



SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

(Formerly known as SODHANI FINANCIAL CONSULTANTS
LIMITED)

(CIN- L67120RJ2009PLC028237)

Reg. Office- GROUND FLOOR, P NO. C 373, C BLOCK, VAISHALI NAGAR, VAISHALI NAGAR,
JAIPUR, RAJASTHAN, INDIA, 302021

Email Id:-info@safefintech.in, Phone No.:- 0141 – 2358107, Website www.safefintech.in

Dated:13th May,2026

To,
The Manager – Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 544257; ISIN: INE0Q3401017; SYMBOL: SAFE

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Wednesday,13th May 2026

Ref: Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the “Listing Regulations”)

With reference to the subject cited above, this is to inform you that the Board of Directors of the Company at their Meeting held today i.e., 13th May 2026, has, inter-alia, considered and approved the below matters:

1. Audited financial results of the Company for the half year and financial year ended March 31, 2026 along with Auditors Report thereon.

The Board of Director at their meeting held on 13th May 2026 Approved the Audited Financial Results of the Company for the Half year and year ended 31st March 2026, along with the Auditor’s Report thereon.

2. Declare final dividend for the shareholders of the company for the financial year 2025-26.

The Board of Directors recommend the final dividend of Rs 0.75/- Paise per equity share of Rs 10/-per equity share of the face value of Rs.10 each for the financial year ended March 31, 2026 out of the profits of the Company for the financial year 2025-26 subject to the approval of shareholder of company at the ensuing Annual General Meeting.

3. Re-appointment of Internal Auditors for FY 2026-27.

To ensure our compliance and internal checks remain robust throughout this new financial year, we propose the Re-appointment of M/S D. JAIN & CO. Chartered Accountants as Internal Auditors. This is a statutory requirement under the Companies Act, and the Audit Committee has verified their independence and eligibility.



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JAIPUR, RAJASTHAN, INDIA, 302021

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The Audited Standalone Financial Results of the Company, along with the Independent Audit Reports for the Half year and financial year ended March 31, 2026 are enclosed herewith for your reference and record.

Also enclosed herewith the declaration on Unmodified Opinion on Auditors' Report under Regulations 33(3)(d) of the Listing Regulations as "Annexure I"

With reference to the SEBI Circulars SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, SEBI/HO/DDHS/DDHSRACPOD1/P/CIR/2023/172 dated October 19, 2023, and subsequent clarifications issued by the exchanges w.r.t. ease of doing business and development of corporate bond markets revision in the framework for fund raising by issuance of debt securities by Large Corporates (LCs), we hereby submit that SODHANI ACADEMY OF FINTECH ENABLERS LIMITED does not fall under the large Corporate (IC) category as per framework provided in the aforesaid circulars.

The above information is also being available on the website of the Company and the same can be accessed at <https://safefintech.in/home>.

Please note that the meeting commenced at 11:00 A.M. and concluded at 12.10 P.M.

You are requested to kindly take the same on record and inform all those concerned accordingly.

Request you to take the above information on records.

Yours faithfully,
For SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

Monika Agarwal
Company Secretary cum Compliance officer
ACS: A55546

Encl:- as mentioned above.



J C Kabra & Associates

Chartered Accountants

301 D-Definity 1st J.P.Road, Goregoan (East), Mumbai – 400063

Call: 022 2685 0152; Email: assist@jckca.com

Independent Auditor's Report on the Half Yearly and Year to date Standalone Financial Results of Sodhani Academy of Fintech Enablers Limited (Formerly known as Sodhani Financial Consultants Private Limited) Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of
Sodhani Academy of Fintech Enablers Limited
CIN: L67120RJ2009PLC028237
Reg. Office-Ground Floor, P No. C 373, C Block,
Vaishali Nagar, Jaipur, Rajasthan-302021

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of half yearly and year to date standalone financial results of Sodhani Academy of Fintech Enablers Limited (Formerly known as Sodhani Financial Consultants Private Limited) ('the Company') for the half year and year ended 31st March 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. are presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable recognition and measurement principles laid down in accounting standards prescribed as per Companies Act, 2013 and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half year and year ended 31st March 2026 and the statement of assets and liabilities and the statement of cash flows as at and for the year ended on that date.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) as specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent auditor of the Company in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence we have obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The Financial statements have been prepared on the basis of the standalone annual financial statement. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and preparation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for of preparation of the financial results by the Directors of the Company as aforesaid.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.



Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statements and financial results.

