

  
**Natraj Proteins Limited**  
**SOLVENT EXTRACTION PLANT & REFINERY**  
**Nagpur Kalan, Ordinance Factory Road, ITARSI**  
**Mob. No. - 7974094919**  
**Email : natrajproteinltd@rediffmail.com**  
**CIN : L00153 MP 1990 PLC 006090**



NPL/SE/2026-27

Date: 22<sup>nd</sup> May, 2026

Online filing at [www.listing.bseindia.com](http://www.listing.bseindia.com)

To,  
The General Manager  
DCS-CRD  
BSE LIMITED  
Dalal Street, Fort,  
MUMBAI-400001

**BSE Scrip CODE: 530119**

**Subject: Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015 - Submission of the Audited Financial Results along with Statement of Assets and Liabilities and Cash Flow Statement and Auditors' Report thereon for the Quarter/Year ended 31<sup>st</sup> March, 2026.**

Dear Sir/Ma'am,

This is in continuation of our letter no. NPL/SE/2026 dated 19<sup>th</sup> May, 2026 regarding intimation for Board meeting for consideration and approval of the Quarterly/Yearly Audited Financial Results for the quarter/year ended 31<sup>st</sup> March, 2026.

Pursuant to Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015, we are pleased to submit the **Audited Financial Results along with Statement of Assets and Liabilities and Cash Flow and Auditors' Report thereon by Statutory Auditors for the Quarter/Year ended on 31<sup>st</sup> March, 2026**, in PDF Format, which were approved by the Audit Committee and Board of Directors at their meeting held on **Friday, 22<sup>nd</sup> day of May, 2026 at 4:00 P.M. and concluded at 6:15 P.M.**

Since, the Auditor's Report is self-explanatory and has no modification/qualification, it needs no further comments from the Company.

We are also in process of filing the aforesaid financial results in Integrated XBRL format within the stipulated time and the same shall also be hosted on the website of the company [www.natrajproteins.com](http://www.natrajproteins.com).

The Financial Results will also be published in widely circulated English and Hindi (Vernacular) newspaper in the prescribed format for that purpose.

You are requested to take on record the Audited Financial Results, Statement of Assets and Liabilities and Cash Flow along with Auditor's Report for your reference and record.

Thanking You,  
Yours Faithfully,

**For, NATRAJ PROTEINS LIMITED**



**HARSHITA KIRKIRE**  
**Company Secretary &**  
**Compliance Officer**  
**M. No.: A77514**

*Encl.: Auditor's Report along with Standalone Audited Financial Results along with Statement of Assets and Liabilities and Cash flow and other attachments.*

# Natraj Proteins Limited

SOLVENT EXTRACTION PLANT & REFINERY  
Nagpur Kalan, Ordinance Factory Road, ITARSI

Ph.No. 07572- 262637, 262640, Fax No. 07572-262639

Email : natrajproteinltd@rediffmail.com

CIN : L00153 MP 1990 PLC 006090

**Natraj**

Ref. :

NPL/SE/2026

Date :

Date: 22<sup>nd</sup> May, 2026

Online Filing at: [www.listing.bseindia.com](http://www.listing.bseindia.com)

To,  
The General Manager  
DCS-CRD  
BSE Limited  
Dalal Street, Fort  
MUMBAI – 400001

**BSE CODE: 530119**

**Subject: Submission of declaration as per third proviso to the Regulation 33(3)(d) of the SEBI (LODR) Regulation, 2015 for the Annual Audited Financial Results for the year ended 31st March, 2026.**

Dear Sir/Madam,

We hereby submit the following declaration regarding unmodified Auditors Report on the Audited Financial Results for the year 31st March, 2026 as audited by the Auditors of the Company.

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in compliance with SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016, and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 we hereby declare and confirm that the Statutory Auditors of the Company, M/s Bhutoria Ganesan & Co. has not expressed any Modified Opinion(s)/ Audit Qualification(s) / or other Reservation(s) and accordingly the statement on impact of audit qualifications is not required to be given.

Kindly take the same on your record and oblige.

