VVIP INFRATECH LIMITED

(Formerly known as Vibhor Vaibhav Infra Private Limited)
CIN : L45201UP2001PLC136919

Dated: 18th November, 2026

To,

The Sr. General Manager

Listing Operations

BSE Limited

P.J. Towers, Dalal Street

Fort, Mumbai – 400001

Dear Sir(s),

Ref.: BSE Scrip Code – 544219 | Symbol – VVIPIL

Subject: Proceedings of the First Extra-Ordinary General Meeting (EGM) of the Company for FY 2026-27 under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the summary of proceedings of the First Extra-Ordinary General Meeting of VVIP Infratech Limited held on Wednesday, 18th November, 2026 at 03:00 P.M. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), which concluded at 03:30 P.M. (IST).

This is for your information and records.

Thanking you,

Yours faithfully,

For VVIP Infratech Limited

KANCHAN AGGARWAL
Digitally signed by KANCHAN AGGARWAL
Date: 2026.11.18 17:29:23 +05'30'

Kanchan Aggarwal

Company Secretary cum Compliance Officer

Membership No.: A70481

VVIP INFRATECH LIMITED

SUMMARY OF PROCEEDINGS OF THE FIRST EXTRA-ORDINARY GENERAL MEETING

Wednesday, 18th November, 2026 at 03:00 P.M. (IST)

Through Video Conferencing (VC)/Other Audio-Visual Means (OAVM)

The First Extra-Ordinary General Meeting ("EGM") of the Members of VVIP Infratech Limited ("the Company") was held on Wednesday, 18th November, 2026 at 03:00 P.M. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") and concluded at 03:30 P.M. (IST).

The EGM was conducted in compliance with the applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), and the applicable provisions of the Companies Act, 2013 and the rules made thereunder.

1. Directors and Other Officials Present

The following Directors were present at the EGM:

- **Mr. Praveen Tyagi** – Chairman (Director) and Member and Chairman of CSR Committee.
- **Mr. Vaibhav Tyagi** – Managing Director and Member of Audit Committee, Stakeholders Relationship Committee and CSR Committee.
- **Mr. Vibhor Tyagi** – Whole-Time Director.
- **Mr. Varun Agarwal** – Independent Non-Executive Director and Chairman of Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee.
- **Ms. Nupur Arora** – Independent Non-Executive Director and Member of Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee.
- **Mr. Adarsh Rastogi** – Independent Director and Member of Nomination and Remuneration Committee and CSR Committee.

The following other officials were also present:

- **CA Rishi Kapoor** Partner, representing M/s. Rishi Kapoor & Company, Chartered Accountants, Statutory Auditors of the Company;
- **CS Sagar Saxena**, representing M/s. Sagar Saxena & Company, Practising Company Secretaries, appointed as the Scrutinizer; and
- **Mrs. Kanchan Aggarwal**, Company Secretary cum Compliance Officer of the Company.

2. Chairmanship, Quorum and Commencement of the Meeting

Mr. Praveen Tyagi, Chairperson of the Company, chaired the proceedings of the EGM. Upon confirmation that the requisite quorum was present through VC/OAVM, the Chairperson called the meeting to order and welcomed the Members.

Thereafter, Mrs. Kanchan Aggarwal, Company Secretary cum Compliance Officer, welcomed the Members and briefed them about the proceedings of the meeting. The Chairperson and the other Directors and participants present introduced themselves.

3. Attendance of Members

The attendance of Members at the EGM was as follows:

Category	Promoter and Promoter Group	Public	Total
Members present in person or through proxy	0	0	0
Members attending through VC/OAVM	7	11	18
Total	**7**	**11**	**18**

4. Notice of the EGM

With the permission of the Members present, the Chairperson took the Notice convening the EGM, together with the Explanatory Statement setting out the details of the proposed resolution, as read, as the same had already been circulated to the Members.

5. Address by the Chairperson and Management

The Chairperson welcomed the Members and thanked them for their continued trust, confidence and association with the Company. He informed the Members that the EGM had been convened to seek their approval for the proposed issuance of up to 72,04,200 convertible warrants on a preferential basis to persons belonging to the Promoter and Promoter Group and Non-Promoter Group. He stated that the proposed fund-raising initiative was intended to strengthen the financial position of the Company, support its working capital requirements, facilitate investment in its subsidiary, VVIP Realtech Private Limited, and meet general corporate requirements.

The Chairperson further reiterated the Company's commitment to transparency, good corporate governance and compliance with applicable statutory and regulatory requirements.

Thereafter, Mr. Vaibhav Tyagi, Managing Director, addressed the Members and explained that the Board of Directors, at its meeting held on 22nd October, 2026, had approved the proposal for issuance of up to 72,04,200 convertible warrants at an issue price of ₹137 per warrant, aggregating up to ₹98,69,75,400, subject to shareholders' and other applicable approvals. He explained the proposed utilisation of proceeds as follows:

- Up to ₹50 crore towards the Company's working capital requirements;
- Up to ₹30 crore towards investment in VVIP Realtech Private Limited, a subsidiary of the Company, by way of subscription to further issue of capital; and
- Approximately ₹18.70 crore towards general corporate purposes, subject to applicable regulatory limits.

