ANUPAM
FINSERV LTD.

Address: 502, Corporate Arena, Sitaram Patkar Road, Goregaon West, Mumbai 400104
CIN: L74140MH1991PLC061715

www.anupamfinserv.com +91 74004 30812 info@anupamfinserv.com

Date: 13th August, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400 001

Script Code-530109
ISIN No: INE069B01023

Sub: Intimation of Notice of 35th Annual General Meeting

Dear Sir/Madam,

Pursuant to applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Notice of the 35th Annual General Meeting of the members of Anupam Finserv Limited scheduled to be held on Thursday, 10th September, 2026 at 12.15 pm IST through VC/OAVM.

Kindly note that the said Notice is available on the website of the Company at www.anupamfinserv.com

Kindly take the same on record and oblige.

For **Anupam Finserv Limited**

PRAVIN NANJI GALA
Digitally signed by PRAVIN NANJI GALA
Date: 2026.08.13 16:07:44 +05'30'

Pravin Gala
Director
DIN:00786492

Mumbai, 13th August, 2026

NOTICE

NOTICE is hereby given that the 35th Annual General Meeting of the Members of **ANUPAM FINSERV LIMITED** will be held on Thursday, 10th September, 2026 at 12.15 pm through Other Audio Video Means/Video Conferencing Facility at the registered office of the Company at 502, Corporate Arena, DP Piramal Road, Goregaon West, Mumbai 400104 to transact the following business:

ORDINARY BUSINESS:

Item No. 1 - Adoption of Audited Standalone Financial Statements

To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended March 31, 2026 and the Reports of the Directors and Auditors thereon and in this regard, pass the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** the audited financial statements of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors and Auditors thereon laid before this meeting, be and are hereby considered and adopted"

Item No. 2 - Re-appointment of a Director retiring by rotation

To reappoint Mr. Pravin Gala, Director (DIN 00786492), who retires by rotation as a Director and being eligible offers himself for reappointment and in this regard, pass the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 152 of the Companies Act, 2013, Mr. Pravin Gala (DIN 00786492), who retires by rotation at this meeting, and being eligible has offered himself for reappointment, be and is hereby reappointed as Director of the Company, liable to retire by rotation."

SPECIAL BUSINESS:

Item No. 3 – Approval of Issuance of Convertible Warrants on a Preferential Allotment basis

To consider and if thought fit to pass the following resolution as **Special Resolution**

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and enabling provisions of the Memorandum and Articles of Association of the Company, and in compliance with Chapter V and other applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and subject to the in-principle/final approval(s), listing, and other permissions of any stock exchanges where the equity shares of the Company are listed, and subject to such other approvals, permissions, and sanctions, if any, as may be required from any regulatory or statutory authorities, and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, permissions, and sanctions, consent of the members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall include any Committee constituted/to be constituted by the Board to exercise its powers including the powers conferred by this resolution) to create, offer, issue, and allot from time to time, up to 40,00,000/- [Forty Lakhs] fully convertible Warrants ("Warrants"), each carrying an entitlement/right to apply for and be allotted 1 (one) Equity Share of face value of ₹ 1 (Rupee One) each at an issue price of ₹1/- (Rupee One) each (including a premium of ₹0.92/- per share) determined in accordance with Chapter V of the SEBI ICDR Regulations, on a preferential allotment basis, to the proposed allottee(s) ("Warrant Holder(s)"), belonging to Promoter Category], in such manner and on such terms and conditions as the Board may think fit, as detailed in the explanatory statement to this notice:

RESOLVED FURTHER THAT the issuance of the Warrants and the resultant Equity Shares to be allotted upon exercise of the Warrants shall be subject to the following terms and conditions:

1. Upfront Payment: An amount equivalent to at least 25% of the warrant issue price per Warrant shall be payable by the proposed allottee(s) on or before the date of allotment of Warrants.

