



19th June, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Outcome of the 49th Annual General Meeting of the Members of the Company held on Friday, 19th June, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A Para (A)(13) of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) we wish to inform you that the 49th Annual General Meeting (“**AGM**”) of the Members of Lloyds Metals and Energy Limited (“**the Company**”) was held on Friday, 19th June, 2026 at 12:00 Noon through Video Conferencing (“**VC**”) / Other Audio-Visual Means (“**OAVM**”). The meeting was held in compliance with the applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

The details as required under Regulation 30 read with Part A Para (A)(13) of Schedule III of the Listing Regulations and the proceedings of the AGM, are enclosed as **Annexure - A**.

The Company provided remote e-voting facility to its members to vote on the resolutions proposed to be considered at the AGM, which was available from Monday, 15th June, 2026 (9:00 A.M. IST) to Thursday, 18th June, 2026 (5:00 P.M. IST).

Additionally, the Company facilitated e-voting during the AGM and 15 minutes after the AGM for shareholders who attended through VC / OAVM and had not cast their votes earlier.

The details of the voting results, as required under Regulation 44(3) of the Listing Regulations, will be submitted separately in due course.

The aforesaid summary of the proceedings of AGM are uploaded on the Company’s website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary

Encl.: as above

Lloyds Metals and Energy Limited

R/O: Plot No: A1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300



ANNEXURE - A

SUMMARY OF PROCEEDINGS OF THE 49TH ANNUAL GENERAL MEETING OF LLOYDS METALS AND ENERGY LIMITED

Type of Meeting	49 th Annual General Meeting
Date and Time	Friday, 19 th June, 2026
Time of Commencement	12:00 Noon
Time of Conclusion	12:27 P.M.
Mode / Venue	Video Conferencing / Other Audio Video Means
Total Members attended AGM	94

The 49th Annual General Meeting (“AGM”) of the Members of the Company was held on Friday, 19th June, 2026 at 12:00 Noon through Video Conferencing (“VC”) / Other Audio Video Means (“OAVM”). The Meeting was conducted in accordance with the circulars issued by the Ministry of Corporate Affairs (“MCA”) and the Securities and Exchange Board of India (“SEBI”).

Mr. Akshay Vora, Company Secretary & Compliance Officer of the Company welcomed the Members to the Meeting and briefed them on details relating to their participation at the Meeting through audio-visual means. The Members were informed that the Company had taken the requisite steps to enable the Members to participate and vote on the items being considered at the AGM. Members were informed that the requirement of appointing proxies was not applicable.

Mr. Akshay Vora welcomed the Directors and other attendees present at the meeting and introduced them to the Members of the Company.

Mr. Akshay Vora further informed that representatives of Todarwal & Todarwal LLP, Chartered Accountants, Statutory Auditors; Mitesh Shah & Co., Company Secretaries, Secretarial Auditors and Scrutinizers for the remote e-voting and the e-voting during the proceedings of the AGM, were also present at the Meeting through VC.

The Chairman then proceeded to lead the proceedings of the AGM. He thanked and expressed his gratitude to the Members for their ongoing support of the Company and for being part of 49th Annual General Meeting of the Company. The Chairman further informed that as we enter the 50th Year we remain committed to creating sustainable value for all our stakeholders.

As the requisite quorum was present at the AGM, the Chairman called the meeting to order.

The Chairman informed the Members that FY 2025-26 was a landmark year for the Company, with revenue crossing the INR 10,000 crore milestone for the first time and reaching INR 13,837.8 crore, reflecting growth of over 100% compared to the previous year. The Company reported total income of INR 17,306.4 crore and EBITDA of INR 6,333.9 crore, with an EBITDA margin of 36.60%. Further Chairman informed that the Board has recommended a 100% dividend per share.

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During the year, the Company further strengthened its integrated mining-to-metal business model, achieving iron ore production of 21.96 million tonnes and pellet production of 3.03 million tonnes. The Company also continued its expansion in steel manufacturing through the development of a 1.2 million tonne long products plant at Ghugus.

The Chairman highlighted the Company's strategic diversification into copper through commencement of operations at Surya Mines and acquisition of a stake in Chemaf Group in the Democratic Republic of the Congo. He also informed about the consolidation of Thriveni Earthmovers & Infra Private Limited, which delivered excellent performance for the financial year 2026 and reported consolidated revenue of Rs. 7,996.9 crore and EBITDA of Rs. 2,053.6 crore during the year.

The Chairman reaffirmed the Company's commitment to sustainable growth, operational excellence, community development, and stakeholder value creation. He thanked the Board, management, employees, and shareholders for their continued support and confidence in the Company.

The Chairman also informed the Members that the Notice of the AGM, along with the explanatory, had been circulated electronically and was considered as read. He then invited Mr. Akshay Vora, Company Secretary to explain the resolution in greater detail to the Members.

