Date: 10-09-2026

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra East, Mumbai-400051
Scrip Code: MUKKA

BSE Limited
Listing Department
Dalal Street,
Mumbai-400001
Scrip Code: 544135

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Convertible Warrants on Preferential Basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of Mukka Proteins Limited ("the Company"), vide a resolution passed by circulation on September 09, 2026 have, pursuant to the approval of the Members obtained by way of a Special Resolution passed through Postal Ballot on July 12, 2026, and receipt of the requisite In-principle Approvals from BSE Limited and National Stock Exchange of India Limited, considered and approved the allotment of 2,00,00,000 (Two Crore) Convertible Warrants on a preferential basis to the identified persons belonging to the Non-Promoter Category, at an issue price of Rs. 23.50 (Rupees Twenty-Three and Fifty Paise Only) per Convertible Warrant, aggregating to Rs. 47,00,00,000 (Rupees Forty-Seven Crores Only).

The allotment has been made upon receipt of 25% of the issue price, being the upfront subscription amount of Rs. 5.88 per Warrant, in accordance with Regulation 169 of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

Each Convertible Warrant carries a right, exercisable by the respective Warrant Holder, to subscribe to or be allotted one fully paid-up Equity Share of the Company having a face value of Re. 1/- each upon payment of the balance 75% of the issue price, at any time within 18 (Eighteen) months from the date of allotment of the Warrants, in accordance with the applicable provisions of the SEBI ICDR Regulations and other applicable laws.

The Convertible Warrants and the Equity Shares arising upon conversion thereof shall be subject to the lock-in requirements and other conditions specified under Chapter V of the SEBI ICDR Regulations.

Factory : D. No. 14-161 to 164, Sasihithlu Road, Mukka, Mangaluru - 575021. Karnataka, India
Office : Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Mangaluru, Dakshina Kannada, Karnataka, India - 575001
: (O) +91 824 2420772, 2442889, 4252889 | Fax : +91 824 2426405
E-mail : info@mukkaproteins.com - Website : www.mukkaproteins.com - CIN : L10207KA2010PLC055771

The details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Circular relating to disclosure requirements are enclosed herewith as **Annexure – A & B.**

Kindly take the above information on record and disseminate the same on your website.

You are requested to kindly take the above information on your records.

Thanking You,
Yours Sincerely,
For **Mukka Proteins Limited**

MEHABOOBSAB MAHMADGOUS CHALYAL
Digitally signed by MEHABOOBSAB MAHMADGOUS CHALYAL
Date: 2026.09.10 10:16:18 +05'30'

Mehaboobsab Mahmadgous Chalyal
Company Secretary & Compliance Officer
Membership No.: A67502

Place: Mangalore

Encl.: as above

Annexure – A

S. No.	Name of the Allottees	Category (Promoter /Non - Promoter)	Maximum number of Convertible Warrants proposed to be allotted
1.	Mr. Irfan Chapra	Non-Promoter	21,75,000
2.	Ms. Reshma Chapra	Non-Promoter	21,75,000
3.	Mr. Vishal Maniar	Non-Promoter	25,00,000
4.	Ms. Payal Maniar	Non-Promoter	12,00,000
5.	Mr. Jasbir Singh Batra	Non-Promoter	5,00,000
6.	Mr. Ranjit Singh Batra	Non-Promoter	5,00,000
7.	Mr. Gurminder Kaur	Non-Promoter	4,00,000
8.	Jasbir Singh And Sons HUF	Non-Promoter	4,00,000
9.	Mr. Sarabdeep Kaur Darshan Singh	Non-Promoter	4,00,000
10.	Ranjit Singh and Sons HUF	Non-Promoter	4,00,000
11.	Multiplex Capital Limited	Non-Promoter	3,50,000
12.	Mr. Hiren Hiralal Shiyal	Non-Promoter	22,50,000
13.	Mr. B A Abdul Nasir	Non-Promoter	22,50,000
14.	Mr. Soofikhan Kalander Asif	Non-Promoter	22,50,000
15.	Mr. B H Rizwan	Non-Promoter	22,50,000
	Total		**200,00,000**

For Mukka Proteins Limited

MEHABOOBSAB MAHMADGOUS CHALYAL
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Mehaboobsab Mahmadgous Chalyal
Company Secretary & Compliance Officer
Membership No.: A67502

