

**June 22, 2026**

To,  
The Manager  
Dept. of Corporate Services-Listing  
BSE Limited,  
P. J. Towers, Dalal Street,  
Mumbai - 400001  
**Script Code:** 532890  
**Script Id:** TAKE

The Manager-Listing  
Department National Stock Exchange of India  
Limited  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai - 400051  
**Script:** TAKE

**Subject: Submission of Revised Audited Financial Results for the Quarter and Financial Year Ended March 31, 2026**

Dear Sir / Madam,

With reference to the above cited subject, we hereby resubmit Audited Financial Results as on 31<sup>st</sup> March 2026. Kindly be informed that there is no change in the Audited Standalone and Consolidated Financial Results approved by the Board of Directors at its meeting held on May 20, 2026.

This resubmission is made to comply with prescribed format of Statement on Impact of Audit Qualifications, duly signed by all requisite signatories under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable SEBI Circulars.

You are requested to take the same on your record

Thanking You,  
**For M/s. TAKE SOLUTIONS LIMITED**

**Parmeshvar Dhangare**  
**Chairman & Director**  
**DIN: 11410125**

**Independent Auditor's Report on Standalone Annual Financial Results of TAKE SOLUTIONS LIMITED Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To**  
**The Board of Directors of**  
**TAKE Solutions Limited**

**Qualified Opinion**

We have audited the accompanying Statement of Standalone Annual Financial Results (hereinafter referred to as the "Statement") of TAKE Solutions Limited (hereinafter referred to as the "Company") for the year ended 31st March, 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, except for the possible effects of the matter described in the Basis for Qualified Opinion section below, the Statement:

- (i) presents the standalone annual financial results in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the standalone net profit and other comprehensive income and other financial information of the Company for the year ended 31st March, 2026.

**Basis for Qualified Opinion**

a) As stated in the Notes to the Statement, income tax assets (net) appearing in the standalone financial statements of the Company to an extent of ₹ 875.80 Lakhs pertain to various assessment years relating to financial periods ending up to March 31, 2021, which include tax refunds withheld / under process on account of disputes pending before various forums. The Company's management is confident of a favourable outcome on the pending tax litigations and has assessed these amounts as fully recoverable. The contingent liabilities as at 31st March, 2026 in respect of direct tax matters stood at ₹ 108.03 Lakhs. In the absence of final adjudication of the pending appeals, we are unable to confirm the ultimate realisable value of these tax assets, as the timing and quantum of recovery remains contingent upon the outcome of proceedings before appellate authorities. However, we note that the Company has maintained a consistent management assessment regarding recoverability of these balances over the preceding years, and no impairment has been recognised. The consequential impact, if any, on the total assets and profits is not ascertainable at this stage.

This qualification is repetitive, having been reported since the year ended March 31, 2023.



### **Emphasis of Matter**

We draw attention to the following matter in the Notes to the Statement which, in our assessment, does not constitute a qualification but is highlighted for the information of users:

The Company, subsequent to the divestment of its wholly owned subsidiary Ecron Acunova Limited in FY 2024-25, has undertaken meaningful steps towards business diversification. During the year ended 31st March, 2026, the Company has reported a net profit of ₹ 271.91 Lakhs (continuing operations: ₹ 270.91 Lakhs) as against a net loss of ₹ 6,973.56 Lakhs in the previous year, representing a significant turnaround. The Company has substantially cleared its immediate statutory and debt obligations using the divestment proceeds. The Company's ongoing initiatives towards business partnerships and non-cash M&A transactions, together with the improved financial position, provide reasonable grounds for continued preparation of the Statement on a going concern basis. Our opinion is not modified in respect of this matter.

### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under Section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our qualified opinion on the standalone annual financial results.

### **Management's and Board of Directors' Responsibilities for the Statement**

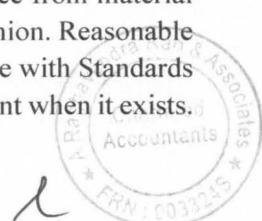
This Statement has been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement.

In preparing the Statement, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Statement**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under Section 143(10) of the Act, will always detect a material misstatement when it exists.



Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances;
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Management and Board of Directors;
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern; and
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

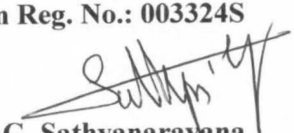
We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

#### **Other Matter**

The Statement includes the results for the quarter ended 31st March, 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', which were subject to limited review by us. Our opinion on the Statement is not modified in respect of this matter.

**For M/s. A. Raghavendra Rao & Associates**  
**Chartered Accountants**  
**Firm Reg. No.: 003324S**



  
**CA. G. Sathyanarayana**  
**Partner**

Membership No.: 205603  
UDIN: 26205603JVPXMS7352

Place: Bangalore  
Date: 20th May, 2026

## ANNEXURE-I

### Statement on Impact of Audit Qualifications (for audit report with modified opinion) submitted along with Annual Audited Financial Results - (Standalone)

Statement on Impact of Audit Qualifications for the Financial Year ended March 31, 2026 [See Regulation 33 / 52 of the SEBI (LODR) (Amendment) Regulations, 2016]

I.

Sl. No.	Particulars	Audited Figures (as reported before adjusting for qualifications) (Rs. in Lakhs)	Adjusted Figures (audited figures after adjusting for qualifications) (Rs. in Lakhs)
1.	Turnover / Total Income	661.75	661.75
2.	Total Expenditure	374.82	374.82
3.	Net Profit / (Loss)	271.91	271.91
4.	Earnings per Share (in Rs.)	0.18	0.18
5.	Total Assets	3,004.99	3,004.99
6.	Total Liabilities	3,004.99	3,004.99
7.	Net Worth / Total Equity	2,848.77	2,848.77
8.	Any other financial item(s) (Profit / (Loss) from Discontinued Operations)	1.00	1.00

II.

Audit Qualification (each audit qualification separately):

a. Details of Audit Qualification:

(i) As stated in the Notes to the Statement, income tax assets (net) appearing in the standalone financial statements of the Company to an extent of Rs. 875.80 Lakhs pertain to various assessment years relating to financial periods ending up to March 31, 2021, which include tax refunds withheld / under process on account of disputes pending before various forums. The Company's management is confident of a favourable outcome on the pending tax litigations and has assessed these amounts as fully recoverable. The contingent liabilities as at 31st March, 2026 in respect of direct tax matters stood at Rs. 108.03 Lakhs. In the absence of final adjudication of the pending appeals, we are unable to confirm the ultimate realisable value of these tax assets, as the timing and quantum of recovery remains contingent upon the outcome of proceedings before appellate authorities. However, we note that the Company has maintained a consistent management assessment regarding recoverability of these balances over the preceding years, and no impairment has been recognised. The consequential impact, if any, on the total assets and profits is not ascertainable at this stage.

b. Type of Audit Qualification:

Qualified Opinion

c. Frequency of qualification: whether appeared first time / repetitive / since how long continuing  
Point (i) is repetitive, having been reported since the year ended March 31, 2023.

d. For Audit Qualification(s) where the impact is quantified by the auditor, Management's views:

Not Applicable

e. For Audit Qualification(s) where the impact is not quantified by the auditor:

(i) Management's estimation on the impact of audit qualification: Not Applicable

(ii) If management is unable to estimate the impact, reasons for the same:




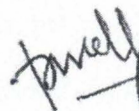

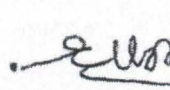

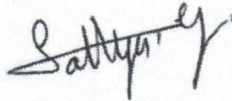

(a) Tax Assets (Net) to an extent of Rs. 875.80 Lakhs recognised in the standalone financial statements pertain to various assessment years relating to the financial periods ending up to March 31, 2021, are fully recoverable upon completion of the assessment / disposal of the appeals pending in various forums. The refunds are withheld / under process on account of disputes pending before various forums and no impairment is considered necessary and further the Management expects a favourable outcome on the pending tax litigations.