Mr. Akshay Vora informed the Members that that facility of Remote e-voting was made available to the Members from Monday, 15th June, 2026 at 09:00 A.M. (IST) and ended on Thursday, 18th June, 2026 at 5:00 P.M. (IST). Further, the Company had also provided the facility for e-voting during the Meeting and 15 minutes after conclusion of the AGM on all the resolutions to facilitate the Members, who were attending the Meeting and had not cast their votes earlier through Remote e-Voting.

Mr. Akshay Vora informed the Members that the following business was transacted the Meeting through remote e-voting:

Sr. No.	Resolution	Type of Resolution
1.	Approval for adoption of the Audited Standalone and Consolidated Financial Statement of the Company for the Financial Year ended 31st March, 2026 and the reports of the Board of Directors and Auditors thereon;	Ordinary Resolution
2.	Approval for declaration of dividend for the Financial Year ended 31st March, 2026	Ordinary Resolution
3.	Approval for appointment of Mr. Balasubramanian Prabhakaran (DIN: 01428366) as a Managing Director liable to retire by rotation	Ordinary Resolution
4.	Approval for appointment of Mr. Venkateswaran Soundrarajan (DIN: 08035383) as an Executive Director liable to retire by rotation	Ordinary Resolution
5.	Approval for ratification of remuneration payable to M/s. Singh M K & Associates, Cost Auditors of the Company	Ordinary Resolution
6.	Approval for alteration of articles of association of the company by deleting Common Seal Clause	Special Resolution

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Sr. No.	Resolution	Type of Resolution
7.	Approval for reappointment of Mr. Ramesh Luharuka (DIN: 00001380) as an Non-executive Independent Director of the Company	Special Resolution
8.	Approval for reappointment of Dr. Seema Saini (DIN: 09539941) as an Non-executive Independent Director of the Company	Special Resolution
9.	Approval for overall borrowing limits under Section 180(1)(c) of the Companies Act, 2013	Special Resolution
10.	Approval under section 180(1)(a) of the Companies Act, 2013 inter alia for creation of mortgage or charge on the assets, properties or undertaking(s) of the Company	Special Resolution
11.	Approval under Section 186 of the Companies Act, 2013 inter alia to give loans, inter corporate deposits, give guarantees in connection with loans made by any person or body corporate and acquire by way of subscription, purchase or otherwise the securities of any other body corporate in excess of the limits prescribed	Special Resolution
12.	Approval for remuneration payable to Mr. Shabbirhusein Shaikhadam Khandwawala (DIN: 10821717), Nonexecutive Director of the Company.	Special Resolution
13.	Approval of material related party transaction with Thriveni Earthmovers and Infra Private Limited	Ordinary Resolution
14.	Approval of material related party transaction with Lloyds Infrastructure and Construction Limited	Ordinary Resolution
15.	Approval of material related party transaction with Lloyds Engineering Works Limited	Ordinary Resolution
16.	Approval of material related party transaction with Thriveni Transport and Logistics Private Limited (formerly known as Lloyds Surya Private Limited)	Ordinary Resolution
17.	Approval of material related party transaction with Mahaprabhu Projects Private Limited	Ordinary Resolution
18.	Approval of material related party transaction with Mandovi River Pellets Private Limited	Ordinary Resolution
19.	Approval of material related party transaction with Cloudcruze Aviation Leasing IFSC Services Private Limited	Ordinary Resolution
20.	Approval of material related party transaction with Brahmani River Pellets Limited	Ordinary Resolution
21.	Approval of material related party transaction with Sunflag Iron and Steel Co Limited	Special Resolution
22.	Approval of material related party transactions of Subsidiaries of the Company	Ordinary Resolution

It was clarified that since all the Resolution(s) have been already put to vote through Remote e-Voting, there will be no proposing and seconding of the Resolutions and that there would be no voting by show of hands.

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The Company Secretary then informed the Members that M/s. Mitesh Shah & Co., Company Secretaries had been appointed as the Scrutinizer and to report on the voting results of e-voting for each of the items as per the Notice of the AGM. The Company Secretary then announced that the results of the remote e-voting and e-voting at the AGM will be declared on the website of the Company, Stock Exchanges wherein it is listed and National Securities Depository Limited.

The Chairman then invited the Members to express their views and ask question. Total 02 speaker Members spoke/raised queries on relevant matters. Necessary clarifications/responses were provided to the Members by the Chairman,

The Company Secretary then declared the Annual General Meeting of the Company as concluded and thanked the Members for their participation at the AGM. The Meeting commenced at 12:00 Noon and concluded at 12:27 P.M. and thereafter the e-voting window was kept open for 15 minutes to enable the Members, who had not voted earlier, to cast their votes.

Thanking you,
Yours faithfully,
For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary

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