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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to
The Board of Directors
Kanpur Plastipack Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Kanpur Plastipack Limited** (the 'Company') for the quarter and half year ended Sept. 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation').
2. The preparation of the Statement is in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, and is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.



The comparative Ind AS financial information of the Company for the corresponding quarter and half year ended Sept 30, 2025 and quarter ended June 30th, 2026 included in these standalone Ind AS financial results were reviewed by us and we had expressed an unmodified conclusion on the said financial information.

For Rajiv Mehrotra & Associates,
Chartered Accountants
Firm Registration No.- 002253C


Anjani Kheterpal

Partner
Membership no.-401701
UDIN: 26401701GPJEOS9882

Place: Kanpur
Date: Oct. 27th, 2026

Notes:

1- Standalone Statement of Assets and Liabilities

PARTICULARS	AS AT 30.09.2026 Rs. (In Lacs)	AS AT 31.03.2026 Rs. (In Lacs)
	Unaudited	Audited
ASSETS		
Non-Current Assets :		
Property, Plant and Equipment	20,731.43	19,801.52
Capital Work-in-Progress	4,567.05	863.26
Intangible Assets Aquired	7.66	8.89
Biological Assets	-	-
	25,306.14	20,673.67
Long Term Investments	1,764.72	1,764.72
Other Financial Assets	216.25	225.80
Other Non-Current Assets	1,246.94	1,381.33
	3,227.91	3,371.85
Current Assets :		
Inventories	11,386.48	10,594.69
Investments	-	-
Trade Receivables	12,060.13	9,428.19
Cash and Cash Equivalents	95.82	288.58
Other Bank balances	168.20	125.63
Loans	-	-
Other Current Assets	3,165.69	2,046.32
Current Tax Assets (Net)	-	-
	26,876.32	22,483.41
TOTAL ASSETS	55,410.37	46,528.93
EQUITY & LIABILITIES :		
Equity :		
Equity Share capital	2,457.95	2,448.60
Other Equity	26,598.52	24,093.10
	29,056.47	26,541.70
LIABILITIES :		
Non-current liabilities		
Financial Liabilities :		
(i) Long Term Borrowings	3,976.33	2,731.15
(ii) Other Financial Liabilities		
Long Term Provisions	937.65	883.78
Deferred Tax Liabilities	1,586.69	1,648.33
Other Non current Liabilities	1,385.29	1,421.81
	7,885.96	6,685.07
Non Current Liabilities :		
Financial Liabilities :		
Borrowings	12,284.87	8,507.32
Trade Payables	2,434.19	2,244.64
Provisions	81.29	48.53
Other Current Liabilities	1,870.86	1,192.71
Current Tax Liabilities (Net)	249.64	229.19
Other Financial liabilities	1,547.09	1,079.77
	18,467.94	13,302.16
Current Liabilities :		
TOTAL EQUITY & LIABILITY	55,410.37	46,528.93

2-						
STANDALONE SEGMENT WISE REVENUE, RESULT, ASSETS AND LIABILITIES QUARTER / PERIOD ENDED 30th SEPTEMBER 2026						
Particulars	Quarter Ended			Half-Year Ended		Yearly
	30.09.2026	30.09.2025	30.06.2026	30.09.2026	30.09.2025	31.03.2026
	Unaudited			Unaudited		Audited
Segment Revenue (Sales and Other Operating Income)						
Manufacturing Division #	15,919.39	14,923.10	15,277.86	31,197.25	29,532.09	58,678.23
Trading Division*	7,896.05	1,686.67	5,471.08	13,367.13	5,301.58	13,988.56
Total Segment Revenue	23,815.44	16,609.77	20,748.94	44,564.38	34,833.67	72,666.79
Segment Result :						
Manufacturing Division #	2,096.82	1,250.95	1,626.81	3,723.63	2,385.39	5,229.59
Trading Division*	130.97	73.69	293.18	424.15	198.57	1,038.38
Total Segment Results (Before Tax & Interest)	2,227.79	1,324.64	1,919.99	4,147.78	2,583.96	6,267.97
Finance Cost						
Manufacturing Division #	242.08	304.95	259.04	501.12	619.71	1,108.55
Trading Division*	14.62	13.95	15.17	29.79	28.08	51.25
Total Finance Cost	256.70	318.90	274.21	530.91	647.79	1,159.80
Add: Other unallocated Income	-	-	-	-	-	-
Total Profit Before tax From Continuing Operations						
Manufacturing Division #	1,854.74	946.00	1,367.77	3,222.51	1,765.68	4,121.04
Trading Division*	116.35	59.74	278.01	394.36	170.49	987.13
Total Segment Results (Before Tax)	1,971.09	1,005.74	1,645.78	3,616.87	1,936.17	5,108.17
Segment Assets						
Manufacturing Division #	53,376.30	42,923.45	49,492.70	53,376.30	42,923.45	44,756.54
Trading Division*	2,034.07	1,350.05	1,620.76	2,034.07	1,350.05	1772.39
Total Assets	55,410.37	44,273.50	51,113.46	55,410.37	44,273.50	46,528.93
Segment Liabilities						
Manufacturing Division #	24,860.80	20,487.13	22,237.28	24,860.80	20,487.13	18,696.55
Trading Division*	1,493.10	1,144.59	1,120.53	1,493.10	1,144.59	1,290.68
Total Outside Liabilities	26,353.90	21,631.72	23,357.81	26,353.90	21,631.72	19,987.23