Thanking you

Yours faithfully,

For, NATRAJ PROTEINS LIMITED



  
KAILASH CHAND SHARMA  
CHAIRMAN & MANAGING DIRECTOR  
DIN: 00012900

  
ABHINANDAN PRAJAPATI  
CHIEF FINANCIAL OFFICER

**Independent Auditor's Report on the Audited Quarterly/Yearly Financial Results ended on 31.03.2026 of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

To,  
The Board of Directors of  
**NATRAJ PROTEINS LIMITED**  
Itarsi (M.P.) 461111

**Opinion**

We have audited the accompanying Statement of quarterly and year to date Standalone Financial Results of NATRAJ PROTEINS LIMITED ("the Company"), for the Quarter and year ended 31<sup>st</sup> March, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- (i) presents financial results in accordance with the requirements of Regulation 33 of the Listing Regulations, read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (hereinafter referred to as the SEBI Circular); and
- (ii) gives a true and fair view in conformity with the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder, and other accounting principles generally accepted in India, of the standalone net profit after tax and other comprehensive income and other financial information of the Company for the year ended 31<sup>st</sup> March, 2026.

**Basis for Opinion**

We conducted our audit of the statement in accordance with the Standard on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Result" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.



### **Management Responsibilities for the Standalone Financial Result**

This Statement has been prepared on the basis of the Standalone Annual Audited Financial Statements and has been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the accounting principles generally accepted in India, including Ind AS prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations including SEBI circular. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Standalone Financial Result**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to financial statements and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.



- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the company to express an opinion on the Annual Financial Results

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.


We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### **Other Matters**

The Statement includes the financial results for the quarter ended 31<sup>st</sup> March, 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subject to limited review by us.

**For M/s Bhutoria Ganesan & Co.  
Chartered Accountants**

Place: Bhopal  
Date: 22/05/2026

  
**CA R. Gokulakrishnan**  
(Partner)  
M. No. 402792  
FRN: 004465C  
UDIN:26402792ORGTTO3472

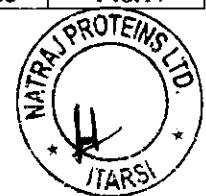


**NATRAJPROTEINSLIMITED**  
**CIN:L00153MP1990PLC006090**

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**StatementofStandaloneAuditedFinancialResultsfortheQuarter/Yearended31stMarch,2026**  
**(RupeesinLakhsexceptEPS)**

