ACE ALPHA TECH LIMITED
Regd. Office: A-28, First Floor, Jhilmil Industrial Area Shahdara, East Delhi- 110095
CIN: L62099DL2012PLC243246
Tele. No.: +91-1149854818
E-Mail: compliance@acealphatech.in website: www.acealphatech.in

November 06, 2026

To,
BSE Limited
SCRIP CODE: 544431

Sub: Outcome pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir/Madam,

In compliance with the provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that the Board of Directors of the Company at its meeting held today, i.e., Friday, November 06, 2026 has inter-alia approved the Scheme of Amalgamation of Ace Alpha Tech Limited ("Transferor Company") with and into Share India Securities Limited ("Transferee Company"), pursuant to the provisions of Sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the National Company Law Tribunal Rules, 2016, the applicable provisions of the SEBI Listing Regulations, Section 2(6) and other applicable provisions of the Income-tax Act, 2025 and the applicable SEBI circulars governing schemes of arrangement by listed entities, and other applicable laws, rules and regulations.

The approved Scheme of Amalgamation shall be subject to such statutory/regulatory approvals, consents and sanctions as may be required from the members and creditors of the Company (whether by meetings, written consents or otherwise), the Hon'ble National Company Law Tribunal ("NCLT") and other Appropriate Authorities.

The necessary application pursuant to Regulation 37 of the Listing Regulations shall be filed with the Stock Exchange in due course and within the prescribed timeline.

Further, the detailed disclosures in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as Annexure -I.

The Board meeting commenced at 04:30 p.m. and concluded at 05:15 p.m.

You are requested to take the same on your records.

Thanking You,

For Ace Alpha Tech Limited

Priyanka
Digitally signed by Priyanka
Date: 2026.11.06 18:12:24 +05'30'

Priyanka
Company Secretary & Compliance Officer
M. No.: ACS 72473

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Annexure-I

Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

1. **Name of the entity (ies) forming part of the amalgamation/~~merger~~, details in brief such as, size, turnover etc.**

The Board approved the Scheme of Amalgamation of Ace Alpha Tech Limited (the "Transferor Company") with and into Share India Securities Limited (the "Transferee Company"), as a going concern, in accordance with the terms and conditions of the Scheme of Amalgamation (hereinafter referred to as the "Proposed Scheme" or the "Scheme").

Details in brief of Transferor Company & Transferee Company as stated below:

Transferor Company:

(Amount Rs. in Lacs)

Particulars	As per Un-audited Financial Statements for the period ended September 30, 2026	As per Restated Financial Statements for the financial year ended March 31, 2026
Paid up Share Capital	1,755.82	1,755.82
Reserve & Surplus (Excluding OCI)	6,394.17	5,179.53
Net-worth	8,149.99	6,935.35
Total Income	2,072.58	2,706.11
Profit after Tax	1,214.64	1,540.88

Transferee Company:

(Amount Rs. in Lacs)

Particulars	Consolidated		Standalone	
	As per Un-audited Financial Statements for the period ended on 30.09.2026.	As per Audited Financial Statements for the year ended on 31.03.2026.	As per Un-audited Financial Statements for the period ended on 30.09.2026	As per Audited Financial Statements for the year ended on 31.03.2026.
Paid up Share Capital	4376.51	4376.51	4376.51	4376.51
Other Equity	2,86,198.38	2,59,117.29	2,39,971.70	2,19,029.68
Net-worth	2,78,890.04	2,57,764.33	2,33,803.93	2,18,726.06
Total Income	84,994.94	1,48,884.97	66,920.87	1,24,679.52
Profit after Tax	23,488.35	32,444.16	17,383.21	29,769.04

2. **Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"**

The proposed Scheme of Amalgamation does not constitute as a Related Party Transaction, as Share India Securities Limited is not a related party of the Company as on the date of entering into the proposed transaction.

However, certain members from the Promoter and Promoter Group of the Company hold equity shares in the Transferee Company. Apart from such shareholding, the Promoter and Promoter Group do not have any interest in the Transferee Company.

