

May 7, 2026

<p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 542773</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLCAPS</p>
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Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with the SEBI Master Circular dated January 30, 2026, and in continuation of our earlier intimation dated January 29, 2025, we hereby submit the disclosure as required under the said regulations, enclosed herewith as *Annexure 1*.

This is for your information and record.

Thanking you,

Yours faithfully,
For **IIFL Capital Services Limited**
(Formerly IIFL Securities Limited)

Meghal Shah
Company Secretary

Encl: As above

Annexure -1

Disclosure under SEBI Master Circular dated January 30, 2026:

Sr. No.	Particular	IIFL Capital Services Limited
1	Name of the Authority	Joint Commissioner of Income tax (OSD), Central Circle – 4(4), Mumbai (“IT Authority”)
2	Assessment Years	Block Period from April 01, 2018 to March 25, 2025
3	Date of receipt of the Orders	May 07, 2026
4	Brief details	IT Authority, vide Assessment Order dated May 07, 2026, has raised a tax demand under Section 158BC(1)(c) of the Income Tax Act, 1961.
5	Expected financial implications, if any, due to compensation, penalty etc.	The Company believes that they have duly discharged all their tax liabilities as applicable. The Company have adequate factual and legal grounds to substantiate their position and do not expect any material impact on its financials or operations of the Company due to the said orders. The Company is evaluating various options and will pursue appeals against the said orders under the applicable laws.
6	Quantum of demand	Rs. 68,07,15,915