

July 29, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 543955	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: TREL
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Dear Sir/Madam,

Sub.: Intimation regarding issuance of Notice to Equity Shareholders pursuant to the Order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench in relation to the Scheme of Amalgamation of Madanahatti Logistics and Industrial Parks Private Limited, a Wholly Owned Subsidiary Company with Transindia Real Estate Limited, the Holding Company

We wish to inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble NCLT"), vide its Order dated July 15, 2026, passed in Company Scheme Application No. C.A. (CAA)/232/MB-III/2025, has, inter alia, directed issuance of notice to the equity shareholders of Transindia Real Estate Limited (the "Company"/ "Transferee Company") in relation to the proposed Scheme of Amalgamation of Madanahatti Logistics and Industrial Parks Private Limited ("Transferor Company") with Transindia Real Estate Limited and their respective shareholders and creditors ("Scheme").

Pursuant to the aforesaid directions of the Hon'ble NCLT, the Company has issued an individual Notice dated July 28, 2026, to its equity shareholders, informing them about the Scheme and making available the copy of the Scheme of Amalgamation, the NCLT Application, and the Order of Hon'ble Tribunal.

Further, the aforesaid documents are available for inspection by the equity shareholders on the website of the Company and may be accessed at [Merger/Amalgamation - Transindia Real Estate](#).

A copy of the Notice issued to the equity shareholders is enclosed herewith for your information and records.

Kindly take the same on your records.

Thanking you.

For **Transindia Real Estate Limited**

Khushboo Mishra
Company Secretary & Compliance Officer

Encl. a/a

TRANSINDIA
REAL ESTATE
TRANSINDIA REAL ESTATE LIMITED

CIN: L61200MH2021PLC372756

Registered Office: 6th Floor, B-wing, Allcargo House, CST Road, Kalina, Santacruz (E), Mumbai-400098

Tel: +91 22 6679 8100, **Website:** www.transindia.co.in, **Email ID:** investorrelations@transindia.co.in

To,
The Equity Shareholders
Transindia Real Estate Limited

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH**

COMPANY SCHEME APPLICATION NO. C.A(CAA)/232/MB-III/2025
In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the rules framed thereunder;

AND

In the matter of the Scheme of Amalgamation of Madanahatti Logistics and Industrial Parks Private Limited ("**Transferor Company**") with Transindia Real Estate Limited ("**Transferee Company**") and their respective shareholders and creditors.

MADANAHATTI LOGISTICS AND INDUSTRIAL PARKS PRIVATE LIMITED

A Company incorporated under the Companies Act, 2013 having its registered office at 4th Floor, A-wing, Allcargo House, CST Road, Kalina, Santacruz (East), Vidyanagari, Mumbai-400098.

CIN: U60200MH2018PTC317945

...Applicant Company No. 1

AND

TRANSINDIA REAL ESTATE LIMITED

A Company incorporated under the Companies Act, 2013 having its registered office at 6th Floor, B-Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Vidyanagari, Mumbai-400098.

CIN: L61200MH2021PLC372756

...Applicant Company No. 2

NOTICE TO THE EQUITY SHAREHOLDERS

Notice is hereby given pursuant to the provisions of Section 230(3) of the Companies Act, 2013 ("**Act**") read with rules framed thereunder that, the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Hon'ble Tribunal**" or "**NCLT**"), vide its Order dated July 15, 2026 passed in Company Scheme Application No. C.A. (CAA)/232/MB-III/2025 ("**Order**"), has, inter alia, directed issuance of this Notice in respect of the

proposed Scheme of Amalgamation of Madanahatti Logistics and Industrial Parks Private Limited ("**Transferor Company**") with Transindia Real Estate Limited ("**Transferee Company or the Company**") and their respective shareholders and creditors ("**Scheme**").

Pursuant to the aforesaid Order, the Hon'ble Tribunal has, inter alia, dispensed with the requirement of convening the meeting of the equity shareholders of the Transferee Company i.e. Transindia Real Estate Limited (Applicant Company No. 2), for the purpose of obtaining their approval to the Scheme. The Hon'ble Tribunal has further directed the Transferee Company to issue an individual notice of the Scheme to its equity shareholders and make the Scheme and other relevant documents available to them.

Accordingly, a copy of the Scheme of Amalgamation, the NCLT Application, and the Order of Hon'ble Tribunal, as are available for inspection on the website of the Company and may be accessed at [Merger/Amalgamation - Transindia Real Estate](#).

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble Tribunal within thirty days from the date of receipt of this notice. A copy of the representation may simultaneously be sent to Applicant Company No. 2 at its registered office address.

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed Scheme of Amalgamation.

In compliance with the applicable provisions of the Companies Act, 2013, this Notice is being issued, for information purposes only, to all equity shareholders of the Company whose names appear in the Register of Members or the list of beneficial owners maintained by the Depositories as on Friday, July 17, 2026 ("**Cut-off Date**"), irrespective of whether they hold equity shares in physical or dematerialised form.

All the documents referred to in this Notice, including the Scheme of Amalgamation, the Company Scheme Application and the Order of the Hon'ble Tribunal, shall be available for inspection by the equity shareholders electronically, free of cost. Members desirous of inspecting the aforesaid documents may send an email to investorrelations@transindia.co.in mentioning their name, folio number or DP ID and Client ID, as applicable. The aforesaid documents shall also be available for physical inspection at the Registered Office of the Company on all working days (excluding Saturdays, Sundays and public holidays) between 2:00 p.m. and 4:00 p.m. until the Scheme becomes effective.

For Transindia Real Estate Limited

Sd/-

Khushboo Mishra
Company Secretary & Compliance Officer
Membership No.: A68324

Place: Mumbai

Date: 28/07/2026

Registered Office:

6th Floor, B-wing, Allcargo House, CST Road,
Kalina, Santacruz (E), Mumbai-400098.

E-mail ID: investorrelations@transindia.co.in

Website: www.transindia.co.in

Tel: +91 22 6679 8100

CIN: L61200MH2021PLC372756