Date: 11th November 2026

To
The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

BSE Script Code/Script ID: **544171/STAL**

ISIN: **INE0RGM01016**

Dear Sir/Madam,

We would like to inform you that the Company has prepared an Investor Presentation for the benefit of its shareholders and stakeholders, providing an overview of the Company's operational and financial performance.

As the Company is listed on the SME Platform, the Company is making this submission voluntarily in the interest of enhanced transparency and better communication with stakeholders.

The Investor Presentation is enclosed herewith for your information and records.

For Storage Technologies and Automation Limited

Mohammad Arif Abdul Gaffar Dor
Digitally signed by Mohammad Arif Abdul Gaffar Dor
Date: 2026.11.11 20:34:06 +05'30'

Mohammad Arif Abdul Gaffar Dor
Managing Director
DIN: 02943466

Encl. a/a

RACKS & ROLLERS
STORAGE TECHNOLOGIES AND AUTOMATION

INVESTOR PRESENTATION

H1 FY27 Results and Governance Update · Half year ended 30 September 2026

Storage Technologies and Automation Limited · BSE: 544171 · November 2026

NEXT GEN STORAGE FOR ROBUST OPERATIONS

SAFE HARBOUR

This presentation has been prepared by Storage Technologies and Automation Limited (the “Company”) solely for information purposes. It does not constitute an offer, invitation or recommendation to buy or sell any securities of the Company, and no part of it should form the basis of any investment decision.

Certain statements are forward-looking. They are based on management’s current expectations and are subject to risks and uncertainties, including demand conditions, raw material prices, execution timelines, government policy and economic developments in India and overseas. Actual results may differ materially. The Company undertakes no obligation to update these statements.

Financial figures for H1 FY27 are unaudited and subject to limited review. Previous-period figures have been regrouped or reclassified where necessary. Totals may not add up due to rounding. Governance items shown were placed before the Board of Directors at its meeting on 11 November 2026.

AGENDA

01 H1 FY27 PERFORMANCE

02 FINANCIAL POSITION AND CASH

03 CONSOLIDATED FINANCIALS

04 OUTLOOK AND GUIDANCE

05 SHAREHOLDING



H1 FY27 AT A GLANCE

STANDALONE · UNAUDITED

Revenue up 22%, and the company is back in profit.

REVENUE

575.7 ₹ Mn

↑ 22.4% YoY ↑ 52.5% HoH

EBITDA

35.2 ₹ Mn

↑ Margin 6.1% (H1 FY26: 1.0%)

PAT

16.0 ₹ Mn

↑ H1 FY26: loss of ₹15.5 Mn

EPS (₹)

1.25

↑ H1 FY26: (1.21)

DEBT / EQUITY

1.12x

↓ 31 Mar 2026: 0.37x

ROE (ANNUALISED)