*Trading - It includes Granual Trading, Commission from IOCL etc.

Segment revenue, results, assets and liabilities represent amounts identifiable to each of the segments.

1. The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27.10.2026 and a Limited Review was carried by the Statutory Auditors of the Company.
2. The figures of Previous Period/Year figures have been re-grouped/re-arranged and /or recasted wherever found necessary.
3. The EPS has been calculated on the basis of Weighted Average Number of Shares outstanding in the given year.
4. As per in principle approval of the stock exchanges (NSE and BSE) dated 31.07.2025, the company had allotted 1012000 warrants duly convertible into equity shares. The company had already converted 918500 warrants into equity shares, which are already listed on Stock Exchange. Further company has converted 93,500 equity shares on 13.08.2026. Listing of these 93,500 equity shares are under process. Now no share warrants are remaining to be converted into equity shares under this issue.

Manoj Agarwa

Digitally signed by Manoj Agarwal
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Date: 2026.10.27 16:24:09 +05'30'

MANOJ AGARWAL
CHAIRMAN Cum MANAGING DIRECTOR

KANPUR PLASTIPACK LIMITED
CIN : L25209UP1971PLC003444

REGD. OFFICE : D-19-20, PANKI INDUSTRIAL AREA , KANPUR - 208 022

STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED ON 30th SEPTEMBER 2026

(Rs. In Lacs)

Particulars	Period Ended 30.09.2026	Year Ended 31.03.2026
I) CASH FROM OPERATING ACTIVITIES		
A. PROFIT BEFORE TAX (for continuing & discontinued operations)	3,618.13	4,933.92
B. ADJUSTEMENTS:		
Depreciation	611.02	1,215.92
Impairment losses on Financial assets & Other Assets	23.49	1.15
Provision under OCI	-	20.73
Loss/(Profit) on disposal of PPE, intangible assets	83.70	(12.84)
Interest Income	(133.34)	(213.47)
Finance Costs	530.91	1,159.80
(Gain) / Loss on revaluation investments / Deivatives	-	0.01
Operating Profit Before working capital changes	4,733.91	7,105.22
Adjustments for Changes in working Capital		
Decrease/(Increase) in Inventories	(791.79)	67.38
Decrease/(Increase) in Trade Receivable	(2,655.43)	(433.96)
Decrease/(Increase) in other Current Assets	(1,119.37)	(450.23)
Decrease/(Increase) in other Financial Assets	9.55	0.25
Increase/(Decrease) in Trade Payables	189.55	497.74
Decrease/(Increase) in other Other Bank Balances	(42.57)	(3.35)
Increase/(Decrease) in Current Liabilities including Financial Liabilities	1,145.47	(107.91)
Increase/(Decrease) in Provisions	32.76	41.08
Increase/(Decrease) in Long term Provisions	53.87	59.23
Cash Generated from/(used) in Operations	1,555.95	6,775.45
Less: Income Tax Paid	934.95	1,188.22
NET CASH INFLOW/(OUTFLOW) FROM OPERATIONS	621.00	5,587.23
II) CASH FROM INVESTING ACTIVITIES		
Purchase of PPE & Intangible assets (incl. Capital WIP)	(5,398.56)	(1,461.35)
Investment in Shares of Subsidiary Company / Others	-	(939.74)
Redemption proceeds of Mutual Funds & Others	-	0.02
Sale of PPE & Intangible assets	71.37	5,074.42
Interest Received	133.34	213.47
Decrease/(Increase) in Capital Advances	134.39	(1,215.68)
NET CASH INFLOW/(OUTFLOW) FROM INVESTING ACTIVITIES	(5,059.46)	1,671.14
III) CASH FROM FINANCING ACTIVITIES		
Proceeds from issue of share capital	84.15	2,483.04
Proceeds from share Warrants	-	37.40
Net Increase/(Decrease) in long term borrowings	1,245.18	(4,496.67)
Net Increase/(Decrease) in short term borrowings	3,777.55	(4,334.12)
Payment of dividend	(293.75)	(209.04)
Capital Subsidy received	(36.52)	(46.24)
Finance Costs	(530.91)	(1,159.80)
NET CASH FROM FINANCING ACTIVITIES	4,245.70	(7,725.43)
Net Increase in cash and cash equivalents	(192.76)	(467.06)
Cash and Cash equivalents as at the beginning of the year	288.58	755.64
Cash and Cash equivalents as at the end of the Period	95.82	288.58
Components Of Cash and Cash Equivalents		
Balances with Banks- In current Accounts	89.05	286.81
Cash In Hand	6.77	1.77
	95.82	288.58