As part of an audit in accordance with SA's we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- i) Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk is not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control.
- ii) Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- iii) Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- iv) Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- v) Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

- i. The Statement includes the results for the half year ended 31st March, 2026 being the balancing figure between the audited figures in respect of the full financial year ended 31st March, 2026 and the published unaudited year-to-date figures up to the half year ended of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.
- ii. The annual financial statement dealt with by this report has been prepared for the express purpose of filing with the recognized stock exchanges. These results are based on and should be read with the audited financial statements of the company for the year ended on March 31, 2026 on which we issued an unmodified audit opinion vide our report dated May 13, 2026.

For J C Kabra & ASSOCIATES
Chartered Accountants
FRN: 115749W

Vikas Kumar



Vikas Kumar, FCA
Membership No. 137012

Place: Jaipur

Date: 13th May 2026

UDIN: 26137012IBXGEHJS87



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Standalone Audited Financial Results for the period ended on 31st March, 2026

Statements of Assets and Liabilities

Rs. in Lacs

Particulars	As at March 31st, 2026 (Audited)	As at March 31st, 2025 (Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholder's Fund		
(a) Share Capital	569.50	569.50
(b) Reserves & Surplus	1,140.89	822.54
Total Shareholder's Fund	1,710.39	1,392.04
(2) Non-Current Liabilities		
(3) Current Liabilities		
(a) Short Term Borrowings	-	-
(b) Trade Paybles	-	-
(i) Total outstanding dues from micro and small Enterprises	-	-
(ii) Total outstanding dues from creditors other than micro and small Enterprises	0.26	0.87
(c) Other Current Liabilities	0.89	26.28
(d) Short term Provisions	71.21	0.90
Total Current Liabilities	72.35	28.05
Total Equity and Liabilities	1,782.75	1,420.10
II. ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipments	142.95	110.90
(b) Non Current Investments	1,369.72	1,185.37
(c) Deferred tax assets	1.83	0.54
(d) Other non current assets	24.28	-
Total Non-Current Assets	1,538.78	1,296.81
(2) Current Assets		
(a) Current Investments	-	-
(b) Trade Receivables	-	1.23
(c) Cash and Cash Equivalents	40.73	69.69
(d) Short Term Loans & Advances	75.40	19.74
(e) Other Current Assets	127.84	32.63
Total Current Assets	243.97	123.29
Total Assets	1,782.75	1,420.10

See accompanying notes to the financial information

J C KABRA & ASSOCIATES

Chartered Accountants

Firm Registration No. 115749W

Ceekas Somaiw

CA VIKAS KUMAR

Partner

M. No. 137012

UDIN:

Place: Jaipur

Date: 13-05-2026



For and on behalf of the Board of Director

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

For Sodhani Academy of Fintech Enablers Limited For Sodhani Academy of Fintech Enablers Limited

Rajesh Kumar Sodhani

Managing Director

RAJESH KUMAR SODHANI

Managing Director

DIN - 02516856

Deepti

Chief Financial Officer

DEEPTI MAHESHWARI

Chief Financial Officer

PAN- BDRPM4856R

UDIN - 26137012IBXGEH1587

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Standalone Audited Financial Results for Half year and Year ended 31st March, 2026
Statement of Profit and Loss

Particulars	For the Half Year Ended				(Rs. in Lakhs)
	March, 31, 2026 (Audited)	Sept. 30, 2025 (Unaudited)	March, 31, 2025 (Unaudited)	Sept. 30, 2024 (Unaudited)	
I. Revenue from Operations	158.32	206.56	288.79	66.06	354.84
II. Other Income	55.64	181.26	95.69	203.48	299.17
III. Total Income (I+II)	213.96	387.82	384.47	269.54	654.01
IV. Expenses					
Employee Benefits Expenses	24.83	29.98	23.62	16.21	39.83
Finance Costs	-	-	-	-	-
Depreciation and Amortization Expenses	13.87	11.45	7.30	2.31	9.61
Other Expenses	14.36	94.80	102.90	16.53	119.42
Total Expenses	53.05	136.23	133.82	35.05	168.86
V. Profit Before Exceptional Items and Tax (III-IV)	160.91	251.59	250.66	234.49	485.15
Exceptional Items	-	-	-	-	-
Prior Period Items	-	-	-	-	-
Profit Before Tax	160.91	251.59	250.66	234.49	485.15
Income Tax Expense					
Current Year	(18.80)	(49.20)	(54.81)	(38.19)	(93.00)
Earlier Year	-	1.03	(8.04)	0.03	(8.00)
Deferred tax	0.51	0.78	0.15	0.35	0.50
Profit After Tax	142.62	204.20	187.96	196.69	384.64
Earnings per equity share of face value of Rs. 10 each					
Basic EPS (In Rs.)	2.50	3.59	3.30	4.10	7.34
Diluted EPS (In Rs.)	2.50	3.59	3.30	4.10	7.34