12.5%

On average net worth

THE STORY OF THE HALF · STANDALONE

From a ₹15.5 Mn loss to a ₹16.0 Mn profit

22.4%

Revenue growth year on year

30.6%

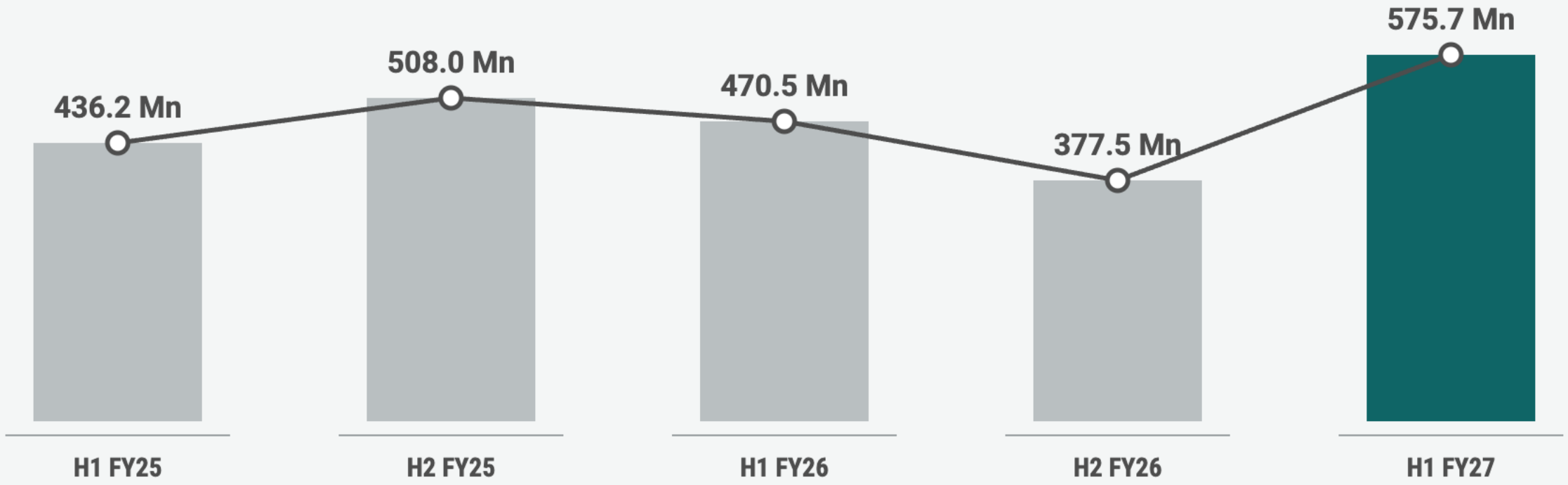
Employee cost, after last year's contract manpower on a delayed project

