

SC AGROTECH LIMITED

CIN: L01122DL1990PLC042207

Registered Address: Flat 207, 2nd Floor, Pragati Tower, Rajendra Place, Patel Nagar (Central Delhi),
Central Delhi, New Delhi, Delhi, India, 110008

Corporate Office: A 602 Ganesh Glory 11 Near BSNL, Office Jagatpur Gota 382470, Jagatpur, Ahmedabad,
Dascroi, Gujarat, India, 382470

Email: sheel102@gmail.com **Contact No.:** 6352918168 **Web:** www.scagrotech.in

May 29, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

Scrip Code: - 526081

SUBJECT: OUTCOME OF THE BOARD OF DIRECTORS MEETING HELD ON FRIDAY, MAY 29, 2026.

REF: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

With reference to the notice issued on May 22, 2026 and May 27, 2026 we would like to inform you that the Board of Directors of the Company at their meeting held on Friday, May 29, 2026 have inter alia approved;

1. Audited Standalone Financial Results of the Company for the period ended on March 31, 2026. We are enclosing herewith the following:

- Audited Standalone financial results of the Company which have been approved and taken on record at a meeting of the Board of Directors of the Company held today.
- Audit Report pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015 for Audited Standalone Financial Results for the period ended on March 31, 2026 from our Statutory Auditors.

The Board Meeting Commenced at 07:00 PM and concluded at 07:30 PM.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For SC AGROTECH LIMITED

PRATIKKUMAR BHARATBHAI PATEL
MANAGING DIRECTOR
DIN: 11211517

ENCL: As Below

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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(Rs. in lakhs, except Per share data)

Sr No	Particulars	Quarter ended March 31, 2026	Quarter ended December 31, 2025	Quarter ended March 31, 2025	Year to date figures for the March 31, 2026	Year to date figures for the March 31, 2025
		(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
1	Revenue From Operations					
	(a) Revenue from Operations	4334.78	3756.05	0.00	8806.04	247.33
	(b) Other Income	0.08	0.00	12.00	0.08	0.00
	Total Income (Net)	4334.86	3756.05	12.00	8806.12	247.33
2	Expenses	-	-	-	-	-
	a. Cost of Materials Consumed	0.00	0.00	0.00	0.00	28.30
	b. Purchases of Stock-in-trade	4615.34	5924.42	0.00	11208.72	38.86
	c. Changes in inventories of Stock-in-Trade	(354.16)	(2550.71)	0.00	(2904.87)	0.00
	d. Employee benefits expenses	3.28	3.40	4.10	11.98	27.47
	e. Finance Cost	0.00	0.00	0.00	0.00	0.03
	f. Depreciation and Amortization Expenses	0.08	0.08	0.00	0.17	1.02
	g. Other Expenses	2.86	8.66	83.26	21.51	132.71
	Total Expenses	4267.40	3385.85	87.36	8337.51	228.40
3	Profit/(Loss) before Exceptional and Extraordinary items and tax (1-2)	67.46	370.19	(75.36)	468.61	18.93
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00
5	Profit/(Loss) before Extraordinary items and tax (3-4)	67.46	370.19	(75.36)	468.61	18.93
6	Extraordinary Items	0.00	0.00	0.00	0.00	0.00
7	Profit Before Tax (5-6)	67.46	370.19	(75.36)	468.61	18.93
8	Tax Expenses					
	(a) Current Tax	29.67	96.57	0.00	134.03	0.00
	(b) Deferred Tax	0.00	0.00	0.00	0.00	0.00
	(c) Tax of Earlier Years	(0.00)	0.60	0.00	0.60	0.00
	Total Tax Expenses	29.66	97.18	0.00	134.63	0.00
9	Net Profit/(Loss) for the period from continuing Operations (7-8)	37.80	273.01	(75.36)	333.98	18.93
10	Profit (Loss) from Discontinuing operations before Tax	0.00	0.00	0.00	0.00	0.00
11	Tax Expenses of Discontinuing Operations	0.00	0.00	0.00	0.00	0.00
12	Net Profit/(Loss) from Discontinuing operations after Tax (10-11)	37.80	273.01	(75.36)	333.98	18.93

