

JAIHIND INDUSTRIES LIMITED

(Formerly known as Jaihind Synthetics Ltd)

CIN: L17120MH1986PLC040093

103, Shreenath Sai Darshan CHS Ltd, Dattapada Road, Borivali (E), Mumbai- 400066

Tel: +022-28676010 | E-mail: jaihindltd@yahoo.com

Date: September 11, 2026

To
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 514312

Security Symbol: JAIHIND

Sub: Outcome of the Board meeting held on Friday, September 11, 2026.

Dear Sir / Madam,

Pursuant to the Regulation 30 read with Schedule III of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Board of Directors of Jaihind Industries Limited at their meeting held today i.e., Friday, September 11, 2026 inter alia, considered and approved the following:

1) Issue, offer and allot Convertible Securities:

Issue of upto 2,36,48,000 (Two Crore Thirty-Six Lakh Forty-Eight Thousand) Convertible Warrants having face value of Rs. 10/- each (Rupees Ten only) at a price of Rs. 42/- (Rupees Forty Two only) per share (including premium of Rs. 32/- per share) to person(s) belonging to Promoter and Non Promoter Category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations and other applicable regulation, if any. (Refer Annexure – I)

The Relevant Date in terms of the SEBI ICDR Regulations in relation to the Preferential Issue is Friday, September 11, 2026.

The detailed disclosure as required pursuant to Schedule III of SEBI Listing Regulations and Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, is enclosed herewith as Annexure - I.

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Convening of Annual General Meeting (AGM) of the shareholders of the Company on Sunday, October 11, 2026, for seeking necessary approval of the Members for the above matter.

The Board meeting commenced at 07.00 P.M. (IST) and concluded at 8.00 P.M.

Thanking You

Yours truly,

For Jaihind Industries Limited,

(Formerly known as Jaihind Synthetics Ltd)

Deviben Dinesh Doshi

Whole-Time Director

DIN: 07789368

Place: Mumbai

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Annexure-I

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants into Equity
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of Convertible Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 2,36,48,000 Convertible Warrants
4	Names and number of the investors	Refer Schedule- A
5	Issue Price	Rs. 42/- (Rupees Forty Two only) per share (including premium of Rs. 32/- per share)
6	Number of Investor	2 (Promoters) 22 (Non- Promoters)
7	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Sr.No	Category	Name of Proposed Allottees	No. of Warrants to be issued	Price	Consideration
1	Promoter	Ajit Vasani	7,50,000	42	3,15,00,000
2	Promoter	Jagurti Vasani	7,50,000	42	3,15,00,000
3	Non Promoter	Prasham Kumar Doshi	22,25,000	42	9,34,50,000
4	Non Promoter	Ilaben Bakulbhai Gediya	11,00,000	42	4,62,00,000
5	Non Promoter	Sushin Stocks Private Limited	20,00,000	42	8,40,00,000
6	Non Promoter	Shonsuchi Trading Private Limited	20,00,000	42	8,40,00,000
7	Non Promoter	Agri World Ventures Private Limited	22,50,000	42	9,45,00,000
8	Non Promoter	Jai Shree Safe Hand Health Care Private Limited	22,50,000	42	9,45,00,000
9	Non Promoter	Gaurav Jha	15,00,000	42	6,30,00,000
10	Non Promoter	Deepak Chaturvedi	12,00,000	42	5,04,00,000
11	Non Promoter	Lalit More	10,00,000	42	4,20,00,000
12	Non Promoter	Darshit Gandhi	10,00,000	42	4,20,00,000
13	Non Promoter	Hardik Shah	10,00,000	42	4,20,00,000
14	Non Promoter	World Link Traders Private Limited	7,00,000	42	2,94,00,000
15	Non Promoter	Life Link Pharmaceuticals Private Limited	7,00,000	42	2,94,00,000
16	Non Promoter	Solid Base Infra Ventures Private Limited	7,00,000	42	2,94,00,000
17	Non Promoter	Hasmukh Mehta	4,14,000	42	1,73,88,000
18	Non Promoter	Varsha Mehta	4,14,000	42	1,73,88,000
19	Non Promoter	Vidhi Shah	3,14,000	42	1,31,88,000
20	Non Promoter	Rushabh Mehta	3,14,000	42	1,31,88,000
21	Non Promoter	Jeena Mehta	3,14,000	42	1,31,88,000
22	Non Promoter	Rushabh Mehta (HUF)	3,14,000	42	1,31,88,000
23	Non Promoter	Hasmukh Mehta (HUF)	3,14,000	42	1,31,88,000
24	Non Promoter	Narendra Kumar Pandey	1,25,000	42	52,50,000
Total			2,36,48,000		99,32,16,000