See accompanying notes to the financial information

J C KABRA & ASSOCIATES

Chartered Accountants

Firm Registration No. 115749W

Opkas Saman

CA VIKAS KUMAR

Partner

M. No. 137012

UDIN:

Place: Jaipur

Date: 13-05-2026



UDIN - 26137012 JB XG EH 1587

For and on behalf of the Board of Directors

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

For Sodhani Academy of Fintech Enablers Limited For Sodhani Academy of Fintech Enablers Limited

Deepti Maheshwari

RAJESH KUMAR SODHANI

Managing Director

DIN - 02516856

Deepti

DEEPTI MAHESHWARI

Chief Financial Officer

PAN- BDRPM4856R

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Standalone Audited Financial Results for the period ended on 31st March,2026

Rs. in Lacs

Statement of Cash Flow

Particulars	Year ended March 31st, 2026 (Audited)	Year ended March 31st, 2025 (Audited)
A: Cash Flow from Operating Activities:		
Net Profit Before Tax as per Statement of Profit and Loss	412.50	485.15
Adjusted for:		
Profit / (Loss) on Sale of Assets (net)	-	-
Dividend	(2.81)	(2.64)
Depreciation	25.32	9.61
Interest Income	(2.57)	(0.22)
Fair Value Loss	-	-
Finance Costs	-	-
Gain on Sale of Investment	(215.20)	(295.10)
Operating Profit before Working Capital Changes	217.24	196.79
Changes in working capital:		
Trade and Other Receivables	1.23	(0.84)
Other Current assets	(95.20)	(20.60)
Other Non Current assets	(24.28)	(16.75)
Short Term Loans and Advances	(55.67)	0.81
Trade Payables	(0.61)	22.96
Other Current Liabilities	(25.39)	0.45
Short Term Provisions	70.31	-
Cash Generated from Operations	87.62	182.83
Taxes Paid (net)	(66.97)	(101.00)
Net Cash from / (Used in) Operating Activities	20.65	81.83
B: Cash Flow From Investing Activities:		
Purchase of Property, Plant and Equipments	(57.37)	(45.90)
Purchase of Non Current investment	(909.55)	(1,021.24)
Sale of Non Current Investment	940.41	679.42
Purchase of Current investment	-	-
Sale of Current Investment	-	-
Dividend	2.81	2.64
Purchase of Investments	-	0.22
Interest Income	2.57	-
Net Cash from / (Used in) Investing Activities	(21.14)	(384.85)
C: Cash Flow From Financing Activities:		
Securities Premium	-	459.00
Proceeds from Issue of Equity Shares Face value	-	153.00
Payment to Promoter on account of OFS	-	(224.00)
Short Term Borrowings (net)	-	-
Share Capital Issue Expenses	-	(36.83)
Finance Costs	-	-
Dividend paid	(28.48)	-
Net Cash from / (Used in) Financing Activities	(28.48)	351.17
D Net (Decrease) / Increase in Cash and Cash Equivalents	(28.96)	48.15
E Opening Balance of Cash and Cash Equivalents	69.69	21.55
F Closing Balance of Cash and Cash Equivalents	40.73	69.69

Reconciliation of cash and cash equivalents as per the cash flow statement

Cash and cash equivalents as per the above comprise of the following:

Cash on Hand	3.88	1.73
Balances with Banks in Current Accounts	36.85	67.96
Cash and Cash Equivalents	40.73	69.69
Cash and Cash Equivalents for the purpose of above statement of cash flows	40.73	69.69

Notes :

- The Cash Flow Statement has been prepared under the "Indirect Method" as set out in AS 3, Issued by Institute of Chartered Accountants of India
- Figures in bracket indicate cash outflow.