(b) Management has actively engaged consultants to claim refunds where the same is allowed by laws, and the balance amount can be carried forward and set off against any future tax liability that may arise once the business gets revived.

(iii) Auditors' Comments on (i) or (ii) above: Refer point no. II(a) above

III.

Signatories details

<p>Mr. Sunil Patra Managing Director / CFO DIN: 11728362</p>	<p>Sunil Patra </p>
<p>Ms. Pushpa Joshi Chairperson – Audit Committee DIN: 06838093</p>	<p> </p>
<p>Mr. Parmeshvar Dhangare Chairman &amp; Director DIN: 11410125</p>	<p> </p>
<p>CA. G. Sathyanarayana M/s. A. Raghavendra Rao &amp; Associates Chartered Accountants Membership No: 205603</p>	<p> </p>

Date: May 20, 2026

Place: Chennai

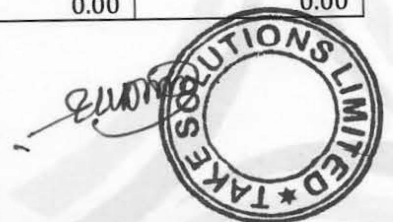
**TAKE SOLUTIONS LIMITED**
**CIN: L63090TN2000PLC046338**
**Regd. Off. B3, No.9, B Block, Alsa Arcade, 3<sup>rd</sup> Floor, 2nd Avenue, Anna Nagar East, Chennai-600102, Tamil Nadu.**
**Contact: 8108618322 E-mail: investorrelations@takesolutions.com Website: www.takesolutions.com**
**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31.03.2026**
**(Rs. In Lakhs except EPS)**

Sr. No.	Particulars	STANDALONE				
		Quarter Ended			Year Ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Current Year ended	Previous year ended
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Un-Audited	Audited	Audited	Audited	
1	<b>Income</b>					
	(a) Revenue From Operations	0.00	0.00	0.00	0.00	89.95
	(b) Other Income	518.49	146.14	1,087.40	661.75	1,297.53
	<b>Total Income</b>	<b>518.49</b>	<b>146.14</b>	<b>1,087.40</b>	<b>661.75</b>	<b>1,387.48</b>
2	<b>Expenses</b>					
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(d) Employee Benefit Expenses	1.46	13.53	14.00	42.14	106.16
	(e) Finance Cost	0.00	0.06	20.30	29.44	74.62
	(f) Depreciation and amortisation expense	0.20	0.20	1.00	0.81	4.49
	(g) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	77.64	21.38	56.00	302.43	189.27
	<b>Total Expenses</b>	<b>79.31</b>	<b>35.18</b>	<b>91.30</b>	<b>374.82</b>	<b>374.54</b>
3	<b>Profit / (Loss) before exceptional items and tax (1-2)</b>	<b>439.18</b>	<b>110.96</b>	<b>996.10</b>	<b>286.93</b>	<b>1,012.94</b>
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00
5	<b>Profit / (Loss) before tax (3+4)</b>	<b>439.18</b>	<b>110.96</b>	<b>996.10</b>	<b>286.93</b>	<b>1,012.94</b>
6	<b>Tax Expenses</b>					
	(a) Current Tax	0.00	0.00	0.00	0.00	0.00

**TAKE SOLUTIONS LIMITED**

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Tel: +91 44 4859 2901; GSTIN: 33AABCT3684M1Z0; CIN: L63090TN2000PLC046338

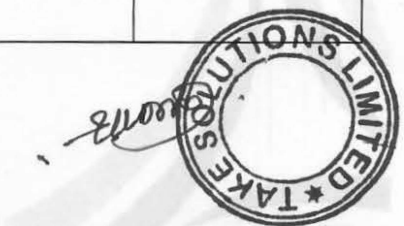


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(Rs. In Lakhs except EPS)						
Sr. No.	Particulars	STANDALONE				
		Quarter Ended			Year Ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Current Year ended	Previous year ended
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Un-Audited	Audited	Audited	Audited	
	(b) Income Tax for Earlier Period	0.00	0.00	0.00	16.02	0.00
7	<b>Total Tax Expenses</b>	0.00	0.00	0.00	16.02	0.00
8	<b>Profit/ (Loss) for a period from continuing operations (5-7)</b>	<b>439.18</b>	<b>110.96</b>	<b>996.10</b>	<b>270.91</b>	<b>1,012.94</b>
9	Profit/ (Loss) for a period from dis-continuing operations	0.00	0.00	(518.40)	1.00	(7,986.50)
10	Tax Expenses of discontinued operations	0.00	0.00	0.00	0.00	0.00
11	<b>Profit/ (Loss) for a period from dis-continuing operations (after tax) (9-10)</b>	<b>0.00</b>	<b>0.00</b>	<b>(518.40)</b>	<b>1.00</b>	<b>(7,986.50)</b>
12	<b>Net Profit/(Loss) (8+11)</b>	<b>439.18</b>	<b>110.96</b>	<b>477.70</b>	<b>271.91</b>	<b>(6,973.56)</b>
13	<b>Other Comprehensive Income/ (Loss)</b>					
	A) (i) Amount of items that will not be reclassified to profit or loss	0.00	0.00	2.10	0.00	8.70
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	B) (i) Amount of items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
14	<b>Total Comprehensive income for the period (comprising profit/loss) and other comprehensive</b>	<b>439.18</b>	<b>110.96</b>	<b>479.80</b>	<b>271.91</b>	<b>(6,964.86)</b>

**TAKE SOLUTIONS LIMITED**

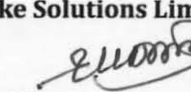
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(Rs. In Lakhs except EPS)						
Sr. No.	Particulars	STANDALONE				
		Quarter Ended			Year Ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Current Year ended	Previous year ended
		31.03.2026 Audited	31.12.2025 Un-Audited	31.03.2025 Audited	31.03.2026 Audited	31.03.2025 Audited
	income for the period (12+13)					
	Paid-up Equity Share Capital (Face Value of Re. 1/- each)	1,479.34	1,479.34	1,479.34	1,479.34	
15	<b>Earnings Per Share (For continuing operations)</b>					
	(a) Basic	0.30	0.08	0.67	0.18	
	(b) Diluted	0.30	0.08	0.67	0.18	
	<b>Earnings Per Share (For Discontinuing Operations)</b>					
	(a) Basic	0.00	0.00	(0.35)	0.00	
	(b) Diluted	0.00	0.00	(0.35)	0.00	

For Take Solutions Limited



Parmeshvar Dhangare  
 Chairman & Director  
 DIN: 11410125



Date: May 20, 2026  
 Place: Chennai

TAKE SOLUTIONS LIMITED

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**STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED 31.03.2026**

