

SEC/31/FY 26-27

10th August, 2026

To, The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai- 400 001	To, The Listing Department The National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
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Ref: Security Code: 539843; Security ID: NINSYS**Subject: Press Release on Financial Result under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the applicable SEBI Circulars issued thereunder, we are pleased to enclose herewith a Press Release on the Financial Results of the Company for the Quarter ended 30th June, 2026.

The aforesaid Press Release is also being made available on the website of the Company.

This is for your information and records.

Thanking You,
For NINtec Systems Limited



Disha Shah
*Company Secretary &
Compliance Officer*
Membership No.: F13084

NINtec Systems Limited

B-11, Corporate House, S.G. Highway, Bodakdev, Ahmedabad – 380054, Gujarat
Number: +91 6359770854 | E-mail: nintec@nintecsystems.com | www.nintecsystems.com

CIN: L72900GJ2015PLC084063

Revenue +18.1% · Operating Profit +40.9%
Employee Cost -4.8% · Q1 FY27

— Q1 FY27 · THE AI-FIRST DELIVERY MODEL, IN NUMBERS

Delivering More AI. Costing Less to Deliver.

UNAUDITED CONSOLIDATED · Q1 FY27

AI-FIRST SOFTWARE ENGINEERING

15 COUNTRIES · 5 CONTINENTS

ISO 9001:2015 · ISO 27001:2022

WWW.NINTECSYSTEMS.COM

Revenue up 18.1%. Operating profit up 40.9%. Employee cost down 4.8%. The economics of an AI-first delivery model — visible inside a single quarter.

Ahmedabad, 10 August 2026 – NIntec Systems Limited (NSE - NINSYS | BSE - 539843) has announced its Unaudited Consolidated Financial Results for Q1 FY27, the quarter ended 30 June 2026.

REVENUE

 Rs. **45.86** Cr

▲ 18.1% YoY

Q1 FY26: Rs. 38.83 Cr

OPERATING PROFIT

 Rs. **11.88** Cr

▲ 40.9% YoY

Margin 25.9% · +420 bps

NET PROFIT

 Rs. **9.20** Cr

▲ 20.2% YoY

Q1 FY26: Rs. 7.65 Cr

EPS

 Rs. **4.95**

▲ 20.2% YoY

Not annualised

FIVE QUARTERS, SAME DIRECTION

TOTAL REVENUE · CONSOLIDATED · RS. CR

Q1 FY26

 Rs. **41.23**

PAT	7.65
EPS	4.12

Q2 FY26

 Rs. **42.52**

PAT	7.87
EPS	4.24

Q3 FY26

 Rs. **43.33**

PAT	7.75
EPS	4.17

Q4 FY26

 Rs. **45.06**

PAT	8.74
EPS	4.71

Q1 FY27

 Rs. **46.55**

PAT	9.20
EPS	4.95

TTM AT Q1 FY27

Revenue Rs.177.20 Cr +22.0% YoY · PAT Rs.33.56 Cr +18.8% · EPS Rs.18.07 +18.8%

FROM THE FOUNDER & MANAGING DIRECTOR

A quarter is a short window, but it is a fair test of whether a business model actually works. This one tells us it does.

Revenue from operations grew 18.1%. Operating profit grew more than twice as fast, at 40.9%. That gap is not an accounting outcome — it is what happens when intelligence is embedded in how the work actually gets done.

Delivery capacity expanded this quarter without a matching expansion in headcount cost. Employee cost was in fact lower year-on-year, even as revenue rose meaningfully. The margin expansion — 420 basis points to 25.9% — is the direct visible signature of AI-first execution.

We are not trying to grow faster than we can absorb. We are trying to **earn more from every unit of effort** — and to hold that discipline when the market rewards noise.

Sequential profitability improved without relying on a revenue step-up — the shape of growth we are engineering for: durable, compounding, disciplined.

Enterprise engineering, applied AI, and next-generation software delivery reward companies that can operationalize intelligence rather than merely announce it. That is the standard we hold ourselves to, quarter after quarter.