| S.No.       | Particulars   | Quarter        |                       |  | Year                                     |                   |
|-------------|---|----------------|-----------------------|--|--|-------------------|
|             |   | 3monthsended   | Preceding3monthsended | Corresponding3monthsendedinthepreviousyear | Year to datefigure forcurrentperiodended | Previousyearended |
|             |   | 31/03/2026     | 31/12/2025            | 31/03/2025                                 | 31/03/2026                               | 31/03/2025        |
|             |   | Audited        | Unaudited             | Audited                                    | Audited                                  | Audited           |
| I           | Income/Revenuefrom Operations   | 1887.26        | 2876.96               | 2305.79                                    | 10112.13                                 | 11778.29          |
| II          | OtherIncome   | 10.49          | 4.37                  | 34.86                                      | 26.83                                    | 48.84             |
| <b>III</b>  | <b>TotalIncome (I+II)</b>   | <b>1897.75</b> | <b>2881.33</b>        | <b>2340.65</b>                             | <b>10138.96</b>                          | <b>11827.13</b>   |
| <b>IV</b>   | <b>EXPENSES</b>   |                |                       |  |  |                   |
| a           | Costofmaterials consumed  | 1700.86        | 2094.36               | 1864.72                                    | 8365.24                                  | 9570.19           |
| b           | PurchasesofStock-in-Trade   | 33.34          | 438.44                | 197.35                                     | 893.33                                   | 1671.27           |
| c           | Changesininventoriesof finishedgoods, work-in-progressand stock-in-trade  | -175.4         | -131.12               | -131.71                                    | -41.69                                   | -250.95           |
| d           | Employeebenefitsexpense   | 32.35          | 23.71                 | 33.93                                      | 115.44                                   | 131.37            |
| e           | Financecosts  | 66.23          | 59.36                 | 65.99                                      | 238.55                                   | 243.46            |
| f           | Depreciationandamortizationexpense  | 11.47          | 8.97                  | 6.97                                       | 38.39                                    | 34.56             |
| g           | Otherexpenses   | 124.14         | 97.48                 | 154.2                                      | 419.12                                   | 544.88            |
|             | <b>Totalexpenditures(IV)</b>  | <b>1792.99</b> | <b>2591.2</b>         | <b>2191.45</b>                             | <b>10028.38</b>                          | <b>11944.78</b>   |
| <b>V</b>    | <b>Profit/(Loss)beforeexceptionalitemsandTax(III-IV)</b>  | <b>104.76</b>  | <b>290.13</b>         | <b>149.2</b>                               | <b>110.58</b>                            | <b>-117.65</b>    |
| VI          | ExceptionalItems  | 0              | 0                     | 0  | 0  | 0                 |
| <b>VII</b>  | <b>Profit/(loss)beforeextraordinaryitem sandtax(V-VI)</b>   | <b>104.76</b>  | <b>290.13</b>         | <b>149.2</b>                               | <b>110.58</b>                            | <b>-117.65</b>    |
| <b>VIII</b> | <b>Extraordinaryitems</b>   | <b>0</b>       | <b>0</b>              | <b>0</b>                                   | <b>0</b>                                 | <b>0</b>          |
| <b>IX</b>   | <b>Profit/(loss)beforetax(VII-VIII)</b>   | <b>104.76</b>  | <b>290.13</b>         | <b>149.2</b>                               | <b>110.58</b>                            | <b>-117.65</b>    |
| X           | Taxexpense  |                |                       |  |  |                   |
| 1           | CurrentTax  | 0              | 0                     | 0  | 0  | 0                 |
| 2           | DeferredTax   | -6.08          | 1                     | 2.25                                       | -2.93                                    | 7.79              |
| 3           | Incometaxrelatedtoearlieryears  | 0              | 0                     | 20.83                                      | 0  | 20.83             |
| <b>XI</b>   | <b>Profit/(loss)fortheperiodsfromcontinuingoperations(IX-X)</b>   | <b>110.84</b>  | <b>289.13</b>         | <b>126.12</b>                              | <b>113.51</b>                            | <b>-146.27</b>    |
| XII         | Profit/(Loss)fromDiscontinuingoperations  | 0              | 0                     | 0  | 0  | 0                 |
| XIII        | TaxexpensesfromDiscontinuingoperations  | 0              | 0                     | 0  | 0  | 0                 |
| XIV         | Profit/(Loss)fromDiscontinuingoperations(afterTax)(XI-XII-XIII)   | 0              | 0                     | 0  | 0  | 0                 |
| <b>XV</b>   | <b>Profit/(Loss)fortheperiod(XI+XIV)</b>  | <b>110.84</b>  | <b>289.13</b>         | <b>126.12</b>                              | <b>113.51</b>                            | <b>-146.27</b>    |
| XVI         | OtherComprehensiveIncome:<br>A(i)ItemsthatwillnotbereclassifiedtoProfit orloss<br>(ii)IncomeTax relating to itemsthat will not bereclassified toProfit orloss<br>B(i)Itemsthatwillbereclassifiedtoprofit orloss<br>(ii)IncomeTax relating to itemsthat will bereclassified to Profit orloss | 0.33           | 1.1                   | -4.87                                      | -2.48                                    | -1.9              |
| <b>XVII</b> | <b>Total Comprehensive Income for the period (XV + XVI)(Comprising</b>  | <b>111.17</b>  | <b>290.23</b>         | <b>121.25</b>                              | <b>111.03</b>                            | <b>-148.17</b>    |