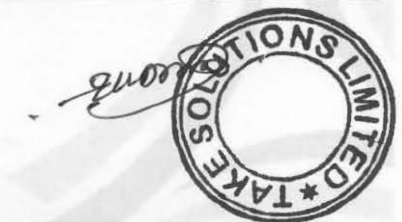
(Rs. in lakhs)

Sr. No.	Particulars	STANDALONE	
		31.03.2026 Audited Rs.	31.03.2025 Audited Rs.
<b>A</b>	<b>ASSETS</b>		
<b>1.</b>	<b>Non-Current Assets</b>		
	Property, plant and equipment	0.00	0.00
	Capital work-in-progress	0.00	0.00
	Investment property	0.00	0.00
	Goodwill	0.00	0.00
	Other intangible assets	0.00	0.81
	Intangible assets under development	0.00	0.00
	Biological assets other than bearer plants	0.00	0.00
	Investments accounted for using equity method	0.00	0.00
	Income Tax Assets (Net)	0.00	0.00
	<b>Non- Current Financial Assets</b>		
	Non-current investments	25.00	0.00
	Trade receivables, non-current	0.00	0.00
	Loans, non-current	0.00	0.00
	Other non-current financial assets	875.80	920.06
	<b>Total non-current financial assets</b>	<b>900.80</b>	<b>920.87</b>
	Deferred tax assets (net)	0.00	0.00
	Other non-current assets	0.00	0.00
	<b>Total non-current assets</b>	<b>900.80</b>	<b>920.87</b>
<b>2.</b>	<b>Current Assets</b>		
	Inventories	0.00	0.00
	<b>Current Financial Asset</b>		
	Current investments	0.00	0.00
	Trade receivables, current	0.00	0.00
	Cash and cash equivalents	24.74	315.66
	Bank balance other than cash and cash equivalents	1.68	6.00
	Loans, current	0.00	0.00
	Other current financial assets	1,587.12	1,387.25
	<b>Total Current Financial Assets</b>	<b>1,613.54</b>	<b>1,708.91</b>

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**STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED 31.03.2026**

(Rs. in lakhs)

Sr. No.	Particulars	STANDALONE	
		31.03.2026 Audited	31.03.2025 Audited
	Current tax assets (net)	0.00	0.00
	Other current assets	490.65	536.62
	<b>Total Current Assets</b>	<b>2,104.19</b>	<b>2,245.53</b>
3.	Non-current assets classified as held for sale	0.00	0.00
4.	Regulatory deferral account debit balances and related deferred tax Assets	0.00	0.00
	<b>TOTAL ASSETS</b>	<b>3,004.99</b>	<b>3,166.40</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Equity</b>		
	<b>Equity attributable to owners of parent</b>		
	Equity share capital	1,479.34	1,479.34
	Other equity	1,369.43	1,097.52
	<b>Total equity attributable to owners of parent</b>	<b>2,848.77</b>	<b>2,576.86</b>
	Non-controlling interest	0.00	0.00
	<b>Total Equity</b>	<b>2,848.77</b>	<b>2,576.86</b>
<b>2</b>	<b>Liabilities</b>		
	<b>Non-current Liabilities</b>		
	Non-current financial liabilities:	0.00	0.00
	Borrowings, non-current	0.00	0.00
	Trade payables, non-current	0.00	0.00
	Other non-current financial liabilities	0.00	0.00
	<b>Total non-current financial liabilities</b>	<b>0.00</b>	<b>0.00</b>
	Provisions, non-current	0.00	0.00
	Deferred tax liabilities (net)	0.00	0.00
	Deferred government grants, Non-current	0.00	0.00
	Other non-current liabilities	0.00	0.00
	<b>Total Non-current Liabilities</b>	<b>0.00</b>	<b>0.00</b>

**TAKE SOLUTIONS LIMITED**

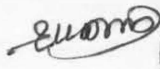
 Registered & Corporate Office : B3, No.9, B-Block, Alsa Arcade, 3rd Floor, 2nd Avenue,  
 Anna Nagar East, Chennai-600 102, Tamil Nadu, India.

Tel: +91 44 4859 2901; GSTIN: 33AABCT3684M1Z0; CIN: L63090TN2000PLC046338



<b>TAKE SOLUTIONS LIMITED</b>			
<b>CIN: L63090TN2000PLC046338</b>			
<b>Regd. Off. B3. No.9, B Block, Alsa Arcade, 3<sup>rd</sup> Floor, 2nd Avenue, Anna Nagar East, Chennai-600102, Tamil Nadu.</b>			
<b>Contact: 8108618322 E-mail: investorrelations@takesolutions.com Website: www.takesolutions.com</b>			
<b>STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED 31.03.2026</b>			
<b>(Rs. in lakhs)</b>			
Sr. No.	Particulars	<b>STANDALONE</b>	
		<b>31.03.2026</b>	<b>31.03.2025</b>
		<b>Audited</b>	<b>Audited</b>
	<b>Current Liabilities</b>		
	<b>Current financial liabilities:</b>		
	Borrowings, current	0.00	0.00
	Trade payables, current:		
	Total outstanding dues to micro enterprises and small enterprises	1.80	2.10
	Total outstanding dues to other than micro enterprises and small enterprises	42.71	19.04
	Other current financial liabilities	87.97	64.50
	<b>Total current financial liabilities</b>	<b>132.47</b>	<b>85.64</b>
	Other current liabilities	1.65	481.29
	Provisions, current	22.09	22.61
	Current tax liabilities (Net)	0.00	0.00
	Deferred government grants, Current	0.00	0.00
	Other current liabilities	0.00	0.00
	<b>Total Current Liabilities</b>	<b>156.22</b>	<b>589.53</b>
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00	0.00
	<b>Total Liabilities</b>	<b>156.22</b>	<b>589.53</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>3,004.99</b>	<b>3,166.40</b>

For Take Solutions Limited



**Parmeshvar Dhangare**  
 Chairman & Director  
 DIN: 11410125



**Date: May 20, 2026**  
**Place: Chennai**

TAKE SOLUTIONS LIMITED

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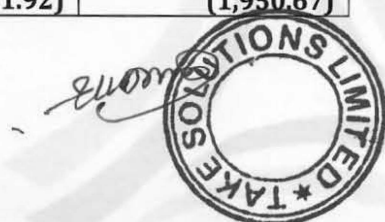
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**Contact: 8108618322 E-mail: investorrelations@takesolutions.com Website: www.takesolutions.com**
**CASH FLOW STATEMENT AS ON 31.03.2026**
**(Rs. in Lakhs)**