On a trailing twelve-month basis, revenue is up **22% year-on-year** and profit up **19%** — with employee cost lower than a year ago. This is not a four-month narrative. It is a decade of compounding, now visible in accelerated form.

I thank our shareholders for a confidence we take seriously every quarter.

Niraj C. Gemawat

Founder & Managing Director

KEY NUMBERS

 OP PROFIT VS REVENUE
GROWTH

2.3^x multiplier

TOTAL REVENUE YOY

+12.9% Rs. 46.55 Cr

OPERATING MARGIN

25.9% +420 bps

PAT MARGIN

20.1% +40 bps

EMPLOYEE COST YOY

-4.8% headcount lean

EPS YOY

+20.2% Rs. 4.12→4.95

Financial Results

Unaudited Consolidated · Quarter Ended 30 June 2026 · Rs. in Crores

PARTICULARS	Q1 FY27	Q1 FY26	YOY
Revenue from Operations	45.86	38.83	+18.1%
Total Revenue	46.55	41.23	+12.9%
Operating Profit (EBITDA)	11.88	8.43	+40.9%
Operating Margin	25.9%	21.7%	+420 bps
Profit Before Tax	12.07	10.16	+18.8%
Tax Expense	2.88	2.51	+14.4%
Profit After Tax	9.20	7.65	+20.2%
PAT Margin	20.1%	19.7%	+40 bps
Earnings Per Share (Rs.)	4.95	4.12	+20.2%

Unaudited consolidated results, subject to limited review. Operating profit excludes other income, finance cost and depreciation. Includes subsidiary NIntec Systems B.V., Netherlands. EPS is not annualised.



Q1 FY27 net profit at Rs. 9.20 Cr — new quarterly high.

Growth Outpacing Cost

Revenue from Operations

+18.1%

Operating Profit

+40.9%

Employee Cost

-4.8%

Revenue grew 18.1% and operating profit grew 40.9%, while employee cost fell 4.8% — delivery scaled through capability, not headcount. Operating margin expanded 420 bps to 25.9% as AI-first engineering compounds across delivery.

STRATEGY & OUTLOOK

- Growth from capability, not cost** — 18.1% revenue growth on a leaner cost base, delivered through engineering depth, not headcount.
- Margin expansion through execution** — operating margin up 420 bps to 25.9%, the operational leverage of an AI-first model.
- AI embedded across delivery** — engineering, decisioning and operations, with recent enterprise mandates now visible in Q1 margins.
- EPS at a new high** — Rs. 4.95, up 20.2% year-on-year and up sequentially from Rs. 4.71.

Q1 MOMENTUM

Q1 FY27 delivered growth on every metric — revenue up 18.1% YoY, operating profit up 40.9%, net profit up 20.2%, EPS up 20.2%. Total revenue (Rs. 46.55 Cr) and net profit (Rs. 9.20 Cr) both reached new highs. Operating margin expanded 420 basis points to 25.9% — the AI-first delivery model compounding through capability, not cost.

LOOKING AHEAD

We continue to grow where the edge is real — deepening AI-first delivery, shifting further toward recurring revenue, and compounding through operational leverage rather than headcount expansion. The disciplined execution model that produced this quarter is the same model that will shape the quarters ahead.

We will continue to share our progress through updates like this, at regular intervals.

WEBSITE	INVESTOR RELATIONS	LISTING
www.nintecsystems.com	investors@nintecsystems.com	NSE: NINSYS · BSE: 539843

Financial highlights are based on unaudited consolidated financial performance for the quarter ended 30 June 2026, subject to limited review by the statutory auditor. Detailed results are available in the statutory filings submitted to the stock exchanges. Results were approved by the Board of Directors on 5 August 2026. Prior-quarter comparatives are as previously reported. This communication is for information purposes only and does not constitute an offer or solicitation to buy or sell securities. It contains forward-looking statements that involve risks and uncertainties; actual results may differ materially.