



Ushdev International Ltd

Dt. June 29, 2026

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai – 400001
Scrip Code: 511736

Dear Sir/ Madam,

Sub: List of Member of Stakeholder's Consultation Committee as on June 09, 2026.

In Continuation of our earlier intimation dated April 27, 2026. We would like to inform about updated List of Member of Stakeholder's Consultation Committee as on June 09, 2026 as attached herewith.

Please take the above intimation on record and acknowledge the same.

Thanking You

Yours faithfully,

For Ushdev International Limited



CA Trupalkumar Patel
Liquidator
Reg. No. IBBI/IPA-001/IP-P01186/2018-2019/11907

Encl. a/a

CIN No. : L40102MH1994PLC078468

Registered Office : New Harileela House, 6th Floor, Mint Road, Fort, Mumbai – 400 001

Corporate Office : Apeejay House, 6th Floor, 130, Mumbai Samachar Marg, Fort, Mumbai - 400023

Phone : 91-22-61948888 Fax: +91-22-22821098

E-mail : info@ushdev.com Website : www.ushdev.com

STAKEHOLDER'S CONSULTATION COMMITTEE LIST AS ON 09.06.2026

| Sl.no. | Category of stakeholders | Claims Admitted | % in SCC | Amount of contingent claims | Amount of claims rejected | Amount of claims under verification |
|---|--|---------------------|-------------|-----------------------------|---------------------------|-------------------------------------|
| A) Secured financial creditors | | | | | | |
| 1 | State Bank of India | 260221555 | 0.212% | 0 | 0 | 0 |
| 2 | IDBI | 174729164 | 0.142% | 0 | 0 | 0 |
| 3 | Bank of Baroda | 117706405 | 0.096% | 0 | 0 | 0 |
| 4 | ICICI Bank Limited | 67667070 | 0.055% | 0 | 0 | 0 |
| 5 | Punjab National Bank | 46654328 | 0.038% | 0 | 0 | 0 |
| 6 | Bank of Maharashtra | 58848568 | 0.048% | 0 | 0 | 0 |
| 7 | Indian Overseas Bank | 55050518 | 0.045% | 0 | 0 | 0 |
| 8 | Central Bank of India | 51148495 | 0.042% | 0 | 0 | 0 |
| 9 | Union Bank Of India | 45860904 | 0.037% | 0 | 0 | 0 |
| 10 | UCO Bank | 31740712 | 0.026% | 0 | 0 | 0 |
| B) Unsecured financial creditors | | | | | | |
| 1 | State Bank of India | 25151264826 | 20.488% | 0 | 0 | 0 |
| 2 | IDBI | 16888145467 | 13.757% | 0 | 0 | 0 |
| 3 | Bank of Baroda | 11376709280 | 9.268% | 0 | 2988855399 | 0 |
| 4 | ICICI Bank Limited | 11028526980 | 8.984% | 0 | 895100000 | 0 |
| 5 | Punjab National Bank | 6519259885 | 5.311% | 0 | 0 | 0 |
| 6 | Bank of Maharashtra | 5687906700 | 4.633% | 0 | 0 | 0 |
| 7 | Indian Overseas Bank | 5320812676 | 4.334% | 0 | 0 | 0 |
| 8 | Central Bank of India | 4943669395 | 4.027% | 0 | 0 | 0 |
| 9 | Union Bank Of India | 4432606476 | 3.611% | 0 | 23251731 | 0 |
| 10 | UCO Bank | 3067843706 | 2.499% | 0 | 0 | 0 |
| 11 | CD Opportunities Holdings Limited | 1426450042 | 1.162% | 0 | 46062040 | 0 |
| 12 | Indian Bank | 1178002301 | 0.960% | 0 | 0 | 0 |
| 13 | Tomorrow Capital Enterprises Private Limited (TCEPL) | 323388521 | 0.263% | 0 | 1795328 | 0 |
| 14 | Ushdev Windpark Private Limited | 6002530 | 0.005% | 0 | 0 | 0 |
| C) Operational creditors (Employees) | | | | | | |
| 1 | Arvind Prasad** | 1166930 | 0.001% | 0 | 0 | 0 |
| 2 | Seeta Shah | 840000 | 0.001% | 0 | 0 | 0 |
| 3 | Radha Rawat | 440495 | 0.000% | 0 | 0 | 0 |
| 4 | Sucheta Jadhav** | 424925 | 0.000% | 0 | 0 | 0 |
| 5 | Priya Chaturvedi** | 384552 | 0.000% | 0 | 0 | 0 |
| 6 | Deepali Narkar | 351532 | 0.000% | 0 | 48468 | 0 |
| 7 | Shashikant Prakash Narkar | 300000 | 0.000% | 0 | 0 | 0 |
| 8 | Sridhar Krishnan** | 243346 | 0.000% | 0 | 0 | 0 |
| 9 | Devanand Ramu Mehre | 216000 | 0.000% | 0 | 0 | 0 |
| 10 | Amarjit Kumar Shrivastav | 54000 | 0.000% | 0 | 0 | 0 |
| 11 | Geeta Rahul Devrukhar** | 20678 | 0.000% | 0 | 0 | 0 |
| 12 | Suvarna Chandrakant Devale | 10583 | 0.000% | 0 | 0 | 0 |
| D) Operational creditors (Government Dues) | | | | | | |
| 1 | VAT Department - MAHARASHTRA | 9815471134 | 7.996% | 0 | 0 | 0 |
| 2 | VAT Department - MAHARASHTRA | 4677068841 | 3.810% | 0 | 0 | 0 |
| 3 | Income Tax Department- IT Demand | 2267065 | 0.002% | 0 | 0 | 0 |
| 4 | Income Tax Department -TDS | 641880 | 0.001% | 0 | 0 | 0 |
| E) Operational creditors (other than Workmen, Employees and Government Dues) | | | | | | |
| 1 | Gunvor Singapore Pte Limited | 3884549091 | 3.164% | 0 | 0 | 0 |
| 2 | Euler Hermes Singapore*** | 2940124000 | 2.395% | 0 | 0 | 0 |
| 3 | Mine Craft Limited *** | 2727837000 | 2.222% | 0 | 0 | 0 |
| 4 | UIL Commodities DMCC *** | 257235000 | 0.210% | 0 | 0 | 0 |
| 5 | KGEPL Engineering Solutions Pvt. Ltd. (Kenersys) *** | 96085000 | 0.078% | 0 | 0 | 0 |
| 6 | Sigma Industrial Corporation *** | 90127000 | 0.073% | 0 | 0 | 0 |
| 7 | Amity Shipping and Logistics *** | 1236000 | 0.001% | 0 | 0 | 0 |
| 8 | SBICAP Trustee Company Limited*** | 649000 | 0.001% | 0 | 0 | 0 |
| 9 | ATC Global Finance | 163000 | 0.000% | 0 | 0 | 0 |
| 10 | DJ Corporation | 80244 | 0.000% | 0 | 0 | 0 |
| 11 | NSDL | 26765 | 0.000% | 0 | 0 | 0 |
| 12 | DJ Media Print & Logistic Limited | 7603 | 0.000% | 0 | 0 | 0 |
| 13 | Wind World (India) Limited | 0 | 0.000% | 0 | 217720308 | 0 |
| F) Other stakeholders, if any (other than financial creditors and operational creditors) | | | | | | |
| | No claims have been received from any shareholders or any other class of creditors | - | - | - | - | - |
| TOTAL CLAIMS ADMITTED | | 122758238168 | 100% | 0 | 4172833274 | 0 |