2. Conversion Tenure: The Warrants shall be exercisable by the Warrant Holder(s), in one or more tranches, within a maximum period of 18 (eighteen) months from the date of allotment of the Warrants. Any Warrants not exercised within this period shall lapse and the upfront amount paid shall be forfeited

3. Balance Consideration: The remaining 75% of the issue price shall be paid by the Warrant Holder(s) at the time of exercising the option to apply for equity shares from his own Bank account to the designated bank account of the Company.

4. Ranking of Shares: The Equity Shares allotted upon exercise of the Warrants shall rank pari passu in all respects with the existing fully paid-up equity shares of the Company.

5. Relevant Date: The 'Relevant Date' for determining the floor price of the Warrants, pursuant to Chapter V of the SEBI ICDR Regulations, shall be [Date, i.e., 30 days prior to the date of passing the special resolution].

6. Dematerialisation: The Warrants and the equity shares allotted pursuant thereto shall be issued and allotted strictly in dematerialised form.

7. Lock-in: The Warrants and resultant equity shares issued to the allottees shall be subject to lock-in requirements as specified under Chapter V of the SEBI ICDR Regulations.

8. The allotment of Warrants pursuant to this resolution shall be completed within a period of 15 (fifteen) days from the passing of this resolution, provided that, where the allotment pursuant to this resolution is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approval(s);

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate any or all of its powers to any Committee of Directors, Managing Director, Executive Director, Chief Financial Officer, or Company Secretary of the Company to finalize, settle, and execute all necessary documents, applications, returns, and papers, and to take all such steps as may be necessary for the proper implementation of this resolution."

Item No. 4 – Approval of Remuneration Payable to Mr. Siddharth Gala, Chief Executive Officer and Managing Director

To consider and if thought fit to pass the following resolution as **Special Resolution**

"**RESOLVED THAT** pursuant to the provisions of Section 197, 198, and other applicable provisions of the Companies Act, 2013 ('the Act') and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), read with Schedule V to the Act and Regulation 17(6) and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and subject to such approvals, permissions, and sanctions as may be required from time to time, approval of the members of the Company be and is hereby accorded for the payment of annual remuneration, perquisites, and benefits (hereinafter referred to as 'Remuneration') to Mr. Siddharth Gala (DIN: 08128110), Chief Executive Officer and Managing Director, in excess of the limits prescribed under Section 197 of the Companies Act, 2013, or exceeding 5% of the net profits of the Company, as calculated under Section 198 of the Act, for a period of 3 consecutive financial years, commencing from 01st April, 2026 up to 31st March, 2029, as set out in the explanatory statement annexed to this notice and as recommended by the Nomination and Remuneration Committee and approved by the Board of Directors with liberty to the Board of Directors to alter and vary the terms and conditions of the said remuneration in such manner as may deem fit.

RESOLVED FURTHER THAT the remuneration comprising salary, performance-linked bonus/incentives, commission, perquisites, and other allowances, as detailed in the explanatory statement, be paid/granted to Mr. Siddharth Gala (DIN: 08128110), Chief Executive Officer and Managing Director notwithstanding that the same may exceed the limits specified under Section 197 of the Companies Act, 2013, in any or all of the financial years during the aforesaid tenure.

RESOLVED FURTHER THAT in the event of absence or inadequacy of profits in any financial year, Mr. Siddharth Gala (DIN: 08128110), Chief Executive Officer and Managing Director will be paid the Remuneration as specified above.

RESOLVED FURTHER THAT the Board of Directors of the Company (including any Committee thereof) be and is hereby authorized to do all such acts, deeds, matters, and things, and to execute all such documents, instruments, and writings as may be required, to give effect to the above resolution."