26.3%

Other expenses year on year

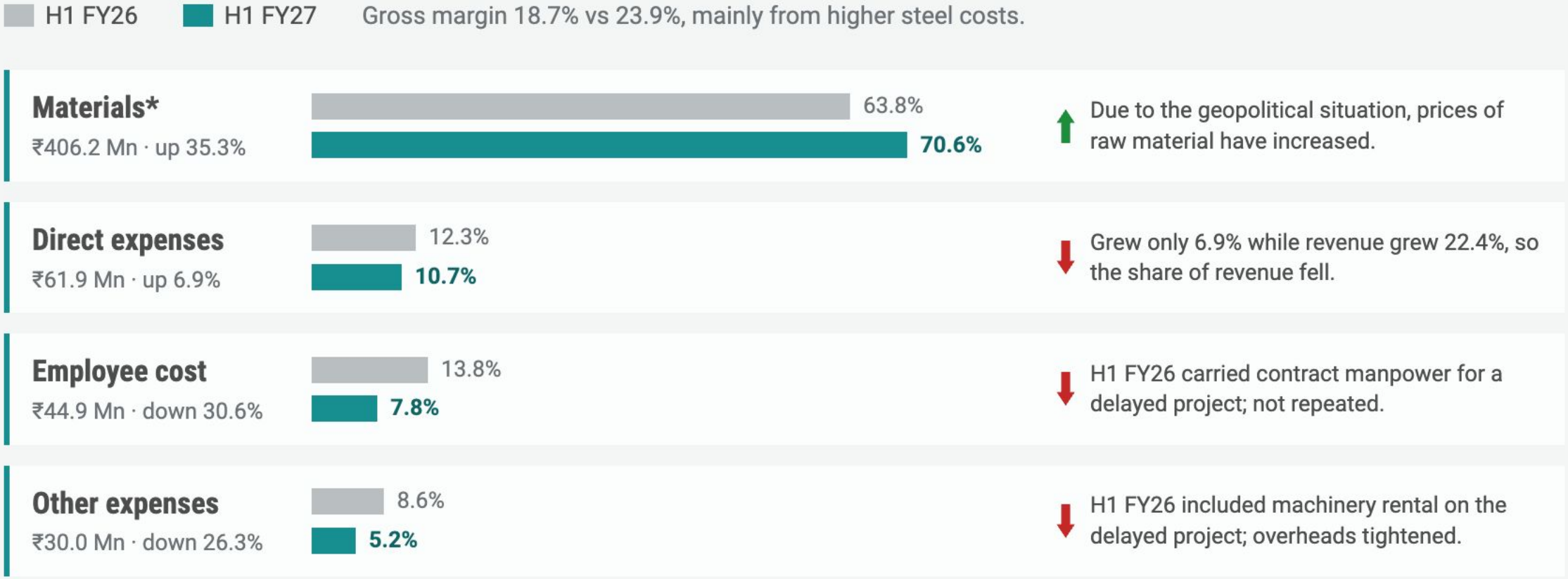
REVENUE: FIVE-HALF TREND STANDALONE

Highest half-year revenue in the five halves shown, recovering from the H2 FY26 dip.



STAL · H1 FY27 Investor Presentation · Revenue from operations, standalone, ₹ Mn · Source: Company filings

COST STRUCTURE (% OF REVENUE) STANDALONE · UNAUDITED



PROFIT & LOSS SUMMARY

STANDALONE · UNAUDITED

₹ Mn	H1 FY27	H1 FY26	YoY
Revenue from operations	575.7	470.5	▲ 22.4%
Cost of goods sold	468.1	358.1	▲ 30.7%
Gross profit	107.6	112.4	▼ 4.3%
Gross margin	18.7%	23.9%	▼ 520 bps
Employee cost	44.9	64.7	▼ 30.6%
Other expenses	30.0	40.7	▼ 26.3%
EBITDA	35.2	4.7	▲ 7.5x
EBITDA margin	6.1%	1.0%	▲ 510 bps
Profit before tax	16.1	(14.9)	▲ Turnaround
Profit after tax	16.0	(15.5)	▲ Turnaround
EPS (₹)	1.25	(1.21)	▲ Turnaround

BALANCE SHEET

STANDALONE · UNAUDITED

Equity & liabilities (₹ Mn)	30 Sep 2026	31 Mar 2026
Share capital	128.4	128.4
Reserves & surplus	271.1	255.0
Net worth	399.5	383.4
Long-term borrowings	10.0	0.9
Long-term provisions	5.3	4.6
Short-term borrowings	133.6	139.6
Trade payables – MSME	27.3	37.1
Trade payables – others	224.5	92.7
Other current liabilities	28.8	55.1
Short-term provisions	7.7	8.4
Total	836.8	721.7

Assets (₹ Mn)	30 Sep 2026	31 Mar 2026
Property, plant & equipment	96.0	96.3
Deferred tax assets	10.5	10.6
Investments	0.1	0.1
Other non-current assets	21.5	16.0
Inventories	195.5	159.8
Trade receivables	401.1	308.9
Cash & cash equivalents	36.3	43.5
Short-term loans & advances	63.0	70.6
Other current assets	12.7	15.9
Total	836.8	721.7

CASH FLOW: H1 FY27

STANDALONE · UNAUDITED

Operating cash flow of ₹8.0 Mn; capex part-funded by a machinery sale and leaseback.



CASH FLOW: YEAR ON YEAR

STANDALONE · UNAUDITED

Cash burn halved as capex was part-funded by the sale and leaseback.

₹ Mn	H1 FY27	H1 FY26
Cash flow from operations	8.0	11.6
Cash flow from investing	(10.1)	(22.4)
Cash flow from financing	(5.1)	(4.8)
Net change in cash	(7.2)	(15.6)
Closing cash	36.3	38.0

NET CASH OUTFLOW

7.2 ₹ Mn

↓ vs ₹15.6 Mn in H1 FY26

Operating profit rose to ₹34.8 Mn, but growth tied up cash in receivables and inventory, partly funded by suppliers.

INVESTING OUTFLOW

10.1 ₹ Mn

↓ vs ₹22.4 Mn in H1 FY26

Capex of ₹27.1 Mn was part-funded by ₹15.9 Mn from a machinery sale and leaseback.