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13	Share of Profit (Loss) of associates and Joint Vetures accounted for using equity method	0.00	0.00	0.00	0.00	0.00
14	Net Profit (Loss) for the period (12+13)	37.80	273.01	(75.36)	333.98	18.93
15	Other comprehensive income, net of income tax					
	a) i) Amount of item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	b) i) item that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	ii) income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	Total other comprehensive income, net of income tax	0.00	0.00	0.00	0.00	0.00
16	Total Comprehensive income for the period	37.80	273.01	(75.36)	333.98	18.93
17	Details of equity share capital					
	Paid-up Equity Share Capital	7599.50	2183.00	599.50	7599.50	599.50
	Face Value of Equity Share Capital	10.00	10.00	10.00	10.00	10.00
18	Details of debt securities					
	Paid -Up Debt capital	0.00	0.00	0.00	0.00	0.00
	Face value of debt Securities	0.00	0.00	0.00	0.00	0.00
19	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	4203.63	0.00	(331.50)	4203.63	(331.50)
20	Debenture Redemption reserve	0.00	0.00	0.00	0.00	0.00
21	Earning per Share					
i	Earning per Share for Continuing Operations					
	Basic Earning (Loss) per share from Continuing operations	0.05	1.25	(1.26)	0.44	0.32
	Diluted Earning (Loss) per share from Continuing operations	0.05	1.25	(1.26)	0.44	0.32
ii	Earning per Share for discontinuing Operations					
	Basic Earning (Loss) per share from discontinuing operations	0.00	0.00	0.00	0.00	0.00
	Diluted Earning (Loss) per share from discontinuing operations	0.00	0.00	0.00	0.00	0.00
iii	Earnings per Equity Share					
	Basic Earning (Loss) per share from Continuing and discontinuing operations	0.05	1.25	(1.26)	0.44	0.32
	Diluted Earning (Loss) per share from Continuing and discontinuing operations	0.05	1.25	(1.26)	0.44	0.32
Note:						
1	The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the company at their respective meetings held on May 27, 2026. The Statutory Auditors of the company have audited the results for the year ended March 31, 2026.					

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2	These Financial Statements have been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015, as amended issued thereunder and other provisions of the Companies Act 2013, as applicable and guidelines issued by the Securities and Exchange board of India ("SEBI") and other recognised accounting principles and policies generally accepted in India to the extent possible. These financial results are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and circular issued thereunder.
3	The Business of the company falls within a single primary segment viz. "Trading of Agriculture Product "and hence, the disclosure requirement of Ind AS 108- Operating Segments is not applicable.
4	There are no Reportable segments, which signify or in the aggregate qualify for separate disclosure as per provision of the relevant Ind AS. The management does not believe that the information about segments which are not reportable under Ind AS, would be useful to the users of these financial statements.
5	The figures of the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of full financial year and the published year to date figures up to the end of the third quarter of the year.
6	During the period, the Company converted 7,00,00,000 warrants into equity shares upon receipt of ₹112,00,00,000, comprising the face value and a share premium of ₹6.00 per share from each subscriber.
7	Figures pertaining to the previous years/periods have been rearranged/regrouped, wherever necessary, to make them comparable with those of the current years/periods.
	<p style="text-align: right;">For and on Behalf of the Board of SC AGROTECH LIMITED</p> <p style="text-align: right;">Sd/- Pratikkumarbharatbhai Patel DIN: 11211517 Managing Director</p> <p>Place: Ahmedabad Date: May 29, 2026</p>

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Audited Statement of Assets & Liabilities as at 31st March, 2026