Item No. 5 – Approval of Material Related Party transactions

To consider and if thought fit to pass the following resolution as **Special Resolution**

"**RESOLVED THAT** pursuant to the applicable provisions of the Companies Act, 2013 read with the rules framed thereunder (including any statutory amendment(s) or re-enactment(s) thereof, for the time being in force, if any), and in terms of Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), for entering into and / or carrying out and / or continuing with existing contracts / arrangements/ transactions or modification(s) of earlier/ arrangements/transactions or as fresh and independent transaction(s) or otherwise (whether individually or series of transaction(s) taken together or otherwise), with Directors and their Relatives and Companies in which they are interested, related parties of the Company, upto Rs. 5 Crore each (Rupees Five Crore each) as per the details set out in the explanatory statement annexed to this notice, notwithstanding the fact that the value of all these transaction(s) may exceed the prescribed thresholds as per provisions of the SEBI Listing Regulations as applicable from time to time, provided, however, that the said contract(s)/ arrangement(s)/ transaction(s) shall be carried out at an arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby severally authorised to execute all such agreements, documents, instruments and writings as deemed necessary, with power to alter and vary the terms and conditions of such contracts / arrangements / transactions, settle all questions, difficulties or doubts that may arise in this regard, without being required to seek further consent from the Members and that the Members shall be deemed to have accorded their consent thereto expressly by the authority of this Resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this Resolution, be and are hereby approved and confirmed in all respects."

By Order of the Board of Directors
For ANUPAM FINSERV LIMITED

SD/-
Sheetal Dedhia
Company Secretary
ACS 52175

Mumbai, 12th August, 2026

NOTES

1. Pursuant to the General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/ HO/ CFD/ CFDPoD-2/ P/ CIR/ 2024/ 133 dated October 3, 2024 ("SEBI Circular") and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold AGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, AGM shall be conducted through VC / OAVM.

2. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the AGM through VC/OAVM and participate there at and cast their votes through e-voting.

3. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

4. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

5. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as e-voting on the date of the AGM will be provided by NSDL.

6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at www.anupamfinserv.com. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the AGM Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.

7. AGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular issued from time to time

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-

The remote e-voting period begins on 07th September, 2026 at 09:00 A.M. and ends on 10th September, 2026 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. 21st August, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being 21st August, 2026.

How do I vote electronically using NSDL e-Voting system?
The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:
Step 1: Access to NSDL e-Voting system
A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode
In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click: on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner**" icon under **"Login"** which is available under **'IDeAS'** section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play

Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	**Helpdesk details**
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is

	101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   c) How to retrieve your 'initial password'?
      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
      (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on "**Forgot User Details/Password?**"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) **Physical User Reset Password?**" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.
How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to kushlarawatcs@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to Mr. Suketh Shetty at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to compliance@anupamfinserv.com and support@purvashare.com
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to compliance@anupamfinserv.com and support@purvashare.com. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method

explained at **step 1 (A)** i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode**.

3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM/AGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM/AGM. However, they will not be eligible to vote at the AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM/AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the EGM/AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under **"Join meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at compliance@anupamfinserv.com. The same will be replied by the company suitably.
6. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.

By Order of the Board of Directors
For ANUPAM FINSERV LIMITED

SD/-
Sheetal Dedhia
Company Secretary
ACS 52175

Mumbai, 12th August, 2026

Disclosures as per Regulation 36(3) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard-2 for appointment /reappointment of Directors at the 34th Annual General Meeting:

Name of Director	Mr. Pravin Gala
Date of Birth	02-11-1964
Age	62 years
Qualification Experience and Brief Profile	Chartered Accountant
Terms & Condition of appointment/reappointment/ regularization	Whole Time Director of the Company
Details of Remuneration sought to be paid	NIL
Last Remuneration Drawn	NIL
Date of First Appointment on Board	28-04-2017
Directorships held in other companies (excluding section 8 and foreign companies) as on 31st March, 2026	Anupam Realties Private Limited, Nipra Trading Private Limited, GM Mercantile Private Limited
Memberships of committees across other companies (includes only Audit & Shareholders'/Investors' Grievance Committee)	Nil
Number of Shares held in the Company	4,12,75,700 equity shares of Re. 1 each
Relationship with other Directors, Manager and other Key Managerial Personnel of the Company	He is the wife of Mrs. Nirmala Gala and father of Mr. Siddharth Gala
Number of Board Meetings attended in F Y 2025-2026	05

By Order of the Board of Directors
For Anupam Finserv Limited

SD/-
Sheetal Dedhia
Company Secretary
ACS 51275

Mumbai, 12thAugust, 2026

ANNEXURE TO NOTICE

(Explanatory Statement pursuant to Section 102 of the Companies Act, 2013)

Item No 3 - Issuance of Convertible Warrants on a Preferential Allotment basis

The Company recognizes significant growth opportunities in the area of its operations and continues to evaluate such avenues for growth. For this the Company shall require capital for achieving such growth and expansion. Accordingly, our Company may use the proceeds of the issue towards growth initiatives of our business, granting credit, repayment of debt and general corporate purposes including working capital requirements of our Company.

