

**LATL:CS:IP:2026-27****Date: May 29, 2026**

<b>BSE Limited</b> Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	<b>National Stock Exchange of India Limited</b> Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
<b>Security Code: 532796</b>	<b>Symbol: LUMAXTECH</b>

**Subject: Investor Presentation for the 4<sup>th</sup> Quarter and Year ended March 31, 2026.**

Dear Sir/Ma'am,

Please find enclosed herewith the Investor Presentation of the Company for the 4<sup>th</sup> Quarter and Year ended March 31, 2026.The aforesaid information shall also be made available on the website of the Company at [www.lumaxworld.in/lumaxautotech](http://www.lumaxworld.in/lumaxautotech).

This is for your Information and Records.

Thanking you,  
Yours faithfully,**For Lumax Auto Technologies Limited****Pankaj Mahendru**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No. A28161****Enc:** As stated above



# Lumax Auto Technologies Limited

Q4 & FY 26 Investor Presentation



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# **Lumax Group**

## **A Legacy of Innovation, A Future of Transformation**

**8 Decades of Group Legacy**  
**2 Decades of Lumax Auto Technologies**



- Amalgamation of our eight -decade legacy & our eternal existence
  - Seamless and smooth transition over three generations
    - Shows the lineage of our Brand's ethos across each era

# 8 Decades of Lumax Group



Built by passion, relationships, and resilience

## 1945-1955

Founded 'Globe Auto Industries' as a trading partnership firm

## 1955-1975

Set-up dedicated unit for Automotive Lighting Equipment in Delhi- NCR and Maharashtra

## 1975-1985

Lumax Industries Pvt Limited established from Globe Auto Industries

TA signed with Stanley, Japan for Lighting Equipment



Lumax Auto Electricals was established to manufacture 2-wheeler Lighting at Bhosari, Maharashtra

## 1995-2005

Lumax Auto Electricals was renamed to Lumax Auto Technologies Limited

## 1985-1995

Lumax Industries lists on Stock exchanges  
Lumax industries formed JV with SL Corporation Korea.

## 2005-2015

Listed Lumax Auto Technologies Limited on stock exchanges  
Formed JV with Cornaglia, Italy; & Mannoh Industrial, Japan



## 2015-2023

Formed JV with FAE Spain; Ituran – Israel JOPP, Germany; Yokowo- Japan; Alps Alpine- Japan



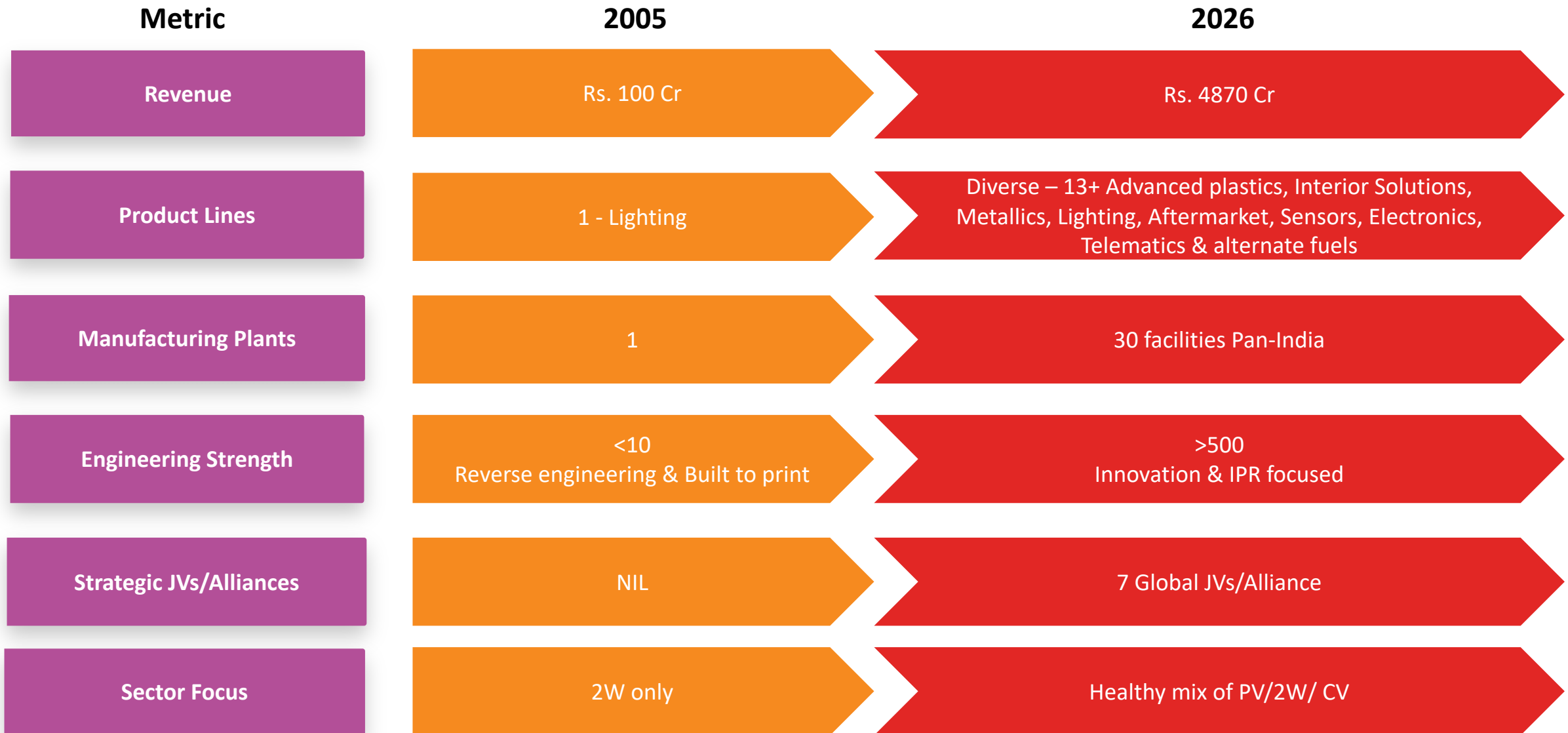
## 2023-2026

Acquisition of 60% stake in Greenfuel Energy Solutions  
Opening of 'SHIFT' Tech center  
Opening of Japan satellite office & China representative office  
Merger of IAC India completed



# 20 Years Of Lumax Auto Technologies - The Journey So Far

*(Growth Through Partnerships, Product Diversification & Strategic Acquisition)*



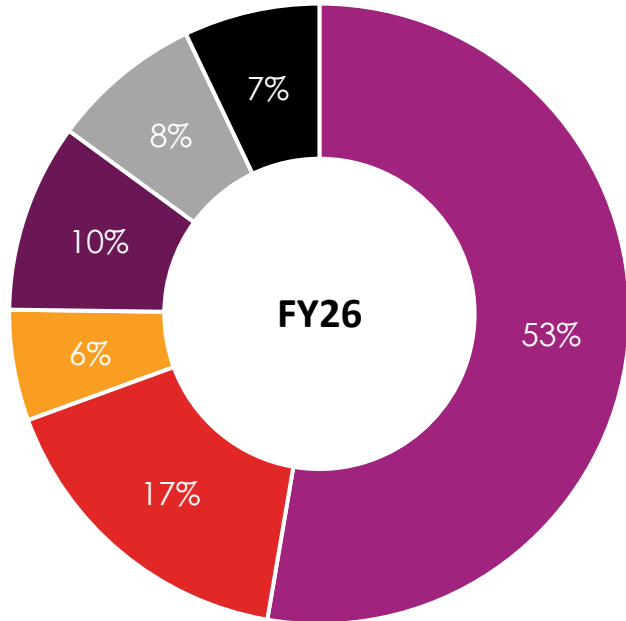
# EV Agnostic Product Portfolio



Segment	Product Categories	Products Lines	ICE	EV	Content per Vehicle (Rs.)	
4W	Advance Plastics	Cockpits & Consoles	✓	✓	70K – 75K  <b>5X Growth Last 5 years</b>	
		Headliners	✓	✓		
		Door Panels	✓	✓		
		Trims	✓	✓		
		Louvers	✓	✓		
		Air Intake Systems	✓	X		
		Tanks	✓	✓		
	Mechatronics	Power window switch	✓	✓		
		Telematics Control Unit	✓	✓		
		Antennas	✓	✓		
	Structures & Control Systems	Gear Shifters	✓	✓		
		Control Housing	✓	✓		
		Monostable E-shifters	✓	✓		
		Smart Actuator	✓	✓		
Shift Tower		✓	✓			
Alternate Fuels	Seating Structures	✓	✓			
	CNG delivery System		NA			
2W	Advance Plastics	Lamps	✓	✓	22K – 25K  <b>5X Growth Last 5 years</b>	
		Fenders	✓	✓		
	Mechatronics	O2 Sensors, TPS & IVI	✓	✓		
		Structures & Control Systems	Frames	✓		✓
			Swing Arms	✓		✓

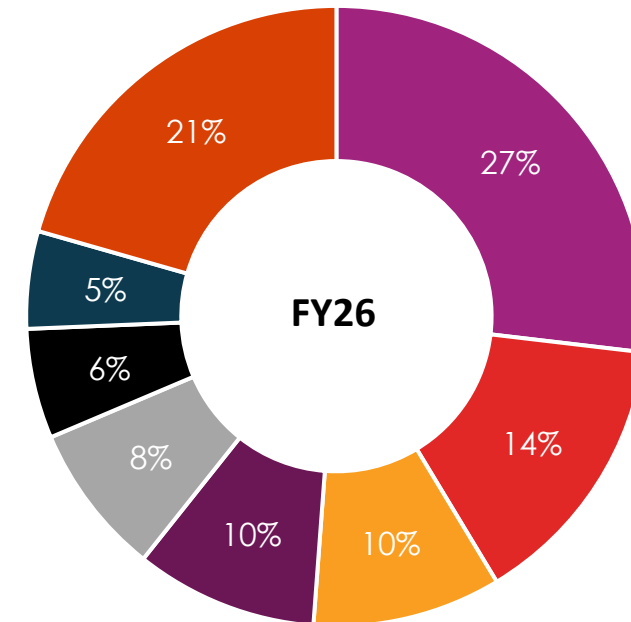
# Powered By Diversification Across Products, Customers And Vehicle Segments

Product Wise Revenue



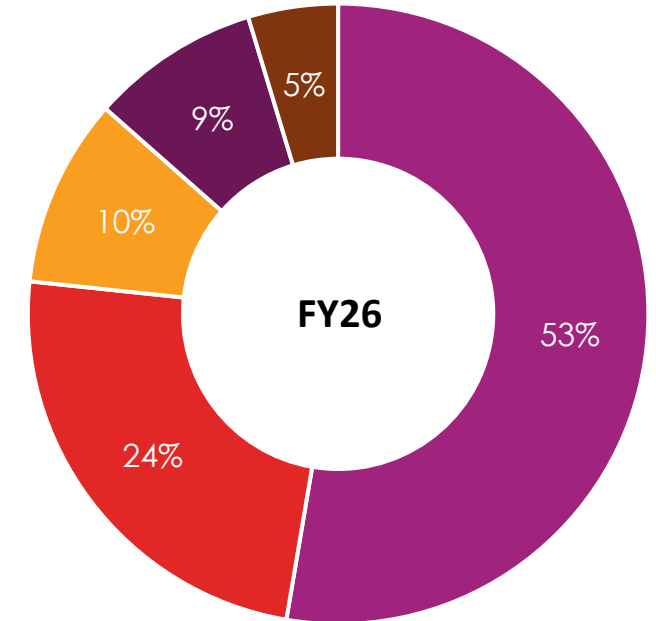
- Advance Plastics
- Mechatronics
- Alternate Fuels
- Structures & Control Systems
- Aftermarket
- Others

Customer Wise Revenue



- M&M
- MSIL
- HMSI
- Bajaj
- LIL
- Others (Misc)
- After Market
- TATA

Segment Wise Revenue

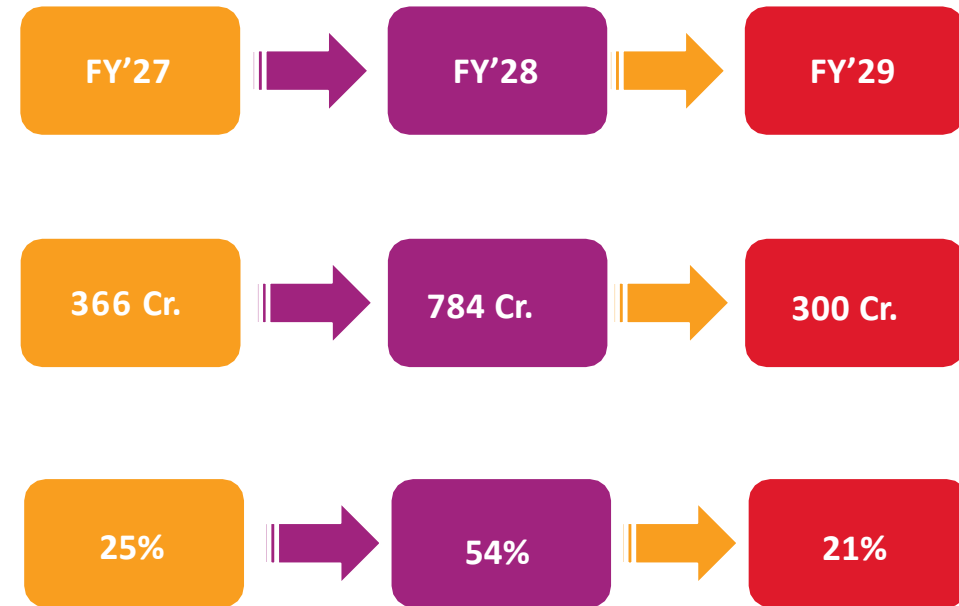
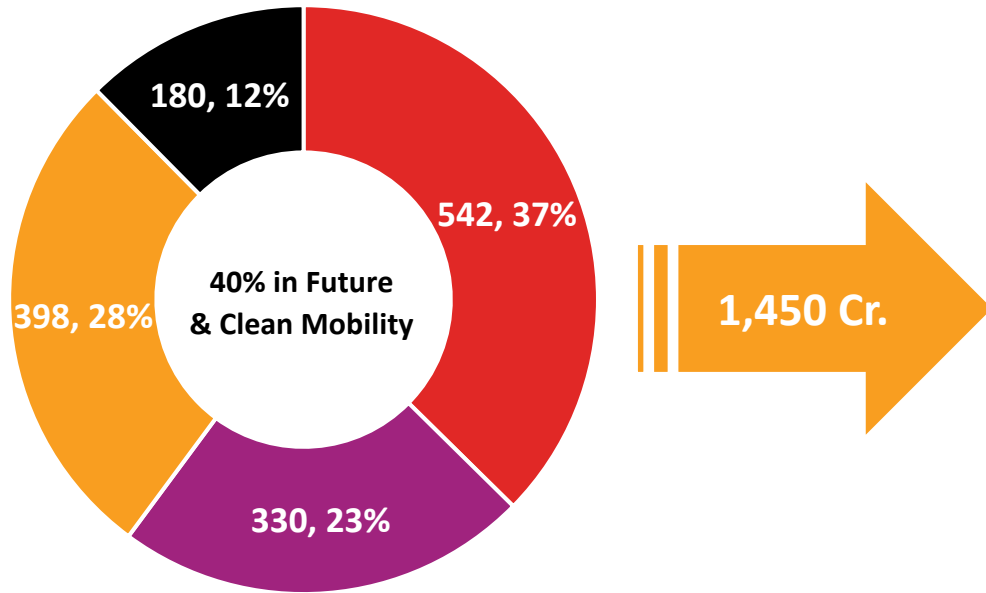


- PV
- 2/3W
- After Market
- CV
- Others

## Growth strategies

- **Innovation-Led Growth**  
Driving scale through R&D investments, new product development in future mobility, clean mobility, sensors and mechatronics
- **Strategic JVs & Acquisitions**  
Accelerating capabilities and market access via targeted partnerships.

# Order Pipeline Timeline



- Advance Plastics
- Mechatronics

- Structures & Control Systems
- Alternate Fuels

The order book is set to progress in stages achieving full completion by FY29.

# Strategic Manufacturing Locations in Proximity to Customers

**Manesar & Gurugram (Haryana)**

**No of Plants - 10**



**Mehsana (Gujarat)**

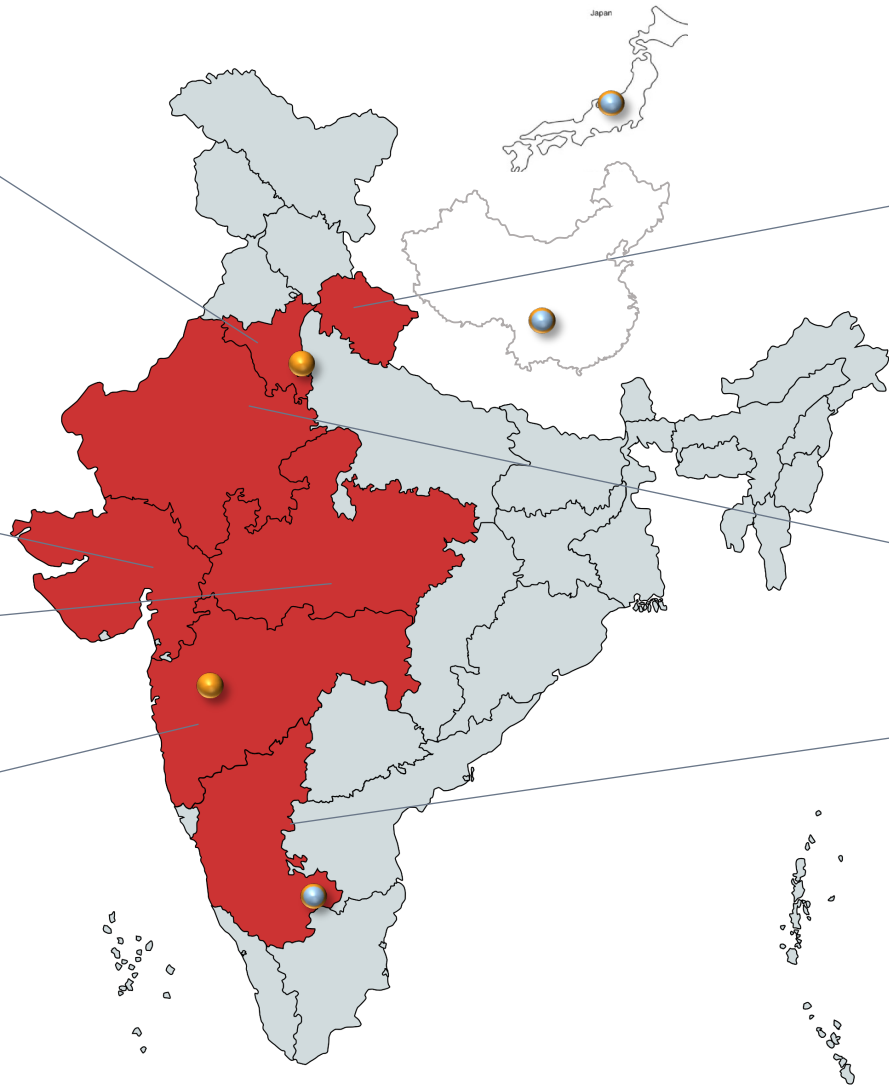
**No of Plants - 1**

**Pithampur (Madhya Pradesh)**

**No of Plants - 1**

**Pune, Nashik & Waluj (Maharashtra)**

**No of Plants - 11**



**Pantnagar (Uttarakhand)**

**No of Plants - 3**



**Bhiwadi (Rajasthan)**

**No of Plants - 1**


**Bangalore (Karnataka)**

**No of Plants - 3**



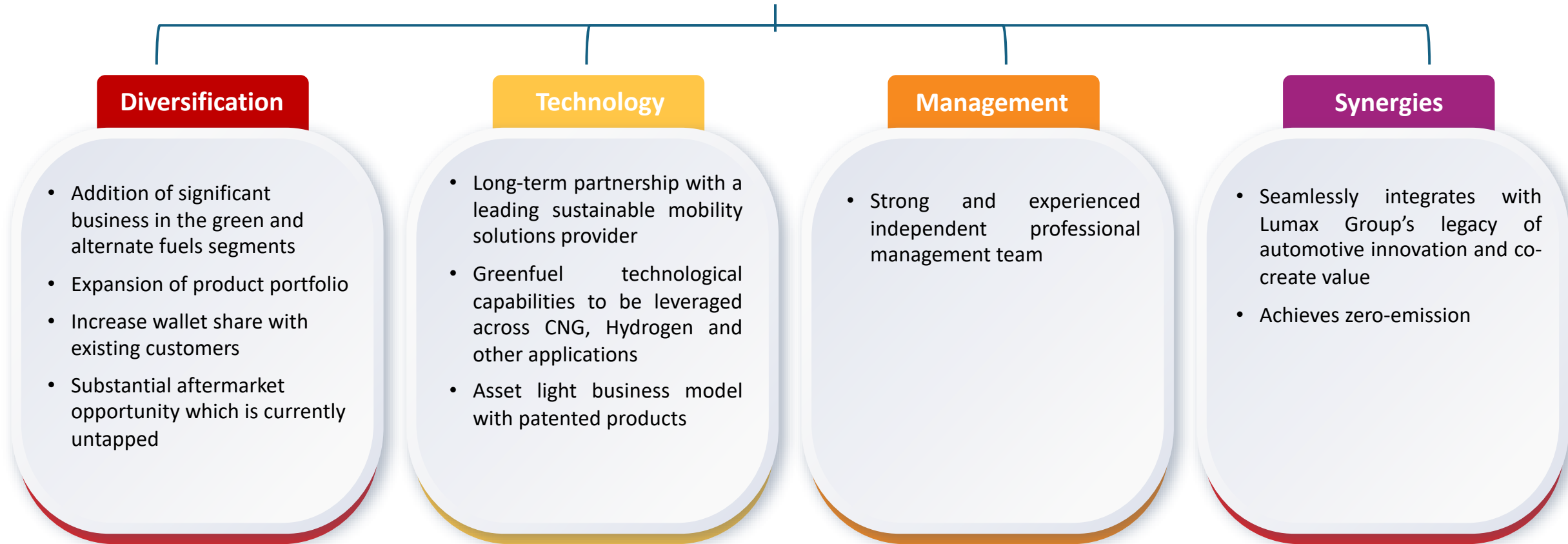
**30 Plants in 7 States**

 R&D Centre in Manesar  
Engineering Centres in Pune

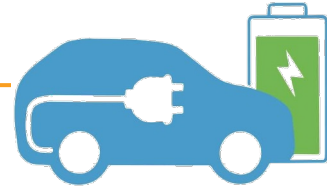
 1 satellite office in Japan & 1 Representative office in China  
1 tech center in Bengaluru - SHIFT (Smart Hub for Innovation & Future Trends)

Map not to scale. All data, information and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

# Acquisition of Greenfuel to Unlock Diverse Growth Opportunities



**Greenfuel** is industry leader in **Alternate Fuel Systems** to key automotive OEMs in India



## Future Mobility

- Strategic investments and partnership with Greenfuel to accelerate adoption of clean mobility solutions
- Meeting rising demand for advanced solutions in lightweighting and electronics by leveraging JV capability (IAC, Alps Alpine, Yokowo)



## Smart Connected Vehicles

- Launch of SHIFT (Smart Hub for Innovation and Future Trends) to explore technologies like telematics, ADAS, HMI, and SDVs
- 100% acquisition of IAC India and strategic portfolio realignment to cater to OEMs' focus on premiumization



## Focus on Sustainability

- Advancing carbon-neutral manufacturing through emission tracking and renewable energy integration across operations
- Enabling a carbon-neutral supply chain via green sourcing, strategic locations, supplier training and digitalization
- Driving water neutrality with STP upgrades, smart monitoring & investments in water-saving tech

### Key Trends



# Lumax Auto Technologies

## Next Mid term Plan (FY26 – FY31)

### THE WAY FORWARD

What got us here will not take us there!