Particulars	STANDALONE	
	31.03.2026 Audited	31.03.2025 Audited
<b>A. Cash flow from operating activities</b>		
<b>Profit/(Loss) before tax</b>	<b>287.93</b>	<b>(6,973.56)</b>
<b>Adjustments for:</b>		
Depreciation and amortization expense	0.81	4.49
Interest Income / Dividend Income	174.56	(18.58)
Finance cost	29.44	74.38
Unwinding of Liability for Financial guarantee contract	0.00	(2.30)
ECL on financial guarantee contract	0.00	(395.70)
De-recognition of ROU and write back of Lease Liabilities	0.00	0.00
Loss on impairment and discontinued operations	0.00	7,986.50
Share of profit / (Loss) from LLP	0.00	(882.70)
Loss on remeasurement of lease liability	0.00	0.00
Loss on discarded assets	0.00	5.40
<b>Operating profits before working capital changes (1)</b>	<b>492.75</b>	<b>(202.07)</b>
<b>Adjustment during the year</b>		
<b>Adjustments for changes in:</b>		
(Increase)/ Decrease in Trade receivables	0.00	0.00
(Increase)/ Decrease in Inventories	0.00	0.00
Increase/ (Decrease) in Loans	0.00	0.00
Increase/ (Decrease) in Bank Balance other than cash and cash equivalent	4.31	0.00
(Increase)/ Decrease in other non-current financial assets	44.26	0.00
(Increase)/ Decrease in other current asset	45.97	84.80
(Increase)/ Decrease in other current financial asset	(199.87)	(1,370.90)
Increase/ (Decrease) in Trade payables	23.37	(29.40)
Increase/(Decrease) in Borrowings	0.00	0.00
Increase/(Decrease) in other financial current liabilities	23.46	(497.20)
Increase/(Decrease) in other current liabilities	(479.64)	34.60
Increase/(Decrease) in Provision, current	(0.52)	0.90
Increase/(Decrease) in Provision, non-current	0.00	0.00
<b>Net increase/(decrease) in operating activities (2)</b>	<b>(538.65)</b>	<b>(1,777.20)</b>
Direct taxes paid, net	(16.02)	28.60
<b>Net cash flow from operating activities (A = 1+2)</b>	<b>(61.92)</b>	<b>(1,950.67)</b>

**TAKE SOLUTIONS LIMITED**

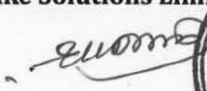
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<b>Contact: 8108618322 E-mail: investorrelations@takesolutions.com Website: www.takesolutions.com</b>		
<b>CASH FLOW STATEMENT AS ON 31.03.2026</b>		
<b>(Rs. in Lakhs)</b>		
<b>Particulars</b>	<b>STANDALONE</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
	<b>Audited</b>	<b>Audited</b>
<b>B. Cash flow from investing activities</b>		
Purchase of Property, Plant and Equipment	0.00	0.00
Proceeds from sale of Property, Plant and Equipment	0.00	0.00
Proceeds from sale of investment in subsidiary, net of costs to sell	0.00	2,198.10
Investment in subsidiaries	(25.00)	0.00
Interest Income	(174.56)	18.58
Reduction / (Increase) of bank deposit	0.00	3.90
<b>Net cash flow from Investing activities (B)</b>	<b>(199.56)</b>	<b>2,220.58</b>
<b>C. Cash Flow from Financing activities</b>		
Increase/(Decrease) in Short term borrowings	0.00	0.00
Increase/(Decrease) in Long term borrowings	0.00	0.00
Loans and Advances & Others	0.00	0.00
Issuance of Equity Shares	0.00	0.00
Finance Cost paid	(29.44)	0.00
Repayment of Lease Liability Including Interest	0.00	0.00
Dividend of earlier years paid / transferred	0.00	(3.90)
<b>Net cash flow from financing activities (C)</b>	<b>(29.44)</b>	<b>(3.90)</b>
<b>Net Increase/(Decrease) in Cash and Cash Equivalents(A+B+C)</b>	<b>(290.92)</b>	<b>266.01</b>
Cash and cash equivalents at the beginning of the financial year	315.66	49.65
Cash and cash equivalents at the end of the financial year	<b>24.74</b>	<b>315.66</b>

For Take Solutions Limited



**Parmeshvar Dhangare**  
 Chairman & Director  
 DIN: 11410125



**Date: May 20, 2026**  
**Place: Chennai**

TAKE SOLUTIONS LIMITED

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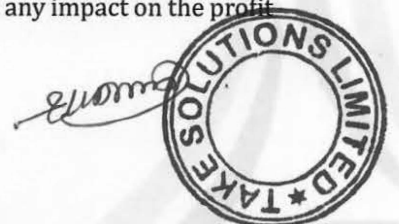
**Notes:**

1. The Standalone Financial Results have been prepared in accordance with the applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 (the Act) read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations). The Standalone Financial Results for the quarter and year ended 31st March, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 20th May, 2026. The statutory auditors of the Company have expressed a modified opinion on the standalone financial results for the year ended 31st March, 2026.
2. Subsequent to the divestment of its wholly owned subsidiary Ecron Acunova Limited in FY 2024-25, the Company has undertaken meaningful steps towards business diversification. During the year ended 31st March, 2026, the Company has reported a net profit of Rs. 271.91 Lakhs (continuing operations: Rs. 270.91 Lakhs; discontinued operations: Rs. 1.00 Lakh) as against a net loss of Rs. 6,973.56 Lakhs in the previous year, representing a significant turnaround. The Company has substantially cleared its immediate statutory and debt obligations using the divestment proceeds. The ongoing initiatives towards business partnerships and non-cash M&A transactions, together with the improved financial position, provide reasonable grounds for continued preparation of the Statement on a going concern basis.
3. Income Tax Assets (Net) appearing in the standalone financial statements of the Company to an extent of Rs. 875.80 Lakhs pertain to various assessment years relating to financial periods ending up to March 31, 2021, which include tax refunds withheld / under process on account of disputes pending before various forums. The management is confident of a favourable outcome on the pending tax litigations and has assessed these amounts as fully recoverable. The contingent liabilities as at 31st March, 2026 in respect of direct tax matters stood at Rs. 108.03 Lakhs. No impairment is considered necessary.
4. There are no exceptional items for the quarter and year ended 31st March, 2026 (previous year: Nil).
5. Since the Company operates in a single segment, viz. Life Sciences and Support Services, disclosures under Ind AS 108 Segment Reporting are not required.
6. The Standalone Financial Results for the quarter and year ended 31st March, 2026 are available on the Company website [www.takesolutions.com](http://www.takesolutions.com) and the websites of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).
7. Figures for earlier periods have been regrouped wherever necessary.
8. The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year and the limited reviewed year-to-date figures up to the quarter ended December 31, 2025, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting, which were subject to limited review by the statutory auditors.
9. Previous year / period figures have been regrouped, reclassified and rearranged wherever necessary to conform to current year presentation. Such reclassification / regrouping does not have any impact on the profit or loss of the Company.

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10. With effect from the quarter ended 31st December 2025, the presentation of Financial Results has been changed from "Millions to Lakhs".

For Take Solutions Limited



**Parmeshvar Dhangare**  
Chairman & Director  
DIN: 11410125

**Date: May 20, 2026**  
**Place: Chennai**

**TAKE SOLUTIONS LIMITED**

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**Independent Auditor's Report on Consolidated Annual Financial Results of TAKE SOLUTIONS LIMITED Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To  
**The Board of Directors of**  
**TAKE Solutions Limited**

**Qualified Opinion**

We have audited the accompanying Statement of Consolidated Annual Financial Results (hereinafter referred to as the "Statement") of TAKE Solutions Limited (hereinafter referred to as the "Parent" or the "Holding Company") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the year ended 31st March, 2026, attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of the other auditors on separate audited financial statements of the subsidiaries, the Statement:

- a. includes the annual financial results of the following entities:
  - Navitas LLP
  - TAKE Ventures Private Limited
- b. presents the consolidated annual financial results in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- c. except for the possible effects of the matter described in the Basis for Qualified Opinion section of our report, gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the consolidated net profit and other comprehensive income and other financial information of the Group for the year ended 31st March, 2026.