In line with the above, the Company proposes to raise funds through the issuance of Equity Shares, and/ or securities convertible into Equity Shares at the option of the Company and/ or the holders of such securities, and/ or securities linked to Equity Shares, and/or any other instruments or securities representing Equity Shares and/or convertible securities linked to Equity shares (all of which are hereinafter collectively referred to as the "Securities") for an aggregate consideration of **Rs. 76,80,000/-** (Rupees Seventy Six lakhs Eighty Thousand Only) for cash, in one or more tranches to the **Promoter, Mr. Pravin Nanji Gala** on a preferential allotment basis, in terms of the SEBI ICDR Regulations; applicable provisions of the Companies Act, 2013 and the applicable rules made thereunder (including the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014), each including any amendment(s), statutory modification(s), or re-enactment(s) thereof ("Companies Act"); and other applicable law including the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended.

Accordingly, the Board, at its meeting held on 12th August, 2026, subject to the approval of the members of the Company, approved the issuance of Warrants at **Rs. 1.92/- per share** on such terms and conditions as may be deemed appropriate by the Board (which term shall include any duly constituted committee of the Board) at its sole and absolute discretion and other relevant factors and wherever necessary, in accordance with applicable laws, and subject to regulatory approvals (as necessary).

The securities allotted will be listed and traded on stock exchange(s) where equity shares of the company are currently listed, subject to obtaining necessary approvals. The offer, issue, allotment of the Securities, shall be subject to obtaining of regulatory approvals, if any by the Company. Mr. Pravin Gala has also confirmed his eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to subscribe to the Warrants to be issued pursuant to the Preferential Issue.

The details of the issue and other particulars as required in terms of Regulation 163 of the SEBI ICDR Regulations, Section 42 and 62(1)(c) of the Companies Act, 2013 read with Rule 13(2)(d) of Companies (Share Capital and Debentures) Rules, 2014, Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, and other applicable statues in relation to the proposed Special Resolution are given hereunder:

I. **Particulars of the preferential issue, kind of securities issued and the amount which the Company intends to raise by way of such preferential issue**

The Board, at its meeting held on 12th August, 2026 had, subject to the approval of the shareholders and such other approvals including statutory or regulatory approvals as may be required, approved the preferential issue, involving the issue and allotment of 40,00,000 (Forty Lakhs) warrants, aggregating Rs. 76,80,000/- (Rupees Seventy Six Lakhs Eighty Thousand only) to Promoter Mr. Pravin Nanji Gala, on a preferential basis, at Rs. 1.92/- per share, which is not less than floor price determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, including Regulation 164(1) of the SEBI ICDR Regulations. The amount payable per warrant at the time of application shall be 25% of the total amount payable, being Re. 0.48/- per Warrant, with the balance 75% payable in one or more calls, as may be made by the Board, in accordance with applicable law.

II. **Objects of the Preferential Issue** The Company is undertaking issue and allotment of Equity Shares through Preference Issue, the proceeds of which will be primarily used towards growth initiatives of our business, granting credit, repayment of debt and general corporate purposes including working capital requirements of our Company. Till such time the issue proceeds are fully utilized, the issue proceeds will be kept either in the Corporate Bank Account(s) of the Company or it shall be parked in the form of fixed Deposit(s)/Investment in Debt Mutual funds and money market instruments. The Company shall not invest in risk-taking and/or capital eroding instruments.

    The Main Object Clause of Memorandum of Association of our Company enables us to undertake the existing activities and the activities for which the funds are being raised by us through the present Preferential Issue. Further, we confirm that the activities which we have been carrying out till date are in accordance with the Object Clause of our Memorandum of Association.

