BCPL Railway Infrastructure Limited

November 5, 2026

To The Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalai Street, Mumbai - 400 001 Scrip Code : 542057	To The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Symbol : BCPL

Dear Sir/Ma'am,

Sub: - Press Release and Investor Presentation on the highlights of the Unaudited financial results (standalone & consolidated) of the Company for the quarter and half year ended September 30, 2026

With reference to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results (standalone & consolidated) for the quarter and half year ended September 30, 2026 were approved by the Board of Directors of the Company at their meeting held on Thursday, November 5,2026.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results (standalone & consolidated).

The Board Meeting commenced at 5.00 p.m and concluded at 6.20 p.m.

Yours faithfully,
For BCPL Railway Infrastructure Limited

DEVSHREE SINHA
Digitally signed by DEVSHREE SINHA
Date: 2026.11.05 18:42:58 +05'30'

Devshree Sinha
Company Secretary

PRESS RELEASE

RESULTS OF Q2 AND HALF YEAR ENDED 30TH SEPTEMBER 2026

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 05TH November, 2026 to consider and approve the result of Q2 and Half Year of the Financial Year 2026-27.

Performance Highlights of the Company are as follows:

1. Financial (Standalone) Rs. In lacs

Rs. In Lacs	Railway Business		Change
	H1 FY 26-27	H1 FY 25-26	
Revenue	4982.46	5403.89	(-)7.80%
EBIDTA	788.37	865.68	(-)8.93%
EBIDTA - %	15.82%	16.02%	
Profit After Tax	495.49	530.31	(-)6.57%

1. Financial (Consolidated)

Particulars	H1 FY 26-27	H1 FY 25-26	Change
Revenue	16209.53	12819.94	26.44%
EBIDTA	1191.01	954.80	24.74%
EBIDTA - %	7.35%	7.45%	
Profit Before Tax	714.23	448.08	59.40%
Profit After Tax	527.66	362.94	45.38%

Performance Highlight

Railway Electrification Segment

During the half year ended 30th September 2026, Railway Business of the Company performed satisfactorily inspite of slight reduction in revenue due to delays in finalisation of contracts in which the company is the lowest bidder. The second half of the year is expected to be better on account of commencement of works in the awarded contracts. The company is strictly adhering to its policy of maintaining quality of execution and not compromising on margins. EBIDTA margin during the half

year was lower by 0.20% because of the inflationary pressures particularly in the non ferrous components. The company expects to normalise the margin in the second half of the fiscal.

The Management is hopeful of maintaining the momentum of the Railway Division with visibility of orders and focus on efficiencies.

At the end of the quarter ended 30th September 2025 the company's Railway Business Order Book stands at Rs. 30004.05 lacs.

300 Mt per day Rice Bran Oil Extraction Plant.

The **300 TPD Rice Bran Oil Extraction** plant has experienced improvement in capacity utilisation during the first half of the Fiscal year 2026-27 along with the achievement of profitability vis-à-vis loss in the same period last year. The capacity utilisation of the plant is expected to improve further in the second half with the introduction of Rapeseed Extraction apart from Rice Bran Extraction. The addition of a new product would enable the plant to cater to a wider variety of customers and would also help in profitability augmentation. The products of the plant have gained customer loyalty on account of quality and timely deliveries.