

July 2, 2026

**National Stock Exchange of India Limited (Symbol: INDUSINDBK)
BSE Limited (Scrip Code: 532187)
Luxembourg Stock Exchange**

Madam / Dear Sir,

Reference: Intimation under Regulations 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Pursuant to Regulation 29 and 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed copy of the disclosures:

- i. Annexure I - Disclosure by the Promoter(s) viz; IndusInd International Holdings Limited and IndusInd Limited to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- ii. Annexure II - Disclosure of reasons for encumbrance; and
- iii. Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from IndusInd International Holdings Limited and IndusInd Limited.

The aforesaid disclosures were received from Promoters of the Bank viz. IndusInd International Holdings Limited and IndusInd Limited via email dated July 2, 2026.

This is also being uploaded on the Bank's website at www.indusind.bank.in

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For IndusInd Bank Limited

**Anand Kumar Das
Company Secretary**

Encl.: As above



Solitaire Corporate Park Office: IndusInd Bank Limited, Building No.7, Ground floor, Solitaire Corporate Park, Andheri –Ghatkopar Link Road, Chakala Andheri (E), Mumbai – 400 093, India, Tel: (022) 66412442


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CIN: L65191PN1994PLC076333

Annexure –I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.													
Name of the Target Company (TC)				IndusInd Bank Limited									
Name of the stock exchanges where shares of the target company are listed				a) BSE Ltd. b) The National Stock Exchange of India Limited									
Date of reporting				July 2, 2026									
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked				IndusInd International Holdings Limited									
Details of the creation of encumbrance:													
Name of the Promoter or PACs with him*		Promoter holding in the Target Company (TC) (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) – (3)] / invocation [(1) – (3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of Creation Release / invocation	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance*	Number	% of share capital	Name of the Entity in whose favour shares have Been encumbered ***	Number	% of total share capital
IndusInd International Holdings	7,82,48,475	10.04	2,22,88,989	2.86%	Release	30.06.2026	Release of Pledge	refinancing of existing indebtedness	1,12,88,989	1.45%	Catalyst Trusteeship Limited - Onshore	1,10,00,000	1.41%

Limited												Security Agent for Lenders- J.P. Morgan Securities plc, Deutsche Bank AG, Singapore Branch, Barclays Bank PLC, and Citibank N.A., London Branch		
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For IndusInd International Holdings Ltd.
Signature of the Authorised Signatory



Place: Mauritius
Date: 02.07.2026

Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not.
**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure –I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.													
Name of the Target Company (TC)				IndusInd Bank Limited									
Name of the stock exchanges where shares of the target company are listed				a) BSE Ltd. b) The National Stock Exchange of India Limited									
Date of reporting				July 2, 2026									
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked				IndusInd Limited									
Details of the creation of encumbrance:													
Name of the Promoter or PACs with him*		Promoter holding in the Target Company (TC) (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) – (3)] / invocation [(1) – (3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance*	Number	% of share capital	Name of the Entity in whose favour shares have Been encumbered ***	Number	% of total share capital
IndusInd Limited	3,92,67,535	5.04	2,79,78,546	3.59	Creation	30.06.2026	Creation of Pledge	refinancing of existing indebtedness	1,12,88,989	5.04%	Catalyst Trusteeship Limited - Onshore	3,92,67,535	5.04%

											Security Agent for Lenders- J.P. Morgan Securities plc, Deutsche Bank AG, Singapore Branch, Barclays Bank PLC, and Citibank N.A., London Branch		
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For IndusInd Ltd.
Signature of the Authorised Signatory



Place: Mauritius
Date: 02.07.2026

Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not.
**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	INDUSIND BANK LTD
Name of the recognised stock exchanges where the shares of the company are listed	a) BSE Ltd., b) The National Stock Exchange of India Ltd.
Name of the promoter(s) / PACs whose shares have been encumbered	IndusInd International Holdings Ltd and IndusInd Ltd
Shareholding of IHL and %	7,82,48,475 - 10.04%
Shareholding of IL and %	3,92,67,535 - 5.04
Total promoter shareholding in the listed company	No. of shares - 11,75,16,010 % of total share capital - 15.08%
Encumbered shares as a % of promoter shareholding	42.78%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance		
	Encumbrance 1 (Date of creation of encumbrance: March 27, 2026)	Encumbrance 2 (Date of Release and creation of encumbrance: June 30, 2026)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge Creation	Release of Pledge on 1,12,88,989 shares by IHL and creation of pledge on 1,12,88,989 by IL
No. and % of shares encumbered - IHL - pledge creation	2,22,88,989 - 2.86%	Release of pledge by IHL - 1,12,88,989 - 1.45%
No. and % of shares encumbered - IL - pledge Creation	2,79,78,546 - 3.59%	Creation of pledge by IL - 1,12,88,989 - 1.45%


