



MOLD-TEK
Packaging Limited

MTPL/SECT/08/2026-27

Date: May 11, 2026

To The Secretary, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	To The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC
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Dear Sir/Madam,

Sub: Press Release on the Financial Results for the quarter and year ended on March 31, 2026.

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015, we enclose herewith the press release on the Financial Results for the quarter and year ended on March 31, 2026.

The same is also being uploaded on the website of the Company.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For Mold-Tek Packaging Limited

Harshita Suresh Chandnani
Company Secretary and Compliance Officer

Encl: as above



MOLD-TEK
Packaging Limited

PRESS RELEASE

Date: 11th May, 2026.

Sales in Q4 up by 19.86% and PAT up by 43.82% compared to Q3 of FY-26 Q4.. EBIDTA Rs 42.11 per kg

Sales up by 17.40% and PAT up by 26.88% Q4 on Q4

Sales up by 13.48% and PAT up by 20.35% Y-ON-Y

FY 2025–26 Performance Highlights

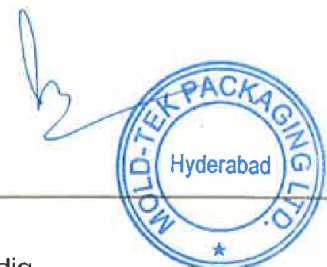
- ❖ Strong EBITDA growth of 20.59% reflecting improved operational performance.
- ❖ PAT increased by 20.35% demonstrating sustained profitability growth.
- ❖ Revenue growth remained healthy at 13.48% year-on-year.
- ❖ Sales volumes grew by 11.39% driven by strong demand across key business segments.

Company's performance for Q4 & F.Y.'2026: Mold-Tek Packaging Limited today announced its financial results for the quarter and year ended March 31, 2026, delivering another year of strong operational performance and healthy revenue growth across key business segments. Commenting on the company's performance, **Mr. J. Lakshmana Rao, Chairman and Managing Director**, said:” The consolidation of 5 units in Hyderabad into 2 units and better capacity utilisation has improved the company's performance which will be felt full from next financial year onwards.

The Pharma Packs segment emerged as the standout performer with an exceptional volume growth of 208.96%, reflecting the Company's increasing presence and strong momentum in the pharmaceutical packaging sector. The FMCG Packs segment continued its robust growth trajectory with an impressive volume growth of 18.04%, Q-Packs segment registered a strong growth of 25.82%. The Paint Packs segment also delivered a healthy volume growth of 14.41% during FY 2025–26. However, the Lubes Packs segment witnessed a volume decline of 12.99%.

Driven by strong performances across major business verticals, the Company achieved an overall sales volume growth of 11.39% on a year-on-year basis. In value terms, revenue grew by 13.48%, increasing from Rs. 781.31 Crores to Rs. 886.61 Crores during the year.

EBIDTA per kg increased to Rs 40.74 from Rs 37.60 and growth of 8.24% year on year basis.



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Website: www.moldteckpackaging.com, CIN No.: L21022TG1997PLC026542



PRESS RELEASE

The West Asia war resulted in a steep increase in raw material prices; however, Mold-Tek Packaging Limited was able to convince all its clients for quicker and full absorption of the price hike. The Company expects to continue its growth trajectory in FY 2026–27, supported by significant contributions from the Panipat plant in Thinwall and Square Pack sales, along with better capacity utilization across the three ABG plants. The Company is also confident of crossing a turnover of Rs. 1,000 crores during FY 2026–27.

Mold-Tek Packaging Limited's Results for Q4 FY'26:

Mold-Tek Packaging Limited reported its financial performance for the fourth quarter of FY 2025-26 with reasonable growth in revenue and sales volume:

- Sales Volume increased by 17.37%, reaching 11424.58 MT compared to 9,734 MT in Q4 FY 2024-25.
- Revenue rose by 17.27% to ₹237.59 crores, up from ₹202.61 crores in the corresponding quarter of the previous year.
- EBITDA for the quarter increased by 22.63%, standing at ₹47.92 crores, compared to ₹39.08 crores in Q4 FY 2024-25. This works out to Rs 42.11 per Kg in Q4.
- Profit Before Tax up by 25.18% to ₹27.82 crores, against ₹22.22 crores in Q4 FY 2024-25, Net Profit stood at ₹20.64 crores, an increase of 26.88% from ₹16.26 crores in the same period last year.

Mold-Tek Packaging Limited's Results for FY'26:

Mold-Tek Packaging Limited reported a steady performance for the financial year 2025-26, reflecting decent volume growth and revenue expansion:

- Sales Volume increased by 11.41%, reaching 42,629 MT, up from 38,264 MT in FY 2024-25.
- Revenue rose by 13.44% to ₹886.61 crores, compared to ₹781.32 crores in the previous fiscal year.
- EBITDA grew by 20.59% to ₹173.48 crores, as against ₹143.85 crores in FY 2024-25.
- Profit Before Tax (PBT) increased by 20.25% to ₹97.73 crores, from ₹81.27crores, Net Profit increased by 20.35% to ₹ 72.87 crores, compared to ₹60.56 crores in the previous year.

