SWOJAS FOODS LIMITED
(FORMERLY KNOWN AS SWOJAS ENERGY FOODS LIMITED)
REGISTERED OFFICE: OFFICE NO. A/1-905, PALLADIUM, NR. ORCHID WOOD, OPP. DIVYABHASKAR, CORPORATE ROAD, MAKARBA, AHMEDABAD - 380051, GUJARAT, INDIA
EMAIL: SWOJASENERGYFOODSLTD@GMAIL.COM
CONTACT NO. 079 45858681, WEBSITE: WWW.SEFL.CO.IN
CIN: L46201GJ1993PLC172447

Date: 11.08.2026

To,
The Listing Department,
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai-400023

Sub: Outcome of Meeting of the Board of Directors held on Tuesday, 11th August, 2026:

Ref: BSE Script Code 530217, ISIN: INE295B01016

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held on **Tuesday, 11th August, 2026**:

The outcomes of Board meeting are as under:

1. Approved the Unaudited Financial Results (Standalone) of the Company for the quarter ended 30th June, 2026, as recommended by the Audit Committee.

   Further, Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of the unaudited financial results for the quarter ended 30th June, 2026 along with the Limited Review Report is enclosed herewith.

2. Considered and approved to convene the 12th Annual General Meeting of the Members of **SWOJAS FOODS LIMITED (Formerly Known as Swojas Energy Foods Limited)** will be held on **Friday, 11th September, 2026 at 12:30 PM** through Video Conferencing/ Other Audio Visuals Means ("VC/OAVM") in compliance with provisions of the Companies Act, 2013 ("the Act") and Rules framed thereunder and the Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("the SEBI Listing Regulations"), the Notice for the AGM and related documents.

3. Approved and Fixed the Book Closure date from Saturday, 05th September, 2026 to Friday, 11th September, 2026 (both days inclusive) for the purpose of 12th AGM of the Company.

4. Considered and approved the cut-off date on Friday, 07th August, 2026 to whom AGM notice has to be sent.

5. Considered and approved the cut off/record date on Friday, 04th September, 2026 for the purpose of remote e-voting / e-voting at the 12th AGM of the Company and approved the appointment of the e-voting agency Purva Sharegistry (India) Private Limited for providing remote e-voting and e-voting during the AGM, as applicable.

6. Considered and approved the Directors' Report for the financial year ended 31st March 2026, along with the annexures including the Management Discussion and Analysis Report, Secretarial Audit Report, and Corporate Governance Report.

7. Considered and approved to re-appoint Director in place of Mr. Pallav Pareshkumar Dave (DIN: 10719185) who retires by rotation and, being eligible, offers himself for re-appointment subject to Approval of Shareholders in the ensuing 12th Annual General Meeting.

8. Considered and Approved the Appointment of Ms. Prity Bishwakarma, Practising Company Secretary, Proprietor of M/s. Prity Bishwakarma & Co., a Peer Reviewed Firm, as the Scruitinizer for the ensuing 12th AGM of the Company.

9. Considered and Approved to Set the Borrowing Powers under Section 180(1)(C) of the Companies Act, 2013 upto INR 30 Crores subject to Approval of Shareholders in the ensuing 12th Annual General Meeting.

10. Considered and Approved for Creation of Charges, Mortgages, Hypothecation on the Immovable and Movable Properties of the Company under Section 180(1)(A) of the Companies Act, 2013 upto INR 30 Crores subject to Approval of Shareholders in the ensuing 12th Annual General Meeting.

11. Considered and Approved for Making Investment(S) and/or providing loan(s) and give guarantee(s) in excess of the limits prescribed under Section 186 of the Companies Act, 2013 upto INR 30 Crores subject to Approval of Shareholders in the ensuing 12th Annual General Meeting.

The Board meeting was commenced on 12:10 P. M. and concluded at 01:25 P. M.

We request you to take the above information on record.