**Basis for Qualified Opinion**

a) As stated in the Notes to the Statement, income tax assets appearing in the consolidated financial statements to an extent of ₹ 1,247.60 Lakhs pertain to various assessment years relating to financial periods ending up to March 31, 2026, which are withheld / under process on account of disputes pending before various forums. The Group's management has assessed these amounts as fully recoverable upon final adjudication of the pending proceedings, and the Group's contingent liabilities in respect of direct tax matters aggregated to ₹ 720.99 Lakhs as at 31st March, 2026. In the absence of final adjudication of the pending appeals, we are unable to confirm with certainty the ultimate realizable value of these tax assets, and the consequential impact, if any, on the total assets and profits of the Group remains unascertainable at this stage.

This qualification is repetitive, having been reported since the year ended March 31, 2023.



### **Emphasis of Matter**

We draw attention to the following matters in the Notes to the Statement, which in our assessment do not constitute qualifications but are highlighted for the information of users:

(i) During the year ended 31st March, 2026, the Group has reported a consolidated net profit of ₹ 1,084.91 Lakhs (continuing operations profit: ₹ 425.61 Lakhs; discontinued operations profit: ₹ 659.30 Lakhs) as against a net profit of ₹ 3,746.71 Lakhs in the previous year (which was primarily driven by the gain on divestment of Ecron Acunova Limited). Consolidated revenue from operations for the current year stands at ₹ 5,418.53 Lakhs (previous year: Nil from continuing operations), reflecting a meaningful resumption of business activity. The Group's total equity has improved to ₹ 3,100.14 Lakhs as at 31st March, 2026 from ₹ 2,052.75 Lakhs as at 31st March, 2025. These developments support continued preparation of the financial results on a going concern basis. Our opinion is not modified in respect of this matter.

### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under Section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, along with the consideration of reports of the other auditors referred to in the Other Matters paragraph below, is sufficient and appropriate to provide a basis for our qualified opinion on the consolidated annual financial results.

### **Management's and Board of Directors' Responsibilities for the Statement**

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in applicable Ind AS prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. The Holding Company's Board of Directors is also responsible for ensuring accuracy of records including financial information considered necessary for the preparation of the Statement. Further, the respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records, safeguarding of assets, preventing and detecting frauds and other irregularities, selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent, and the design, implementation and maintenance of adequate internal financial controls.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

### **Auditor's Responsibilities for the Audit of the Statement**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted



in accordance with Standards on Auditing specified under Section 143(10) of the Act will always detect a material misstatement when it exists.

As part of an audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain sufficient and appropriate audit evidence to provide a basis for our opinion;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances;
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors;
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern; and
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

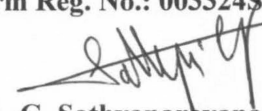
### **Other Matters**

(a) The consolidated audited financial results include the audited financial results of subsidiaries, whose financial statements/financial information have been audited by other auditors, whose reports have been furnished to us by the Management. Our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us. Our opinion on the Statement is not modified in respect of this matter.

(b) The Statement includes the results for the quarter ended 31st March, 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', which were subject to limited review by us. Our opinion on the Statement is not modified in respect of this matter.

**For M/s. A. Raghavendra Rao & Associates**  
**Chartered Accountants**  
**Firm Reg. No.: 003324S**



  
**CA. G. Sathyanarayana**  
**Partner**

Membership No.: 205603

UDIN: 26205603ZGDSGK2653

Place: Bangalore  
Date: 20th May, 2026

## ANNEXURE-I

### Statement on Impact of Audit Qualifications (for audit report with modified opinion) submitted along with Annual Audited Financial Results - (Consolidated)

Statement on Impact of Audit Qualifications for the Financial Year ended March 31, 2026 [See Regulation 33 / 52 of the SEBI (LODR) (Amendment) Regulations, 2016]

I.

Sl. No.	Particulars	Audited Figures (as reported before adjusting for qualifications) (Rs. in Lakhs)	Adjusted Figures (audited figures after adjusting for qualifications) (Rs. in Lakhs)
1.	Turnover / Total Income	6,087.26	6,087.26
2.	Total Expenditure	5,645.65	5,645.65
3.	Net Profit / (Loss)	1,084.91	1,084.91
4.	Earnings per Share (in Rs.)	0.74	0.74
5.	Total Assets	3,624.11	3,624.11
6.	Total Liabilities	3,624.11	3,624.11
7.	Net Worth / Total Equity	3,100.14	3,100.14
8.	Any other financial item(s) (Profit / (Loss) from Discontinued Operations after tax)	659.30	659.30

II.

Audit Qualification (each audit qualification separately):

a. Details of Audit Qualification:

(i) As stated in the Notes to the Statement, income tax assets appearing in the consolidated financial statements to an extent of Rs. 1,291.90 Lakhs pertain to various assessment years relating to financial periods ending up to March 31, 2026, which are withheld / under process on account of disputes pending before various forums. The management is confident of a favourable outcome on the pending tax litigations and has assessed these amounts as fully recoverable. In the absence of final adjudication of the pending appeals, we are unable to confirm the ultimate realisable value of these tax assets, as the timing and quantum of recovery remains contingent upon the outcome of proceedings before appellate authorities. However, we note that consistent management assessment regarding recoverability of these balances has been maintained over the preceding years, and no impairment has been recognised. The consequential impact, if any, on the total assets and profits of the Group is not ascertainable at this stage.

b. Type of Audit Qualification:

Qualified Opinion

c. Frequency of qualification: whether appeared first time / repetitive / since how long continuing

Point (i) is repetitive, having been reported since the year ended March 31, 2023.

d. For Audit Qualification(s) where the impact is quantified by the auditor, Management's views:

Not Applicable

e. For Audit Qualification(s) where the impact is not quantified by the auditor:

(i) Management's estimation on the impact of audit qualification: Not Applicable

(ii) If management is unable to estimate the impact, reasons for the same:



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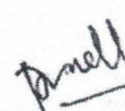

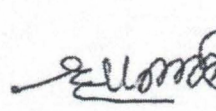

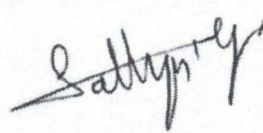

(a) Tax Assets (Net) to an extent of Rs. 1,291.90 Lakhs recognised in the consolidated financial statements pertain to various assessment years relating to financial periods ending up to March 31, 2026. According to the management, these are fully recoverable upon completion of the assessment / disposal of the appeals pending in various forums. The refunds are withheld / under process on account of disputes pending before various forums and no impairment is considered necessary. Management expects a favourable outcome on the pending tax litigations.

(b) Management has actively engaged consultants to claim refunds where the same is allowed by laws, and the balance amount can be carried forward and set off against any future tax liability that may arise once the business gets revived.

(iii) Auditors' Comments on (i) or (ii) above: Refer point no. II(a) above

III.

