

June 2, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited
Listing Operation Department,
20th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

NSE Code: KALPATARU

BSE Code: 544423

Dear Sir/Madam,

Subject: Withdrawal of Scheme of Arrangement of Demerger of undertaking from Kalpataru Properties Limited (formerly known as Kalpataru Properties Private Limited), a step down wholly owned subsidiary of the Company, into the Company

Reference: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that the Board of Directors of the Company (“**the Board**”) at its meeting held on January 22, 2024, had approved a Scheme of Arrangement for demerger of Demerged Undertaking, being Project Magnus, situated at Bandra east, Mumbai from Kalpataru Properties Limited (“**the Demerged Company**”), a wholly owned subsidiary of the Company, into the Company (“**Resulting Company**”) and their respective shareholders pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“**the Act**”), on a going concern basis, as on the Appointed Date, i.e., April 1, 2024, or any other date as may be approved by the Hon’ble National Company Law Tribunal, Mumbai (“**the Scheme**”).

Subsequent to the approval of the Board, the Scheme was filed with Hon’ble National Company Law Tribunal, Mumbai on September 30, 2024.

Pursuant to the authority granted by the Board of Directors (“**Board**”) of the Company, the Executive Committee of the Board, at its meeting held today, viz. June 2, 2026 considered that the benefit envisaged from the Scheme is no longer relevant. Therefore, the Committee has approved withdrawal of the Scheme.

Withdrawal of the Scheme has no financial impact on the Company or Kalpataru Properties Limited.

The meeting of Executive Committee ended at 06:30 p.m.

The aforesaid information is being disseminated on the Company’s website at <https://www.kalpataru.com/investor-corner>.

We request you to kindly take the same on record.

Thanking you,
Yours faithfully
For Kalpataru Limited

Gajendra Mewara
Company Secretary & Compliance Officer