Thanking You,

Yours faithfully

For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)

PARTHRAJSINH HARSHADSINH RANA
Digitally signed by PARTHRAJSINH HARSHADSINH RANA
Date: 2026.08.11 13:50:30 +05'30'

PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789

Encl. as above

SWOJAS FOODS LIMITED

(Formerly Known as Swojas Energy Foods Limited)

Registered & Corporate Office: A/1-905, Palladium, NR. Orchid Wood, OPP. Divyabhaskar, Corporate Road, Makarba, Jivraj Park, Ahmedabad, Gujarat, India, 380051
Email: swojasenergyfoodsltd@gmail.com, website: www.sefl.co.in
CIN: L46201GJ1993PLC172447

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

(Rs. in lacs except Per share data)

Sr No	Particulars	Quarter Ended			Year Ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Un-Audited	Audited	Un-Audited	Audited
1	**Income**				
	Revenue from Operations	3,455.61	4,623.39	3,142.37	14,614.68
	Other Income	0.89	0.00	3.25	3.26
	Total Income	**3,456.50**	**4,623.40**	**3,145.62**	**14,617.93**
2	**Expenses**				
	a. Cost of Materials Consumed	0.00	0.00	0.00	0.00
	b. Purchases of Stock-in-trade	3,706.63	5,253.19	3,196.66	16,608.08
	c. Changes in inventories of finished goods, work in progress & stock in trade	(281.58)	(652.76)	(113.27)	(2,282.22)
	d. Employee benefits expenses	3.33	10.64	2.35	21.95
	e. Finance Cost	0.00	0.00	2.25	2.25
	f. Depreciation, Amortization & Impairment	0.05	0.08	0.03	0.27
	g. Operating & Other Expenses	14.82	9.39	26.71	119.82
	Total Expenses	**3,443.25**	**4,620.54**	**3,114.74**	**14,470.16**
3	**Profit/(Loss) before Exceptional items and tax (1-2)**	**13.25**	**2.86**	**30.88**	**147.77**
4	Exceptional Items	0.00	0.00	0.00	0.00
5	**Profit/ (loss) Before Tax (3+4)**	13.25	2.86	30.88	147.77
6	**Tax Expenses**				
	(a) Current Tax	3.71	7.27	8.76	43.78
	(b) Deferred Tax	0.00	0.03	0.00	0.03
	(c) Prior period Income Tax Expense (Short / Excess)	0.00	1.04	0.00	15.03
	Total Tax Expenses	**3.71**	**8.35**	**8.76**	**58.83**
7	**Net Profit/(Loss) for the period from continuing Operations (5-6)**	**9.53**	**(5.49)**	**22.12**	**88.94**
8	Profit (Loss) from Discontinuing operations before Tax	0.00	0.00	0.00	0.00
9	Tax Expenses of Discontinuing Operations	0.00	0.00	0.00	0.00
10	**Net Profit/(Loss) from Discontinuing operations after Tax (8-9)**	0.00	0.00	0.00	0.00
11	Share of Profit (Loss) of associates and Joint Vetures accounted for using equity method	0.00	0.00	0.00	0.00
12	**Net Profit (Loss) for the period (7+10+11)**	**9.53**	**(5.49)**	**22.12**	**88.94**
13	**Other comprehensive income, net of income tax**				
	a) i) Amount of item that will not be reclassifed to profit or loss	0.00	0.00	0.00	0.00
	ii) Income tax relating to items that will not be reclassifed to profit or loss	0.00	0.00	0.00	0.00
	b) i) item that will be reclassifed to profit or loss	0.00	0.00	0.00	0.00
	ii) income tax relating to items that will be reclassifed to profit or loss	0.00	0.00	0.00	0.00
	Total other comperhensive income,net of income tax	**0.00**	**0.00**	**0.00**	**0.00**
14	**Total Comprehensive income for the period**	**9.53**	**(5.49)**	**22.12**	**88.94**
15	**Details of equity share capital**				
	Paid-up Equity Share Capital	4,264.72	3,866.27	3,096.27	3,866.27
	Face Value of Equity Share Capital	10.00	10.00	10.00	10.00
16	**Details of debt securities**				
	Paid -Up Debt capital	0.00	0.00	0.00	0.00
	Face value of debt Securities	0.00	0.00	0.00	0.00
17	**Reserve excluding revaluation reserves as per balance sheet of previous accounting year**	0.00	0.00	0.00	(1,866.22)
18	**Debenture Redemption reserve**	0.00	0.00	0.00	0.00
19	**Earning per Share**				
i	**Earning per Share for Continuing Operations**				
	Basic Earning (Loss) per share from Continuing operations	0.02	(0.02)	0.07	0.28
	Diluted Earning (Loss) per share from Continuing operations	0.02	(0.02)	0.07	0.28
ii	**Earning per Share for discontinuing Operations**				
	Basic Earning (Loss) per share from discontinuing operations	0.00	0.00	0.00	0.00
	Diluted Earning (Loss) per share from discontinuing operations	0.00	0.00	0.00	0.00
iii	**Earnings per Equity Share**				
	Basic Earning (Loss) per share from Continuing and discontinuing operations	0.02	(0.02)	0.07	0.28
	Diluted Earning (Loss) per share from Continuing and-discontinuing operations	0.02	(0.02)	0.07	0.28