Notes :

- The Cash Flow Statement has been prepared in accordance with the "Indirect Method" specified in the Ind-AS-7- "Statement of Cash Flows"
- Cash & Cash equivalents comprise cash balances and balances with banks, including current deposit account and short term fixed deposits having original maturity period of three months only. (Refer to Note no 10)
- The above cash flow includes the following net cash flows from discontinued operations :

	Period Ended 30.09.2026	Year Ended 31.03.2026
Net Cash Inflow/(Outflow) From Operating Activities	(1.07)	488.05
Net Cash Inflow/(Outflow) From Investing Activities	1.27	5,006.54
Net Cash Inflow/(Outflow) From Financing Activities	(0.20)	(5,494.59)
	-	-

Independent Auditor's Review Report on the Consolidated Quarterly and year to date Financial Results of the Company Pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Kanpur Plastipack Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Kanpur Plastipack Limited (the 'Holding Company') and its Subsidiaries (the Holding Company and its Subsidiaries are together referred to as "the Group") for the quarter and half year ended Sept 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').

2. The preparation of the Statement is in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, and is the responsibility of the Holding Company's management and has been approved by the Board of Directors of the Holding Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financial and accounting matters and application of analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain an assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

- a. Holding Company
Kanpur Plastipack Limited



b. Subsidiaries:

- (i) Bright Choice Ventures Private Limited
- (ii) Kanplas Earning Solutions Private Limited
- (iii) Valex Ventures Ltd.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The comparative Ind AS financial information of the Group for the corresponding quarter and half year ended Sept 30, 2025 and quarter ended June 30th, 2026 included in these consolidated Ind AS financial results were reviewed by us and we have expressed an unmodified conclusion on the said financial information.

For Rajiv Mehrotra & Associates,
Chartered Accountants
Firm Registration No.- 002253C


Anjani Kheterpal
Partner

Membership no.- 401701
UDIN: 26401701LYEKZE5589

Place: Kanpur
Date: Oct. 27th, 2026



AN ISO 9001:2008, ISO 22000:2005 BRC Packing Issue 5, HACCP & AIB CERTIFIED COMPANY
CIN NO.: L25209UP1971PLC003444

REGISTERED OFFICE : D-19-20, PANKI INDUSTRIAL AREA, KANPUR - 208 022
Ph.: +91 512 2691113-6; Fax: +91 512 2691117; Email: secretary@kanplas.com, website : www.kanplas.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / PERIOD ENDED 30th SEPTEMBER 2026

