Date: 14th November, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Outcome of Board Meeting held today i.e. 14th November, 2026

Ref: Security Id: SEEMAX / Code: 544813

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e., 14th November, 2026, at the Registered Office of the Company situated at 403, Mayfair Corporate Park, Behind DPS School, Kalali, Vadodara, Gujarat, India, 390012 which commenced at 04:00 P.M. and concluded at 05:30 P.M. inter-alia has considered and approved:

1. The Unaudited Financial Results of the Company for the Half Year ended on 30th September, 2026 along with Limited Review Report.

2. Statement of Deviations/ Variations for the proceeds of the Initial Public Offering ("IPO") for the Half Year ended on 30th September, 2026 as per Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3. Appointment of Mr. Kiransih Mansinh Parmar as a Chief Financial Officer of the Company w.e.f 14th November, 2026.

Kindly take the same on your record and oblige us.

Thanking You

For, Seemax Resources Limited

AMIT TRIVEDI
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Date: 2026.11.14 18:45:33 +05'30'

Amit Naldev Trivedi
Managing Director
DIN: 07061447

SEEMAX RESOURCES LIMITED
CIN: U51100GJ2015PLC082140
Statement of Unaudited financial results for the half year ended September 30, 2026

(AMOUNT IN LAKHS)

	PARTICULARS	FOR THE HALF YEAR ENDED			YEAR ENDED	
		30/09/2026 UNAUDITED	30/09/2025 UNAUDITED	31/03/2026 UNAUDITED	31/03/2026 AUDITED	31/03/2025 AUDITED
I	Revenue From Operations	531.96	545.13	829.29	1,374.41	1,441.86
II	Other Income	7.71	63.38	61.79	125.17	4.19
III	**Total Income**	**539.67**	**608.51**	**891.08**	**1,499.58**	**1,446.05**
	Expenses					
	a) Cost of Materials Consumed	106.20	145.36	155.72	301.08	216.80
	b) Purchase of Stock-in-Trade	-	0.00	-	-	-
IV	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	-	-	-
	d) Employee Benefits Expenes	369.63	317.02	282.82	599.84	629.44
	e) Finance Cost	93.95	70.38	96.99	167.36	118.58
	f) Depreciation and Amortisation Expenses	37.13	33.55	33.41	66.96	63.13
	g) Other expenses	150.89	50.42	71.75	122.17	101.69
	Total Expenses	**757.80**	**616.72**	**640.69**	**1,257.42**	**1,129.64**
V	**Profit Before Exceptional and Extraordinary Items and Tax (III-IV)**	**-218.13**	**-8.21**	**250.39**	**242.17**	**316.41**
VI	Exceptional Items			-	-	-
VII	**Profit Before Extraordinary Items and Tax (V-VI)**	**-218.13**	**-8.21**	**250.39**	**242.17**	**316.41**
VIII	Extraordinary Items			-	-	-
IX	**Profit Before Tax (VII-VIII)**	**-218.13**	**-8.21**	**250.39**	**242.17**	**316.41**
X	**Tax Expense**	**-56.97**	**5.11**	**62.18**	**67.29**	**80.84**
	(1) Current Tax	-	-	46.98	46.98	62.08
	(2) Deferred Tax	-56.97	5.11	15.20	20.31	18.76
	(3) Tax Expense of Earlier Years	-	-	-	-	-
XI	**Profit/ (Loss) for the Period from Continuing Operations (IX-X)**	**-161.16**	**-13.31**	**188.21**	**174.88**	**235.56**
XII	Profit/ (Loss) from Discontinuing Operations			-	-	-
XIII	Tax Expense of Discontinuing Operations			-	-	-
XIV	**Profit/ (Loss) from Discontinuing Operations After Tax (XII-XIII)**	**-**	**-**	**-**	**-**	**-**
XV	**Profit/ (Loss) for the Period (XI+XIV)**	**-161.16**	**-13.31**	**188.21**	**174.88**	**235.56**
	Earnings per share:					
	(a) Basic	-4.41	-0.44	6.27	5.83	7.85
	(b) Diluted	-4.41	-0.44	6.27	5.83	7.85
	Paid-Up Equity Share Capital					
	Total No. of Shares	4400000	3000000	3000000	3000000	3000000
	Face Value Per Share	10	10	10.00	10.00	10.00

Notes:

1. The above financial results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 14th November, 2026.
2. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof
3. As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 [ICDR, 2009] are exempted from the compulsory requirement of adoption of Ind AS.
4. The Company has a single reportable business segment. Hence, it is to clarify that segment wise reporting as per Accounting standards and Section 133 of Companies Act 2013 and SEBI (LODR) Regulations 2018, are not applicable to it.
5. There are no investor complaints received/pending as on 14th November, 2026.
6. Earnings per share (EPS) for all prior periods have been proportionately adjusted for in the calculation have been computed in accordance with accounting standard on Earnings per share (EPS) AS-20.
7. Figures of half year ended 31st March, 2026 represent the difference between the audited figures in respect of full financial year and the unpublished unaudited figures of six months ended 30th September, 2025.
8. Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year figures.
9. The Company has evaluated the impact of the New Labour Codes effective from 21 November 2025 on its employee benefit obligations, including gratuity and leave obligations. Based on management's assessment / actuarial valuation, the impact on the financial results for the half year ended 31.03.2026 is not material.
10. The Company has issued 14,00,000 Equity shares of Rs. 10/- each at a premium of Rs. 131/- each by way of Initial Public Offer ("IPO") and got listed on SME Platform of Bombay Stock Exchange of India Limited on 7th July, 2026.

