
		Unaudited	Audited
I)	**ASSETS**		
1	**Financial Assets**		
	(a) Cash and cash equivalents	10.28	41.57
	(b) Bank Balance other than (a) above	0.00	0.00
	(c) Receivables		
	(i) Trade Receivables	0.00	0.00
	(ii) Other Receivables	0.24	0.12
	(c) Loans	1853.17	978.91
	(d) Investments	2295.52	393.25
	(e) Other Financial Assets	65.58	0.00
	Total Financial Assets (A)	**4224.79**	**1413.84**
2	**Non Financial Assets**		
	(a) Current Tax Assets (Net)	1.07	12.66
	(b) Deferred Tax Assets (Net)	26.68	17.79
	(c) Property, Plant & Equipement	0.00	0.00
	(d) Other Non-Financial Assets	4.81	2.88
	Total Non Financial Assets (B)	**32.55**	**33.33**
	Total Assets (A+B)	**4257.34**	**1447.17**
II)	**LIABILITIES AND EQUITY**		
	Liabilities		
1	**Financial Liabilities**		
	(a) Trade payables		
	i) total outstanding dues of micro enterprises and small enterprises	0.00	0.00
	ii) total outstanding dues of creditors other than micro enterprises and small enterprises	0.00	0.00
	(b) Other payables	0.00	0.00
	i) total outstanding dues of micro enterprises and small enterprises	0.00	0.00
	ii) total outstanding dues of creditors other than micro enterprises and small enterprises	0.81	0.05
	(b) Other Financial Liabilities	0.04	0.37
	Total Financial Liabilities	**0.84**	**0.42**
2	**Non-Financial Liabilities**		
	(a) Current Tax Liabilities (Net)	0.00	0.00
	(b) Deferred Tax Liabilities (Net)	0.00	0.00
	(c) Provisions	2.79	3.03
	(d) Other Non Financial Liabilities	20.00	20.00
	Total Non Financial Liabilities	**22.79**	**23.03**
3	**Equity**		
	a) Equity Share Capital	462.50	185.00
	b) Other Equity	3771.21	1238.72
	Total equity	**4233.71**	**1423.72**
	Total Liabilities and Equity	**4257.34**	**1447.17**

Notes:

1) The above unaudited Financial Results for the quarter and half year ended September 30,2026 have been reviewed by the Audit Committee and approved by the board of Directors at their meeting held on 02.11.2026 , in terms of Regulation 33 of SEBI (LODR) Regulations , 2015.

2) The Statutory Auditors have carried out Limited Review of the financial results for the Quarter and half year ended September 30,2026.

3) The Company is currently engaged in NBFC activities.

4) Figures of the previous quarter have been regrouped ,wherever necessary , to conform to the current quarters presentation.

For and on behalf of the Board of Directors of
Oasis Securities Limited

For OASIS SECURITIES LIMITED

Rajesh Kumar Sodhani
Managing Director
DIN:02516856

Managing Director

Place: Jaipur
Date : 02-11-2026

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Part - I

Rs In (Lakhs)

Statement of Un-Audited Financial Results for the Half Year and Quarter ended September 30, 2026

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.26	30.06.2026	30.09.2025	30.09.26	30.09.25	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
1	**Revenue from Operations**						
	(i) Interest Income	74.02	43.92	47.67	117.94	93.81	176.39
	(ii) Dividend Income	1.21	0.57	0.40	1.79	0.40	0.70
	(iii) Fees and commission Income	6.34	1.87	0.00	8.21	0.00	11.75
	(iv) Net gain on fair value changes/Realised Capital Gain	145.76	62.82	(4.64)	208.58	35.84	24.34
	(v) Other operating income	0.00	0.00	3.96	0.00	8.45	0.00
	Total Revenue from operations	**227.32**	**109.18**	**47.40**	**336.51**	**138.50**	**213.18**
2	Other Income	0.68	0.35	0.00	1.03	0.00	17.58
3	**Total Revenue (1+2)**	**228.00**	**109.54**	**47.40**	**337.54**	**138.50**	**230.75**
4	**Expenses**						
	a) Finance costs	0.03	0.02	0.04	0.04	0.12	0.20
	b) Impairment on financial instrument	211.48	15.82	0.91	227.31	1.27	44.77
	c) Employee benefits expense	8.14	6.91	6.82	15.05	12.71	29.62
	d) Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00	0.00
	e) Other expenses	1.08	24.03	6.05	25.12	13.67	34.91
5	**Total Expenses**	**220.73**	**46.78**	**13.82**	**267.51**	**27.77**	**109.50**
6	**Profit/(Loss) Before Exceptional Items and Tax (3-5)**	**7.28**	**62.75**	**33.59**	**70.03**	**110.73**	**121.25**
7	Exceptional Items	0.00	0.00	0.00	0.00		0.00
8	**Profit/(Loss) Before Tax (6-7)**	**7.28**	**62.75**	**33.59**	**70.03**	**110.73**	**121.25**
9	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
10	**Profit before tax (8-9)**	**7.28**	**62.75**	**33.59**	**70.03**	**110.73**	**121.25**
11	**Tax Expenses**						
	Current Tax	(19.95)	(3.79)	(9.40)	(23.74)	(19.29)	(36.48)
	Tax Expense relating to prior years	0.00	0.00	(1.11)	0.00	(1.11)	0.00
	Deferred Tax	20.51	(11.62)	0.92	8.89	0.11	16.93
12	**Profit/(Loss) for the Period (10-11)**	**7.83**	**47.35**	**24.00**	**55.18**	**90.44**	**101.70**
13	Total Outstanding dues of micro & small Enterprise	0.00	0.00	0.00	0.00	0.00	0.00
14	**Profit/(Loss) for the Period (10-11)**	**7.83**	**47.35**	**24.00**	**55.18**	**90.44**	**101.70**
15	Profit/(Loss) for the Period from Discontinued operation	0.00	0.00	0.00	0.00	0.00	0.00
16	Tax expense of Discontinued operation	0.00	0.00	0.00	0.00	0.00	0.00
17	Profit/(Loss) from Discontinued operation	0.00	0.00	0.00	0.00	0.00	0.00
18	**Profit/(Loss) for the period**	**7.83**	**47.35**	**24.00**	**55.18**	**90.44**	**101.70**
19	**Other Comprehensive Income**						
A	(i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	Subtotal (A)	0.00	0.00	0.00	0.00	0.00	0.00
B	(i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	Subtotal (B)	0.00	0.00	0.00	0.00	0.00	0.00
	Other Comprehensive Income (A+B)						0.00
20	**Total Comprehensive Income for the period (18+19)**	**7.83**	**47.35**	**24.00**	**55.18**	**90.44**	**101.70**
21	**Paid up share capital**	**462.50**	**185.00**	**185.00**	**462.50**	**185.00**	**185.00**
	Face Value per share	**1**	**1**	**1**	**1**	**1**	**1**
22	**Earnings per equity share(In full figures)**						
	Basic (Rs.)	**0.02**	**0.26**	**0.13**	**0.12**	**0.49**	**0.55**
	Diluted (Rs.)	**0.02**	**0.26**	**0.13**	**0.12**	**0.49**	**0.55**