Sl.	Particulars	Quarter Ended			Period Ended		(Rs.in Lacs)
		30.09.2026	30.09.2025	30.06.2026	30.09.2026	30.09.2025	Year Ended 31.03.2026
		Unaudited			Unaudited		Audited
1	Revenue from Operations						
	(a) Net Sales / income from Operations Net of GST	22,323.00	16,196.42	20,361.15	42,684.15	34,076.01	71,396.62
	(b) Other Operating Income	1,310.56	328.47	70.67	1,381.23	618.04	479.63
2	Other Income	388.54	131.08	460.72	849.26	223.24	1,255.36
3	Total Income (1+2)	24,022.10	16,655.97	20,892.54	44,914.64	34,917.29	73,131.61
4	Expenses						
	(a) Cost of materials consumed	8,531.56	8,175.29	9,301.54	17,833.10	16,917.32	31,989.41
	(b) Purchase of stock-in-trade	7,748.00	1,591.23	5,159.92	12,907.92	5,059.71	12,866.10
	(c) Change in inventory of finished goods,work in progress and stock-in-trade	(489.96)	139.93	(1,516.85)	(2,006.81)	(269.91)	804.67
	(d) Employee benefit expenses	2,161.27	1,734.12	2,114.73	4,276.00	3,382.30	7,173.80
	(e) Finance costs	256.88	318.93	274.43	531.31	647.86	1,143.44
	(f) Depreciation and amortisation expenses	312.20	308.85	298.89	611.09	603.51	1,207.91
	(g) Other Expenditure	3,410.45	3,338.76	3,634.41	7,044.86	6,556.94	12,523.41
	(h) Impairment Loss	(1.45)	(3.03)	24.94	23.49	-	1.15
	Total Expenses	21,928.95	15,604.08	19,292.01	41,220.96	32,897.73	67,709.89
	Profit/(Loss) before Exceptional Items, Share of Net Profits of Investments accounted for using Equity Method and Tax (3-4)	2,093.15	1,051.89	1,600.53	3,693.68	2,019.56	5,421.72
5							
6	Share of Net Profits of Associates & Joint Ventures accounted for using Equity Method	(1.81)	-	(0.41)	(2.22)	-	(3.20)
7	Profit/ (Loss) before exceptional items (5+6)	2,091.34	1,051.89	1,600.12	3,691.46	2,019.56	5,418.52
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ (Loss) before Tax	2,091.34	1,051.89	1,600.12	3,691.46	2,019.56	5,418.52
10	Tax Expenses						
	(1) Current Tax	522.78	273.93	456.83	979.61	504.82	1,371.70
	(2) Deferred Tax	(37.16)	(16.44)	(24.48)	(61.64)	(2.77)	(33.19)
11	Profit/ (Loss) from Continuing Operation (9-10)	1,605.72	794.40	1,167.77	2,773.49	1,517.51	4,080.01
12	Profit/ (Loss) from Discontinuing Operation	0.56	(28.40)	0.70	1.26	(186.68)	(174.25)
13	Less: Tax from Discontinuing Operation	0.14	(7.15)	0.18	0.32	(46.98)	(43.86)
14	Profit/ (Loss) from Discontinuing Operation (12-13)	0.42	(21.25)	0.52	0.94	(139.70)	(130.39)
15	Net Profit(Loss) for the period (for continuing and discontinuing operations) (11+14)	1,606.14	773.15	1,168.29	2,774.43	1,377.81	3,949.62
16	Other Comprehensive Income						
	A (i) Items that will not be classified to Profit or Loss	-	-	-	-	-	20.73
	(ii) Income Tax relating to items that will not be re classified Profit or Loss	-	-	-	-	-	(5.22)
	B (i) Items that will be classified to Profit or Loss	(1.26)	-	(21.29)	(22.55)	-	19.12
	(ii) Income Tax relating to items that will not be re classified Profit or Loss	-	-	-	-	-	-
17	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (15+16)	1,604.88	773.15	1,147.00	2,751.88	1,377.81	3,984.25
18	Total Profit & Loss for the year attributable to :						
	Owners of the parent	1,604.12	773.15	1,173.78	2,777.90	1,377.81	3,949.47
	Non-controlling interests	2.02	-	(5.49)	(3.47)	-	0.15
		1,606.14	773.15	1,168.29	2,774.43	1,377.81	3,949.62
19	Total comprehensive income for the year attributable to :						
	Owners of the parent	1,603.16	773.15	1,157.56	2,760.72	1,377.81	3,979.55
	Non-controlling interests	1.72	-	(10.56)	(8.84)	-	4.70
		1,604.88	773.15	1,147.00	2,751.88	1,377.81	3,984.25
19	Equity Share Capital (Face Value of ₹. 10/- each)	2,457.95	2,323.38	2,448.60	2,457.95	2,323.38	2,448.60
20	Other Equity	-	-	-	-	-	24,398.32
21	Earning per Share (for continuing operations)						
	- Basic EPS	6.54	3.42	4.68	11.23	6.57	17.54
	- Diluted EPS	6.54	3.42	4.67	11.23	6.57	17.50
22	Earning per Share (for discontinuing operations)						
	- Basic EPS	0.00	(0.09)	0.00	0.00	(0.60)	(0.56)
	- Diluted EPS	0.00	(0.09)	0.00	0.00	(0.60)	(0.55)
23	Earning per Share (for continuing and discontinuing operations)						
	- Basic EPS	6.54	3.33	4.68	11.23	5.96	16.98
	- Diluted EPS	6.54	3.33	4.67	11.23	5.96	16.95