FOR, SEEMAX RESOURCES LIMITED

AMIT TRIVEDI

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Date: 2026.11.14 18:46:03 +05'30'

AMIT TRIVEDI
MANAGING DIRECTOR
DIN: 07061447
DATE: November 14, 2026
PLACE: VADODARA

SEEMAX RESOURCES LIMITED
CIN: U51100GJ2015PLC082140
Statement of assets & liabilities as at September 30, 2026

(AMOUNT IN LAKHS)

	PARTICULARS	AS AT 30th September, 2026 (Unaudited)	AS AT 31ST MARCH, 2026 (Audited)
I.	**EQUITY AND LIABILITIES**		
1	**Shareholder's Funds**		
	(a) Share Capital	440.00	300.00
	(b) Reserves and Surplus	1,913.33	447.12
	(c) Money Received against Share Warrants	-	-
		2,353.33	**747.12**
2	**Share Application Money Pending Allotment**	**-**	**-**
3	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	411.10	580.70
	(b) Deferred Tax Liabilities (Net)	43.59	100.38
	(c) Other Long-Term Liabilities	-	-
	(b) Long-Term Provisions	29.37	27.25
		484.05	**708.33**
4	**Current Liabilities**		
	(a) Short-Term Borrowings	969.68	647.05
	(b) Trade Payables	96.53	40.03
	(A) total outstanding dues of micro enterprises and small enterprises; and	21.27	27.85
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	75.26	12.18
	(c) Other Current Liabilites	32.00	74.28
	(d) Short-Term Provisions	82.54	83.43
		1,180.75	**844.78**
	TOTAL	**4,018.14**	**2,300.23**
II.	**ASSETS**		
1	**Non-Current Assets**		
	(a) Property, Plant & Equipment and Intangible Assets	1,664.11	1,237.68
	(i) Property, Plant & Equipment	1,664.11	1,237.68
	(ii) Intangible Assets	-	-
	(iii) Capital Work-in-Progress	-	-
	(iv) Intangible Assets under Development	-	-
	(b) Non-Current Investments	-	-
	(c) Deferred Tax Asset (Net)	-	-
	(d) Long-Term Loans and Advances	-	-
	(e) Other Non-Current Assets	-	-
		1,664.11	**1,237.68**
2	**Current Assets**		
	(a) Current Investments	-	-
	(b) Inventories	50.59	49.16
	(c) Trade Receivables	350.65	295.69
	(d) Cash and Cash Equivalents	481.26	10.01
	(e) Short-Term Loans and Advances	1,306.32	636.78
	(f) Other Current Assets	165.20	70.91
		2,354.02	**1,062.56**
	TOTAL	**4,018.14**	**2,300.23**

FOR, SEEMAX RESOURCES LIMITED

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AMIT TRIVEDI
MANAGING DIRECTOR
DIN: 07061447
DATE: November 14, 2026
PLACE: VADODARA

SEEMAX RESOURCES LIMITED
CIN: U51100GJ2015PLC082140
Cash Flow Statement for the half year ended 30th September, 2026

(AMOUNT IN LAKHS)

PARTICULARS	FOR THE HALF YEAR ENDED 30th September, 2026	FOR THE YEAR ENDED 31ST MARCH, 2026
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit/ (Loss) before tax	-218.13	242.17
Adjustments for:		
Depreciation	37.13	66.96
Finance Cost	93.95	167.36
Interest Income/ Dividend Income	-7.60	-120.34
Operating profit before working capital changes	**-94.65**	**356.14**
Movements in working capital :		
(Increase)/Decrease in Inventories	-1.43	-1.10
(Increase)/Decrease in Trade Receivables	-54.97	-40.06
(Increase)/Decrease in Other Current Assets	-94.29	-21.63
Increase/(Decrease) in Trade Payables	56.50	14.31
Increase/(Decrease) in Other Current Liabilities	-42.28	-35.72
Increase/(Decrease) in Long Term Provisions	2.12	-0.50
Increase/(Decrease) in Short Term Provisions	-0.71	20.50
Cash generated from operations	**-229.70**	**291.94**
Adjustment on Account of Income Tax Expense	-	-46.98
Net cash from operating activities (A)	**-229.70**	**244.96**
B. CASH FLOW FROM INVESTING ACTIVITIES		
(Increase)/Decrease in Short-Term Loans & Advances	-669.54	-475.69
Interest Income	7.60	120.34
Sale/(Purchase) of Fixed Assets	-463.57	-52.43
Increase/(Decrease) in Other Non Current Asset	-	-
Net cash from investing activities (B)	**-1,125.51**	**-407.78**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Interest/ Other Expenses Paid on Borrowings	-93.95	-167.36
Proceeds/ (Repayment) of Long-Term Borrowings	-169.60	112.68
Increase/ (Decrease) in Short-Term Borrowings	322.64	147.53
Increase/ (Decrease) in Other Long Current Liability	-	-
Increase/ (Decrease) in Capital	140.00	-
Increase/ (Decrease) in Reserves	-	-
Increase/ (Decrease) in Security Premium	1,627.37	-
Net cash from financing activities (C)	**1,826.46**	**92.84**
Net increase in cash and cash equivalents (A+B+C)	**471.25**	**-69.98**
Cash and cash equivalents at the beginning of the year	**10.01**	**79.99**
Cash and cash equivalents at the end of the year	**481.26**	**10.01**