For and on behalf of the Board of Directors of
OASIS SECURITIES LIMITED

For OASIS SECURITIES LIMITED

Rajesh Kumar Sodhani

Managing Director

Rajesh Kumar Sodhani
Managing Director
DIN:02516856

Place: Jaipur
Date : 02-11-2026

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Cash flow statement for the half year ended 30th September, 2026

Rs in (Lakhs)

Particulars	Half Year ended Sept. 30, 2026 (Unaudited)	Year ended March 31, 2026 (Audited)
Cash flow from operating activities		
Profit/ (loss) before tax	**70.03**	**121.25**
Adjustments for:		
Depreciation Expense	0.00	0.00
Dividend Income	(1.79)	(0.70)
Impairment on financial instruments	227.31	44.77
Remeasurement gains/(losses) on defined benefit plans		
Net (gain)/loss on financial instruments at fair value through profit or loss (FVTPL)	(208.58)	(24.34)
(Gain)/Loss on sale of fixed assets	0.00	0.00
Cash generated from operation before working capital changes	**86.97**	**140.98**
Changes in operating assets and liabilities		
(Increase)/ decrease in deffered tax asset and current tax	2.70	(22.89)
(Increase)/ decrease in other receivables	(0.12)	**0.00**
(Increase)/ decrease in loans	(1101.57)	(198.99)
(Increase)/ decrease in other Financial Assets	(65.58)	49.88
(Increase)/ decrease in other non financial Assets	(1.92)	(2.00)
Increase / (Decrease) in other payable	0.76	(1.97)
Increase / (Decrease) in provisions	(0.24)	0.85
Increase / (Decrease) in other non financial liabilities	0.00	(15.64)
Increase / (Decrease) in other financial liabilities	(0.34)	0.37
Cash generated from operations	**(1079.35)**	**(49.41)**
Tax Expense	(14.85)	(19.56)
Net cash flow from / (used in) operating activities (A)	**(1094.19)**	**(68.97)**
Cash flow from investing activities		
Purchase of property, plant and equipment	0.00	0.00
Proceeds from sale of property, plant and equipment	0.00	0.00
Purchase of investments measured at FVTPL	(1678.60)	(349.71)
Proceeds from sale of investments measured at FVTPL	5.13	469.76
Proceeds from sale of investments measured at cost	0.00	0.00
Investment in FD	(20.23)	(23.51)
Cash inflow from dividend	1.79	0.70
Net cash flow from / (used in) investing activities (B)	**(1691.91)**	**97.23**
Cash flow from financing activities		
Proceeds from issue of shares	277.50	0.00
Proceeds from Other Equity	2477.32	0.00
Proceeds from Borrowings	0.00	0.00
Repayment of borrowings	0.00	0.00
Net cash flow from / (used in) financing activities (C)	**2754.82**	**0.00**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**(31.29)**	**28.26**
Cash and cash equivalents at the beginning of the year	41.57	13.31
Cash and cash equivalents at the end of the year	**10.28**	**41.57**
Components of cash and cash equivalents:		
Cash on hand	**3.26**	**3.36**
Cash at Bank	**7.02**	**38.21**
Cheque in hand	**0.00**	**0.00**

The above Cash flow statement has been prepared under the indirect method as set out in the IndAS 7 - "Statement of Cash Flows" as notified under Companies (Accounts) Rules, 2015.

The Previous GAAP figures have been reclassifed to confirm to IndAS presentation requirement for the purpose of this note.

For and on behalf of the Board of Directors of
Oasis Securities Limited

For OASIS SECURITIES LIMITED

Rajesh Kumar Sodhani

Managing Director

Rajesh Kumar Sodhani
Managing Director
DIN:02516856

Place: Jaipur
Date : 02-11-2026