matrimony.com

November 10, 2026

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No: C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Submission of the fact sheet of the Company for the quarter and half year ended 30thSeptember 2026 under regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Ref: NSE Symbol: MATRIMONY

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed the copy of the fact sheet of the Company for the quarter and half year ended September 30, 2026.

The aforesaid information is also being hosted on the website of the Company viz., www.matrimony.com.

Submitted for your information and records.

Thanking you

Yours faithfully,

For **Matrimony.com Limited**

VIJAYANAN D SANKAR
Digitally signed by VIJAYANAND SANKAR
Date: 2026.11.10 15:54:31 +05'30'

Vijayanand Sankar
Company Secretary & Compliance Officer
ACS: 18951
No.94, TVH Beliciaa Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaipuram
Chennai – 600028

Data Sheet
Matrimony.com Ltd (Consolidated)

matrimony.com

Key Financial Metrics (₹ million except Diluted EPS)

Particulars	Q1 FY2026	Q2 FY2026	Q3 FY2026	Q4 FY2026	Q1 FY2027	Q2 FY2027	Growth % *QoQ*	Growth % *YoY*	6M FY26	6M FY27	Growth % *YoY (6M)*	FY25	FY26	Growth % *YoY*
Billings	1,262	1,184	1,179	1,261	1,360	1,311	(3.6%)	10.7%	2,446	2,671	9.2%	4,527	4,886	8.0%
Matchmaking Services	*1,253*	*1,175*	*1,170*	*1,254*	*1,353*	*1,303*	(3.7%)	10.9%	*2,428*	*2,656*	9.4%	*4,480*	*4,852*	8.3%
Marriage Services and others	*9*	*9*	*9*	*7*	*7*	*8*	7.0%	(15.5%)	*18*	*15*	(14.7%)	*47*	*34*	(25.9%)
Revenue	1,153	1,146	1,132	1,168	1,305	1,348	3.3%	17.6%	2,299	2,653	15.4%	4,558	4,600	0.9%
Matchmaking Services	*1,141*	*1,135*	*1,121*	*1,160*	*1,295*	*1,339*	3.3%	17.9%	*2,276*	*2,634*	15.7%	*4,500*	*4,557*	1.3%
Marriage Services and others	*13*	*10*	*11*	*8*	*10*	*9*	(7.0%)	(14.7%)	*23*	*19*	(20.0%)	*59*	*43*	(27.0%)
Deferred Revenue (As at end of)	830	870	916	1,010	1,065	1,028	(3.5%)	18.1%	870	1,028	18.1%	723	1,010	39.7%
Matchmaking Services	*816*	*857*	*906*	*1,000*	*1,058*	*1,023*	(3.3%)	19.3%	857	1,023	19.3%	706	1,000	41.7%
Marriage Services and others	*14*	*13*	*10*	*10*	*7*	*4*	(35.8%)	(66.7%)	13	4	(66.7%)	17	10	(42.0%)
Operating expenses (incl Marketing expenses) (As at end of)														
Matchmaking Services	*940*	*942*	*906*	*905*	*946*	*941*	(0.6%)	(0.0%)	*1,881*	1,888	0.3%	*3,578*	3,692	3.2%
Marriage Services and others	*46*	*39*	*43*	*65*	*48*	*52*	7.6%	32.9%	*85*	100	17.6%	*204*	193	(5.3%)
EBITDA - Segment														
Matchmaking Services	201	194	216	255	349	398	13.9%	105.0%	*395*	*747*	89.2%	*922*	*865*	(6.2%)
Margin (%)	17.6%	17.1%	19.2%	22.0%	26.9%	29.7%			17.3%	28.3%		20.5%	19.0%	
Marriage Services and others	(33)	(28)	(32)	(57)	(38)	(43)	11.2%	50.4%	*(62)*	*(81)*	31.7%	*(145)*	*(150)*	3.5%
Segment EBITDA (Total)	168	165	184	198	311	355	14.2%	114.4%	*333*	*665*	99.7%	*777*	*715*	(7.9%)
Add: Unallocable Income	1	3	5	1	0	2	389.9%	(31.5%)	*4*	*2*	(30.5%)	*23*	*10*	(58.9%)
Less: Unallocable Expenses	42	45	60	54	48	53	11.3%	19.9%	*86*	*101*	17.8%	*162*	*200*	23.0%
EBITDA - Enterprise	127	124	129	145	263	303	15.4%	144.7%	*251*	*566*	125.9%	*638*	*525*	(17.7%)
EBITDA Margin (%)	11.0%	10.8%	11.3%	12.4%	20.1%	22.5%			10.9%	21.3%		13.9%	11.4%	
Net Profit	84	78	83	97	191	207	8.6%	167.3%	*161*	*398*	146.6%	*453*	*342*	(24.5%)
Net Profit Margin (%)	7.3%	6.7%	7.3%	8.3%	14.6%	15.4%			7.0%	14.9%		9.9%	7.3%	
Diluted EPS (Rs.)	3.9	3.6	3.9	4.6	9.2	10.0	8.5%	178.5%	*7.5*	*19.2*	157.1%	*20.5*	*15.9*	(22.3%)
Marketing Expenses- Enterprise	477	467	451	447	474	461	(2.8%)	(1.2%)	*944*	*935*	(0.9%)	*1,884*	*1,842*	(2.2%)
EBITDA (Enterprise) excluding Marketing	604	591	580	593	737	764	3.7%	29.4%	*1,194*	*1,502*	25.7%	*2,522*	*2,367*	(6.1%)
Margin %	52.3%	51.4%	51.0%	50.7%	56.5%	56.6%			51.9%	56.6%		55.0%	51.3%	
Marketing Expenses- Matchmaking	467	458	439	435	465	453	(2.7%)	(1.2%)	*925*	*918*	(0.8%)	*1,853*	*1,799*	(2.9%)
EBITDA (Matchmaking) excluding	668	652	655	689	814	850	4.4%	30.4%	*1,320*	*1,664*	26.1%	*2,774*	*2,664*	(4.0%)
Margin %	58.5%	57.4%	58.4%	59.4%	62.8%	63.5%			58.0%	63.2%		61.7%	58.5%	

Key Business Metrics

As at end of/during	Q1 FY2026	Q2 FY2026	Q3 FY2026	Q4 FY2026	Q1 FY2027	Q2 FY2027	Growth % *QoQ*	Growth % *YoY*	6M FY26	6M FY27	Growth % *YoY*	FY25	FY26	Growth % *YoY*
Paid Subscriptions (in mn)- during	0.26	0.24	0.23	0.23	0.27	0.30	11.2%	26.6%	*0.50*	*0.57*	14.6%	1.00	0.96	(3.3%)
ATV (Rs.)	4,775	4,914	5,144	5,329	4,973	4,313	(13.3%)	(12.2%)	*4,841*	*4,625*	(4.5%)	4,496	5,032	11.9%

Note: Figures of the previous periods, wherever necessary, have been regrouped / reclassified to conform to the current periods' presentation.