Signatories details

<p>Mr. Sunil Patra Managing Director / CFO DIN: 11728362</p>	<p>Sunil Patra </p>
<p>Ms. Pushpa Joshi Chairperson – Audit Committee DIN: 06838093</p>	<p> </p>
<p>Mr. Parmeshvar Dhangare Chairman &amp; Director DIN: 11410125</p>	<p> </p>
<p>CA. G. Sathyanarayana M/s. A. Raghavendra Rao &amp; Associates Chartered Accountants Membership No: 205603</p>	<p> </p>

Date: May 20, 2026

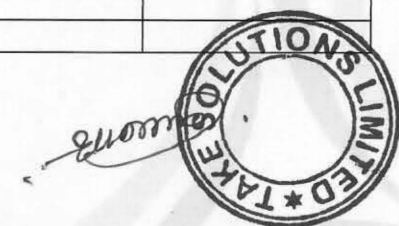
Place: Chennai

<b>TAKE SOLUTIONS LIMITED</b>						
<b>CIN: L63090TN2000PLC046338</b>						
<b>Regd. Off. B3. No.9, B Block, Alsa Arcade, 3<sup>rd</sup> Floor, 2nd Avenue, Anna Nagar East, Chennai-600102, Tamil Nadu.</b>						
<b>Contact: 8108618322 E-mail: investorrelations@takesolutions.com Website: www.takesolutions.com</b>						
<b>STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31.03.2026</b>						
<b>(Rs. In Lakhs except EPS)</b>						
<b>Sr. No.</b>	<b>Particulars</b>	<b>CONSOLIDATED</b>				
		<b>Quarter Ended</b>			<b>Year Ended</b>	
		<b>3 months ended</b>	<b>Preceding 3 months ended</b>	<b>Corresponding 3 months ended in the previous year</b>	<b>Current Year ended</b>	<b>Previous year ended</b>
		<b>31.03.2026</b>	<b>31.12.2025</b>	<b>31.03.2025</b>	<b>31.03.2026</b>	<b>31.03.2025</b>
		<b>Audited</b>	<b>Un-Audited</b>	<b>Audited</b>	<b>Audited</b>	
<b>1</b>	<b>Income</b>					
	(a) Revenue From Operations	5,418.53	0.00	0.00	5,418.53	
	(b) Other Income	518.49	146.14	169.60	668.73	
	<b>Total Income</b>	<b>5,937.02</b>	<b>146.14</b>	<b>169.60</b>	<b>6,087.26</b>	
<b>2</b>	<b>Expenses</b>					
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	
	(b) Purchases of stock-in-trade	5,419.95	0.00	0.00	5,419.95	
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	
	(d) Employee Benefits Expenses	1.46	13.53	14.00	42.20	
	(e) Finance Cost	0.00	0.09	24.40	34.89	
	(f) Depreciation and amortisation expense	0.20	0.20	1.00	0.81	
	(g) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	79.40	21.40	99.80	147.81	
	<b>Total Expenses</b>	<b>5,501.03</b>	<b>35.23</b>	<b>139.20</b>	<b>5,645.65</b>	
<b>3</b>	<b>Profit / (Loss) before exceptional items and tax (1-2)</b>	<b>435.99</b>	<b>110.91</b>	<b>30.40</b>	<b>441.61</b>	
<b>4</b>	Exceptional Items	0.00	0.00	0.00	0.00	
<b>5</b>	<b>Profit / (Loss) before tax (3+4)</b>	<b>435.99</b>	<b>110.91</b>	<b>30.40</b>	<b>441.61</b>	
<b>6</b>	<b>Tax Expenses</b>					

TAKE SOLUTIONS LIMITED

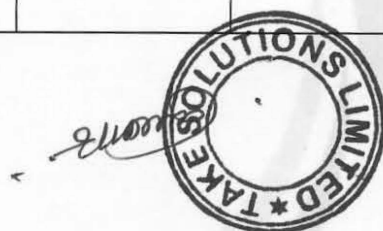
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**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31.03.2026**
**(Rs. In Lakhs except EPS)**

Sr. No.	Particulars	CONSOLIDATED				
		Quarter Ended			Year Ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Current Year ended	Previous year ended
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Un-Audited	Audited	Audited	Audited
	(a) Current Tax	0.00	0.00	0.00	0.00	0.00
	(b) Income Tax for Earlier Period	0.00	0.00	0.00	16.00	0.00
<b>7</b>	<b>Total Tax Expenses</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>16.00</b>	<b>0.00</b>
<b>8</b>	<b>Profit/ (Loss) for a period from continuing operations (5-7)</b>	<b>435.99</b>	<b>110.91</b>	<b>30.40</b>	<b>425.61</b>	<b>73.80</b>
<b>9</b>	<b>Profit/ (Loss) for a period from dis -continuing operations</b>	<b>0.00</b>	<b>0.00</b>	<b>(518.40)</b>	<b>659.30</b>	<b>3,670.20</b>
<b>10</b>	<b>Tax Expenses of discontinued operations</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>(2.70)</b>
<b>11</b>	<b>Profit/ (Loss) for a period from dis-continuing operations (after tax) (9-10)</b>	<b>0.00</b>	<b>0.00</b>	<b>(518.40)</b>	<b>659.30</b>	<b>3,672.90</b>
<b>12</b>	<b>Net Profit/(Loss) (8+11)</b>	<b>435.99</b>	<b>110.91</b>	<b>(488.00)</b>	<b>1,084.91</b>	<b>3,746.70</b>
<b>13</b>	<b>Other Comprehensive Income/ (Loss) continued Operations</b>					
	A) (i) Amount of items that will not be reclassified to profit or loss	0.00	0.00	2.10	0.00	8.70
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	B) (i) Amount of items that will be reclassified to profit or loss	0.00	0.00	1.50	(1.70)	(13.20)


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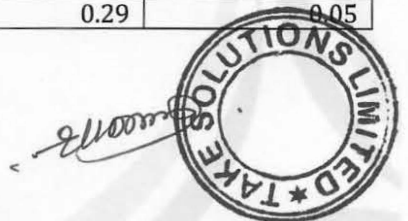
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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31.03.2026						
(Rs. In Lakhs except EPS)						
Sr. No.	Particulars	CONSOLIDATED				
		Quarter Ended			Year Ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Current Year ended	Previous year ended
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
			Audited	Audited		
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
14	<b>Other Comprehensive Income/ (Loss) Discontinued Operations (12+13)</b>	<b>435.99</b>	<b>110.91</b>	<b>(484.40)</b>	<b>1,083.21</b>	<b>3,742.20</b>
	A) (i) Amount of items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	(2.00)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.50
	B) (i) Amount of items that will be reclassified to profit or loss	0.00	0.00	0.00	5.30	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
15	<b>Total Comprehensive income for the period (comprising profit/loss) and other comprehensive income for the period (8-11-12)</b>	<b>435.99</b>	<b>110.91</b>	<b>(484.40)</b>	<b>1,088.51</b>	<b>3,740.70</b>
	Paid -up Equity Share Capital (Face Value of Rs. 1/- each)	1,479.34	1,479.34	1,479.34	1,479.34	1,479.34
16	<b>Earnings Per Share (For continuing operations)</b>					
	(a) Basic	0.29	0.07	0.02	0.29	0.05