Place: Mangalore

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Annexure - B

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.);</td><td>Convertible Warrants, each carrying a right exercisable by the Warrant Holder to subscribe to or be allotted one (1) fully paid-up Equity Share of the Company having a face value of Re. 1/- each.</td></tr>
<tr><td>2</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);</td><td>Preferential Allotment on a private placement basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);</td><td>2,00,00,000 (Two Crore) Convertible Warrants at an issue price of Rs. 23.50 per Warrant, aggregating to Rs. 47,00,00,000 (Rupees Forty-Seven Crores Only).</td></tr>
<tr><td colspan="3">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>4</td><td>i. Names of the investors;</td><td>The Board has allotted 2,00,00,000 Convertible Warrants to the following persons belonging to the Non-Promoter Category:
<table>
<tr><th>Name of the Investors</th><th>Number of Warrants allotted</th></tr>
<tr><td>Mr. Irfan Chapra</td><td>21,75,000</td></tr>
<tr><td>Ms. Reshma Chapra</td><td>21,75,000</td></tr>
<tr><td>Mr. Vishal Maniar</td><td>25,00,000</td></tr>
<tr><td>Ms. Payal Maniar</td><td>12,00,000</td></tr>
<tr><td>Mr. Jasbir Singh Batra</td><td>5,00,000</td></tr>
<tr><td>Mr. Ranjit Singh Batra</td><td>5,00,000</td></tr>
<tr><td>Mr. Gurminder Kaur</td><td>4,00,000</td></tr>
<tr><td>Jasbir Singh And Sons HUF</td><td>4,00,000</td></tr>
</table>
</td></tr>
</table>

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<table>
<tr><td></td><td></td><td>
<table>
<tr><td>Mr. Sarabdeep Kaur Darshan Singh</td><td>4,00,000</td></tr>
<tr><td>Ranjit Singh and Sons HUF</td><td>4,00,000</td></tr>
<tr><td>Multiplex Capital Limited</td><td>3,50,000</td></tr>
<tr><td>Mr. Hiren Hiralal Shiyal</td><td>22,50,000</td></tr>
<tr><td>Mr. B A Abdul Nasir</td><td>22,50,000</td></tr>
<tr><td>Mr. Soofikhan Kalander Asif</td><td>22,50,000</td></tr>
<tr><td>Mr. B H Rizwan</td><td>22,50,000</td></tr>
<tr><td>Total</td><td>2,00,00,000</td></tr>
</table>
</td></tr>
<tr><td></td><td>ii. Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>The Board has allotted 2,00,00,000 Convertible Warrants to 15 (Fifteen) Non-Promoter Investors upon receipt of 25% of the issue price as the upfront subscription amount, in accordance with Regulation 169 of the SEBI ICDR Regulations. Each Warrant is convertible into one (1) fully paid-up Equity Share of face value Re. 1/- each upon payment of the balance 75% of the issue price within 18 months from the date of allotment.</td></tr>
<tr><td></td><td>iii. Issue Price / Allotted Price (in case of convertibles)</td><td>Rs. 23.50 (Rupees Twenty-Three and Fifty Paise Only) per Convertible Warrant.</td></tr>
<tr><td></td><td>iv. Number of Investors</td><td>15 (Fifteen) Investors belonging to the Non-Promoter Category.</td></tr>
<tr><td></td><td>v. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Each Convertible Warrant entitles the holder to apply for and be allotted one (1) Equity Share of face value Re. 1/- each upon payment of the balance 75% of the issue price at any time within 18 (Eighteen) months from the date of allotment. In the event the Warrant Holder does not exercise the option within the stipulated period, the Warrants shall lapse and the amount already paid shall stand forfeited in accordance with the SEBI ICDR Regulations and the terms of issue.</td></tr>
</table>

	vi. Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not Applicable
	vii. Lock-In	The Convertible Warrants and the Equity Shares to be allotted upon conversion thereof shall be subject to the lock-in requirements prescribed under Regulation 167 and other applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.

For Mukka Proteins Limited

MEHABOOBSAB MAHMADGOUS CHALYAL

Digitally signed by MEHABOOBSAB MAHMADGOUS CHALYAL
Date: 2026.09.10 10:16:54 +05'30'

Mehaboobsab Mahmadgous Chalyal
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Membership No.: A67502

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