III. **Maximum Number of Specified Securities to be issued** The resolution set out at Item No. 3 in the Notice authorizes the Board to offer, issue and allot, up to 40,00,000 (Forty Lakhs) warrants convertible into 40,00,000 (Forty Lakh) Equity Shares at an aggregate consideration of up to Rs. 76,80,000/- (Rupees Seventy Six Lakhs Eighty Thousand only).

IV. **Intention of the Promoters, Directors, Key Managerial Personnel or Senior Management and their relatives** to subscribe to the proposed Preferential Issue : Mr. Pravin Gala, the Promoter, intends to subscribe to the

Warrants. None of the other Directors or Key Managerial Personnel or senior management and their relatives intend to subscribe to any Equity Shares pursuant to the Preferential Issue.

V. **Basis on which the price has been arrived** The Equity Shares are listed on BSE Limited and the Equity Shares are frequently traded in accordance with the SEBI ICDR Regulations. The price per share for the present Preferential Issue has been arrived at in accordance with the terms of Regulation 164 of Chapter V of the SEBI ICDR Regulations.

VI. **Relevant Date and Issue Price** The Relevant Date as stipulated in Regulation 161 of the SEBI ICDR Regulations, for determining the price of Equity Shares is 11th August, 2026 being the date 30 days prior to the date of the Annual General Meeting of the Company scheduled to be held, i.e., Thursday, September 10, 2026.

VII. **Shareholding Pattern of the Company before and after the Preferential Issue of Warrants**: The shareholding pattern of the Company after assuming the proposed preferential issue of Warrants (on a fully diluted basis) is as follows:

Particulars	Pre Preferential Allotment		Post Preferential Allotment	
Category of Shareholders	No of Shares held	% held	No of Shares held	% held
PROMOTER/PROMOTER GROUP				
Pravin Nanji Gala	4,12,75,700	21.751	4,52,75,700	23.366
Nirmala Gala	2,25,10,000	11.862	2,25,10,000	11.617
Siddharth Gala	1,46,64,300	7.727	1,46,64,300	7.568
Dhrunil Gala	1,25,15,000	6.595	1,25,15,000	6.459
Nanji Gala	72,35,000	3.813	72,35,000	3.734
Total Promoter/Promoter Group	9,82,00,000	51.747	10,22,00,000	52.744
Total Public Shareholding	9,15,67,750	48.253	9,15,67,750	47.256
Total Shareholding	18,97,67,750	100.00	19,37,67,750	100.00

VIII. Shareholding Pattern of the Company before and after the Preferential Issue of Warrants: In terms of the SEBI ICDR Regulations, the proposed Preferential Issue to Proposed Allottee(s) pursuant to the Special Resolution will be completed within a period of 15 (fifteen) days from the date of passing of resolution as set out at Item No. 3. Provided that the allotment to any of the Proposed Allottee is subject to receipt of requisite approvals from any statutory or regulatory authority, including the SEBI/RBI, and shall not occur until the last of the approvals from any statutory or regulatory authority required by any Proposed Allottee(s) or the Company is received. Provided further that where the allotment to any of the Proposed Allottee is pending on account of pendency of any application for approval or permission by any statutory or regulatory authority, the allotment for all Proposed Allottee(s) would be completed within 15 (fifteen) days from the date of last of such approvals or within such further period as may be prescribed or allowed by the SEBI, the Stock Exchanges or other concerned authorities.

IX. **Class or classes of persons to whom the allotment is proposed to be made:** The Preferential Issue, if approved, is proposed to be made to the Proposed Allottee, Mr. Pravin Gala, Promoter. The Proposed Allottee is the existing promoter of the Company as on the date of this notice and their status will not change post Preferential Issue. The shareholding of Promoter will increase from 21.751% of the fully diluted share capital of the Company to 23.366% of the fully diluted share capital of the Company, upon exercise of the Warrants. The shareholding of Promoter and Promoter Group will increase from 51.747% of the fully diluted share capital of the Company to 52.744% of the fully diluted share capital of the Company, upon exercise of the Warrants.