Mr. Vibhor Tyagi, Whole-Time Director, briefed the Members on the structure and material terms of the proposed preferential issue, including the following:

- Up to 72,04,200 convertible warrants at an issue price of ₹137 per warrant, comprising face value of ₹10 and premium of ₹127;
- Each warrant carries a right to subscribe to one fully paid-up equity share of the Company;
- The warrants are convertible into equity shares within 18 months from the date of allotment;
- 25% of the issue price, i.e. ₹34.25 per warrant, is payable upfront at the time of subscription and the balance 75%, i.e. ₹102.75 per warrant, is payable at the time of exercise of the conversion option;
- The minimum price determined for the issue is ₹136.78 per warrant and the proposed issue price of ₹137 per warrant is higher than such minimum price;
- The proposed issue will not result in any change in the composition of the Board or management control of the Company, and the existing Promoters will continue to remain in control of the Company; and
- The equity shares arising upon conversion of the warrants shall rank pari passu with the existing equity shares of the Company in all respects, including dividend and voting rights.

The Independent Directors, Mr. Varun Agarwal and Mrs. Nupur Arora, also addressed the Members. They highlighted the objective of strengthening the Company's financial resources, the disclosures made in the EGM Notice regarding the material terms, pricing and utilisation of proceeds, and the Company's commitment to transparency, accountability and sound corporate governance. They encouraged the Members to consider the proposal and exercise their voting rights.

6. Explanation of the Resolution and E-voting Procedure

Ms. Kanchan Aggarwal, Company Secretary cum Compliance Officer, explained the business item placed before the Members for consideration and approval. The Company had one item of Special Business in the Notice of the EGM, being the issuance of up to 72,04,200 warrants convertible into equity shares to persons belonging to the Promoter and Non-Promoter Groups on a preferential basis, at an issue price of ₹137 per warrant, aggregating up to ₹98,69,75,400.

The Members were informed that the detailed terms and conditions, pricing methodology, identity of the proposed allottees, valuation details and other disclosures were set out in the Explanatory Statement forming part of the EGM Notice. The Board of Directors had recommended the resolution for approval of the Members as a Special Resolution.

The Company Secretary informed the Members that the Company had provided the facility of remote e-voting through Central Depository Services (India) Limited ("CDSL") to the Members whose names appeared in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date, i.e. Wednesday, 11th November, 2026. The remote e-voting facility commenced on Sunday, 15th November, 2026 at 09:00 A.M. (IST) and concluded on Tuesday, 17th November, 2026 at 05:00 P.M. (IST).

Members who had already cast their votes through remote e-voting were entitled to participate in the EGM but were not entitled to vote again during the meeting. Members who had not cast their votes through remote e-voting and were otherwise eligible to vote were provided the facility to cast their votes electronically during the EGM through the CDSL platform.

It was further clarified that, since the EGM was being conducted through VC/OAVM, voting by show of hands was not applicable. Accordingly, there was no requirement for the resolution to be proposed or seconded by the Members. The votes cast through remote e-voting and e-voting during the EGM, as applicable, would be considered for determining the outcome of the resolution.

The Members were also informed that the Board of Directors had appointed CS Sagar Saxena of M/s. Sagar Saxena & Company, Practising Company Secretaries, as the Scrutinizer to scrutinize the remote e-voting and e-voting during the EGM in a fair and transparent manner. The Scrutinizer would submit the consolidated report after completion of the voting process and the voting results would be declared within two working days of the conclusion of the EGM. The voting results, along with the Consolidated Scrutinizer's Report, would be submitted to BSE Limited and placed on the Company's website and CDSL's website within the prescribed timelines.

7. Shareholders' Queries and Questions

The Company Secretary informed the Members that no shareholders had registered in advance to speak or raise queries during the meeting. Accordingly, there were no pre-registered shareholder questions to be taken up.

8. Resolution Transacted at the EGM

The following Special Business was transacted at the EGM:

Special Business	Type of Resolution
Issuance of up to 72,04,200 (Seventy-Two Lakh Four Thousand Two Hundred) convertible warrants, each carrying a right to subscribe to one fully paid-up equity share of face value ₹10/- at an issue price of ₹137/- per warrant, including a premium of ₹127/- per equity share, aggregating up to ₹98,69,75,400/-, on a preferential basis to the identified persons belonging to the Promoter and Promoter Group and Non-Promoter Group, in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.	**Special Resolution**

9. Conclusion of the Meeting

After completion of the discussion on the agenda item, the Chairperson thanked all the Members, Directors and other participants for their participation and continued support to the Company. He also thanked the Company Secretary, the Scrutinizer and the CDSL team for their assistance in facilitating the meeting.

The Chairperson requested the eligible Members who had not yet cast their votes to exercise their voting rights through the CDSL platform. The Chairperson declared the meeting concluded at 03:30 P.M. (IST). The e-voting facility was kept open for a further period of 15 minutes after the conclusion of the EGM to enable the eligible Members to cast their votes.

Note: This document does not constitute the Minutes of the proceedings of the Extra-Ordinary General Meeting of the Company.

For and on behalf of

VVIP INFRATECH LIMITED

KANCHAN AGGARWAL
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Date: 2026.11.18 17:30:03 +05'30'

Kanchan Aggarwal

Company Secretary cum Compliance Officer

Membership No.: A70481