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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31.03.2026						
(Rs. In Lakhs except EPS)						
Sr. No.	Particulars	CONSOLIDATED				
		Quarter Ended			Year Ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Current Year ended	Previous year ended
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Un-Audited	Audited	Audited	Audited	
	(b) Diluted	0.29	0.07	0.02	0.29	0.05
	<b>Earnings Per Share (For Discontinuing Operations)</b>					
	(a) Basic	0.00	0.00	(0.35)	0.45	2.48
	(b) Diluted	0.00	0.00	(0.35)	0.45	2.48

For Take Solutions Limited



**Parmeshvar Dhangare**  
 Chairman & Director  
 DIN: 11410125



Date: May 20, 2026  
 Place: Chennai

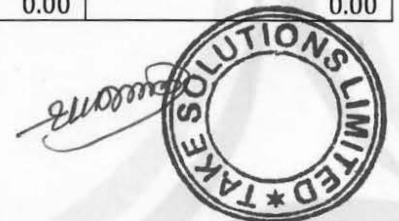
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<b>STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED 31.03.2026</b>			
<b>(Rs. in lakhs)</b>			
<b>Sr. No.</b>	<b>Particulars</b>	<b>CONSOLIDATED</b>	
		<b>31.03.2026</b>	<b>31.03.2025</b>
		<b>Audited</b>	<b>Audited</b>
		<b>Rs.</b>	<b>Rs.</b>
<b>A.</b>	<b>ASSETS</b>		
<b>1.</b>	<b>Non-Current Assets</b>		
	Property, plant and equipment	0.00	0.00
	Capital work-in-progress	0.00	0.00
	Investment property	0.00	0.00
	Goodwill	0.00	0.00
	Other intangible assets	0.00	0.81
	Intangible assets under development	0.00	0.00
	Biological assets other than bearer plants	0.00	0.00
	Investments accounted for using equity method	0.00	0.00
	Income Tax Assets (Net)	371.81	1,291.90
		0.00	0.00
	<b>Non- Current Financial Assets</b>	0.00	0.00
	Non-current investments	0.00	0.00
	Trade receivables, non-current	0.00	0.00
	Loans, non-current	0.00	0.00
	Other non-current financial assets	875.80	0.00
	<b>Total non-current financial assets</b>	<b>1,247.60</b>	<b>1,292.71</b>
	Deferred tax assets (net)	0.00	0.00
	Other non-current assets	0.00	0.00
	<b>Total non-current assets</b>	<b>1,247.60</b>	<b>1,292.71</b>
<b>2.</b>	<b>Current Assets</b>		
	Inventories	0.00	0.00
	<b>Current financial asset</b>		
	Current investments	0.00	0.00
	Trade receivables, current	21.81	0.00
	Cash and cash equivalents	25.96	336.70
	Bank balance other than cash and cash equivalents	2.08	6.40
	Loans, current	0.00	0.00


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**STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED 31.03.2026**

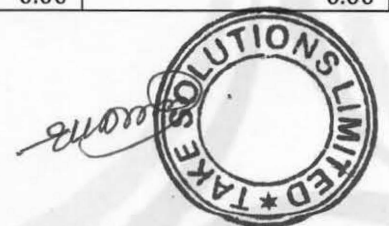
(Rs. in lakhs)

Sr. No.	Particulars	CONSOLIDATED	
		31.03.2026	31.03.2025
		Audited	Audited
	Other current financial assets	1,836.01	1,226.00
	<b>Total current financial assets</b>	<b>1,885.86</b>	<b>1,569.10</b>
	Current tax assets (net)	0.00	0.00
	Other current assets	490.65	786.10
	<b>Total Current Assets</b>	<b>2,376.51</b>	<b>2,355.20</b>
3.	Non-current assets classified as held for sale	0.00	0.00
4.	Regulatory deferral account debit balances and related deferred tax Assets	0.00	0.00
	<b>TOTAL ASSETS</b>	<b>3,624.11</b>	<b>3,647.91</b>
<b>B</b>	<b>Equity and liabilities</b>		
<b>1</b>	<b>Equity</b>		
	<b>Equity attributable to owners of parent</b>		
	Equity share capital	1,479.34	1,462.25
	Other equity	1,620.79	590.50
	<b>Total equity attributable to owners of parent</b>	<b>3,100.13</b>	<b>2,052.75</b>
	Non controlling interest	0.01	0.00
	<b>Total equity</b>	<b>3,100.14</b>	<b>2,052.75</b>
<b>2</b>	<b>Liabilities</b>		
	<b>Non-current liabilities</b>		
	<b>Non-current financial liabilities</b>		
	Borrowings, non-current	0.00	0.00
	Trade payables, non-current	0.00	0.00
	Other non-current financial liabilities	0.00	0.00
	<b>Total non-current financial liabilities</b>	<b>0.00</b>	<b>0.00</b>
	Provisions, non-current	0.00	(0.20)
	Deferred tax liabilities (net)	0.00	0.00
	Deferred government grants, Non-current	0.00	0.00

TAKE SOLUTIONS LIMITED

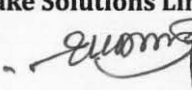
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<b>STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED 31.03.2026</b>			
<b>(Rs. in lakhs)</b>			
Sr. No.	Particulars	<b>CONSOLIDATED</b>	
		<b>31.03.2026</b>	<b>31.03.2025</b>
		<b>Audited</b>	<b>Audited</b>
	Other non-current liabilities	0.00	0.00
	<b>Total non-current liabilities</b>	<b>0.00</b>	<b>(0.20)</b>
	<b>Current liabilities</b>		
	<b>Current financial liabilities:</b>		
	Borrowings, current	0.00	0.00
	Trade payables, current		
	Total outstanding dues to micro enterprises and small enterprises	1.80	2.10
	Total outstanding dues to other than micro enterprises and small enterprises	127.28	146.36
	Other current financial liabilities	270.01	853.00
	<b>Total current financial liabilities</b>	<b>399.09</b>	<b>1,001.46</b>
	Other current liabilities	102.79	571.60
	Provisions, current	22.09	22.30
	Current tax liabilities (Net)	0.00	0.00
	Deferred government grants, Current	0.00	0.00
	Other current liabilities	0.00	0.00
	<b>Total Current Liabilities</b>	<b>523.97</b>	<b>1,595.36</b>
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00	0.00
	<b>Total Liabilities</b>	<b>523.97</b>	<b>1,595.16</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>3,624.11</b>	<b>3,647.91</b>

For Take Solutions Limited



**Parmeshvar Dhangare**  
 Chairman & Director  
 DIN: 11410125



**Date: May 20, 2026**  
**Place: Chennai**

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**CASH FLOW STATEMENT AS ON 31.03.2026**

(Rs. in Lakhs)