X. **Identity of the Proposed Allottee(s) and the percentage of post Preferential Issue capital that may be held by them:** To meet the object of the issue, Mr. Pravin Gala, Promoter, has shown his intent to subscribe to Warrants of the Company. As a result of the proposed preferential issue of Equity Shares, there will be no change in the control or management of the Company.

XI. **The identity of the natural persons who are ultimate beneficial owners of the Equity Shares** proposed to be allotted and/or who ultimately control the Proposed Allottee(s) is as follows: There are no such ultimate beneficial owners.

XII. **Consequential changes in the voting rights and change in management or control** As a result of the proposed preferential issue of Equity Shares, there will be no change in the control or management of the Company. However, voting rights will change in tandem with the shareholding pattern.

XIII. **Lock-in Period:** The Warrants to be allotted on a preferential basis to the Proposed Allottee(s), shall be subject to lock-in for such period, as may be applicable to each Proposed Allottee, in accordance with the provisions of Chapter V of the SEBI ICDR Regulations and any other applicable law for the time being in force. Further, upon conversion, the Equity Shares allotted pursuant to conversion shall be subject to lock in in accordance with applicable law for the time being in force.

XIV. **Re-computation of Issue Price:** Since the Company's Equity Shares are infrequently traded, the Company has adjusted the Issue Price for, the factors set out below, to the extent applicable: a) makes an issue of equity shares by way of capitalization of profits or reserves, other than by way of a dividend on shares; b) makes an issue of equity shares after completion of a demerger wherein the securities of the resultant demerged entity are listed on a stock exchange; c) makes a rights issue of equity shares; d) consolidates its outstanding equity shares into a smaller number of shares; e) divides its outstanding equity shares including by way of stock split; f) re-classifies any of its equity shares into other securities of the issuer; g) is involved in such other similar events or circumstances, which in the opinion of the concerned stock exchange, require adjustments.

XV. **Valuation for consideration** other than cash and the justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: This is not applicable in the present case as the proposed allotment is made only for consideration in cash

XVI. **No. of persons to whom allotment on preferential basis have already been made during the year**, in terms of number of securities as well as price: The Company has not made any preferential allotment to Mr. PravIn Gala during the current financial year 2026-27 till the date of board meeting, i.e., 12th August, 2026.

XVII. **Listing:** The Warrants are not proposed to be listed. The Company will make an application to the Stock Exchanges at which the existing shares are listed, for listing of the equity shares. Such equity shares, once allotted, shall rank pari-passu with the existing equity shares of the Company in all respects, including dividend and voting rights.

XVIII. **Other Disclosures:**

1. A copy of the certificate from M/s Kushla Rawat & Associates, Practicing Company Secretaries, certifying that the Preferential Issue is being made in accordance with the requirements of the SEBI ICDR Regulations, as applicable, will be made available for inspection to the shareholders of the Company until the last date for receipt of votes through the e-voting process. Shareholders are requested to write to the Company for inspection, which shall be made available electronically for inspection to the Members.

2. Neither the Company, nor its Directors or Promoter have been declared as willful defaulters or fraudulent borrowers as defined under the ICDR Regulations.

3. None of its Promoters or Directors is a fugitive economic offender as defined under the ICDR Regulations.

4. The Company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the Stock Exchanges and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and circulars and notifications issued by the SEBI there under.

5. The Proposed Allottee has not sold the equity shares of the Company in the 90 (ninety) days preceding the Relevant Date, being 11th August, 2026.

6. Mr. Pravin Gala, the Promoter of the Company is the Proposed Allottee and will contribute the entire amount proposed to be raised by the Company pursuant to the Issue. No contribution is being made by any other Directors of the Company either as a part of the Preferential Issue or separately in furtherance of the objects specified herein above.