J C KABRA & ASSOCIATES
Chartered Accountants
Firm Registration No. 115749W

CA VIKAS KUMAR
Partner
M. No 137012
UDIN:

Place: Jaipur
Date: 13-05-2026



For and on behalf of the Board of Directors

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

For Sodhani Academy of Fintech Enablers Limited For Sodhani Academy of Fintech Enablers Limited

Rajesh Kumar Sodhani
RAJESH KUMAR SODHANI

Managing Director
DIN - 02516856

DEEPTI MAHESHWARI
Chief Financial Officer
PAN- BDRPM4856R

Deepthi
Chief Financial Officer

UDIN - 26137012IBX9EH1587



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Notes to Standalone Financial Results:

- 1) The above standalone unaudited financial results for the Half year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of SODHANI ACADEMY OF FINTECH ENABLERS LIMITED ("the Company") in their meeting held on 12th May, 2026. The Statutory Auditors have expressed an unmodified opinion on the standalone financial results. Standalone audited statement of cashflow is attached herewith.
- 2) The above standalone unaudited Financial Results for the Half year ended on 31st March, 2026 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
- 3) In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above standalone results have been reviewed by the Statutory Auditors of the Company for the half year ended 31st March, 2026.
- 4) The Statement includes the standalone Audited financial results for the half year ended on March 31st, 2026 being the balancing figure between the standalone audited figures in respect of the full financial year ended March 31st, 2026 and the published unaudited figures up to the half ended upon 30th September 2025.
- 5) EPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said periods.
- 6) The Company is operating in a single segment. Hence, the above financial results are based on single segment only.
- 7) The Company has raised Rs 388 lakhs through issue of 970000 shares of face value Rs 10 per share at a premium of Rs 30 per share through initial public offer (IPO). The shares of the company got listed on BSE on 23rd September 2024.
- 8) The Company has no Associate company and no subsidiaries as on 31st March, 2026.
- 9) The Proceeds of IPO have been utilized till March 31st, 2026 as per the below mentioned table:

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In lakhs

Object of fresh issue	Amount to be financed from Net proceeds	Estimated Utilization of Net Proceeds till F.Y. 2025-26	Balance fund of IPO Proceeds	(Surplus)/ Deficit Fund Adjust through GCP	Balance fund for (FY 2026-27)
Offer related Expenses in relation to Fresh Offer	78.00	58.09	19.91	(19.91)	(0.00)
Building content Studio and Offline training infrastructure	80.00	79.37	0.63	(0.00)	0.63
Information Technology (Hardware including Software) Procurement	60.00	52.76	7.24	(0.00)	7.24
Content Development for course Material	50.00	52.85	(0.00)	2.85	(0.00)
Enhancement of brand visibility and awareness	35.00	41.80	(6.80)	6.80	(0.00)
Learning Management System (LMS) Application development	10.00	10.00	(0.00)	(0.00)	(0.00)
General Corporate Purpose	75.00	79.86	(4.86)	10.26	5.4
Total	388.00	374.73	16.12	(0.00)	13.27

10) The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.

11) Investments in books have been recorded as per Accounting Standard 13 Accounting for Investments. The Non-Current Investments which were bought for an intended period of more than one year are recorded at cost price and the Current Investments which are bought for a shorter period than one year are recorded at lower of Cost or Fair market value (as on reporting period) individually.

For Sodhani Academy of Fintech Enablers Limited

Deepthi
Managing Director

For Sodhani Academy of Fintech Enablers Limited

Deepthi
Chief Financial Officer



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Email Id:-info@safefintech.in, Phone No.:- 0141 – 2358107, Website www.safefintech.in

Dated: 13.05.2026

To,
The Manager – Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 544257; ISIN: INE0Q3401017; SYMBOL: SAFE

Dear Sir/Madam,

Sub: Sub: Declaration pursuant to Regulation 33 (3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulations 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that Statutory Auditors of the Company M/s. J C Kabra & Associates, Chartered Accountants, (FRN: 115749W), have issued the Audit Reports with unmodified opinion in respect of the audited standalone financial results of the Company for the financial year ended March 31, 2026.

Request you to take the above information on records.

Yours faithfully,
For SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

Monika Agarwal
Company Secretary cum Compliance officer
ACS: A55546



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Re-Appointment of Internal Auditors:

Sr.No	Particulars	Details
1.	Name of the Internal Auditor	M/s D. JAIN & CO.
2.	Reason for appointment/re appointment resignation, removal, death or otherwise	Re-Appointment of M/s D. JAIN & CO., Practicing Chartered Accountant as Internal Auditors of the Company.
3.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ re-appointment	Re-Appointment of M/s D. JAIN & CO., as Internal Auditor of the Company for the Financial Year 2026-27 w.e.f May 12, 2026 .
4.	Brief Profile	M/s D. JAIN & CO., is a Practicing Chartered Accountant firm based in Jaipur. Firm provide comprehensive professional services in the areas of Direct & Indirect Taxation, Audits, Company Law matters, Project financing, Working Capital Finance and Management consultancy.
5.	Disclosure of relationships between directors	Not applicable