		(Rs. In Lakhs)	
	Particulars	Audited	Audited
		AS AT 31.03.2026	AS AT 31.03.2025
1	Assets		
A	Non-Current Assets		
	(a) Property, Plant and Equipment	114.12	112.98
	(b) Capital work-in-progress	-	-
	(c) Investment Property	-	-
	(d) Goodwill	-	-
	(e) Other Intangible assets	-	-
	(f) Intangible assets under development	-	-
	(g) Biological Assets other than bearer plants	-	-
	(h) Financial Assets		
	(i) Investments	-	-
	(ii) Trade receivables	-	-
	(iii) Loans	123.05	123.05
	(iv) Others (to be specified)	-	-
	(i) Deferred tax assets (net)	-	-
	(j) Other non-current assets	-	1.20
	Total (A)	237.17	237.23
B	Current assets		
	(a) Inventories	2,904.87	-
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade receivables	5,416.15	34.30
	(iii) Cash and cash equivalents	22.22	19.68
	(iv) Bank balances other than (iii) above	-	-
	(v) Loans	1,479.25	-
	(vi) Others (to be specified)	-	-
	(c) Current Tax Assets (Net)	-	-
	(d) Other current assets	3,587.87	22.18
	Total (B)	13,410.35	76.17
	Total Assets (A+B)	13,647.52	313.40
2	EQUITY AND LIABILITIES		
A	EQUITY		
	(a) Equity Share capital	7,599.50	599.50

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	(b) Share Application Money Received	-	-
	(c) Other Equity	4,203.63	(331.50)
	Total (A)	11,803.13	268.00
B	LIABILITIES		
B1	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade payables	-	-
	(iii) Other financial liabilities	-	-
	(b) Provisions	-	-
	(c) Deferred tax liabilities (Net)	7.52	7.52
	(d) Other non-current liabilities	-	-
	Total (B1)	7.52	7.52
B2	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings (Incl. Intercorporate Borrowings)	1,010.00	-
	(ii) Trade payables	-	-
	(a) total outstanding dues of micro enterprises and small enterprises	-	-
	(b) total outstanding dues of creditors other than micro enterprises and small enterprises	669.58	6.58
	(iii) Other financial liabilities	-	-
	(b) Other current liabilities	20.88	28.92
	(c) Provisions	136.41	2.38
	(d) Current Tax Liabilities (Net)	-	-
	Total (B2)	1,836.87	37.88
	Total Equity and Liabilities (A+B1+B2)	13,647.52	313.40
	Place: Ahmedabad Date: May 29, 2026	For and on Behalf of the Board of SC AGROTECH LIMITED Sd/- Pratikkumarbharatbhai Patel DIN: 11211517 Managing Director	

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AUDITED CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2026

(Rs. in Lakhs)

Particulars	Year Ended		Year Ended	
	31st March, 2026		31st March, 2025	
(A) CASH FLOW FROM OPERATING ACTIVITIES				
1. Net Profit Before Tax		468.61		18.93
2. Adjustments for :				
a) Depreciation	0.17		1.02	
b) Prior Period Tax	-		18.87	
c) Interest Income	-		(0.20)	
		0.17		19.69
Operating Profit before Working Capital change (1+2)		468.78		38.62
3. Adjustments for Working Capital Changes:				
Decrease/(Increase) in Receivables	(5,381.85)		49.53	
Decrease/(Increase) in Inventories	(2,904.87)		0.00	
Increase/(Decrease) in Borrowings	-		0.00	
Decrease/(Increase) in Advances	(1,479.25)		10.74	
Decrease/(Increase) in Other Current Assets	(3,564.40)		1.29	
Increase/(Decrease) in Provisions	134.03		2.38	
Increase/(Decrease) in Payables	663.00		0.99	
Increase/(Decrease) in Other Current Liabilities	(8.12)		9.42	
Increase/(Decrease) in Non Current Liabilities	-	(12,541.46)	(13.18)	61.17
Cash Generated From Operations		(12,072.68)		99.79
Income Tax		(133.48)		0.00
NET CASH FROM OPERATING ACTIVITIES (A)		(12,206.16)		99.79
(B) CASH FLOW FROM INVESTING ACTIVITIES				
a) Fixed Assets Purchase /Sale	(1.30)		(103.37)	
b) Increase/(Decrease) in Other Non Current Assets	-		0.00	
c) Non current Investment	0.00		0.00	
NET CASH FROM INVESTING ACTIVITIES (B)		(1.30)		(103.37)
(C) CASH FLOW FROM FINANCING ACTIVITIES				
a) Receipt/(Repayment) of Short term Borrowings	1,010.00		0.00	