Note:	
1	The above Unaudited Financial statement has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th August 2026.
2	The previous periods figures have been regrouped whereever necessary.
3	The Statutory auditors of the company have carried out a "Limited Review report" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.
4	This statements has been prepared in accordance with the Companies (Indian Accounting Standard) Rules,2015 - IND AS prescribed under sec- 133 of the companies Act, 2013 read with the Companies(Indian Accounting Standards) Rules, 2015 as amended by the Companies(Indian Accounting Standards) (Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI(Listing Obligation and Disclosure Requirement) Regulations, 2015 .
5	The Company has received an In Principal Approval Order from BSE for issue of 4,84,84,500 warrants [at Rs. 16.50 (including premium of Rs. 6.50/-)] convertible into 4,84,84,500 equity shares [having face value Rs. 10] whereas Investors has subscribed for 2,59,84,500 warrants convertible into 1 Equity share of at face value of Rs. 10/- each. From the total subscribed warrants, equity shares of 39,84,500 shares are converted into the Equity shares(in current Quarter) and effect of the same has been provided into Earning per share of the company.
6	There will be no effect on the potential convertible equity instrument on Diluted EPS because exerise price is greater than market price. We have attached an Additional Disclosure for the Statement on Utilization of proceeds.
7	As per the definition of Reportable segment in Accordance with Ind AS 108 of "Operating Segments", the company has only one reportable segment Hence, separate disclosure for segment reporting is not applicable to the company.

For and on Behalf of the Board of
Swojas Foods Limited

(Formerly Known as Swojas Energy Foods Limited)

SWOJAS FOODS LIMITED

Place: Ahmedabad
Date: 11/08/2026

Parthrajsinh Harshadsinh Rana
Managing Director and CFO
(DIN: 06422789)

Additional Disclosure

Statement on Utilisation of proceeds from Preferential Issue of Convertible Equity Share Warrants ("Warrants") issue : -

Pursuant to the issue of Preferential Issue of Convertible Equity Share Warrants ("Warrants"), the Company has received proceeds from the Warrant issue from the allottees. The utilisation of such funds as of 30/06/2026 is detailed below:

Particulars			Amount (₹ in Lakhs)
	Total	31-03-26	30-06-26
Total proceeds from the Warrants Issue	**2,517.82**	**2,024.74**	**493.08**
Utilised for:			
- Working Capital Requirements	2,489.57	2,001.70	487.87
- Capital Expenditure			
- Repayment of Borrowings			
- General Corporate Purposes	28.24	23.04	5.21
- Others (specify)			
Total Utilised	**2,517.82**	**2,024.74**	**493.08**
Unutilised Balance	-	-	-

Note: The balance amount, if any, remains invested in short-term fixed deposits or bank balances, pending deployment for approved purposes.

Note : The Company confirms that the utilisation is in accordance with the objects stated in the offer documents/resolutions passed for the issue of Warrants. Utilisation has been reviewed by the Audit Committee.

