

August 06, 2026

The General Manager - Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 524051	The Manager, Listing Department, The National Stock Exchange of India Limited Exchange Plaza, NSE Building Bandra Kurla Complex, Bandra East, Mumbai 400 051 Trading Symbol: POLYPLEX
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (the "Listing Regulations") - Update

We take reference to our disclosure made on June 22, 2026 informing the exchanges that AGPH (Thailand) Ltd., Thailand, (Tender Offeror and a wholly owned subsidiary of AGP Holdco Limited, UAE), had made an announcement to the Securities and Exchange Commission and the Stock Exchange of Thailand, intimating its intention to make a Tender Offer to acquire all of the ordinary shares of Polyplex (Thailand) Public Company Ltd. (PTL) (a 51% subsidiary of the Company); and our subsequent disclosure dated July 01, 2026 informing the exchanges that the Board of Directors of the Company had resolved not to participate in the aforesaid Tender Offer in respect of its shareholding in PTL.

The aforesaid Tender Offer closed on August 5, 2026 and the Company has today received a copy of the 'Report on the Result of the Securities Acquisition' informing that 162,812,291 nos. of Ordinary Shares constituting 18.09% of the paid-up share capital of PTL have been tendered and acquired by the aforesaid Tender Offeror.

A copy of the 'Report on the Result of the Securities Acquisition' in Form 256-2 is attached.

You are requested to kindly take this on record.

Thanking you,

Yours faithfully,
For Polyplex Corporation Limited

Ashok Kumar Gurnani
Company Secretary

Email ID: akgurnani@polyplex.com

Encl: As above

Polyplex Corporation Limited

CIN: L25209UR1984PLC011596

B-37, Sector-1, Noida-201301, Distt. Gautam Budh Nagar (U.P.) India
Board: +91.120.2443716-19, Fax: +91.120.2443724 Website: www.polyplex.com
Registered Office: Lohia Head Road, Khatima - 262308, Distt. Udham Singh Nagar, Uttarakhand, India

6 August 2026

Re: Notification on the Receipt of the Report on the Results of the Tender Offer for Securities of Polyplex (Thailand) Public Company Limited (Form 256-2)

To: President
The Stock Exchange of Thailand

Attachment: Copy of the Report on the Results of the Tender Offer for Securities of Polyplex (Thailand) Public Company Limited (Form 256-2)

Polyplex (Thailand) Public Company Limited (the “**Company**”) would like to inform you that, on 6 August 2026, the Company received a copy of the Report on the Results of the Tender Offer for Securities of Polyplex (Thailand) Public Company Limited (Form 256-2) from AGPH (Thailand) Ltd., as the offeror. Details are set out in the attachment.

Please be informed accordingly.

Yours faithfully,

Polyplex (Thailand) Public Company Limited

(Mr. Amit Prakash)

Managing Director



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Form 256-2
(SorChor. 6/2546)

Report on the Result of The Securities Acquisition

Date 6 August 2026

Dear Secretary-General of the SEC Office:

We, AGPH (Thailand) Ltd.

hereby report the result of the tender offer for securities of POLYPLEX (THAILAND) PUBLIC COMPANY LIMITED as follows:

1. Shares

	Class of Shares	Number of Shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer				
Offerors				
AGPH (Thailand) Ltd.	Ordinary Shares	-	-	-
	Preferred Shares	-	-	-
Shares offered to be purchased	Ordinary Shares	900,000,000.00	100.00	100.00
	Preferred Shares	-	-	-
Tendered shares	Ordinary Shares	162,812,291.00	18.09	18.09
	Preferred Shares	-	-	-
Acquired shares	Ordinary Shares	162,812,291.00	18.09	18.09
	Preferred Shares	-	-	-

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

2. Convertible Securities

- None -

3. Number of Securities Held by Each Offeror after Acquisition: The number of securities held by persons in the same group

with the offeror, any related parties of the offeror under Section 258, and the persons in the same group of each offeror, shall be included.

3.1 Shares

Name	Type	Number of Shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Offerors				
AGPH (Thailand) Ltd.	Ordinary Shares	162,812,291.00	18.09	18.09
	Preferred Shares	-	-	-
Total	Ordinary Shares 162,812,291.00			
	Preferred Shares 0.00			

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

3.2 Convertible Securities

- None -

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

(Signature)

(AGPH (Thailand) Ltd.)

The Offeror

