

May 20, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building,
P.J. Towers, Dalal Street Fort,
Mumbai– 400001, Maharashtra, India

Symbol: MOTHERSON**Scrip Code: 517334**

Subject: Intimation of outcome of the meeting of the Board of Directors under Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time

Dear Sir / Madam,

In furtherance to our letter dated May 12, 2026, the Board of Directors of Samvardhana MotherSON International Limited (the “**Company**”) at its meeting held today, i.e., May 20, 2026 has given an in-principle approval for issuance of rated, listed, unsecured, redeemable, Non-Convertible Debentures (“**NCDs**”) of face value of INR 1,00,000 (Rupees One Lakh only) each, for an aggregate principal amount of up to INR 5,000,00,00,000/- (Rupees Five Thousand Crores only), on a private placement basis, in one or more series/tranches to certain eligible investors permitted to invest in the NCDs under applicable laws as per details mentioned in **Annexure - A**.

The above is submitted pursuant to the Regulation 30 read with Paragraph A of Part A of Schedule III and Regulation 51(2) read with Paragraph A of Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for your information and record.

The meeting of the Board of Directors of the Company commenced at 1000 Hours (IST) and concluded at 1420 Hours (IST).

Thanking you,

Yours truly,

For Samvardhana MotherSON International Limited

Alok Goel
Company Secretary

Regd Office:
Unit – 705, C Wing, ONE BKC, G Block
Bandra Kurla Complex, Bandra East
Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L35106MH1986PLC284510
Email: investorrelations@motherSON.com

Annexure A

Details of the rated, listed, unsecured, redeemable non-convertible debentures:

S. No.	Details of Events that need to be provided	Information about such events
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures (“NCDs”).
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	5,00,000 numbers of NCDs to be issued having a face value of INR 1,00,000 /- (Rupees One Lakh only) each, aggregating up to INR 5,00,00,00,000 (Rupees Five Thousand Crores only).
d)	Size of the issue	Private placement of rated, listed, unsecured, redeemable non-convertible debentures of face value of INR 1,00,000 /- (Rupees One Lakh only) in one or more series / tranches, for an aggregate principal amount of up to INR 5,00,00,00,000 /- (Rupees Five Thousand Crores only).
e)	Whether proposed to be listed, if yes, name of the stock exchange(s)	Yes. BSE Limited and/or National Stock Exchange of India Limited.
f)	Tenure of the instrument- date of allotment and date of maturity	As may be decided by delegated authorized persons / committee of directors.
g)	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be decided by delegated authorized persons / committee of directors.
h)	Charge / security, if any, created over the assets	Not applicable.
i)	Special right / interest / privileges attached to the instrument and changes thereof	As may be decided by delegated authorized persons / committee of directors.
j)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As may be decided by delegated authorized persons / committee of directors.
k)	Details of any letter or comments regarding payment/non-payment of interest, principal on due	As may be decided by delegated authorized persons / committee of directors.

	dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
l)	Details of redemption	As may be decided by delegated authorized persons / committee of directors.
m)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable.