

18th July, 2026

To,

National Stock Exchange

Exchange Plaza,

Plot No. C/1, G Block,

Bandra (E), Mumbai-400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

(BSE Scrip Code: 500402)

Sub: Intimation of Allotment of 6,93,999 Equity Shares of face Value of Rs. 2/- per Equity Share at a price of Rs. 186/- per Equity Share (including premium of Rs. 184/- per Equity Share) and 95,39,449 Warrants at a price of Rs. 186/- per Warrant

Dear Sirs,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and on receipt of the In-principle approval from National Stock Exchange and BSE Ltd, we would like to inform you that Board of Directors through Circular resolution passed on 18th July, 2026, *inter-alia*, has considered and approved the following:

1. Allotment of 3,09,141 Equity Shares of face value of Rs. 2/- each at a price of Rs. 186/- per equity share including premium of Rs. 184/- per equity share, on preferential basis to non-promoters by infusion of Rs. 5.75 Crore. The details of allotment as enclosed as **Annexure- A**.
2. Allotment of 3,84,858 Equity Shares of face value of Rs. 2/- each at a price of Rs. 186/- per equity share including premium of Rs. 184/- per equity share, on preferential basis to National Asset Reconstruction Company Ltd, (Non-promoter) on Conversion of 7.16 Crore existing loan in the Company as detailed under **Annexure A**.
3. Allotment of 95,39,449 Warrant, at a price of Rs. 186/- per warrant on preferential basis to Promoter group and non-promoter. Each Warrant shall be converted into Equity Shares of the Company at Rs. 186/- including premium of Rs. 184/- per share. Each Warrant shall be converted into 1 equity shares of the Company within 18 months from the date of allotment as per the SEBI (ICDR) Regulations, 2018. The said Warrant has been allotted by infusion of Rs. 44.36 Crore (25% of the warrant value) by the Promoter Group and Non-promoter. The balance 75% shall be infused at the time of exercise of right attached to the warrant into Equity Shares of the Company. The details of allotment as enclosed as **Annexure- A**.

Kindly take the above on record.

Thanking you,

For SPML Infra Limited

Swati Agarwal

Company Secretary

SPML INFRA LIMITED

CIN : L40106WB1981PLC276372

Regd. Office : 22, Camac Street, Block-A, 3rd Floor, Kolkata 700 016

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Annexure-A								
Sr.No.	Name of the Allottees	Fund Infusion		Maximum Amount of loan converted into Equity	Equity Shares allotted	Pre% holding	Post% holding after allotment of equity before exercise of warrant	Warrants allotted
		Equity	Warrant (25%)					
1	Classic Fintrex Pvt Ltd.	4,00,00,044	1,00,00,011	-	2,15,054	-	0.25	2,15,054
2	Sunita Banthiya	1,00,00,104	12,50,013	-	53,764	-	0.06	26,882
3	Bijay Kumar Agarwal	75,00,078	18,75,020	-	40,323	-	0.05	40,323
4	National Asset Reconstruction Co. Ltd	-	-	7,15,83,588	3,84,858	12.52	12.87	-
5	Zoom Industrial Services Ltd	-	9,37,44,000	-	-	17.35	17.2	20,16,000
6	Niral Enterprises Pvt Ltd	-	9,37,44,000	-	-	9.03	8.95	20,16,000
7	Manju Vijay Kedia	-	6,25,42,500	-	-	-	-	13,45,000
8	Danta Vyapar Kendra Limited	-	3,13,87,500	-	-	-	-	6,75,000
9	Rama Alloys Pvt Ltd	-	3,13,87,500	-	-	-	-	6,75,000
10	Sampat Marketing Company Pvt. Ltd	-	3,13,87,500	-	-	-	-	6,75,000
11	ILEX Pvt. Ltd	-	3,13,87,500	-	-	-	-	6,75,000
12	Rishabh Homes Private Limited	-	2,50,17,000	-	-	-	-	5,38,000
13	Anant Digga	-	74,99,985	-	-	-	-	1,61,290
14	Vivaya Enterprises Pvt Ltd	-	49,98,750	-	-	-	-	1,07,500
15	First View Trading Pvt Ltd	-	49,98,750	-	-	-	-	1,07,500
16	Ekta Credit Pvt Ltd	-	49,98,750	-	-	-	-	1,07,500
17	Ramesh Sachdeva	-	46,50,000	-	-	0.04	0.04	1,00,000
18	Atul Kumar Somani	-	7,67,250	-	-	-	-	16,500
19	Lalita Agarwal	-	5,11,500	-	-	-	-	11,000
20	Vishal Somani	-	4,88,250	-	-	0.02	0.01	10,500
21	Sachin Kumar Chauhan	-	4,65,000	-	-	-	-	10,000
22	Raunak Agarwal	-	2,51,100	-	-	-	-	5,400
23	Devanshi Jhunhunwala	-	2,32,500	-	-	-	-	5,000
	TOTAL	5,75,00,226	44,35,84,379	7,15,83,588	6,93,999			95,39,449

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