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b) Interest Exps	-	0.00	
c) Interest Income	-	0.20	
d) Increase/(Decrease) on Long Term Loans and Advances	-	0.00	
e) Share Application Money Receipt on issue of Capital	7,000.00	0.00	
f) Share Application Money Receipt on issue of Capital Security Premium	4,200.00	0.00	
NET CASH FROM FINANCING ACTIVITIES (C)		12,210.00	0.20
(D) Net Increase/(Decrease) in Cash and Cash Equivalents Total (A+B+C)		2.54	(3.38)
(E) Cash and Cash Equivalents -- Opening Balance		19.68	23.06
(F) Cash and Cash Equivalents -- Closing Balance		22.22	19.68
Note: Previous year's figures have been regrouped/rearranged wherever considered necessary.			
(Rs. In Lakhs)			
	Year Ended on 31st March, 2026	Year Ended on 31st March, 2025	
Note:			
A) Components of Cash & Cash Equivalents			
Cash on Hand	11.35	13.06	
Balance with Banks			
In Current Accounts/Cash Credit Accounts	10.87	6.62	
Cash & Cash Equivalents	22.22	19.68	
For and on Behalf of the Board of SC AGROTECH LIMITED			
			Sd/ Pratikumarbharatbhai Patel DIN: 11211517 Managing Director
Place: Ahmedabad			
Date: May 29, 2026			

INDEPENDENT AUDITOR'S REPORT

To the Members of SC AGROTECH LIMITED

Qualified Opinion

We have audited the accompanying financial statements of SC AGROTECH LIMITED ("the Company"), which comprise the Balance Sheet as at 31 March 2026, the Statement of Profit and Loss, the Cash Flow Statement for the year then ended, and the notes to the financial statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, except for the possible effects of the matters described in the Basis for Qualified Opinion section of our report, the aforesaid financial statements give the information required by the Companies Act, 2013 ("the Act") in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at 31 March 2026, its profit/loss and its cash flows for the year ended on that date.

Basis for Qualified Opinion

The Company did not make available to us complete supporting documents, reconciliations and certain statutory records relating to selected transactions and balances, including GST, TDS, related party transactions, and certain expense accounts, for the purposes of our audit.

Further, balance confirmations in respect of certain trade receivables, trade payables and other balances were not available for verification. In addition, supporting documents such as, reconciliations, agreements and detailed workings relating to certain balances and transactions were not fully made available to us.

Consequently, we were unable to determine whether any adjustments were necessary in respect of the aforesaid balances and transactions.

Further, with respect to Rule 11(g) of the Companies (Audit and Auditors) Rules, 2014, the absence of sufficient appropriate audit evidence, we were unable to verify whether the accounting software used by the Company had an audit trail (edit log) feature enabled and operating throughout the year for all relevant transactions.

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report.

We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that

Head Office

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Corporate Road End, Makarba,
Ahmedabad- 380051.

are relevant to our audit under the provisions of the Companies Act, 2013 and Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our qualified opinion.

Key Audit Matters: -

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the financial statements for the current period. These matters were addressed in the context of our audit of the financial statements, and in forming our report thereon, and we do not provide a separate opinion on these matters.

Information Other than the Financial Statements and Auditor's Report Thereon:

The Company's Board of Directors is responsible for the other information. The other information comprises the information included in the Management Discussion and Analysis, Board's Report including Annexures to Board's Report, Corporate Governance and Shareholder's Information, but does not include the financial statements and our auditor's report thereon.

Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. As described in the Basis for Qualified Opinion section above, we were unable to obtain sufficient appropriate audit evidence in respect of certain matters. Accordingly, we are unable to conclude whether the other information is materially misstated with respect to those matters.