Pursuant to Section 62(1)(c) of the Companies Act, further equity shares may be issued to persons other than the existing members of the Company as specified in Section 62(1)(a) of the Companies Act, provided that the members of the Company approve the issue of such equity shares by means of a special resolution. In terms of Rule 14(2) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, a company can make a private placement of its securities under the Companies Act only after the approval of its shareholders by way of a special resolution has been obtained. Further in terms of Regulations 160 of SEBI ICDR Regulations, a special resolution needs to be passed by shareholders of a listed company prior to issue of specified securities on preferential basis.

The resolution and the terms stated therein and in the explanatory statement hereinabove shall be subject to the guidelines/ regulations issued/ to be issued by the Government of India or the SEBI or the Ministry of Corporate Affairs or any other regulatory/ statutory authorities in that behalf and the Board shall have the absolute authority to modify the terms contained herein or in the said resolution, if required by the aforesaid regulatory/ statutory authorities or in case they do not conform with the SEBI ICDR Regulations including any amendment, modification, variation or re-enactment thereof. The Board of Directors of the Company believes that the proposed issue is in the best interest of the Company and its shareholders and therefore recommends the Special Resolutions as set out in Item No. 3 in the accompanying notice for your approval.

None of the Directors and Key Managerial Personnel of the Company and their relatives except Mrs. Nirmala Gala, Mr. Pravin Gala and Mr. Siddharth Gala and their relatives are concerned or interested, financially or otherwise, in the said resolution. The explanatory statement may also be regarded as a disclosure under Regulation 30(7) of SEBI (LODR) Regulation, 2015 with the Stock Exchanges.

Item No. 4 – Approval of Remuneration Payable to Mr. Siddharth Gala, Chief Executive Officer and Managing Director

Mr. Siddharth Gala was appointed as the Chief Executive Officer of the Company effective from 14-11-2024. Under his leadership, the Company has scaled operations and achieved strategic milestones.

The current dynamic business landscape demands highly competitive leadership. To retain exceptional talent, the Nomination and Remuneration Committee (NRC) and the Board of Directors have recommended a revised remuneration package. This package reflects his duties, industry benchmarks, and performance metrics.

As per Section 197 of the Companies Act, 2013, the remuneration payable to a single Managing Director/CEO cannot exceed 5% of the net profits of the company in a financial year. Furthermore, under Regulation 17(6)(e) of the SEBI (LODR) Regulations, 2015, special majority approval is required if an executive promoter-director's payout exceeds specific net profit or absolute thresholds. Since the proposed remuneration may exceed 5% of individual net profit or encounter a situation of inadequate profits in a given fiscal year, the Company is proactively seeking shareholder approval via a Special Resolution to pay remuneration in excess of Section 197 thresholds.

Abstract of the Proposed Remuneration Terms

- Basic Salary: ₹125,000/- per month.
- Perquisites & Allowances: Housing (HRA), medical reimbursement, travel allowances, and insurance coverage as per Company policy.
- Performance Linked Incentive / Commission: Based on annual performance parameters decided by the NRC, up to 5% of net profits.
- Increment: increment of upto maximum 30% year on year

STATUTORY DISCLOSURES AS PER SCHEDULE V (PART II, SECTION II)

I. General Information

1. Nature of Industry: NBFC
2. Date or Expected Date of Commencement of Commercial Production: NA, since the Company is not new
3. In case of new companies, expected date of commencement of activities: NA
4. Financial Performance based on given indicators:
    - Turnover (FY 2025-26): ₹5.34 Crores
    - Net Profit after Tax (FY 2025-26): ₹1.95 Crores
5. Foreign Investments or Collaborations: Nil

II. Information about the Appointee Mr. Siddharth Gala

1. Background details: 35 years, Masters in Financial Engineering
2. Past Remuneration: ₹200,000/- per month
3. Job Profile and Suitability: Responsible for overall business strategy, operations, and growth. His vision aligns with the expansion plans of the company.
4. Remuneration Proposed: As detailed above in the abstract.
5. Comparative Remuneration Profile: The proposed salary is competitive and on par with peer entities of a similar asset size and turnover scale in the Industry.
6. Pecuniary Relationship: Apart from the proposed remuneration, his equity shareholding of 7.727% in the Company, he is also the Managing Director of the Company.