STAL · H1 FY27 Investor Presentation · Standalone cash flow statement, unaudited · ₹ Mn

PROFIT & LOSS SUMMARY

CONSOLIDATED · UNAUDITED

₹ Mn	H1 FY27	H1 FY26	YoY
Revenue from operations	575.7	472.1	▲ 21.9%
Cost of goods sold	468.1	358.6	▲ 30.5%
Gross profit	107.6	113.5	▼ 5.2%
Gross margin	18.7%	24.0%	▼ 530 bps
Employee cost	44.9	64.7	▼ 30.6%
Other expenses	30.0	40.7	▼ 26.3%
EBITDA	32.8	8.1	▲ 4.0x
EBITDA margin	5.7%	1.7%	▲ 400 bps
Profit before tax	16.0	(14.0)	▲ Turnaround
Profit after tax	15.9	(15.0)	▲ Turnaround
PAT attributable to owners	15.9	(15.0)	▲ Turnaround
EPS (₹)	1.24	(1.17)	▲ Turnaround

BALANCE SHEET

CONSOLIDATED · UNAUDITED

Equity & liabilities (₹ Mn)	30 Sep 2026	31 Mar 2026
Share capital	128.4	128.4
Reserves & surplus	279.8	263.9
Minority interest	2.5	2.5
Shareholders' funds	410.7	394.8
Long-term borrowings	12.5	3.4
Long-term provisions	5.3	4.6
Short-term borrowings	133.6	139.6
Trade payables – MSME	27.3	37.1
Trade payables – others	232.5	100.7
Other current liabilities	30.3	56.7
Short-term provisions	8.8	8.4
Total	861.1	745.3

Assets (₹ Mn)	30 Sep 2026	31 Mar 2026
Property, plant & equipment	97.1	97.5
Intangible assets	0.0	0.0
Deferred tax assets	10.6	10.7
Other non-current assets	21.6	16.0
Inventories	196.7	161.0
Trade receivables	414.0	320.9
Cash & bank balances	36.3	43.5
Short-term loans & advances	71.5	77.5
Other current assets	13.4	18.2
Total	861.1	745.3

OUTLOOK: SAY VS DO

H1 FY27 is in line with the guidance we gave in May 2026.

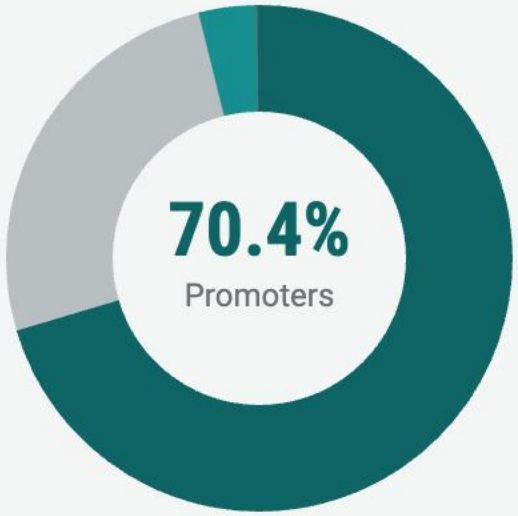
What we said (May 2026)	What we did (H1 FY27)	Status
FY27 revenue to grow over 20%	H1 revenue +22.4% YoY	On track
EBITDA margin back to positive	H1 EBITDA margin 5.7%	Delivered
Order book ~₹350 Mn (May 2026)	Order book ₹506 Mn (10 Nov 2026)	▲ Up 45%
Return to profitability	H1 PAT ₹16.0 Mn	Delivered

GUIDANCE FY27

₹1,100 Mn **REVENUE**
₹110 crore

5–8% **EBITDA MARGIN**
Range for the full year

SHAREHOLDING PATTERN



Promoters	70.36%
Public	25.73%
FII	3.75%
DII	0.16%

No promoter shares pledged.

Category	Sep 2026	Mar 2026	Change
Promoters	70.36%	70.36%	Unchanged
Institutions (FII + DII)	3.91%	4.04%	▼ 0.13
Public	25.73%	25.60%	▲ 0.13

RACKS & ROLLERS
STORAGE TECHNOLOGIES AND AUTOMATION

THANK YOU

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