# Our NorthStar: 20.20.20.20 - (A Four-Fold Strategy)



**20%**

CAGR (Minimum) in Revenue

**20%**

Future & Clean Mobility



**20+%**

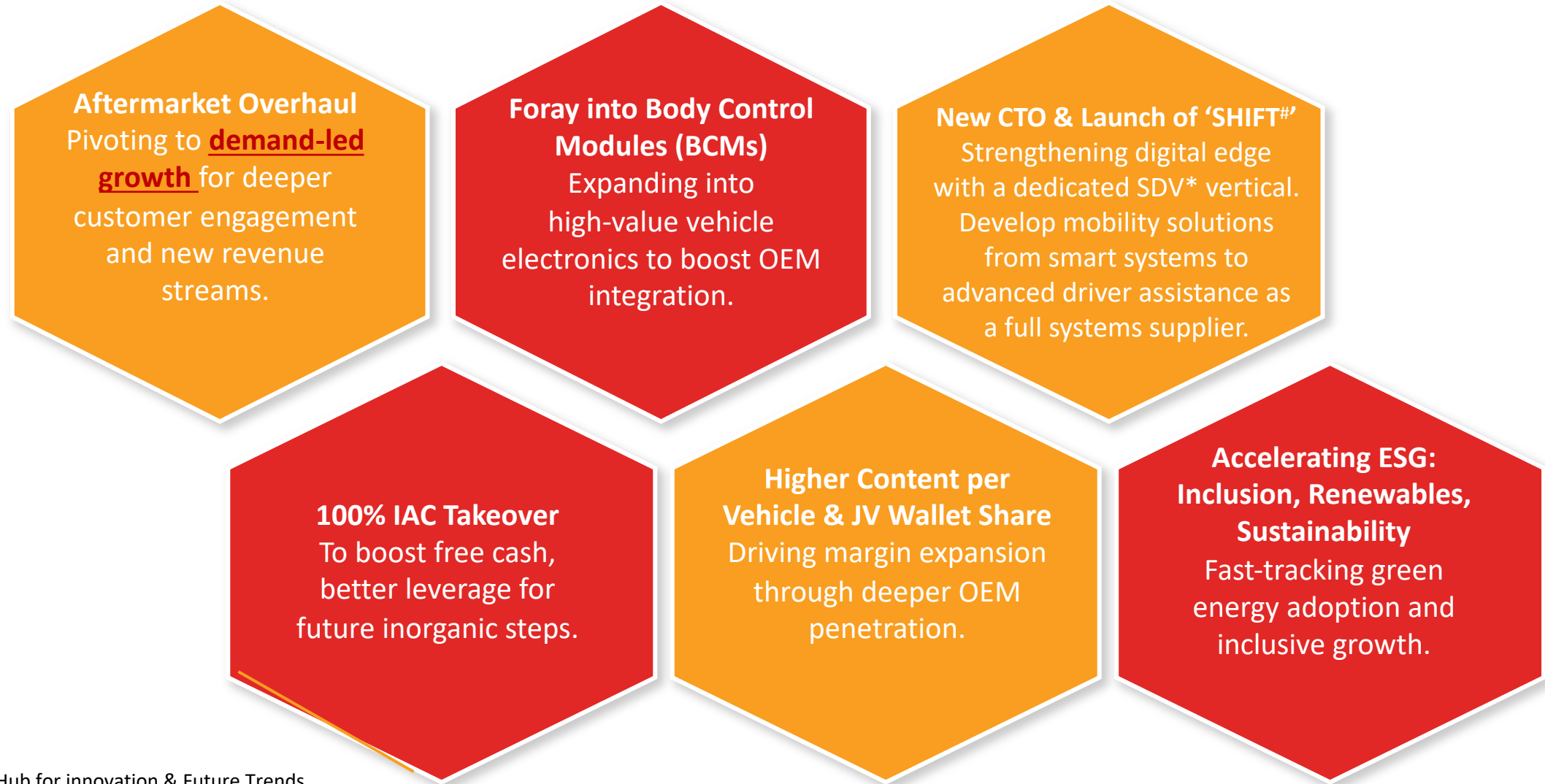
ROCE – Capital Efficiency

**20%**

Vision for EBITDA Margin

## Theme For Next Mid Term Plan (FY26-31)

### **BRIDGE: Bold Roadmap Integrating Diverse Growth Engines (Transforming From Tier-1 To Tier-0.5 System Integrator)**

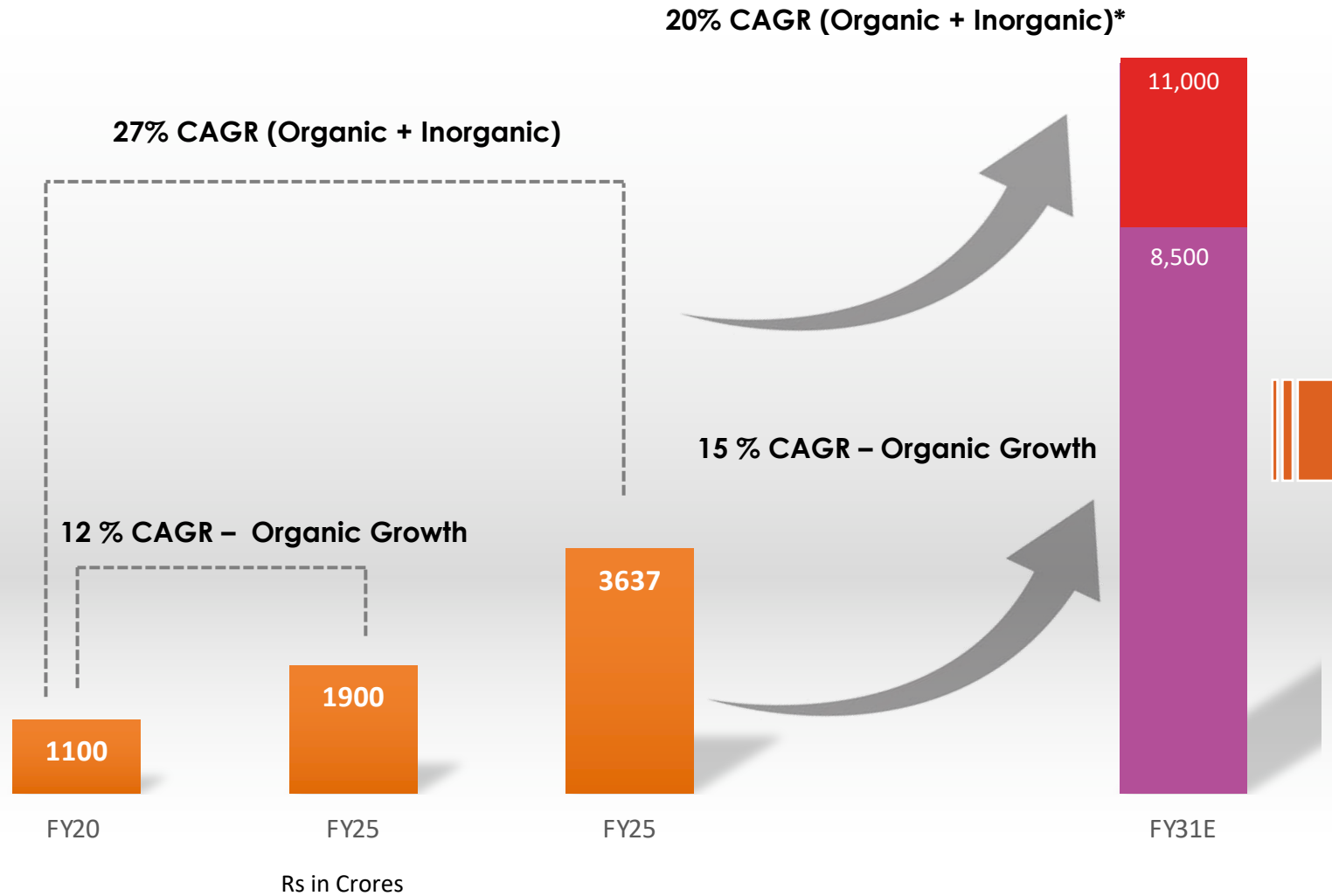


SHIFT - Smart Hub for innovation & Future Trends

\*SDV - Software-Defined Vehicle

# Minimum 20% Revenue CAGR

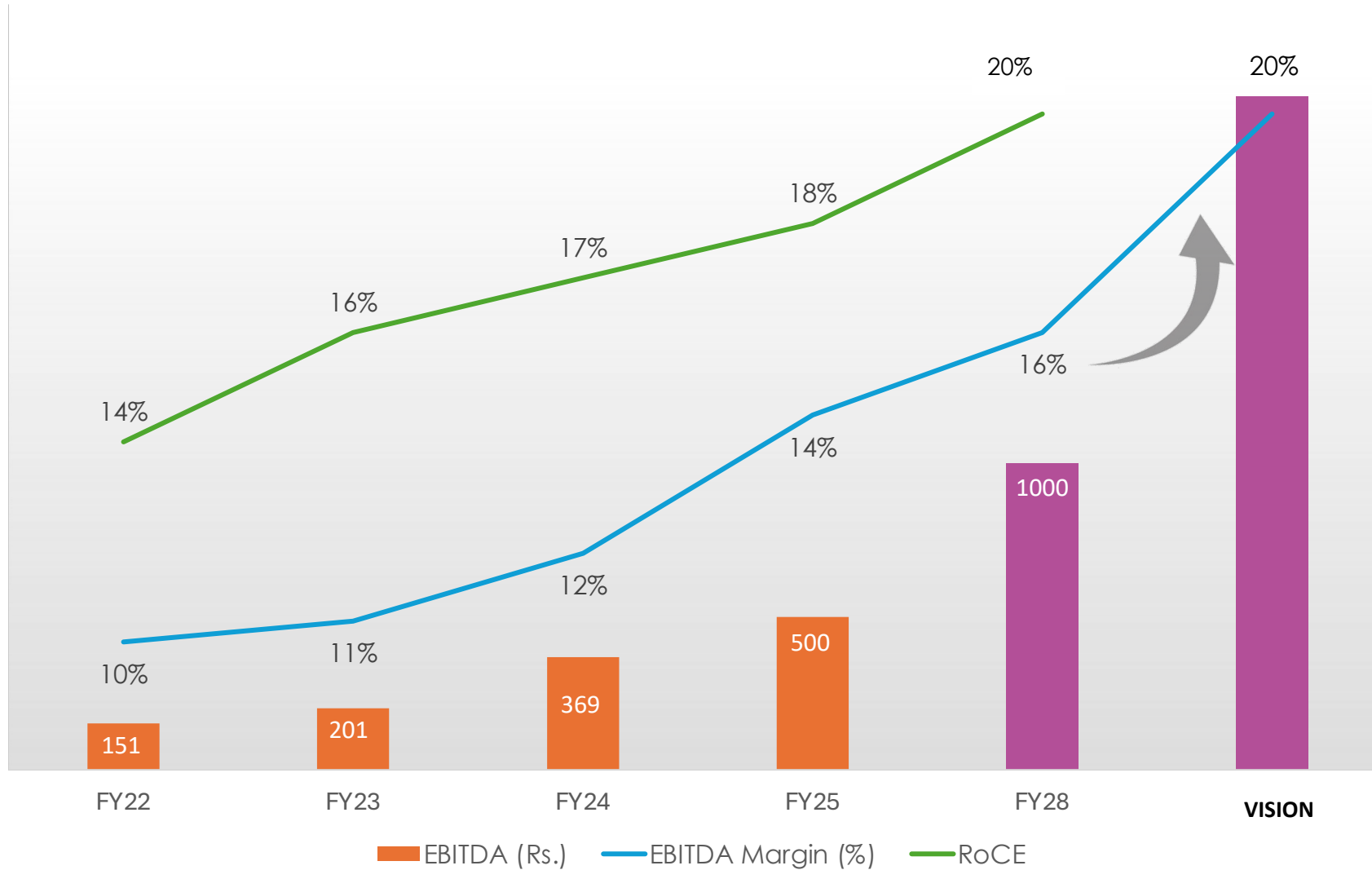
## From Past Growth to Future Target



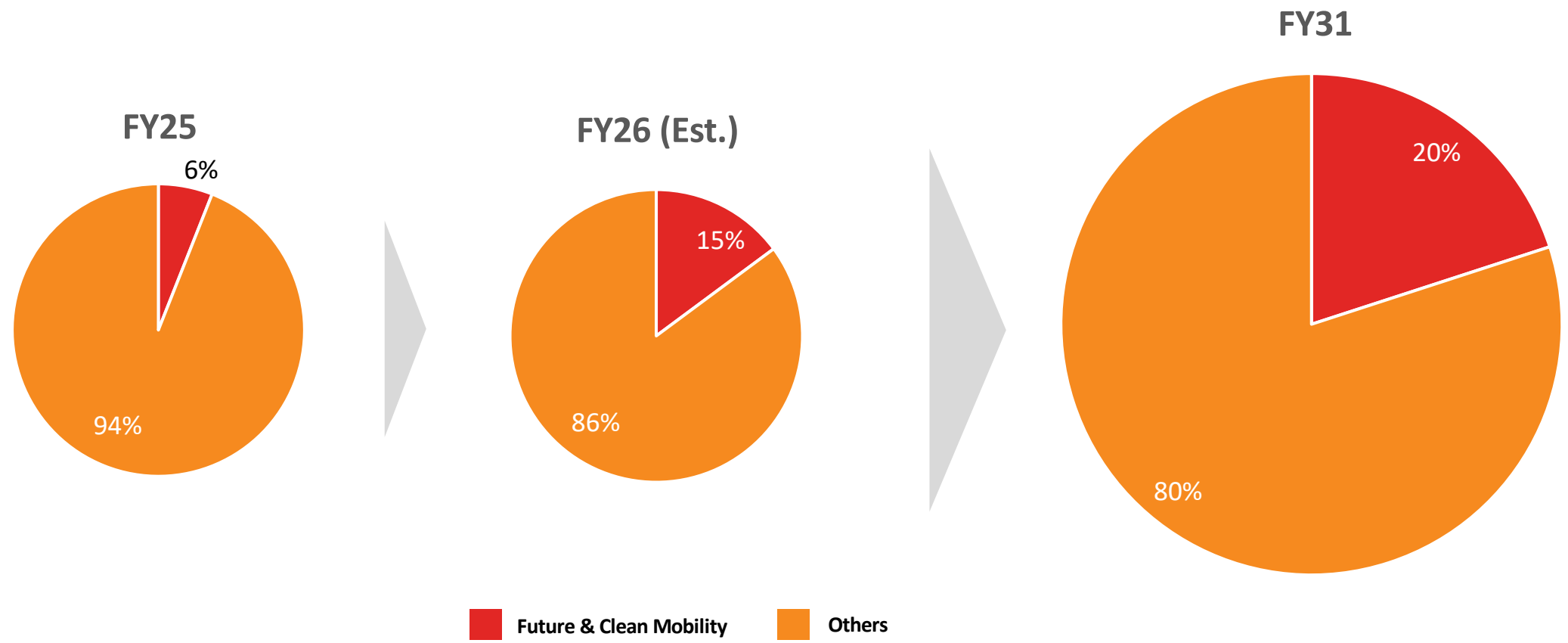
- Accelerated Growth From:**
- *New Product Segments In Clean And Future Mobility*
  - *Software Driven Solutions for ADAS & Connected vehicles*
  - *Trends in Premiumization & Light weighting*
  - *Future Acquisitions*

# 20% EBITDA Margin & ROCE

## Profitability & Value Creation



# 20+% from Future & Clean Mobility Shift Towards Future Mobility



Focus on EVs, Clean Energy, Electronification



**Q4 & FY 26**

Operational & Financial Performance



# Q4 & FY 26 Highlights (Consolidated)



## REVENUE

- **Q4 FY 26 - 1,417 cr; YoY increase of 25% , QoQ increase of 12%**
- **3<sup>rd</sup> Consecutive quarter of Highest ever quarterly revenue**
- **FY 26 - 4,870 cr; YoY 34% increase (27% increase on normalized basis)**
- **Highest ever annual revenue**
- **Advanced Plastics & Interior Systems** revenue up 25% to 2,566 cr
- Driven by strong growth in passenger vehicle platforms and increasing demand for premium interior solutions.
- **Structures & Control Systems** revenue up 18% to 816 cr
- Strong OEM growth and increasing adoption of premium features in vehicles.
- **Aftermarket** revenue up by 15% in FY26
- Driven by focus on demand generation, new product launches
- **Greenfuel revenues in FY26: 383 cr**
- Driven by deepening customer engagement, adoption of alternate fuels by OEMs
- **Mechatronics revenues in FY26: 281 cr, up 146% YoY**
- Increasing adoption of connected and intelligent vehicle technologies
- New product launches and commencement of production (SOPs)



## PROFITABILITY & RETURN METRICS

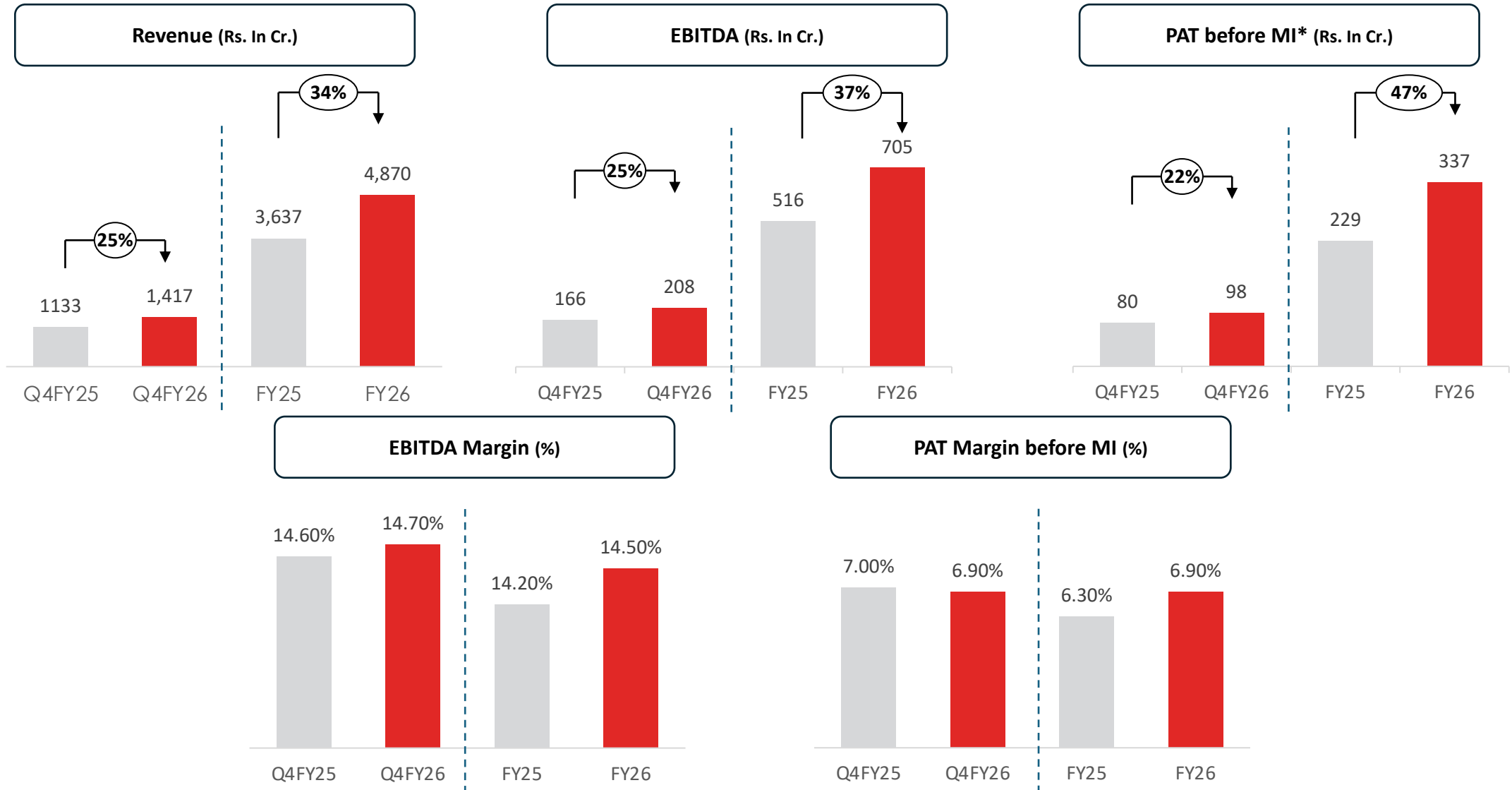
- **EBITDA: Q4FY26** at 208 cr, **EBITDA margins** of 14.7%
- **EBITDA: FY26** at 705 cr, **EBITDA margins** of 14.5%
- **Highest ever annual EBITDA**
- **PBT: FY26** at 420 cr, **PBT margins** of 8.6%
- **Free Cash: 396 cr** (8% of revenue)
- **Debt: Long term (gross) = 553 cr ; Net = 157 cr**
- **Capex: FY26 - 233 cr** (incl 45 cr on Land)



## MERGER UPDATES

- **IAC Merger status (with LATL) – Merger Completed, effective date October 01, 2025**
- **LAL Merger (with LATL) - Merger Completed**
- **Greenfuel merger (with SPV) – Merger Completed**

# Q4 & FY 26 – Financial Snapshot



\*Post exceptional items for FY26 of Rs. 14.5 cr pertaining to notification of Labour Code by Government of India

# Consolidated Profit & Loss Statement



Particulars (Rs. in Crores.)	Q4FY26	Q4FY25	Y-o-Y	Q3FY26	Q-o-Q	FY26	FY25	Y-o-Y
<b>Revenue</b>	<b>1,416.9</b>	<b>1,132.9</b>	<b>25.1%</b>	<b>1,270.7</b>	<b>11.5%</b>	<b>4,870.3</b>	<b>3,636.7</b>	<b>33.9%</b>
Raw Material Consumption	908.7	735.6		820.3		3,126.9	2,345.1	
Employee Expenses	165.9	134.5		156.2		611.9	476.4	
Other Expenses	139.1	106.2		118.3		473.1	350.4	
Other Income	5.0	9.3		15.0		46.4	51.0	
<b>EBITDA</b>	<b>208.2</b>	<b>165.9</b>	<b>25.5%</b>	<b>190.9</b>	<b>9.1%</b>	<b>704.9</b>	<b>515.8</b>	<b>36.7%</b>
<b>EBITDA Margin %</b>	<b>14.7%</b>	<b>14.6%</b>		<b>15.0%</b>		<b>14.5%</b>	<b>14.2%</b>	
Depreciation	51.8	37.1		47.6		179.1	128.6	
Finance Cost	30.6	21.2		27.3		105.4	79.0	
<b>Profit Before Exceptional Item &amp; Tax</b>	<b>125.8</b>	<b>107.6</b>	<b>16.9%</b>	<b>116.0</b>	<b>8.5%</b>	<b>420.4</b>	<b>308.2</b>	<b>36.4%</b>
Exceptional Item	-0.5	-		14.9		14.5	-	
<b>Profit Before Tax</b>	<b>126.3</b>	<b>107.6</b>	<b>17.4%</b>	<b>101.1</b>	<b>24.9%</b>	<b>405.9</b>	<b>308.2</b>	<b>31.7%</b>
Tax	28.8	27.9		-7.0		68.8	79.0	
<b>Profit After Tax (Before Minority Interest)</b>	<b>97.5</b>	<b>79.7</b>	<b>22.4%</b>	<b>108.1</b>	<b>-9.8%</b>	<b>337.1</b>	<b>229.2</b>	<b>47.1%</b>
<b>PAT Margin % (Before Minority Interest)</b>	<b>6.9%</b>	<b>7.0%</b>		<b>8.5%</b>		<b>6.9%</b>	<b>6.3%</b>	
<b>EPS (In INR)</b>	<b>12.9</b>	<b>8.6</b>	<b>50.9%</b>	<b>12.1</b>	<b>6.9%</b>	<b>40.9</b>	<b>26.1</b>	<b>56.9%</b>

# Consolidated Balance Sheet



ASSETS (Rs. in Crore)	Mar 26	Mar 25
<b>Non-current assets</b>		
Property, Plant and Equipment	801.6	682.4
Right of use of assets	219.0	124.2
Capital work-in-progress	65.4	69.2
Investment property	21.7	22.3
Goodwill	176.8	175.7
Intangible assets	297.0	310.9
<b>Financial Assets</b>		
Investments	312.6	198.3
Loans	1.4	0.6
Other financial assets	29.6	23.9
Deferred tax assets (net)	0.1	3.9
Non-current tax assets (net)	13.0	16.1
Other non-current assets	27.1	16.0
<b>Total non-current assets (A)</b>	<b>1,965.2</b>	<b>1,643.5</b>
<b>Current assets</b>		
Inventories	412.0	366.5
<b>Financial assets</b>		
Investments	252.1	191.4
Trade receivables	1,014.9	792.4
Cash and cash equivalents	81.9	72.2
Other bank balances	11.7	7.5
Loans	1.8	1.7
Other financial assets	43.2	22.0
Other current assets	159.5	140.8
<b>Total current assets (B)</b>	<b>1,977.1</b>	<b>1,594.4</b>
<b>Assets held for sale (C)</b>	<b>4.8</b>	<b>1.2</b>
<b>Total Assets (A+B+C)</b>	<b>3,947.0</b>	<b>3,239.1</b>

EQUITY AND LIABILITIES	Mar 26	Mar 25
Equity share capital	13.6	13.6
Other equity	1,196.6	921.0
<b>Equity attributable to equity holders of the parent (A)</b>	<b>1,210.2</b>	<b>934.7</b>
<b>Non-controlling interest (B)</b>	<b>265.8</b>	<b>358.5</b>
<b>Total Equity (A+B)</b>	<b>1,476.0</b>	<b>1,293.2</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
<b>Financial liabilities</b>		
Borrowings	375.7	341.5
Lease liability	168.1	109.4
Employee benefit obligations	8.0	8.2
Provisions	3.8	3.0
Deferred tax liabilities (net)	40.9	63.5
<b>Total non-current liabilities (C)</b>	<b>596.4</b>	<b>525.6</b>
<b>Current liabilities</b>		
<b>Financial liabilities</b>		
Borrowings	625.0	426.9
Lease liability	62.3	24.4
Trade payables	859.89	685.86
Other financial liabilities	95.2	94.2
Other current liabilities	170.1	146.5
Employee benefit obligations	54.9	34.9
Current tax liabilities (net)	7.1	7.7
<b>Total current liabilities (D)</b>	<b>1,874.6</b>	<b>1,420.3</b>
<b>Total Equity and Liabilities (A+B+C+D)</b>	<b>3,947.0</b>	<b>3,239.1</b>

# Consolidated Cashflow Statement



Particulars (Rs. in Cr.)	FY26	FY25
PBT	405.9	308.2
Operating profit before working capital changes	656.1	469.3
Cash generated from operations	566.7	364.7
Direct taxes paid (net of refund)	-106.5	-74.2
<b>Net Cash from Operating Activities</b>	<b>460.2</b>	<b>290.5</b>
<b>Net Cash from Investing Activities</b>	<b>-280.5</b>	<b>-216.1</b>
<b>Net Cash from Financing Activities</b>	<b>-170.0</b>	<b>-53.3</b>
Net Change in cash and cash equivalents	9.7	21.1
Opening Cash Balance	72.2	51.0
<b>Closing Cash Balance</b>	<b>81.9</b>	<b>72.2</b>

# Upholding Excellence in Corporate Governance

## Board of Directors



### Promoter Group



Over 6 decades of experience in the automotive industry in management, operations & administrative roles. He has held various industry positions

**Mr. Dhanesh Kumar Jain**  
Chairman



He holds a business graduate degree from the Illinois Institute of Technology, USA with specialization in operations management & international business. He has undergone extensive training at Stanley Co. Inc., USA & Stanley Electric Co. Limited, Japan and has over 25 years of experience and also holds various key industry positions.

**Mr. Deepak Jain**  
Vice Chairman



He holds a bachelor's degree in Business Administration in Finance and Supply Chain Management (double major) from Michigan State University, USA. He worked as a Management Trainee with GHSP, USA and subsequently, joined Lumax Group, in 2000 and has over 25 years of experience. He also holds various industry positions

**Mr. Anmol Jain**  
Managing Director

### Independent Directors



**Mr. Parag Chandulal Shah**

BS in Computer Engineering from Illinois and General Management Program from HBS having over 25 years of experience, including various Leadership positions at Mahindra Group



**Mr. Arun Kumar Malhotra**

B.E Mechanical & MBA from IIM, Kolkata having over 30 years of experience



**Ms. Diviya Chanana**

Graduate & holds Diploma in Travel and Tourism having over 25 years of experience



**Mr. A P Gandhi**

Mechanical Engineer, possesses over 5 decades of experience. Held top leadership positions in prestigious organizations.