**NATRAJPROTEINS LIMITED**  
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|       |   |        |        |        |         |         |
|-------|---|--------|--------|--------|---------|---------|
|       | profit/(Loss)and other comprehensive income fortheperiod)           |        |        |        |         |         |
| XVIII | Paid-up Share Capital ofthe Company (Face Value ofRs.10/-each)      | 374.70 | 374.70 | 374.70 | 374.70  | 374.70  |
| XIX   | ReservesExcludingRevaluationReserve s                               | -      | -      | -      | 2959.03 | 2848.00 |
| XX    | Earnings perequityshare(forcontinuingo perations)                   | 2.96   | 7.72   | 3.37   | 3.03    | (3.9)   |
|       | Basic Diluted   | 2.96   | 7.72   | 3.37   | 3.03    | (3.9)   |
| XXI   | Earnings perequityshare(forDiscontinuedoperati ons)                 |        |        |        |         |         |
|       | Basic Diluted   |        |        |        |         |         |
| XXII  | Earnings perequity share (forcontinuing and Discontinuedoperations) | 2.96   | 7.72   | 3.37   | 3.03    | (3.9)   |
|       | Basic Diluted   | 2.96   | 7.72   | 3.37   | 3.03    | (3.9)   |

Note:-

1. The above results were reviewed by the Audit Committee and approved by the Board at its meeting held on 22nd May 2026.
2. The above Standalone financial results are prepared in compliance with Indian Accounting Standards ("IND-AS") as notified under Section 133 of the Companies Act, 2013 ("the Act") [Companies (Indian Accounting Standards) Rules, 2015] as amended. The Statement of Assets and Liabilities as at 31st March, 2026 and Statement of Cash Flow is provided as an annexure to this statement.
3. The company operates in Agriculture Only.
4. As required under Regulation 33 of SEBI (LODR) Regulations, 2015 the audit report by the Statutory Auditors have been completed for the quarter/ Year ended on 31st March, 2026. The report does not have any impact on the above results and notes which needs explanation.
5. The Government of India notified the provisions of the four new Labour Codes ("Labour Codes") on 21st November 2025, thereby consolidating twenty-nine existing labour laws into a comprehensive and unified framework. Among other changes, the Labour Codes provide a unified definition of "wages" to be applied across various employee benefit computations. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognized in the standalone financial results of the Company for the quarter and year ended 31st March, 2026.
6. Previous period figures have been regrouped/reclassified wherever necessary to conform to this period classification.

For, NATRAJPROTEINS LIMITED



**KAILASH CHAND SHARMA**  
**CHAIRMAN & MANAGING DIRECTOR**  
**DIN: 00012900**

**Date: 22.05.2026**  
**Place: Itarsi**

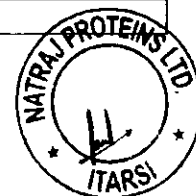
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**STATEMENT OF ASSETS AND LIABILITIES AS AT 31-03-2026**

(Amount in Rs. Lakhs)