3. Area of business of the entity(ies)

Ace Alpha Tech Limited (the "Transferor Company") is primarily engaged in developing, customising and providing technology-driven solutions for financial markets, particularly automated trading systems and trading solutions for institutional investors, high-net-worth individuals (HNIs) and retail traders. Its activities include the development of customised trading software incorporating advanced algorithms, which interfaces with existing order management systems (OMS) and risk management systems (RMS), together with other technology-related services and trading, dealing and investment in securities and other financial instruments on its own account.

Share India Securities Limited (the "Transferee Company") is a technology-driven financial services company with a principal focus on capital markets and securities trading. Its business activities include share and stock broking, commodity derivatives broking, equity and currency derivatives broking, proprietary trading in securities and other financial instruments, depository participant services, portfolio management, research and analysis, distribution of mutual funds and other investment products, and other allied financial services. The Transferee Company is also engaged in technology-driven financial solutions, including automated and algorithmic trading systems, trading platforms and related technology services.

4. Rationale for amalgamation/ ~~merger~~

The proposed Scheme of Amalgamation is intended to consolidate the technology capabilities, software development expertise and related business activities of the Transferor Company with the established capital markets and financial services business of the Transferee Company.

Principal rationale and anticipated benefits of the Scheme are as stated below:

i. **Integration of complementary businesses:** Bringing the technology development and trading solutions business of the Transferor Company together with the financial services and capital markets operations of the Transferee Company within a single corporate entity.

ii. **Strengthening of technology capabilities:** Facilitating the integration and coordinated utilisation of software development, algorithmic trading and technology support capabilities with the Transferee Company's financial services infrastructure and business operations.

iii. **Operational integration and efficiencies:** Simplifying the corporate structure through which the complementary activities are undertaken and facilitating better coordination in business planning, management, deployment of resources and operational decision-making.

iv. **Business expansion and future growth:** Creating a stronger platform for developing, enhancing and deploying technology-enabled financial products and services and pursuing opportunities arising from the convergence of financial services and technology.

v. **Benefits to shareholders and other stakeholders:** Enabling the shareholders of the Transferor Company to participate in the business and future prospects of the Transferee Company through the issue of its equity shares in accordance with the approved Share Exchange Ratio, while seeking to facilitate operational efficiencies and sustainable growth for the combined business.

5. In case of cash consideration – amount or otherwise share exchange ratio

Share Exchange Ratio:

The Transferee Company shall issue and allot 863 (Eight Hundred and Sixty-Three) new equity shares of face value of INR 2/- (Indian Rupees Two only) each, credited as fully paid-up, to the equity shareholders of the Transferor Company, for every 1000 (One Thousand) fully paid-up equity shares of face value of INR 10/- (Indian Rupees Ten only) each held by them in the Transferor Company, i.e., Ace Alpha Tech Limited.

Fractional entitlements arising out of the aforesaid exchange process for New Equity Shares, if any, shall be aggregated and held by a trust, nominated by the Board of Directors of the Transferee Company, in that behalf, who shall sell such shares in the market at such price, within a period of 90 days from the date of allotment of shares, as per the Scheme. The Transferee Company shall submit to the Designated Stock Exchange a report from its Audit Committee and the Independent Directors certifying that the Transferee Company has compensated the eligible shareholders against their respective fractional entitlement, within a period of seven days of compensating the shareholders.

6. Brief details of change in shareholding pattern (if any) of listed entity

Post the Scheme becoming effective, the Transferor Company shall be dissolved without being wound up. Accordingly, change in shareholding pattern of the Transferor Company shall not be applicable. In consideration of amalgamation, the shareholders of Transferor Company would be issued equity shares of the Transferee Company, as per the Share Exchange Ratio, as mentioned in s.no. 5 above. The pre and post the Scheme, shareholding pattern of the Transferee Company will be as follows:

Particulars	Pre-Shareholding		Post- Shareholding	
	Number of shares	%	Number of shares	%
Promoter and Promoter Group	10,63,85,244	47.66	10,94,15,270	45.96
Public	11,68,42,286	52.34	12,86,69,981	54.04
Others	-	-	-	-
Total	**22,32,27,530.00**	**100.000**	**23,80,85,251**	**100.00**