As demand for its products are increasing, Company continues to focus on product innovation, and cost optimization to drive sustainable growth in the coming years.

Pharma Packaging Update: The Pharma Packaging division emerged as one of the key growth drivers of the Company during FY 2025–26, **recording an exceptional growth of 208.96%** and achieved the projected turnover of Rs. 35 Crores. The strong performance was driven by increasing customer acceptance and rising demand from pharmaceutical and healthcare sectors.





PRESS RELEASE

To meet the increased demand and growth and enhance manufacturing capabilities, the Company added 28 CRC assembling machines along with a IBM machine during the year. Effervescent tubes launched with IML (First time in India) for 85,99,120,144 mm sizes.

The Pharma Packaging business continues to witness strong traction due to increasing focus on quality-driven and compliant packaging solutions in the pharmaceutical sector. The Company is also actively expanding its customer base and product portfolio in this segment, which is expected to contribute significantly to future growth and profitability. Company has plans to expand its pharma packaging capacity during the FY 2026-27, with wider range of products.

Strategic consolidation of manufacturing facilities: During the FY 2025-26, Moldtek has undertaken a strategic consolidation of its manufacturing operations in Hyderabad with a focus on improving operational efficiency, optimizing costs, and enhancing customer service. As part of this initiative, the Company has discontinued operations at Unit-6, Unit-2, Unit-4 in Hyderabad and warehouse at Hosur, and consolidated its manufacturing activities into the larger and more efficient facilities at Unit-1 and Unit-10.

This consolidation is expected to generate operational synergies through better utilization of manpower and infrastructure, reduction in administrative overheads, minimization of inter-unit transfers and wastage, and improved coordination across operations. The resulting operational and financial benefits are expected to be realized fully from FY 2026-27 onwards.

Grasim Industries Ltd.: 50% of Construction of a new factory building at Mahad has been completed to cater to the requirements of Grasim Industries and supplies will be commenced from this unit from Q2 of FY27 onwards.

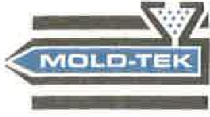
During FY 2025–26, the company has considerably increased its production capacity at Panipat (Haryana), Satara (Maharashtra) and Cheyyar (Tamil Nadu) to effectively meet the increased demand from the Aditya Birla Group. These strategically located facilities are equipped with modern infrastructure to support high-volume production and timely delivery. The capacity utilization at these plants started crossing the Break-even levels.

Printing Capacity enhancement: During the year, the Company strengthened its printing infrastructure by adding new offset printing machine to address existing production bottlenecks and support growing business volumes. One more machine is being added by August, 2026. The addition of these machines is expected to enhance printing capacity, improve production planning flexibility, and ensure faster turnaround timelines for customers.

Dividend: Board of Directors ("Board") of the Company have declared and paid an Interim Equity Dividend for the Financial Year 2025-26 @ 40% i.e., ₹ 2.00/- per equity share on face value of ₹ 5.00/- per equity share.

New customers: During this period, the Company has successfully bagged new orders from reputed Companies like Aadharsh Chemicals, Coromandel Internal, Anatha Food, Even Hub and Jhansi Unit RSOL are from food Industry and DifGen Pharmaceuticals Pvt Ltd from pharma sector etc.





PRESS RELEASE

About Mold-Tek Packaging Limited:

Mold-Tek Packaging Limited (BSE Scrip Code: 533080 | NSE Symbol: MOLDTKPAC) is one of India's leading manufacturers of injection moulded rigid plastic packaging solutions and a pioneer in innovative packaging technologies. Established in 1986 and publicly listed in 1993, the Company has built a strong reputation for quality, innovation, and customer-centric solutions across diverse industries including Lubricants, Paints, Food & FMCG, and Pharmaceuticals.

With a robust manufacturing network comprising 10 state-of-the-art manufacturing units and 2 stock points across India, Mold-Tek commands an installed injection moulding capacity of over 63,000 TPA, making it one of the largest players in the rigid plastic packaging industry in the country.

Mold-Tek has consistently remained at the forefront of technological advancements in packaging. The Company was the first in India to introduce the revolutionary "In-Mold Labeling (IML)" technology using robotic systems for decorating plastic containers. This globally acclaimed technology enables photographic-quality decoration with superior aesthetics, enhanced durability, and completely hygienic, hands-free production processes, making it ideal for Food, FMCG, and Pharma applications.

What further differentiates Mold-Tek is its unique backward integration capabilities. The Company is the only packaging company in India that designs and manufactures its own robotic systems for IML operations, while also producing IML labels in-house. This integrated manufacturing model ensures stringent quality control, faster innovation, operational efficiency, and cost competitiveness.

Driven by continuous innovation, advanced automation, and a strong commitment to sustainability and customer satisfaction, Mold-Tek Packaging continues to strengthen its leadership position in the Indian rigid plastic packaging industry while catering to some of the most reputed brands across sectors.

Lakshmana Rao J.



Chairman and Managing Director
DIN: 00649702