

October 17, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Scrip Code-542862

Sub.: Reconciliation of Share Capital Audit Report under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

With reference to the above subject, we are submitting herewith Reconciliation of Share Capital Audit Report dated October 13, 2026 issued by Mr. Dhaval Pareshkumar Master, Practicing Company Secretary (Designated Partner of JDM and Associates LLP, Company Secretaries), Surat for the quarter ended September 30, 2026.

Kindly take on record and oblige.

Thanking You.

Yours faithfully,

For Shahlon Silk Industries Limited

HITESH
KANTILAL
GARMORA
Digitally signed by
HITESH KANTILAL
GARMORA
Date: 2026.10.17
13:16:14 +05'30'



Hitesh Garmora
Company Secretary & Compliance Officer
Membership No. ACS 16160

Encl.: As above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 30th SEPTEMBER, 2026

To,
The Board of Directors,
SHAHN SILK INDUSTRIES LIMITED
(CIN- L17120GJ2008PLC053464)
PLOT NO. 5, C.S. NONDH NO. 451/A, R.S. NO. 33/1 PAIKI,
NR. NARENDRA DYEING MILL,
B/H. OLD SUB-JAIL, KHATODARA, RING ROAD,
SURAT-395002, GUJARAT, INDIA

Company No. : 053464
CIN : L17120GJ2008PLC053464
ISIN No. : INE052001026

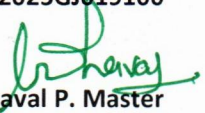
Authorised Share Capital of the Company:
Rs.32,00,00,000/- (Rupees Thirty Two Crore Only)

We have examined the Register of Members, beneficiary details furnished by the depositories and record / documents maintained by **SHAHN SILK INDUSTRIES LIMITED (CIN-L17120GJ2008PLC053464)** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agent, **BIGSHARE SERVICES PRIVATE LIMITED** (hereinafter referred to as "RTA") for issuing this report for the quarter ended 30th September, 2026 in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification as consider necessary, we hereby certify the particulars as annexed. (See **Annexure-A** to the Reconciliation of Share Capital Audit Report)

For, JDM AND ASSOCIATES LLP
Company Secretaries
Firm Unique No: L2025GJ019100




Dhaval P. Master
Designated Partner
M. No. – A34204
C.P. No. – 13653

Peer Review No. 6787/2025
UDIN – A034204H001839689

Date: 13.10.2026
Place: Surat

ANNEXURE-A to Reconciliation of Share Capital Audit Report for the Quarter ended 30.09.2026

To,
The Board of Directors
SHAHLON SILK INDUSTRIES LIMITED
(CIN- L17120GJ2008PLC053464)
PLOT NO. 5, C.S. NONDH NO. 451/A,
R.S. NO. 33/1 PAIKI, NR. NARENDRA DYEING MILL,
B/H. OLD SUB-JAIL, KHATODARA,
RING ROAD, SURAT-395002, GUJARAT, INDIA

No.	Particulars	Information	
1.	For Quarter Ended	30-09-2026	
2.	ISIN	INE052001026	
3.	Face value	Rs.2/-	
4.	Name of the Company	SHAHLON SILK INDUSTRIES LIMITED	
5.	Regd. Office Address.	PLOT NO. 5, C.S. NONDH NO. 451/A, R.S. NO. 33/1 PAIKI, NR. NARENDRA DYEING MILL, B/H. OLD SUB-JAIL, KHATODARA, RING ROAD, SURAT-395002, GUJARAT, INDIA	
6.	Correspondence Address	---As Above---	
7.	Telephone & Fax Nos.	0261 – 3603200	
8.	Email address	info@shahlon.com	
9.	Website	www.shahlon.com	
10.	Names of the Stock Exchange where the company's securities are listed	BSE Limited (BSE)	
		No. of shares	% of Total Issued Capital
11.	Issued Capital (Equity Shares)	8,93,02,450	100.00
12.	Listed Capital (All Stock Exchanges) (As per Company Records)	8,93,02,450	100.00
13.	Held in dematerialized form in CDSL	6,62,38,077	74.17
14.	Held in dematerialized form in NSDL	2,22,15,568	24.88
15.	Physical	8,48,805	0.95
16.	Total No. of Shares (13+14+15)	8,93,02,450	100.00
17.	Total Number of Security holders as on end of the quarter	4743	
18.	Reasons for difference if any, between (11&12), (11&16), (12&16)	N.A.	
19.	Details of change in share capital during the quarter under review.	N.A.	
20.	Register of Member is updated If not, updated up to which date	Yes	
21.	Reference of previous quarter with regard to excess dematerialized share, if any.	Shares of the Company are never dematerialized in excess of paid-up capital.	
22.	Has the company resolved the matter mentioned in point no. 20 above in the current quarter? If not give reason why?	N.A.	



23.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for day: Demat Requests	Confirmed after 21 Days ----- Nil	Pending for more than 21 days ----- Nil
24.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Hitesh Kantilal Garmora Company Secretary & Compliance Officer PAN No – AGEPG0121G Date of Appointment- 01.04.2018 Mem No. A16160 Mob No.: +91-9377555543 Email: hitesh.garmora@shahlon.com	
	Whether any change in Compliance Officer during the previous 2 quarters:	N.A.	
	Whether the previous Compliance Officer was Qualified Company Secretary	N.A.	
25.	Name, Address, Tel. & Fax No. Regn. no. of the Certifying Auditor	Dhaval Pareshkumar Master Practicing Company Secretary 914-915, HOMELAND CITY, OPP. J H AMBANI SCHOOL, VESU, SURAT -395007, GUJARAT, INDIA Mob No. :+91-9879394866 Email : dhaval@csjdm.com Mem No. A34204 Firm Reg No - L2025GJ019100 Firm Name- JDM and Associates LLP COP No. 13653	
26.	Appointment of common agency for share registry work if yes (name & address)	Yes Bigshare Services Private Limited SEBI registration no.- INR000001385 Office No. 303, Sun Square Complex Near Chakradhari Society Bus Stop Girish Cold Drinks Cross Road C.G. Road, Navrangpura Ahmedabad – 380009, Gujarat, India Tel: 079 - 49196459 Email: bssahd@bigshareonline.com Website: www.bigshareonline.com	
27.	Whether any Change in Registrar and Share Transfer Agents	N.A.	
28.	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Name changed Etc.)	Not Applicable	

For, JDM AND ASSOCIATES LLP
Company Secretaries
Firm Unique No: L2025GJ019100




Dhaval P. Master
Designated Partner
Mem No.- A34204
CP No.- 13653

Date: 13.10.2026
Place: Surat

Peer Review No. - 6787/2025
UDIN - A034204H001839689