|             | Particulars   | Asat 31 March<br>2026 | Asat 31 March<br>2025 |
|-------------|---|-----------------------|-----------------------|
| <b>I</b>    | <b>ASSETS</b>   |                       |                       |
| (1)         | <b>Non-current assets</b>   |                       |                       |
|             | (a) Property, Plant and Equipment                                     | 570.43                | 512.89                |
|             | (b) Capital Work-in-progress  | -                     | 74.81                 |
|             | (c) Investment Property   | -                     | -                     |
|             | (d) Goodwill  | -                     | -                     |
|             | (e) Other Intangible Assets   | -                     | 0.41                  |
|             | (f) Intangible assets under development                               | -                     | -                     |
|             | (g) Biological Assets other than bearer plants                        | -                     | -                     |
|             | (h) Financial Assets  |                       |                       |
|             | (i) Investments   | -                     | -                     |
|             | (ii) Trade receivables  | 494.24                | 334.04                |
|             | (iii) Others  | 193.35                | 449.88                |
|             | (iv) Loans  | -                     | -                     |
|             | (i) Deferred tax assets (Net)   | -                     | -                     |
|             | (j) Other non-current assets  | 220.88                | 241.07                |
|             | <b>Total Non Current Assets</b>                                       | <b>1478.91</b>        | <b>1613.11</b>        |
| (2)         | <b>Current Assets</b>   |                       |                       |
|             | (a) Inventories   | 5218.85               | 3284.88               |
|             | (b) Financial assets  |                       |                       |
|             | (i) Investments   | 42.21                 | 42.36                 |
|             | (ii) Trade receivables  | 750.85                | 889.90                |
|             | (iii) Cash and Cash equivalents                                       | 22.34                 | 6.00                  |
|             | (iv) Bank balances other than (iii) above                             | -                     | -                     |
|             | (v) Loans   | -                     | 16.35                 |
|             | (vi) Others   | 22.75                 | -                     |
|             | (c) Current Tax Assets (Net)  | -                     | 0.50                  |
|             | (d) Other Current Assets  | 66.62                 | 10.09                 |
|             | <b>Total Current Assets</b>   | <b>6123.63</b>        | <b>4250.08</b>        |
|             | <b>Total Assets</b>   | <b>7602.53</b>        | <b>5863.19</b>        |
|             |   |                       |                       |
| <b>(II)</b> | <b>EQUITY AND LIABILITIES</b>   |                       |                       |
|             | <b>Equity</b>   |                       |                       |
|             | (a) Equity Share Capital  | 374.70                | 374.70                |
|             | (b) Other Equity  | 2959.03               | 2848.00               |
| <b>(1)</b>  | <b>LIABILITIES</b>  |                       |                       |
|             | <b>Non-current Liabilities</b>  |                       |                       |
|             | (a) Financial Liabilities   |                       |                       |
|             | (i) Borrowings  | 6.02                  | 68.10                 |
|             | (ii) Trade payables   |                       |                       |
|             | (A) Total outstanding dues of micro enterprises and small enterprises | -                     | -                     |



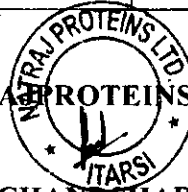
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|   |                |                |
|---|----------------|----------------|
| (B)Totaloutstandingduesofcreditorsotherthanmicro enterprisesand small enterprises       | -              | -              |
| (iii)Otherfinancialliabilities(otherthanthosespecified in item (b) , to be specified) © | -              | -              |
| (b)Provisions   | -              | -              |
| (c) DeferredTaxLiabilities(Net)   | 98.93          | 101.86         |
| (d)Othernon-currentliabilities  | -              | -              |
| <b>TotalNonCurrentLiabilities</b>   | <b>104.95</b>  | <b>169.96</b>  |
| <b>(2) Currentliabilities</b>   |                |                |
| (a) FinancialLiabilities  |                |                |
| (i)Borrowings   | 3602.65        | 2200.88        |
| (ia)LeaseLiabilities  | -              | -              |
| (ii)Tradepayables   | -              | -              |
| (A)Totaloutstandingduesofmicroenterprisesand small enterprises                          | 2.33           | 2.18           |
| (B)Totaloutstandingduesofcreditorsotherthanmicro enterprisesand small enterprises       | 432.09         | 121.64         |
| (iii)Otherfinancialliabilities(otherthanthosespecified in item (b) , to be specified) © | -              | -              |
| (b) Other currentliabilities  | 124.29         | 139.48         |
| (c)Provisions   | 2.48           | 6.34           |
| (d)Currenttaxliabilities(Net)   | -              | -              |
| <b>TotalCurrentLiabilities</b>  | <b>4163.85</b> | <b>2470.53</b> |
| <b>TotalEquityandLiabilities</b>  | <b>7602.53</b> | <b>5863.19</b> |

For,NATRAJPROTEINSLIMITED



**KAILASHCHANDSHARMA**  
**CHAIRMAN&MANAGINGDIRECTOR**  
**DIN:00012900**

**Date:22.05.2026**

**Place:Itarsi**

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**STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2026**