# Visionary Leadership Team



**Mr. Vikas Marwah**  
Chief Executive Officer  
Experience: 30+ Years



**Mr. Sunil Koparkar**  
Head, IAC  
Experience: 30+ Years



**Mr. Akshay Kashyap**  
Managing Director and CEO  
Lumax Greenfuel  
Experience: 20+ Years



**Mr. Sanjay Bhagat**  
Head After Market  
Experience: 30+ Years



**Mr. Sanjay Mehta**  
Director & Group CFO  
Experience: 30+ Years



**Mr. Ankit Thakral**  
Chief Financial Officer  
Experience: 15+ Years



**Mr Satish Sundaresan**  
Chief Technology Officer  
Experience: 20+ Years



**Mr. Pankaj Mahendru**  
Company Secretary  
Experience: 15+ Years

# Our ESG Roadmap

RE 40	RE 70	RE 90	RE 100		
<ul style="list-style-type: none"> <li>✓ 100% ETP &amp; STP in all plants</li> <li>✓ Diversity ratio 10%</li> <li>✓ ISO 14001 &amp; ISO 45001 (EHS) in all major plants</li> <li>✓ ISO 27001- R&amp;D</li> </ul>	<ul style="list-style-type: none"> <li>✓ Advance Equipment installation for the reduction of fresh-water intake.</li> <li>✓ 5% reduction of Co2 (Supply chain partners)</li> <li>✓ Diversity ratio by 15%.</li> <li>✓ ISO 50001:2018 (EnMS)- Model plants</li> <li>✓ ISO 27001- Model plants</li> </ul>	<ul style="list-style-type: none"> <li>✓ 100% rain-water harvesting setup.</li> <li>✓ 10% reduction of Co2 (Supply chain partners)</li> <li>✓ Diversity ratio by 20%</li> <li>✓ ISO 50001:2018 (EnMS) in all major plants</li> <li>✓ ISO 27001- in all plants &amp; offices.</li> </ul>	<ul style="list-style-type: none"> <li>✓ 25% reduction of Co2 (Supply chain partners)</li> </ul>	<ul style="list-style-type: none"> <li>✓ 30% reduction of Co2 (Supply chain partners)</li> </ul>	<ul style="list-style-type: none"> <li>✓ 40% reduction of Co2 (Supply chain partners)</li> <li>✓ Diversity ratio by 25%</li> <li>✓ Inclusivity 5%</li> </ul>
FY24-25	FY25-26	FY26-27	FY27-28	FY28-29	FY29-30

## Lumax – Plant Carbon Neutrality Strategy



First, we will mitigate the carbon emission by using Renewable energy, then by motivating team to increase daily Kaizen & by reducing energy consumption

**Total Inclusivity Number - 80**

## Gender Diversity & Inclusivity

**20+% Today** → **30% In next few years**

We believe in upskilling women and promote gender diversity



# Driving Social Progress, One Initiative at a Time

Lumax Charitable Foundation, the CSR arm of Lumax Group, the Foundation is committed to three key SDGs, reaching underserved communities across five states:



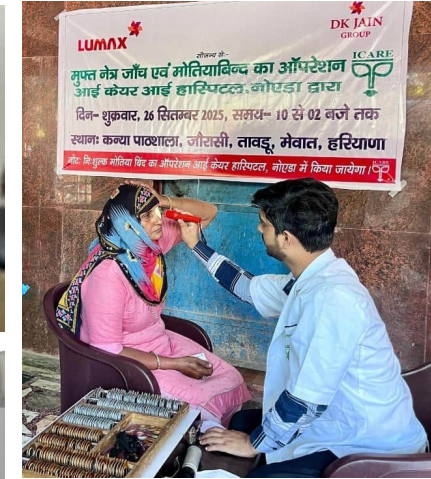
**Eye care** and cataract surgeries -823

**Cancer** awareness, screening & treatment interventions - 651

Children supported with **juvenile diabetes** management -35

**Sanitary Napkin production** unit for women SHG for captive consumption - 3500

**Mobile Health Unit** – Primary Health care to communities - 17117



# CSR Initiatives



Operating across **33** government and low-income private schools in five states across India, near Lumax plant locations, the Foundation provides holistic educational support ‘beyond classroom learning’.

**8000+** students received Life Skills Education

**7200** students benefited from Career Counselling & Guidance

**500** Primary students engaged in Life Skills & STEAM Education

**568** scholarships awarded to support higher education

**3500** students reached with personal and menstrual hygiene awareness

Transforming lives through education and health interventions.  
Empowering communities—one student, one patient, one future at a time.



# Celebrating Milestones with Awards & Accolades



**LCAT received Sustainability Excellence Award at the Tata Motors Annual Supplier Conference 2025**



**Mr. Vikas Marwah, CEO received Hall of Fame at the Manufacturing Today Annual Summit**



**Lumax Mannoh Allied Technologies honoured with CNBC-TV18 SME Champions Awards 2025 – Season 2 in the category of Manufacturing SME of the Year – Industrial Excellence.**



**Lumax Ituran Telematics received Runner-Up award under 'Partnership' category at Daimler Truck Annual Supplier Meet 2025**



**Lumax Auto Technologies – Bengaluru Plant has been honoured with the Excellence in Quality Management – Plastics award at the Honda Motorcycle and Scooter India Supplier Convention 2026**



**Mahindra Supplier Excellence Award for Execution Excellence 2026**



**Lumax Alps Alpine received Localisation of Design & Development Capability in the year 2025-26 at the Maruti Suzuki Vendor Conference.**



**IAC Division received Part Development in the year 2025-26 at the Maruti Suzuki Vendor Conference.**

# Celebrating Milestones with Awards & Accolades



JIPM-TPM Excellence Award March 2026 - Lumax Auto Technologies, Metallics Division - Kuruli



Lumax Group received Best CSR Project of the Year – 2025 (Education) at Indian CSR Awards 2025



LCAT won Gold award at the 50th International Convention on Quality Control Circle (ICQCC 2025) held in Taiwan. Lumax Group has been getting recognition at the ICQCC for 7 consecutive years



Lumax Auto Technologies has been honoured in the LACP Awards for the 2024-25 cycle, marking our seventh consecutive year of recognition  
 Ranked #72 Globally  
 Platinum Award – Annual Report  
 Gold Award – Integrated Report  
 Technical Achievement Award for overall excellence in the art and method of integrated report communications for the past fiscal year



# Annexures



# Strong Partnerships



## IAC India

## Mannoh

## Cornaglia

Products

Vehicle Interior Systems & Components

Shift levers (AT and MT), Spare wheel carriers, Forged cutting products

Air filters, Plastic fuel tanks, and Urea tank

No of Plants

7

3

2

Key Customers

M&M & MSIL

MSIL, M&M, Toyota, TATA, HCIL, Daimler

Tata, Toyota, Volkswagen, M&M, MG

Order Book

Rs 500 Crores

Rs 105 crores

Rs 42 crores

Key Financials FY26 (Cr)

Revenue	EBITDA	PAT
1,594	281	127

Revenue	EBITDA	PAT
396	65	40

Revenue	EBITDA	PAT
189	44	23

Shareholding (%)

100%

55%

50%

# Strong Partnerships



**ALPSALPINE**

**Alps Alpine**

Electric devices and components

Products

No of Plants

1

Key Customers

MSIL, HMSI

Order Book

Rs 77 Crores

Key Financials FY26 (Cr)

Revenue	EBITDA	PAT
126	18	8

Shareholding (%)

50%

**ituran**

**Ituran**

Telematics

1

Daimler

Rs 33 Crores

Revenue	EBITDA	PAT
36	4	2

50%

**yokowo**

**Yokowo**

Antennas & other vehicle communication products

1

M&M, HCIL, Toyota

Rs 71 crores

Revenue	EBITDA	PAT
42	1	-3

50%

# Strong Partnerships



**JOPP\***



**FAE#**



**Greenfuel Energy**

**Products**

Control Housing, Shift Tower

Oxygen Sensors

CNG Products

**No of Plants**

1

1

2

**Key Customers**

M&M, MSIL

REML, M&M

MSIL & Tata

**Order Book**

-

Rs 2 Crores

Rs 180 crores

**Key Financials FY26 (Cr)**

Revenue	EBITDA	PAT
17	-2	-3

Revenue	EBITDA	PAT
77	8	4

Revenue	EBITDA	PAT
383	76	60

**Shareholding (%)**

50%

84%

60%

\* The Board has approved the sale of its entire 50% equity stake in Lumax Jopp Allied Technologies Private Limited (LJAT), to Jopp Holding GmbH, Germany, the Joint Venture Partner subject to completion of customary conditions in terms of the Share Purchase Agreement. Consequent to the completion of the said transaction, LJAT will cease to be a subsidiary of the Company.

# The Board has approved proposal to acquire remaining stake of 15.97% in Lumax FAE Technologies Private Limited (LFAE) from its existing shareholder. Post this acquisition LFAE will become a wholly owned subsidiary of the Company.

Thank You



For further information, please contact:

Company



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