Particulars	CONSOLIDATED	
	31.03.2026 Audited	31.03.2025 Audited
<b>A. Cash flow from operating activities</b>		
Profit/(Loss) before tax	1,100.91	3744.00
<b>Adjustments for:</b>		
Depreciation and amortization expense	0.81	4.50
Interest Income / Dividend Income	(174.20)	(18.60)
Finance cost	34.89	196.10
Write Back of Liability	0.00	(1006.40)
(Profit)/Loss on sale of Property Plant and Equipment	0.00	5.40
Provision for Expected credit loss and bad debts	0.00	18.50
Gain/(Loss) on Disposal of Subsidiary, net of cost to sell	0.00	(3,834.90)
Profit and Loss from Discontinued operations	0.00	0.00
<b>Operating profits before working capital changes (1)</b>	<b>962.40</b>	<b>(891.40)</b>
<b>Adjustments for changes in:</b>		
(Increase)/ Decrease in Trade receivables	(21.81)	23.10
(Increase)/ Decrease in Inventories	0.00	0.00
Increase/ (Decrease) in Loans	0.00	0.00
Increase/ (Decrease) in Bank Balance other than cash and cash equivalent	4.32	0.00
(Increase)/ Decrease in other current asset	295.45	210.50
(Increase)/Decrease in other current financial assets	(610.01)	(1,147.90)
(Increase)/ Decrease in other non current financial assets	(875.80)	0.00
(Increase)/Decrease in Income Tax Assets (Net)	920.09	0.00
Increase/ (Decrease) in Trade payables	(19.42)	(24.40)
Increase/(Decrease) in Borrowings	0.00	0.00
Increase/ (Decrease) in other financial current liabilities	(582.99)	377.60
Increase/ (Decrease) in other current liabilities	(468.81)	0.00
Increase/(Decrease) in other current Liabilities and Provision for exps	(0.21)	(157.50)
Increase/(Decrease) in Provision, non-current	0.20	0.90
<b>Net increase/(decrease) in operating activities (2)</b>	<b>(1358.98)</b>	<b>(717.70)</b>
Direct taxes paid, net of refunds	(16.00)	(27.50)
<b>Net cash flow from operating activities (A = 1+2)</b>	<b>(412.58)</b>	<b>(1,636.60)</b>

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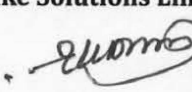
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<b>CASH FLOW STATEMENT AS ON 31.03.2026</b>		
(Rs. in Lakhs)		
Particulars	CONSOLIDATED	
	31.03.2026	31.03.2025
	Audited	Audited
<b>B. Cash flow from investing activities</b>		
Proceeds from Disposal Group(s) held for sale, net of costs to sell	0.00	2,198.10
Interest Received/ Dividend Received	174.20	18.60
Reduction/ (Increase) of bank deposits	0.00	3.90
<b>Net cash flow from Investing activities (B)</b>	<b>174.20</b>	<b>2,220.60</b>
<b>C. Cash Flow from Financing activities</b>		
Other Comprehensive Income reclassified to profit or loss	3.60	0.00
Movement of Non-controlling Interest	0.01	0.00
Sale of Shares	17.14	0.00
Amount reclassified on account of disposal of subsidiaries	(58.22)	0.00
Dividend of earlier years paid / transferred	0.00	(3.90)
Increase/(Decrease) in Short term borrowings	0.00	(320.00)
Finance Cost paid	(34.89)	0.00
<b>Net cash flow from financing activities (C)</b>	<b>(72.36)</b>	<b>(323.90)</b>
<b>Net Increase/(Decrease) in Cash and Cash Equivalents(A+B+C)</b>	<b>(310.74)</b>	<b>260.10</b>
Cash and cash equivalents at the beginning of the financial year	336.70	84.50
Exchange difference on translation of foreign currency cash and cash equivalents	0.00	0.40
Less: Cash & Cash equivalents of Subsidiaries disposed/liquidated	0.00	(8.30)
<b>Cash and cash equivalents at the end of the financial year</b>	<b>25.96</b>	<b>336.70</b>

For Take Solutions Limited



**Parmeshvar Dhangare**  
 Chairman & Director  
 DIN: 11410125



Date: May 20, 2026  
 Place: Chennai

TAKE SOLUTIONS LIMITED

 Registered & Corporate Office : B3, No.9, B-Block, Alsa Arcade, 3rd Floor, 2nd Avenue,  
 Anna Nagar East, Chennai-600 102, Tamil Nadu, India.

Tel: +91 44 4859 2901; GSTIN: 33AABCT3684M1Z0; CIN: L63090TN2000PLC046338

www.takesolutions.com

**Notes:**

1. The Consolidated Financial Results have been prepared in accordance with the applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 (the Act) read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations). The Consolidated Financial Results for the quarter and year ended 31st March, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 20th May, 2026. The statutory auditors of the Company have expressed a modified opinion on the consolidated audited financial results for the year ended 31st March, 2026.
2. The consolidated financial results include the annual financial results of the following entities: (i) TAKE Solutions Limited (Parent / Holding Company), (ii) Navitas LLP, and (iii) TAKE Ventures Private Limited.
3. During the year ended 31st March, 2026, the Group has reported a consolidated net profit of Rs. 1,084.91 Lakhs (continuing operations profit: Rs. 425.61 Lakhs; discontinued operations profit: Rs. 659.30 Lakhs) as against a net profit of Rs. 3,746.71 Lakhs in the previous year (which was primarily driven by profits from discontinued operations arising on divestment of Ecron Acunova Limited). The ongoing initiatives towards business partnerships and non-cash M&A transactions, together with the improved financial position, provide reasonable grounds for continued preparation of the Statement on a going concern basis.
4. Income Tax Assets (Net) appearing in the consolidated financial statements to an extent of Rs. 1,291.90 Lakhs pertain to various assessment years relating to financial periods ending up to March 31, 2026, which are withheld / under process on account of disputes pending before various forums. The management is confident of a favourable outcome on the pending tax litigations and has assessed these amounts as fully recoverable. No impairment is considered necessary.
5. There are no exceptional items for the quarter and year ended 31st March, 2026 (previous year: Nil).
6. Since the Group operates in a single segment, viz. Life Sciences and Support Services, disclosures under Ind AS 108 Segment Reporting are not required.
7. Pursuant to Regulation 33 of the Listing Regulations, the consolidated financial statements include the results of TAKE Ventures Private Limited, whose financial statements have been audited by its independent auditor. The principal auditor opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of such subsidiary, is based solely on the audit report of such other auditor and the procedures performed by the principal auditor.
8. The Consolidated Financial Results for the quarter and year ended 31st March, 2026 are available on the Company website [www.takesolutions.com](http://www.takesolutions.com) and the websites of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).



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9. Figures for earlier periods have been regrouped wherever necessary.
10. The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year and the limited reviewed year-to-date figures up to the quarter ended December 31, 2025, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting, which were subject to limited review by the statutory auditors.
11. Previous year / period figures have been regrouped, reclassified and rearranged wherever necessary to conform to current year presentation. Such reclassification / regrouping does not have any impact on the profit or loss of the Company.
12. During the financial year, the Company incorporated a Wholly Owned Subsidiary in India:  
**TAKE Ventures Private Limited | Date of incorporation: March 11, 2026.**  
The subsidiary was incorporated in the State of Maharashtra vide Certificate of Incorporation granted by the Central Registration Centre, Ministry of Corporate Affairs, Government of India. The incorporation of the subsidiary aligns with the Company's objective to explore and strengthen business opportunities in emerging sectors and strategic investments.
13. With effect from the quarter ended 31st December 2025, the presentation of Financial Results has been changed from "Millions to Lakhs".

For Take Solutions Limited

  
**Parmeshvar Dhangare**  
Chairman & Director  
DIN: 11410125



**Date: May 20, 2026**  
**Place: Chennai**

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