SURYACHAKRA POWER CORPORATION LIMITED

Regd. Off: Plot No.304-L-III, Ground Floor, Room No.1A,
Road No.78, Jubilee Hills, Hyderabad -500 096,
CIN: L40103TG1995PLC019554
Email id: admin@suryachakra.com

Dated: 10.08.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai — 400001
Fax No.: 022-22721919

Ref.: SURYACHAKRA POWER CORPORATION LIMITED

(Scrip — 532874) (ISIN- INE274I01016)

Sir/Ma'am,

Subject: Intimation regarding Reconciliation of Share Capital Audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30.06.2026.

Kindly note that the Hon'ble Company Law Tribunal Hyderabad Bench (NCLT) vide its order dated 01.09.2022 initiated the liquidation as a Going Concern proceedings against Suryachakra Power Corporation Limited (Company).

Thereafter, Hon'ble NCLT by its order dated 01.09.2022 inter-alia approved the directions for implementing sale of the Company as a going concern to a Successful Auction Purchaser i.e. Indo Aquatics Limited (IAL/Acquirer). For which, the Liquidator issued the Sale Certificate dated 14.06.2023 for sale of the Company as going concern pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). the Liquidator vide Sale Certificate dated 14.06.2023 ("Sale Certificate") sold Suryachakra Power Corporation Limited on 'as is where is' 'whatever there is' 'without recourse' on a 'going concern basis' in favour of Indo Aquatics Limited who later assigned it to M/s Reddy Investments Pvt Ltd..

That the Assignee has initiated the process for taking over of the Company. The new management was inducted on the Board of the entity w.e.f. 29.03.2025 and the necessary intimations in this regard were given to the Stock Exchanges. That the Assignee is in the process of complete takeover of the Company including but not limited to records & papers of the Company.

That pursuant to the Hon'ble National Company Law Tribunal, Hyderabad Bench Orders dated 18.07.2024, for the purpose of Capital Restructuring, post-acquisition of the Company under the provisions of Insolvency and Bankruptcy Code, 2016, the Board of Directors of the Company in its meetings held from time to time, had inter-alia approved as under:

a) Meeting (13/2025-26) dated 18.09.2025:

(i)) The Cancellation and Extinguishment of the existing Equity Share Capital of the Company to the effect that the entire equity shareholding of the erstwhile Promoters/Promoters Group shall be fully cancelled and reduced to Zero without any pay out; and

(ii) The Reduction, Cancellation and Extinguishment of the existing Equity Share Capital of the Company to the effect that the shareholding of the existing public shareholders i.e., 5% of shares i.e., 1,02,142 shares will be reserved for the such public shareholders who previously held the extinguished equity capital in the ratio of 0.000883 share for every 1 share held without any pay out.

(iii) 700 shares are allotted in PAS-3 to the Nominee/Public shareholders.

b) Meeting (15/2025-26) dated 16.12.2025:

The allotment of 19,40,000 equity shares of the Company to the Assignee M/s Reddy Investments Pvt Ltd.

That for the purpose of giving effect to the above, relevant Corporate Action Forms and the Listing Applications have been filed with the concerned Depositories and Stock Exchanges respectively, and the same is under process.

In view of the above, the disclosure of Reconciliation of Share Capital Audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30.06.2026, will serve no meaningful purpose unless the capital restructuring exercise is updated. Hence, this intimation.

‘We request you to take note of the above and bring this to the notice of all concerned.

Thanking You

Yours Sincerely

M/s Suryachakra Power Corporation Limited

SREEGIRI VENKATA RAMA MURTHY

Digitally signed by SREEGIRI VENKATA RAMA MURTHY
Date: 2026.08.10 19:10:33 +05'30'

SVR Murthy

Managing Director

(DIN: 08251740)