Responsibility of Management and Those Charged with Governance for the Financial Statements:-

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation and presentation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records relevant to



the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility:-

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Standards on Auditing will always detect a material misstatement when it exists. Except for the possible effects of the matters described in the Basis for Qualified Opinion section of our report, we obtained sufficient appropriate audit evidence to provide a basis for our qualified opinion on these financial statements.

Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Companies Act, 2013, we are also required to report on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls; our separate report in Annexure "C" expresses our conclusion thereon.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Evaluate the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.



MARKS & Co.
Chartered Accountants

Materiality is the magnitude of misstatements in the financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the standalone financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Place : Ahmedabad
Date : 28th May, 2026
UDIN: 26142372EPAZQJ6879



For MARKS & Co.
Chartered Accountants
[Firm Registration No. 139476W]

Rohan.

ROHAN D MEHTA
Partner
Membership No. 142372

SC AGROTECH LIMITED
CIN: L01122DL1990PLC042207

Registered Address: Flat 207, 2nd Floor, Pragati Tower, Rajendra Place, Patel Nagar (Central Delhi), Central Delhi, New Delhi, Delhi, India, 110008

Corporate Office: A 602 Ganesh Glory 11 Near BSNL, Office Jagatpur Gota 382470, Jagatpur, Ahmedabad, Dascroi, Gujarat, India, 382470

Email: sheel102@gmail.com **Contact No.:** 6352918168 **Web:** www.scagrotech.in

May 29, 2026

To,
Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

Scrip Code: 526081

Dear Sir/Ma'am,

Sub: Intimation of statement of deviation and variation under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period ended on March 31, 2026

Pursuant to regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the statement of deviation and variation for the period ended on March 31, 2026.

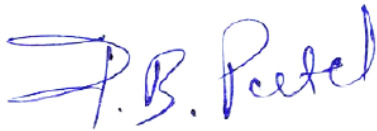
We request you to take the above on record.

This is as per Regulation – 32 of the SEBI (LODR) Regulations, 2015.

Thanking you.

Yours faithfully,

For SC AGROTECH LIMITED



PRATIKKUMAR BHARATBHAI PATEL
MANAGING DIRECTOR
DIN: 11211517

Encl: As below.

Registered Address: Flat 207, 2nd Floor, Pragati Tower, Rajendra Place, Patel Nagar (Central Delhi), Central Delhi, New Delhi, Delhi, India, 110008

Corporate Office: A 602 Ganesh Glory 11 Near BSNL, Office Jagatpur Gota 382470, Jagatpur, Ahmedabad, Dascroi, Gujarat, India, 382470

Email: sheel102@gmail.com Contact No.: 6352918168 Web: www.scagrotech.in

STATEMENT OF DEVIATION / VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE
(ALLOTMENT OF EQUITY SHARES)

Statement on deviation / variation in utilization of funds raised						
Name of listed entity	SC AGROTECH LIMITED					
Mode of Fund Raising	Preferential Issue (ALLOTMENT OF EQUITY SHARES)					
Date of Raising Funds	01-01-2026					
Amount Raised	Rs. 8,87,40,000					
Report filed for Quarter ended	31-03-2026					
Monitoring Agency	Applicable					
Monitoring Agency Name, if applicable	Brickwork Ratings India Private Limited					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the Audit Committee after review	Not applicable					
Comments of the auditors, if any	Not applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To meet working capital requirement	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
For Fixed Assets	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
To meet General Corporate Purpose	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Deviation or variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or -Funds have been fully Utilised.						
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc						

For, M A R K S and CO.
Chartered Accountants
FRN: 139476W

Rohan

Rohan D. Mehta
Partner
M No. 142372



For, SC Agrotech Limited

P. B. Patel

Pratikkumar Bharatbhai Patel
Managing Director
DIN: 11211517

Registered Address: Flat 207, 2nd Floor, Pragati Tower, Rajendra Place, Patel Nagar (Central Delhi), Central Delhi, New Delhi, Delhi, India, 110008

