



RAJ OIL MILLS LTD.

May 12, 2026

To,

Department of Corporate Relationship BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001. Scrip Code: 533093	Corporate Relationship Department National Stock Exchange of India Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai 400051. Symbol: ROML
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Subject: Outcome of the Board Meeting of the Company held on Tuesday, May 12, 2026

Reference: 1. Intimation dated May 07, 2026

2. SEBI Circular No. SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024 ('Circular')

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., **Tuesday, May 12, 2026**, inter alia, has considered, approved the proposal for fund raising upto to an amount of Rs. 9,20,00,000 (Rupees Nine Crore Twenty Lakhs Only) by way of:

- issuance of upto 10,00,000 (Ten Lakh) Equity Shares of face value of ₹10/- (Rupees Ten only), at an issue price of ₹ 46/- (Rupees Forty Six only) per security, including a premium of ₹ 36/- (Rupees Thirty Six only) per equity share.
- issuance upto 10,00,000 (Ten Lakh) Equity Warrants, each warrant being fully convertible into one Equity Share of face value of ₹10/- (Rupees Ten only), at an issue price ₹ 46/- (Rupees Forty Six only) per security, including a premium of ₹ 36/- (Rupees Thirty Six only) per equity share warrant.

The aforesaid issuance, aggregating to approx. Rs. 9,20,00,000 (Rupees Nine Crore Twenty Lakhs Only), has been approved on a preferential basis to the proposed allottees as detailed in **Annexure A & B**. The Equity Shares and Equity Warrants are hereinafter collectively referred to as the "Securities", and the issuance thereof constitutes a Preferential Issue, subject to shareholders' approval and such other statutory and regulatory approvals as may be required.

The relevant date for determining the issue price of the proposed Preferential Issue, in accordance with Regulation 164(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, is **Tuesday, May 12, 2026**.



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The disclosure pursuant to Regulation 30 of SEBI LODR read with Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is annexed herewith as **Annexure A & B**.

The disclosure is also being uploaded on the website of the Company at www.rajoilmillsltd.com.

Kindly take the same on record.

Thanking You,
Yours faithfully,
For **Raj Oil Mills Limited**

Priya Pandey
Company Secretary & Compliance Officer



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Annexure-A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	i. Equity Shares ii. Equity Share Warrants fully convertible into equivalent number of Equity Shares on a later date in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2015 ("SEBI ICDR Regulations").
2.	Type of issuance	Preferential Allotment (for cash consideration) in accordance with Chapter V of the SEBI ICDR Regulations
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Equity Shares: Upto 10,00,000 (Ten Lacs) Equity Shares of the Company having face value of Rs. 10/- (Rupees Ten) each at a price of Rs. 46/- per share (including premium of Rs. 36/- per share) aggregating upto Rs. 4,60,00,000 (Rupees Four Crores Sixty Lakhs Only) Equity Warrants: Upto 10,00,000 (Ten Lacs) Convertible Warrants of the Company having face value of Rs. 10/- (Rupees Ten) each at a price of Rs. 46/- per share (including premium of Rs. 36/- per share) aggregating upto Rs. 4,60,00,000 (Rupees Four Crores Sixty Lakhs Only)
Additional details in case of preferential issue:		
iv.	Number of investors	Seven (07) as stated in Annexure C
v.	Post allotment of securities - outcome of the subscription	The Equity Shares to be allotted pursuant to the proposed issue shall rank pari passu in all respects with the existing Equity Shares of the Company. Upon exercise of the Equity Warrants, each Warrant shall be converted into one Equity Share of the Company, which shall rank pari passu in all respects with the existing Equity Shares of the Company, subject to receipt of such statutory, regulatory and other approvals as may be required. Consequent upon the allotment of Equity Shares and the exercise and conversion of the Equity Warrants into Equity Shares, the paid-up equity share capital of the Company shall stand increased from ₹14,98,86,840/- to ₹16,98,86,840/-.
vii.	Issue price / allotted price (in case of convertibles)	The issue price of both Equity Shares and Equity Warrants is ₹ 46/- per security, including a premium of ₹ 36/-, determined in accordance with Regulation 164 of the SEBI ICDR Regulations.
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The Warrants can be exercised, in one or more tranches, on or before the completion of 18 (eighteen) months from the date of allotment. The exchange will be intimated on conversion of convertible warrants. In the event the warrant holder fails to exercise the conversion within 18 months from the date of allotment, then entitlement of conversion will be lapsed, and the upfront consideration paid by the warrant holder shall be forfeited.
ix.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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Annexure-B

Sr. no.	Name of the Proposed Allottee	Category	Type of Security	No. of Securities		Subscription Amount (₹)
				Equity Shares	Equity Warrants	
1.	Ashfaque Ahmad	Non-Promoter	Equity Shares	500000	-	2,30,00,000
2.	Mohammed Ashraf Mohammed Asgar Shaikh	Non-Promoter	Equity warrants	-	500000	2,30,00,000
3.	Mohammed Wahid Mukhtar Ahmed Shaikh	Non-Promoter	Equity Shares & Equity warrants	100000	100000	92,00,000
4.	Shifa Sameer Khorajia	Non-Promoter	Equity Shares & Equity warrants	100000	100000	92,00,000
5.	Mohammed Rizwan Abdul Razzak Khanji	Non-Promoter	Equity Shares & Equity warrants	100000	100000	92,00,000
6.	Glassil Industries LLP	Non-Promoter	Equity Shares & Equity warrants	100000	100000	92,00,000
7.	Shoaib Shakir Nuri	Non-Promoter	Equity Shares & Equity warrants	100000	100000	92,00,000

Regd. Off.: 224, Bellasis Road, Mumbai - 400 008. CIN: L15142MH2001PLC133714

Corp. Off.: 205, Raheja Centre, 214, Free Press Journal Marg, Nariman Point, Mumbai - 400 021.

Factory : Ten Village (Manor), Taluka: Palghar, Dist.-Palghar(M.S), Pin-401 403.

☎ 022-2302 1996/97/98

☎ 022-6666 6988/989

☎ 02525-237272/006

✉ contact@rajoilmillsltd.com

🌐 www.rajoilmillsltd.com

✉ factory@rajoilmillsltd.com