Specific details about the encumbrance		
Name of the entity in whose favour shares encumbered (X)	Catalyst Trusteeship Limited - Onshore Security Agent for Lenders- J.P. Morgan Securities plc, Deutsche Bank AG, Singapore Branch, Barclays Bank PLC, and Citibank N.A., London Branch	Catalyst Trusteeship Limited - Onshore Security Agent for Lenders J.P. Morgan Securities plc, Deutsche Bank AG, Singapore Branch, Barclays Bank PLC, and Citibank N.A., London Branch
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. Banking.	No. Banking.
Names of all other entities in the agreement	Listed company and its group companies (if any) - 1. ... 2. ... Other entities (if any) - 1. IndusInd Ltd. 2. IndusInd International Holdings Ltd. 3. Catalyst Trusteeship Limited	Listed company and its group companies (if any) - 1. ... 2. ... Other entities (if any) - 1. IndusInd Ltd. 2. IndusInd International Holdings Ltd. 3. Catalyst Trusteeship Limited
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Not Applicable If yes: 1-Name of the issuer 2-Details of the debt instrument 3-Whether the debt instrument is listed on stock exchanges? 4-Credit Rating of the debt instrument 5-ISBN of the instrument	Not Applicable If yes: 1-Name of the issuer 2-Details of the debt instrument 3-Whether the debt instrument is listed on stock exchanges? 4-Credit Rating of the debt instrument 5-ISBN of the instrument

Security Cover / Asset Cover		
Value of shares on the date of event / agreement (A)	40214028000	40214028000
Amount involved (against which shares have been encumbered) (B)	30600000000	30600000000
Ratio of A / B	07:32	07:32

End use of money		
Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	refinancing of existing indebtedness	refinancing of existing indebtedness

For IndusInd International Holdings Ltd.

For IndusInd Ltd


Signature of Authorised Signatory:
Place: Mauritius
Date: 02.07.2026


Signature of Authorised Signatory:
Place: Mauritius
Date: 02.07.2026

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		IndusInd Bank Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		IndusInd International Holdings Limited IndusInd Limited	
Whether the acquirer belongs to Promoter/Promoter group		Yes	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		a) BSE Ltd. b) The National Stock Exchange of India Limited	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights IIHL	7,82,48,475	10.04%	10.04%
Shares carrying voting rights IL	3,92,67,535	5.04%	5.04%
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	11,75,16,010	15.08	15.08
	=====	=====	=====
b) Shares in the nature of encumbrance – IIHL	2,22,88,989	2.86%	2.86%
IL	2,79,78,546	3.59%	3.59%
	=====	=====	=====
	5,02,67,535	6.45%	6.45%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total number of shares held by Promoters	11,75,16,010	15.08%	15.08%
Details of acquisition/sale:			
a) Shares carrying voting rights			

acquired/sold – Release of pledge by IIHL and Creation of pledge by IL			
IIHL (Release of pledge)	1,12,88,989	1.45%	1.45%
IL (Creation of Pledge)	1,12,88,989	1.45%	1.45%
b) VRs acquired /sold otherwise than by shares	-		-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released - release of pledge	-	-	-
e) Total	1,12,88,989	1.45%	1.45%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
IIHL	7,82,48,475	10.04%	10.04%
IL	3,92,67,535	5.04%	5.04%
	<u>11,75,16,010</u>	<u>10.08%</u>	<u>10.08%</u>
b) Shares continued to encumbered			
IIHL	1,10,00,000	1.41%	1.41%
IL	3,92,67,535	5.04%	5.04%
	<u>5,02,67,535</u>	<u>6.45%</u>	<u>6.45%</u>
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total shares held by Promoters	11,75,16,010	15.08%	15.08%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se	Off - market		

transfer etc).	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable – release and creation of pledge	June 30, 2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	77,91,32,752 Shares
Equity share capital/ total voting capital of the TC after the said acquisition / sale	77,91,32,752 Shares
Total diluted share/voting capital of the TC after the said acquisition	77,91,32,752 Shares

Total Number of shares as on June 26, 2026.

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

(&) IIHL and IL (Pledgors) are entitled to exercise or direct the exercise of voting and other rights attached to collateral shares within the terms of the Pledge Agreement.

For IndusInd International Holdings Limited



**Moses Newling Harding John
President and CEO**

For IndusInd Limited



**Radamohun Gujadhur
General Manager and Director**

Place: Mauritius
Date: July 2, 2026