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STATEMENT OF DEVIATION / VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE
(ALLOTMENT OF EQUITY SHARES)

Statement on deviation / variation in utilization of funds raised						
Name of listed entity	SC AGROTECH LIMITED					
Mode of Fund Raising	Preferential Issue (ALLOTMENT OF EQUITY SHARES)					
Date of Raising Funds	19-01-2026					
Amount Raised	Rs. 31,14,00,000					
Report filed for Quarter ended	31-03-2026					
Monitoring Agency	Applicable					
Monitoring Agency Name, if applicable	Brickwork Ratings India Private Limited					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the Audit Committee after review	Not applicable					
Comments of the auditors, if any	Not applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To meet working capital requirement	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
For Fixed Assets	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
To meet General Corporate Purpose	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or -Funds have been fully Utilised. (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc						

For, M A R K S and CO.
Chartered Accountants
FRN: 139476W

Rohan

Rohan D. Mehta
Partner
M No. 142372



For, SC Agrotech Limited

P. B. Patel

Pratikkumar Bharatbhai Patel
Managing Director
DIN: 11211517

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Email: sheel102@gmail.com Contact No.: 6352918168 Web: www.scagrotech.in

STATEMENT OF DEVIATION / VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE
(ALLOTMENT OF EQUITY SHARES)

Statement on deviation / variation in utilization of funds raised						
Name of listed entity	SC AGROTECH LIMITED					
Mode of Fund Raising	Preferential Issue (ALLOTMENT OF EQUITY SHARES)					
Date of Raising Funds	20-01-2026					
Amount Raised	Rs. 4,44,00,000					
Report filed for Quarter ended	31-03-2026					
Monitoring Agency	Applicable					
Monitoring Agency Name, if applicable	Brickwork Ratings India Private Limited					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the Audit Committee after review	Not applicable					
Comments of the auditors, if any	Not applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To meet working capital requirement	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
For Fixed Assets	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
To meet General Corporate Purpose	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Deviation or variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or -Funds have been fully Utilised.						
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc						

For, M A R K S and CO.
Chartered Accountants
FRN: 139476W

Rohan D. Mehta

Rohan D. Mehta
Partner
M No. 142372



For, SC Agrotech Limited

P. B. Patel

Pratikkumar Bharatbhai Patel
Managing Director
DIN: 11211517

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STATEMENT OF DEVIATION / VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE
(ALLOTMENT OF EQUITY SHARES)

Statement on deviation / variation in utilization of funds raised						
Name of listed entity	SC AGROTECH LIMITED					
Mode of Fund Raising	Preferential Issue (ALLOTMENT OF EQUITY SHARES)					
Date of Raising Funds	16-02-2026					
Amount Raised	Rs. 13,35,00,000					
Report filed for Quarter ended	31-03-2026					
Monitoring Agency	Applicable					
Monitoring Agency Name, if applicable	Brickwork Ratings India Private Limited					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the Audit Committee after review	Not applicable					
Comments of the auditors, if any	Not applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To meet working capital requirement	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
For Fixed Assets	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
To meet General Corporate Purpose	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or -Funds have been fully Utilised. (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc						

For, M A R K S and CO.
Chartered Accountants
FRN: 139476W



Rohan D. Mehta
Partner
M No. 142372



For, SC Agrotech Limited



Pratikkumar Bharatbhai Patel
Managing Director
DIN: 11211517

SC AGROTECH LIMITED

CIN: L01122DL1990PLC042207

Registered Address: Flat 207, 2nd Floor, Pragati Tower, Rajendra Place, Patel Nagar (Central Delhi),
Central Delhi, New Delhi, Delhi, India, 110008

Corporate Office: A 602 Ganesh Glory 11 Near BSNL, Office Jagatpur Gota 382470, Jagatpur,
Ahmedabad, Dascroi, Gujarat, India, 382470

Email: sheel102@gmail.com **Contact No.:** 6352918168 **Web:** www.scagrotech.in

May 29, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

Scrip Code: - 526081

Dear Sir/Ma'am,

Sub: Declaration/Disclosure regarding under Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: In the matter of M/s. SC AGROTECH LIMITED

Pursuant to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time read, we do hereby confirm, declare and certify that the financial statements do not contain any false, misleading statements of figures and do not omit material fact which may make the statement or figures contained therein misleading.