Manoj
Agarwal

Digitally signed by Manoj Agarwal
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email=manojagarwal@kanplas.com, cn=Manoj Agarwal
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Notes:

1- Consolidated Statement of Assets and Liabilities

PARTICULARS	AS AT 30.09.2026 Rs. (In Lacs)	AS AT 31.03.2026 Rs. (In Lacs)
	Unaudited	Audited
ASSETS		
Non-Current Assets :		
Property, Plant and Equipment	20,922.99	19,993.01
Capital Work-in-Progress	4,567.05	863.26
Investment in Property	-	-
Goodwill	672.23	672.23
Other Intangible Assets	-	-
Intangible Assets Aquired	7.66	8.89
Biological Assets	-	-
Investments accounted for using Equity Method	-	-
	26,169.93	21,537.39
Long Term Investments	428.56	430.78
Other Financial Assets	216.29	225.84
Other Non-Current Assets	1,246.94	1,381.33
	1,891.79	2,037.95
Current Assets :		
Inventories	11,524.37	10,701.83
Investments	478.40	87.55
Trade Receivables	11,970.42	9,509.23
Cash and Cash Equivalents	550.68	638.58
Other Bank balances	168.20	481.10
Loans	-	-
Other Current Assets	3,146.83	2,030.39
Current Tax Assets (Net)	-	-
	27,838.90	23,448.68
TOTAL ASSETS	55,900.62	47,024.02
EQUITY & LIABILITIES :		
Equity :		
Equity Share capital	2,457.95	2,448.60
Other Equity	26,940.09	24,398.32
Equity Attributable to Owners	29,398.04	26,846.92
Non Controlling Interests	37.58	46.42
	29,435.62	26,893.34
LIABILITIES :		
Non-current liabilities		
Financial Liabilities :		
(i) Long Term Borrowings	3,976.33	2,731.15
(ii) Other Financial Liabilities		
Long Term Provisions	937.65	883.78
Deferred Tax Liabilities	1,586.69	1,648.33
Other Non current Liabilities	1,385.29	1,421.81
Non Current Liabilities :	7,885.96	6,685.07
Financial Liabilities :		
Borrowings	12,284.87	8,507.32
Trade Payables	2,370.36	2,245.34
Provisions	81.29	48.53
Other Current Liabilities	1,958.56	1,266.71
Current Tax Liabilities (Net)	267.78	236.15
Other Financial liabilities	1,616.18	1,141.56
Current Liabilities :	18,579.04	13,445.61
TOTAL EQUITY & LIABILITY	55,900.62	47,024.02