(Amount in Rs. Lakhs)

| Particulars  | Year ended<br>31.03.2026 | Year ended<br>31.03.2025 |
|--|--------------------------|--------------------------|
| <b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>                              |                          |                          |
| Net Profit Before Tax  | 110.58                   | -117.65                  |
| Adjustments for:   |                          |                          |
| <b>ADD</b>   |                          |                          |
| Depreciation & Amortization  | 38.39                    | 34.56                    |
| Finance Cost-Interest and other Charges                                    | 238.55                   | 243.46                   |
| Provision for Expected credit loss   | 15.86                    | 15.86                    |
| <b>LESS</b>  |                          |                          |
| Interest Income to be considered separately                                | 23.50                    | 22.95                    |
| Fair value adjustments/Others  | 2.34                     | 4.99                     |
| <b>Operating Profit Before Working Capital Changes</b>                     | <b>377.55</b>            | <b>148.30</b>            |
| Adjustments for:   |                          |                          |
| (Increase)/Decrease in Trade Receivables                                   | -37.01                   | 865.88                   |
| (Increase)/Decrease in Inventories   | -1933.98                 | 1163.85                  |
| (Increase)/Decrease in Loans, Advances and other current assets            | -62.93                   | 47.82                    |
| (Increase) Decrease in Current Tax Assets                                  | 0.50                     | 2.00                     |
| Increase (Decrease) in Current Liabilities & Provisions                    | 291.56                   | -40.40                   |
| <b>Cash flow from operating activities before Taxes</b>                    | <b>-1741.86</b>          | <b>2039.16</b>           |
| Less: Income Tax Paid during the year                                      | -                        | 0.50                     |
| Less: Income tax related to earlier year(s)                                | -                        | 20.83                    |
| <b>Total Adjustments</b>   | <b>-1741.86</b>          | <b>2017.83</b>           |
| <b>CASH GENERATED FROM OPERATING ACTIVITIES (A)</b>                        | <b>-1364.31</b>          | <b>2166.13</b>           |
| <b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>                              |                          |                          |
| Purchase of Plant, Property Equipment/Capital WIP                          | -20.71                   | -75.00                   |
| Realisation in Investments   | -                        | 10.52                    |
| Interest Income Received   | 23.50                    | 22.95                    |
| Changes in Other Non Current Assets and Other Non Current Financial Assets | 276.71                   | -207.47                  |
| <b>NET CASH USED IN INVESTING ACTIVITIES (B)</b>                           | <b>279.51</b>            | <b>-249.01</b>           |
| <b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>                              |                          |                          |
| Proceeds from Noncurrent Borrowings  | -62.08                   | -56.95                   |
| Proceeds from Current borrowings   | 1401.77                  | -1681.98                 |
| Interest and finance charges Paid  | -238.55                  | -243.46                  |
| <b>NET CASH (USED)/FROM FINANCING ACTIVITIES (C)</b>                       | <b>1101.14</b>           | <b>-1982.39</b>          |
| <b>D. NET INCREASE/(DECREASE) IN CASH &amp; CASH EQUIVALENTS (A+B+C)</b>   | <b>16.34</b>             | <b>-65.27</b>            |
| Cash and Cash Equivalents-Opening Balance                                  | 6.00                     | 71.27                    |
| Cash and Cash Equivalents-Closing Balance                                  | 22.34                    | 6.00                     |



**NATRAJPROTEINSLIMITED**  
**CIN:L00153MP1990PLC006090**

**Regd.Off.-NagpurKalan.OrdinanceFactory Road,Itarsi,(M.P.)-461111**

**Email:natrajproteinltd@rediffmail.com Website: www.natrajproteins.com No.7974094919**

|                                       |       |        |
|---------------------------------------|-------|--------|
| Increase/DecreaseinClosingCashBalance | 16.34 | -65.27 |
|---------------------------------------|-------|--------|

For,NATRAJPROTEINSLIMITED



**Date:22.05.2026**

**Place:Itarsi**

**KAILASHHANDSHARMA**  
**CHAIRMAN&MANAGINGDIRECTOR**  
**DIN:00012900**