FOR, SEEMAX RESOURCES LIMITED

AMIT TRIVEDI

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Date: 2026.11.14 18:46:38 +05'30'

AMIT TRIVEDI
MANAGING DIRECTOR
DIN: 07061447
DATE: November 14, 2026
PLACE: VADODARA

MILIND NYATI & CO. LLP

CHARTERED ACCOUNTANTS

Limited Review Report on Unaudited financial results for the Half Year ended 30th September, 2026 of the SEEMAX RESOURCES LIMITED Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended

We have reviewed the accompanying statement of unaudited financial results of Seemax Resources Limited ("The Company") for the half year ended 30th September, 2026 which include Financial Results, Statement of assets and liabilities and statement of Cash flows for the half year ended on that date together with the relevant notes thereon ("The Statement") attached herewith being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015 read with circular no. CIWCFD/FAC/62/2 016 dated 05th July 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. Review of interim financial information performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analyticål procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do no express an audit opinion.

MILIND NYATI & CO. LLP
FRN 014455C/
CHARTERED ACCOUNTANTS

515 Fortune Ambience, 4/2, South Tukoganj, Near Hotel Surya, Indore - 452001 (M.P.)

M : 8005906364 | **E :** tusharagarwal@mnc-ca.com

A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Milind Nyati & Co LLP.
Chartered Accountants
Firm Registration No.: 014455C

MILIND NYATI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ FRN-014455C/C400403

CA. Tushar Agarwal
Partner
Membership No.: 455718
UDIN: 26455718KLGDLE8962
Place: Ahmedabad
Date: 14/11/2026

B. Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc.:

Statement of Deviation or Variation in Utilization of Funds Raised

Name of listed entity	Seemax Resources Limited
Mode of Fund Raising	Initial Public Offering
Date of Raising Funds	07-07-2026
Amount Raised (Rs. In Lakhs)	Rs. 1974.00 Lakhs
Report filed for Half Year ended	30-09-2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unit holders	Not Applicable
If Yes, Date of Unit holders Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Set forth below are objects for which funds have been raised and where there has been a deviation, in the following table:

Object for utilization of Issue Proceeds	**Modified Object, if any**	**Allocation (₹ in Lakh)**	**Modified Allocation, if any**	**Funds Utilized (₹ in Lakh)**	**Amount of Deviation/ Variation for Quarter according to applicable object**	**Remarks if any**
Funding of Capital Expenditure Requirement	No	1000.00	-	546.94	0.00	-
To meet the working capital requirements	No	325.00	-	313.64	0.00	-

General corporate purposes	No	296.10	-	296.10	0.00	-
Funding towards Repayment of borrowings availed by the Company	No	150.00	-	150.00	0.00	-
Issue Related Expenses	No	202.90	-	202.90	0.00	-

Deviation or variation could mean:

A. Deviation in the objects or purposes for which the funds have been raised or
B. Deviation in the amount of funds actually utilized as against what was originally disclosed or
C. Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For, Seemax Resources Limited

AMIT TRIVEDI
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Date: 2026.11.14 18:47:35 +05'30'

Amit Naldev Trivedi
Managing Director
DIN: 07061447

Annexure – A

Details as required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided below:

3. Appointment of Mr. Kiransihmansinh Parmar as a Chief Financial Officer of the Company w.e.f. 14th November, 2026:

Sr. No.	Particulars	Details
1.	Name	Mr. Kiransih Mansinh Parmar
2.	Designation	Chief Financial Officer
3.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment
4.	Date of appointment / cessation (as applicable)	14th November, 2026
5.	Brief profile (in case of appointment)	Experienced in independently handling and finalising accounts of firms, individuals, trusts, schools and companies. Proficient in Income Tax matters, statutory and legal compliances, preparation and filing of GST returns, and conducting Income Tax and GST audits. Experienced in independently handling VAT and CST return filings through e-filing systems, along with other related statutory matters and compliance requirements With GST Assement and Handaling of GST Department Search.
6.	Disclosure of relationships between Directors (in case of appointment of a director)	Mr. Kiransih Mansinh Parmar is not related to any Director of the Company.