2- CONSOLIDATE SEGMENT WISE REVENUE, RESULT, ASSETS AND LIABILITIES QUARTER / PERIOD ENDED 30th SEPTEMBER 2026						
Particulars	Quarter Ended			Half-Year Ended		Yearly
	30.09.2026	30.09.2025	30.06.2026	30.09.2026	30.09.2025	31.03.2026
	Unaudited			Unaudited		Audited
Segment Revenue (Sales and Other Operating Income)						
Manufacturing Division #	16,046.70	14,969.30	15,421.46	31,468.16	29,615.71	59,143.05
Trading Division*	7,975.40	1,686.67	5,471.08	13,446.48	5,301.58	13,988.56
Total Segment Revenue	24,022.10	16,655.97	20,892.54	44,914.64	34,917.29	73,131.61
Segment Result :						
Manufacturing Division #	2,137.90	1,297.13	1,581.37	3,719.27	2,468.85	5,523.58
Trading Division*	210.32	73.69	293.18	503.50	198.57	1,038.38
Total Segment Results (Before Tax & Interest)	2,348.22	1,370.82	1,874.55	4,222.77	2,667.42	6,561.96
Finance Cost						
Manufacturing Division #	242.26	304.98	259.26	501.52	619.78	1,092.19
Trading Division*	14.62	13.95	15.17	29.79	28.08	51.25
Total Finance Cost	256.88	318.93	274.43	531.31	647.86	1,143.44
Add: Other unallocated Income	-	-	-	-	-	-
Total Profit Before tax From Continuing Operations						
Manufacturing Division #	1,895.64	992.15	1,322.11	3,217.75	1,849.07	4,431.39
Trading Division*	195.70	59.74	278.01	473.71	170.49	987.13
Total Segment Results (Before Tax)	2,091.34	1,051.89	1,600.12	3,691.46	2,019.56	5,418.52
Segment Assets						
Manufacturing Division #	53,866.55	42,790.91	49,978.66	53,866.55	42,790.91	45,251.63
Trading Division*	2,034.07	1,350.05	1,620.76	2,034.07	1,350.05	1772.39
Total Assets	55,900.62	44,140.96	51,599.42	55,900.62	44,140.96	47,024.02
Segment Liabilities						
Manufacturing Division #	24,971.90	20,253.93	22,438.55	24,971.90	20,253.93	18,840.00
Trading Division*	1,493.10	1,144.59	1,120.53	1,493.10	1,144.59	1,290.68
Total Outside Liabilities	26,465.00	21,398.52	23,559.08	26,465.00	21,398.52	20,130.68
# Manufacturing -It includes FIBC (Flexible Intermediate Bulk Containers), FABRIC, MFY (Multi filament Yarn) etc. *Trading - It includes Granual Trading, Commission from IOCL etc.						
Segment revenue, results,assets and liabilities represent amounts identiable to each of the segments.						
Notes:						
1. The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27.10.2026 and a Limited Review was carried by the Satutory Auditors of the Company.						
2.The figures of Previous Period/Year figures have been re-grouped/re-arranged and /or recasted wherever found necessary.						
3. The EPS has been calculated on the basis of Weighted Average Number of Shares outstanding in the given year.						
4.As per in principle approval of the stock exchanges (NSE and BSE) dated 31.07.2025, the company had allotted 1012000 warrants duly convertible into equity shares. The company had already converted 918500 warrants into equity shares ,which are already listed on Stock Exchange . Further company has converted 93,500 equity shares on 13.08.2026. Listing of these 93,500 equity shares are under process . Now no share warrants are remaining to converted into equity shares under this issue.						
5.As on 30.09.2026 , the company has following Subsidiary/Associate Companies ,whose accounts have been Consolidated in the Consolidated Financial Statements a) Bright Choice Ventures Private Limited,India - Wholly Owned Subsidiary b) Kanplas Earning Solutions Private Limited,India -Wholly Owned Subsidiary c) Valex Ventures Limited,UK -Partly Owned Subsidiary d) Essekan Private Limited,India-Associate Company						
FOR KANPUR PLASTIPACK LTD. For and on behalf of the Board of Directors Manoj Agarwal Digitally signed by Manoj Agarwal DN: cn=, email=manoj.agarwal@kanpurplastic.com, o=Kanpur Plastic Ltd., ou=Kanpur Plastic Ltd., c=IN Date: 2026.10.27 16:22:30 +05'30'						
PLACE : KANPUR DATED : 27.10.2026 CHAIRMAN Cum MANAGING DIRECTOR						