SWOJAS FOODS LIMITED

Limited Review Report

To,
Board of Directors of
SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)

We have reviewed the accompanying statement of unaudited financial results of **Swojas Foods Limited** (Formerly Known as Swojas Energy Foods Limited) for the quarter ended 30th June, 2026 which are included in the accompanying **"Statement of Unaudited Financial Result for Quarter ended June 30, 2026"** together with relevant notes thereon. The statement has been prepared by company pursuant to regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

The statement is the responsibility of the company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 "Interim Financial Reporting (Ind As 34), prescribed under section 133 of the companies act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the ICAI. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an Audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind As') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 11/08/2026
Place : Ahmedabad

For, V S S B & Associates
Chartered Accountants
Firm No. 121356W

(Vishves A. Shah)
Partner
M. No. 109944
UDIN: 26109944FJPOQS3271

HEAD OFFICE: A/912, 9th Floor, Ratnaakar Nine Square, Opp. ITC Narmada Hotel, Vastrapur, Ahmedabad – 380015, GJ
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CHARTERED ACCOUNTANTS

Certificate regarding Utilization of Proceeds from Preferential Issue of Convertible Equity Shares (Warrants)

At the request of **SWOJAS FOODS LIMITED** (CIN: L46201GJ1993PLC172447), having its registered & Corporate Office at A/1-905, Palladium, NR. Orchid Wood, OPP.Divyabhaskar, Corporate Road, Makarba, Jivraj Park, Ahmedabad, Gujarat, India, 380051 . We, **V S S B & Associates,** Chartered Accountants, have examined the books of accounts and relevant records and document of the company produced for our verification in relation to utilization of funds by Preferential issue of convertible Equity Share Warrants ("Warrants")

We certify that the company has received total proceeds from Warrants of Rs. 2517.82 Lakhs till 30/06/2026 and utilization of the same is as follows:-

(Rs. In Lakhs)

Sr. No.	Object as disclosed in the Offer Document	Modified Object, if any	Original Allocation	*Modified allocation, if any	Funds Received till 30/06/2026 (A)	Funds Utilised till 31/12/2025 (B1)	Funds Utilised till 31/03/2026 (B2)	Funds Utilised till 30/06/2026 (B3)	Total (B1+B2+B3) (C)	Amount of Deviation/Variation for the quarter according to applicable object	Unutilized Amount (A-C)	Remarks
1	Working capital - up to 80% of the proceeds will be utilized for working capital for ensuring that the company is left with sufficient balance to overcome its Short-term and Long-term working capital needs.	Not Applicable	6,399.95	3,429.95	2,489.57	1,025.94	975.76	487.87	2,489.57	Nil	0.00	
2	General Corporate Purposes: up to 20% of the proceeds will be utilized for general corporate purposes, which includes, inter alia, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws.	Not Applicable	1,599.99	857.49	28.24	-	23.04	5.21	28.25	Nil	0.00	Since some of the warrants offered by the company remained unsubscribe, there is category wise variation between projected allocation of funds and the actual allocation of funds
Total		**-**	**7,999.94**	**4,287.44**	**2,517.82**	**1,025.94**	**998.80**	**493.08**	**2,517.82**	**-**	**0.00**	

Note: 1. The balance amount, if any, remains invested in short-term fixed deposits or bank balances, pending deployment for approved purposes.
Note: 2. The Company confirms that the utilisation is in accordance with the objects stated in the offer documents/resolutions passed for the issue of Equity Shares. Utilisation has been reviewed by the Audit Committee.

*Note: 3
During the reporting period, 39,84,500 warrants were converted into equity share capital, and the Company has received the full exercise consideration against such converted shares.

The Company has originally issued 4,84,84,500 Convertible Equity Warrants of face value of INR 10/- each at a price of INR 16.50/- each [including a premium of INR 6.50/- per Warrant] aggregating upto INR 79,99,94,250/-

However, Investors has subscribed for 2,59,84,500 each Warrant convertible into 1 Equity Share of the Face Value of Rs. 10/- each on a preferential basis, for cash, at an Issue Price of Rs. 16.50/- each [including a premium of INR 6.50/- per Warrant aggregating to an amount of INR 42,87,44,250/-.

For, **V S S B & Associates**
Chartered Accountants
Firm No. 121356W

V S S B & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ FRN 121356W PARTNER

(Vishves A. Shah)
Partner
M. No. 109944
UDIN:26109944ZGQZNY8368

Date: 11/08/2026
Place: Ahmedabad