III. Other Information

1. Reasons of loss or inadequate profits: Macroeconomic factors
2. Steps taken or proposed to be taken for improvement: internal measures, fund raise and expansion of operations
3. Expected increase in productivity and profits in measurable terms: The company expects a 20-50% revenue trajectory growth over the next 5 years due to strategic optimizations.

IV. Disclosures

The report on Corporate Governance in the Annual Report contains all necessary disclosures regarding managerial remuneration metrics and the ratio of remuneration to the median employee salary.

The Board of Directors therefore recommends the resolution as set out in Item No. 4 of the Notice for approval of members of the Company by way of a Special Resolution.

None of the Directors and Key Managerial Personnel of the Company and their relatives except Mrs. Nirmala Gala, Mr. Pravin Gala and Mr. Siddharth Gala and their relatives are concerned or interested, financially or otherwise, in the said resolution. The explanatory statement may also be regarded as a disclosure under Regulation 30(7) of SEBI (LODR) Regulation, 2015 with the Stock Exchanges.

Item No. 5 – Approval of Material Related Party Transactions

In terms of Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the SEBI Listing Regulations'), any transaction(s) with the Related Party, to be entered into individually or taken together with previous transactions during any financial year, exceeds `1,000 Crore or 10% of the annual consolidated turnover of a listed entity as per the last audited financial statements, whichever is lower ('Material Related Party Transactions'), require prior approval of the Members.

Nipra Trading Private Limited, GM Mercantile Private Limited, Anupam Wealth Private Limited, Anupam Stationery Limited are companies in which the Directors or their immediate relatives are interested. As per provisions of the Act and SEBI Listing Regulations, these companies are Related Party of the Company. The Company, in the regular course of business, enters into various business transactions with these companies and its Directors and their relatives, as described in the table below at arm's length:

SN	PARTICULARS	DETAILS
1	Name of the related party and its relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise)	Nipra Trading Private Limited, GM Mercantile Private Limited, Anupam Wealth Private Limited, Anupam Stationery Limited (these are Companies in which the Directors or their relatives are directors), Directors and their relatives, Dreamroad Technologies Private Limited -Company in which Director is interested
2	Name of Director(s) or Key Managerial Personnel who is related, if any	Mr. Pravin Gala, Mrs. Nirmala Gala, Mr. Siddharth Gala
3	Type, tenure, material terms and particulars	Loans granted and Borrowings in ordinary course of business and at arm's length - Material terms and conditions are based on the contracts with interest rates 9%-15% per annum, tenure upto 5 years
4	Value of the proposed transaction	Rs. 5 Crore per entity for Nipra Trading Private Limited, GM Mercantile Private Limited, Anupam Wealth Private Limited, Anupam Stationery Limited, Dreamroad Technologies Private Limited and Directors and their relatives
5	The percentage of the listed entity's annual consolidated turnover, for the immediately preceding financial year, that is represented by the value of the proposed transaction	94% per entity
6	Details required if the transaction relates to any loans, inter-corporate deposits, advances or investments made or given by the listed entity or its subsidiary	Not Applicable since the Company is a NBFC
7	Justification as to why the RPT is in the interest of the listed entity	Generates additional revenue for the Company
8	Any valuation or other external party report relied upon by the listed entity in relation to the transactions	-
9	Any other information that may be relevant	All relevant / important information forms part of this Statement setting out material facts pursuant to Section 102(1) of the Companies Act, 2013.

The Board of Directors therefore recommends the resolution as set out in Item No. 5 of the Notice for approval of members of the Company by way of a Special Resolution.

None of the Directors and Key Managerial Personnel of the Company and their relatives except Mrs. Nirmala Gala, Mr. Pravin Gala and Mr. Siddharth Gala and their relatives are concerned or interested, financially or otherwise, in the said resolution. The explanatory statement may also be regarded as a disclosure under Regulation 30(7) of SEBI (LODR) Regulation, 2015 with the Stock Exchanges.

By Order of the Board of Directors
For Anupam Finserv Limited

SD/-
Sheetal Dedhia
Company Secretary
ACS 51275

Mumbai, 12th August, 2026