KANPUR PLASTIPACK LIMITED
CIN : L25209UP1971PLC003444

REGD. OFFICE : D-19-20, PANKI INDUSTRIAL AREA , KANPUR - 208 022

CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED ON 30th SEPTEMBER 2026

<i>(Rs. In Lacs)</i>		
Particulars	Period Ended 30.09.2026	Year Ended 31.03.2026
I) CASH FROM OPERATING ACTIVITIES		
A. PROFIT BEFORE TAX (for continuing & discontinued operations)	3,692.72	5,239.56
B. ADJUSTMENTS:		
Depreciation	611.09	1,216.02
Impairment losses on Financial assets & Other Assets	23.49	1.15
Provision under OCI	(22.55)	39.85
Loss/(Profit) on disposal of PPE, intangible assets	83.70	(329.99)
Interest Income	(135.48)	(219.94)
Finance Costs	531.31	1,143.44
(Profit)/Loss for Minority Interest	8.84	-
Loss/(Profit) on sale of mutual funds / Derivative	(15.38)	(0.02)
(Gain) / Loss on revaluation investments / Deivatives	(0.04)	(1.33)
Operating Profit Before working capital changes	4,777.70	7,088.74
Adjustments for Changes in working Capital		
Decrease/(Increase) in Inventories	(822.54)	(39.76)
Decrease/(Increase) in Trade Receivable	(2,484.68)	(515.00)
Decrease/(Increase) in other Current Assets	(1,116.44)	(432.80)
Decrease/(Increase) in other Financial Assets	9.55	0.21
Increase/(Decrease) in Trade Payables	125.02	498.03
Decrease/(Increase) in other Other Bank Balances	312.90	(358.82)
Increase/(Decrease) in Current Liabilities including Financial Liabilities	1,166.47	(46.12)
Increase/(Decrease) in Provisions	32.76	41.08
Increase/(Decrease) in Long term Provisions	53.87	59.23
Cash Generated from/(used) in Operations	2,054.61	6,294.79
Less: Income Tax Paid	948.30	1,231.71
NET CASH INFLOW/(OUTFLOW) FROM OPERATIONS	1,106.31	5,063.08
II) CASH FROM INVESTING ACTIVITIES		
Purchase of PPE & Intangible assets (incl. Capital WIP)	(5,398.70)	(1,461.73)
Investment in Shares of Subsidiary Company / Others	2.22	(803.03)
Purchase of Mutual Funds & Others	(1,761.72)	(60.01)
Redemption proceeds of Mutual Funds & Others	1,386.29	0.52
Sale of PPE & Intangible assets	71.37	5,608.34
Interest Received	135.48	219.94
Decrease/(Increase) in Capital Advances	134.39	(1,215.68)
NET CASH INFLOW/(OUTFLOW) FROM INVESTING ACTIVITIES	(5,430.67)	2,288.35
III) CASH FROM FINANCING ACTIVITIES		
Proceeds from issue of share capital	84.15	2,483.03
Proceeds from share Warrants	-	37.40
Net Increase/(Decrease) in long term borrowings	1,245.18	(4,496.67)
Net Increase/(Decrease) in short term borrowings	3,777.55	(4,151.07)
Net Increase/(Decrease) in Minority Interest	(8.84)	46.42
Payment of dividend	(293.75)	(209.04)
Capital Subsidy received	(36.52)	(46.24)
Finance Costs	(531.31)	(1,143.44)
NET CASH FROM FINANCING ACTIVITIES	4,236.46	(7,479.61)
Net Increase in cash and cash equivalents	(87.90)	(128.18)
Cash and Cash equivalents as at the beginning of the year	638.58	766.76
Cash and Cash equivalents as at the end of the Period	550.68	638.58
Components Of Cash and Cash Equivalents		
Balances with Banks- In current Accounts	543.81	636.63
Cash In Hand	6.87	1.95
	550.68	638.58

Notes :

- The Cash Flow Statement has been prepared in accordance with the "Indirect Method" specified in the Ind-AS-7- "Statement of Cash Flows"
- Cash & Cash equivalents comprise cash balances and balances with banks, including current deposit account and short term fixed deposits having original maturity period of three months only. (Refer to Note no 10)
- The above cash flow includes the following net cash flows from discontinued operations :

	Period Ended 30.09.2026	Year Ended 31.03.2026
Net Cash Inflow/(Outflow) From Operating Activities	(1.07)	488.05
Net Cash Inflow/(Outflow) From Investing Activities	1.27	5,006.54
Net Cash Inflow/(Outflow) From Financing Activities	(0.20)	(5,494.59)
	-	-