You are therefore requested to take on record the aforesaid information for your reference.

Thanking you.

Yours faithfully,

For SC AGROTECH LIMITED

PRATIKKUMAR BHARATBHAI PATEL
MANAGING DIRECTOR
DIN: 11211517

Registered Address: Flat 207, 2nd Floor, Pragati Tower, Rajendra Place, Patel Nagar (Central Delhi), Central Delhi, New Delhi, Delhi, India, 110008

Corporate Office: A 602 Ganesh Glory 11 Near BSNL, Office Jagatpur Gota 382470, Jagatpur, Ahmedabad, Dascroi, Gujarat, India, 382470

Email: sheel102@gmail.com Contact No.: 6352918168 Web: www.scagrotech.in

May 29, 2026

To,
Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

Scrip Code: 526081

Dear Sir/Ma'am,

Sub: Statement on Impact of Audit Qualifications (for audit report with modified opinion) submitted along-with Annual Audited Financial Results


(Figures in lakhs)


Statement on Impact of Audit Qualifications for the Financial Year ended March 31, 2026 [As per Regulation 33 / 52 of the SEBI (LODR) (Amendment) Regulations, 2016]			
Sr. No.	Particulars	Audited Figures (as reported before adjusting for qualifications)	Adjusted Figures (audited figures after adjusting for qualifications)
1.	Turnover / Total income (incl. Other income)	8806.12	8806.12
2.	Total Expenditure (incl. Purchase of Stock in trade)	8337.51	8337.51
3.	Net Profit/(Loss)	333.98	333.98
4.	Earnings Per Share	0.44	0.44
5.	Total Assets	13647.52	13647.52
6.	Total Liabilities	1844.39	1844.39
7.	Net Worth	11803.13	11803.13
8.	Any other financial item(s) (as felt appropriate by the management)	-	-

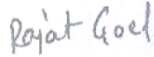
Audit Qualification (each audit qualification separately):


a. Details of Audit Qualification:
b. Type of Audit Qualification: Qualified Opinion / Disclaimer of Opinion / Adverse Opinion
c. Frequency of qualification: Whether appeared first time / repetitive / since how long continuing
d. For Audit Qualification(s) where the impact is quantified by the auditor, Management's Views:
e. For Audit Qualification(s) where the impact is not quantified by the auditor:
(i) Management's estimation on the impact of audit qualification:
(ii) If management is unable to estimate the impact, reasons for the same:
(iii) Auditors' Comments on (i) or (ii) above:

Signatories:

CEO/Managing Director 

CFO 

Audit Committee Chairman 

Statutory Auditor 

Place: Ahmedabad
Date: 29.05.2026

SC AGROTECH LIMITED

CIN: L01122DL1990PLC042207

Registered Address: Flat 207, 2nd Floor, Pragati Tower, Rajendra Place, Patel Nagar (Central Delhi), Central Delhi, New Delhi, Delhi, India, 110008

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Email: sheel102@gmail.com **Contact No.:** 6352918168 **Web:** www.scagrotech.in

May 29, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

Sub: Confirmation with respect to non-applicability of Large Corporate vide SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (Chapter XII - Fund raising by issuance of debt securities by large corporate)

Dear Sir/Madam,

REF: In the matter of M/s. SC AGROTECH LIMITED (Scrip Code: 526081)

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 and SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (Chapter XII - Fund raising by issuance of debt securities by large corporate), in respect of 'Fund raising by issuance of debt securities by Large Entities', we hereby confirm that as on March 31, 2026, the Company is outside the purview of Large Corporate criteria, as per the applicability framework provided in the said circular.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully

For, SC AGROTECH LIMITED

PRATIKKUMAR BHARATBHAI PATEL
MANAGING DIRECTOR
DIN: 11211517