| <u>Notes</u> | |
|--|---|
| General | The claim admitted is based upon a verification of proof of claim and available records/information and is subject to revision/ substantiation/ modification based on any additional information/evidence/clarification/ revised claim being received from the respective creditor. |
| For Secured Creditors | <p>* Based on the information available with the Liquidator pursuant to Form D and including additional submissions by the Financial Creditors, State Bank of India has non relinquished the security interest in the Satara land and windmill over which they have exclusive charge. Similarly Canara bank have non relinquished the security interest in the Theni windmill and land over which they have exclusive charge.</p> <p>The amount of secured creditors has been considered in accordance with the amended provisions, which are clarificatory in nature and applicable to ongoing liquidation proceedings. Creditors have been recognized as secured only to the extent of the value of the security charged in their favour. The security value attributable to each secured creditor has been determined based on the average of the realizable values assessed by two registered valuers in the valuation reports obtained during the liquidation process. The aforesaid value is based on estimated realizable values and may vary depending upon the amount actually realized from the securities charged in favour of the respective secured creditors.</p> |
| For Operational Creditors (Employees) | ** The aforesaid employees/workmen have not submitted their claims in Form E in accordance with Regulation 19 of the IBBI (Liquidation Process) Regulations, 2016 within the prescribed timelines. In view thereof, and in order to safeguard the interests of such employees/workmen, the Liquidator has, in exercise of powers conferred under Regulation 30 read with Regulation 31 of the said Regulations, considered and admitted the amounts of their respective claims as determined and admitted by the Resolution Professional during the Corporate Insolvency Resolution Process (CIRP), based on the records available with the Corporate Debtor. |
| For Operational creditors (other than Workmen, Employees and Government Dues) | *** The aforesaid Operational Creditors, other than Government authorities and employees/workmen, have not submitted their claims in Form C in terms of Regulation 18 read with Regulation 19 of the IBBI (Liquidation Process) Regulations, 2016 within the prescribed timelines. In view thereof, and in order to safeguard the interests of Operational Creditors, The Liquidator has, in exercise of powers conferred under Regulation 30(2) read with Regulation 31 of the said Regulations, considered and admitted the amounts of their respective claims as determined and admitted by the Resolution Professional during the Corporate Insolvency Resolution Process (CIRP), based on the records available with the Corporate Debtor |