

July 10, 2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL	The Manager, Listing Department, India International Exchange (IFSC) Limited 1st Floor, Unit No. 101, The Signature Building No. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382050 India INX Symbol: 500058	The Manager, Listing Department, NSE IFSC Limited Unit-1201, 12 th Floor, Brigade International Financial Centre, Block- 14, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355
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Subject: Intimation under Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and further to our intimation dated July 02, 2026, we wish to inform you that, IIFL Finance Limited (the “**Company**”) has uploaded the supplemental offering circular dated July 01, 2026 and pricing supplement dated July 02, 2026 on India International Exchange (IFSC) Limited (“**India INX**”) and NSE IFSC Limited (“**NSE IFSC**”), in relation to USD 300,000,000 7.60% p.a. Fixed Rate, Senior, Secured Notes due 2030 issued under Regulation S and/or Rule 144A of the U.S. Securities Act, 1933 as part of the USD 1,500,000,000 Global Medium Term Note Programme of the Company.

The supplemental offering circular is available on websites of:

- i. India INX at: <https://www.indiainx.com/IssuerDetails/IIFLSupplementalOfferingCircular.pdf>; and
- ii. NSE IFSC at: https://www.nseix.com/api/content/issuer_details/SupplementalOfferingCircular_10_07_26.pdf.

The pricing supplement is available on websites of:

- i. India INX at: <https://www.indiainx.com/IssuerDetails/USY3R78RMP79.pdf> ; and
- ii. NSE IFSC at: https://www.nseix.com/api/content/issuer_details/PricingSupplement10_07_26.pdf.

Thanking you.

Yours faithfully,
For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai