MAGADH
SUGAR & ENERGY LTD

MSEL/SE/2026-27/29 August 4, 2026

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C - 1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

SYMBOL – MAGADSUGAR

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

STOCK CODE – 540650

Dear Sirs/Madam,

Subject: Disclosure of information pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information, kindly find enclosed herewith a copy of the Investor Presentation with respect to the Financial Highlights of the quarter ended 30th June, 2026 of the Company.

Please take the same on record.

Thanking you,

Yours faithfully,
For Magadh Sugar & Energy Limited

SUBRAMANIAN SATHYAMURTHY
Digitally signed by SUBRAMANIAN SATHYAMURTHY
Date: 2026.08.04 16:26:48 +05'30'

S Subramanian
Company Secretary
FCS – 4974

Encl.: as above

Corporate Office: 5th Floor, Birla Building, 9/1 R. N. Mukherjee Road, Kolkata 700 001 . Email: birlasugar@birla-sugar.com
Phone: + 91 33 2243 0497 / 8, 2248 7068, 3057 3000, 3041 0900; Fax: + 91 33 2248 6369
Regd. Office: P.O. Hargaon, Dist. Sitapur, U.P., PIN 261 121. Website: www.magadhsugar.com . CIN: L15122UP2015PLC069632

MAGADH
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Building Around Our Core

Investor Presentation - Q1FY27

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Company Overview

Company Overview (1/2)

Magadh Sugar & Energy Limited incorporated in 1932 (Group in Sugar Business over 9 decades), pursuant to the scheme of merger and demerger this company formed in 2015, ***Manufacturing Sugar, Ethanol and Power.***

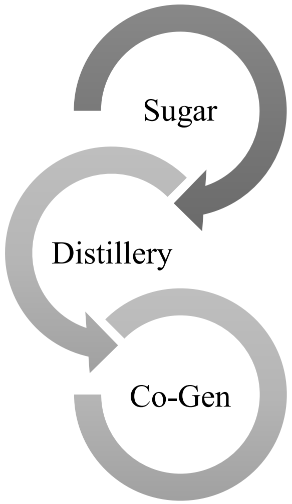
Capacity Utilisation

21,500 TCD
Crushing Capacity

155 KLPD
Distillery Capacity

38MW
Co-Gen Capacity

Integrated Operations



Patronage of K.K. Birla Group

- Established in 1932 by Late Dr. Krishna Kumar Birla.
- Excellent Corporate Governance
- Highly Experienced Management

Healthy Financials

Sustainable EBITDA

Long Term Credit Rating: A+

"Upgraded to A+ by India Ratings and Research Pvt Ltd on 08 May 2026"

Company Overview (2/2)

- The conversion of the Narkatiaganj Sugar Plant from the sulphitation process to a refinery is expected to be completed before SS 2026-27, with commercial operations commencing from the upcoming sugar season, enabling production of higher-quality sugar and improving realisations.
- The installation of the incineration boiler at the Narkatiaganj Distillery is expected to be completed by September 2026, increasing annual operating days to around 340 from the current 270 days, thereby enhancing capacity utilisation and operational efficiency.

3 Sugar Mills with a combined crushing capacity of **21,500 TCD**

2 Distillers with a total capacity of **155 KLPD**

Co-generation Facility generate **38 MW power**

Region	Plant (Bihar)	Capacity
Paschim Champaran	New Swadeshi Sugar Mills	10,000 TCD
	New Swadeshi Distillery	80 KLPD
	New Swadeshi Co-generation	10 MW
Gopalganj	Bharat Sugar Mills	5,000 TCD
	Sidhwalia Multi Feed Distillery	75 KLPD
	Bharat Co-generation	18 MW
Samastipur	Hasanpur Sugar Mills	6,500 TCD
	Hasanpur Co-generation	10 MW

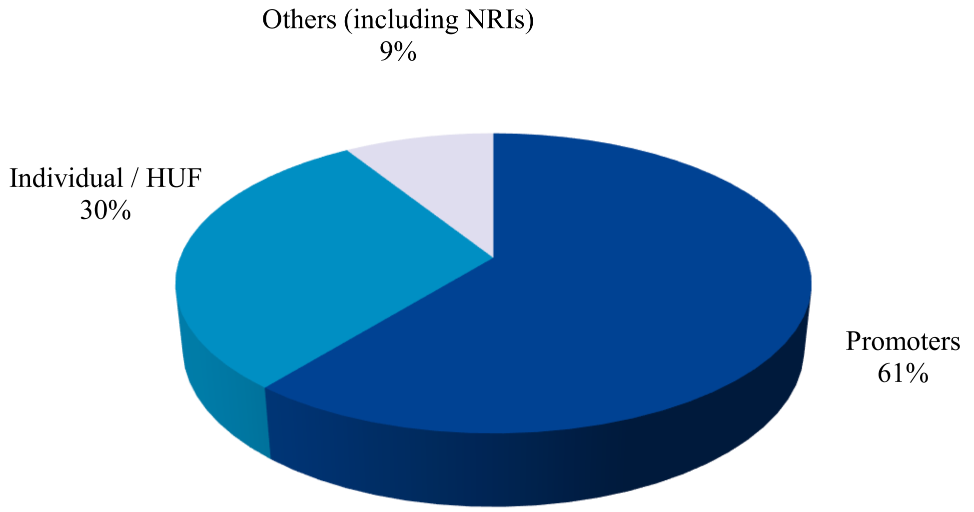
Shareholders Information

MAGADH SUGAR & ENERGY LTD

As on 30 June 2026

Shareholder Information	
BSE Ticker	540650
NSE Symbol	MAGADHSUGAR
Market Cap (Rs Cr)	647
Free-float (%)	39%
Free Float Market Cap (Rs Cr)	252
Shares Outstanding (Cr)	1.41
Industry	Sugar

Shareholding Pattern



The Company has paid a dividend of 125% i.e., Rs. 12.5 per equity share of Rs. 10 each, for 2025-26 on 1 August 2026. The dividend was recommended by the Board of Directors and subsequently approved by the Shareholders at the Annual General Meeting, reflecting the Company’s continued commitment to delivering value to its shareholders.

Business Updates

Transformative Agenda

Agenda

Digitalisation of Operations

Driving transformation across processes and mindsets to future-proof the company, while boosting efficiency, security, and stakeholder engagement.

People

Aiming to create a culture of transformation by integrating fresh perspectives with deep expertise, promoting accountability, boosting productivity, and developing leaders at all levels for enduring success.

Systems-oriented

Adopt a systems-oriented, process-driven approach to increase transparency and create an institutionalized “Magadh Way of Doing Things," reducing dependence on individual personalities.

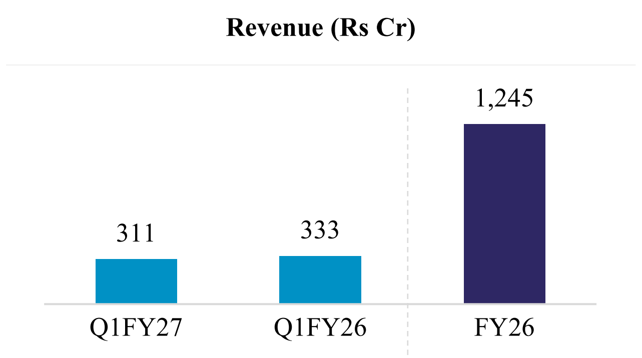
Governance

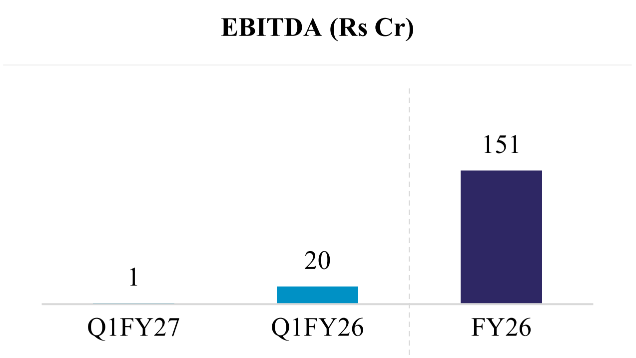
Drive transformative growth by emphasizing robust governance, aligning business objectives with global stakeholder priorities, and strengthening our reputation as a responsible corporate citizen, with a dedicated focus on environmental stewardship and safety excellence.

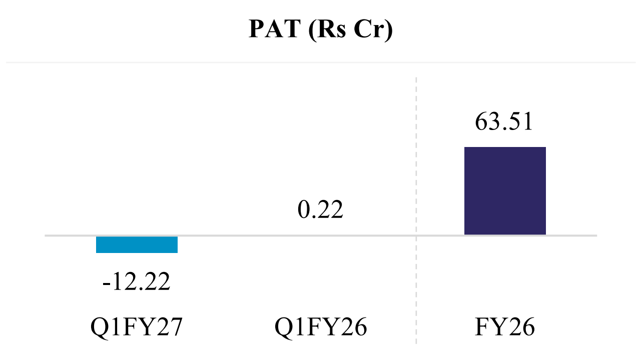
Rising Capital Expenditure

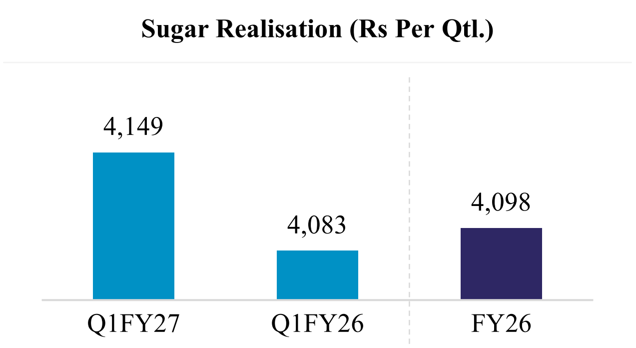
Transform our capital expenditure strategy to focus on long-term growth and resilience, attracting like-minded professionals and stakeholders committed to shared success.

Financial Snapshot



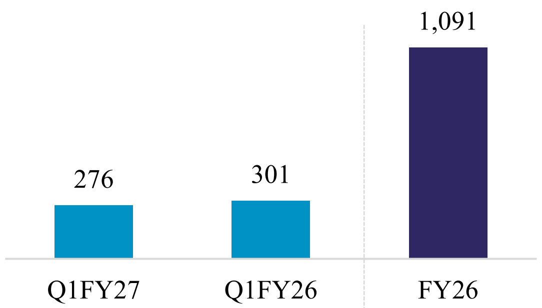
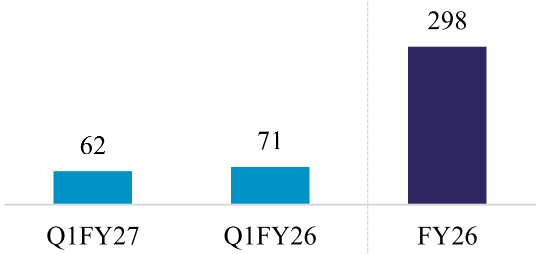
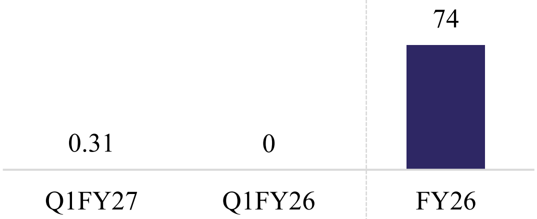
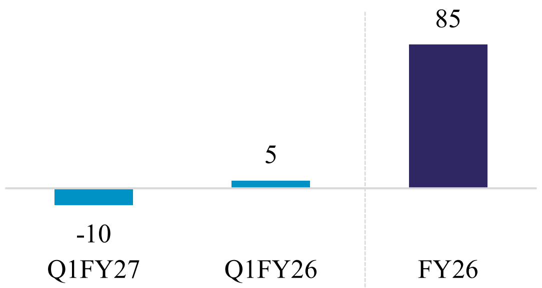
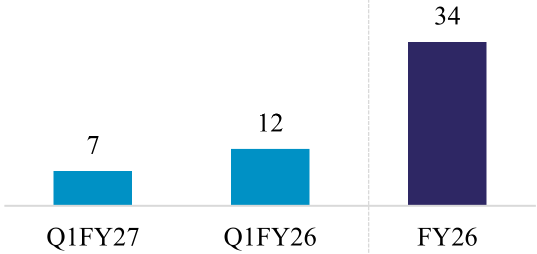
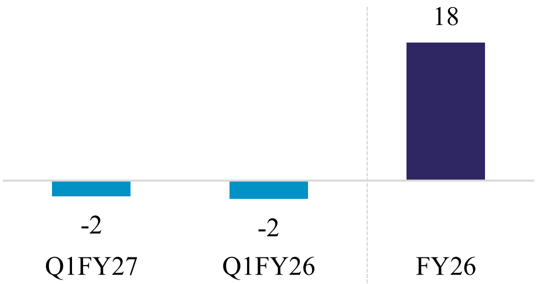






- *Sugar sales volume declined by 7% compared to the corresponding quarter of the previous year due to lower production hence, lower sugar quota allocation.*
- *Ethanol sales volume decreased by 5% due to lower offtake by Oil Marketing Companies (OMCs).*
- *Revenue declined by 7% driven by lower Sugar and Ethanol sales volumes.*
- *Average Sugar realisation improved marginally by 1% supported by a firm domestic Sugar market.*
- *EBIDT decreased by 93% due to lower Sugar and Ethanol sales volume and margin pressure on account of higher cost of production.*

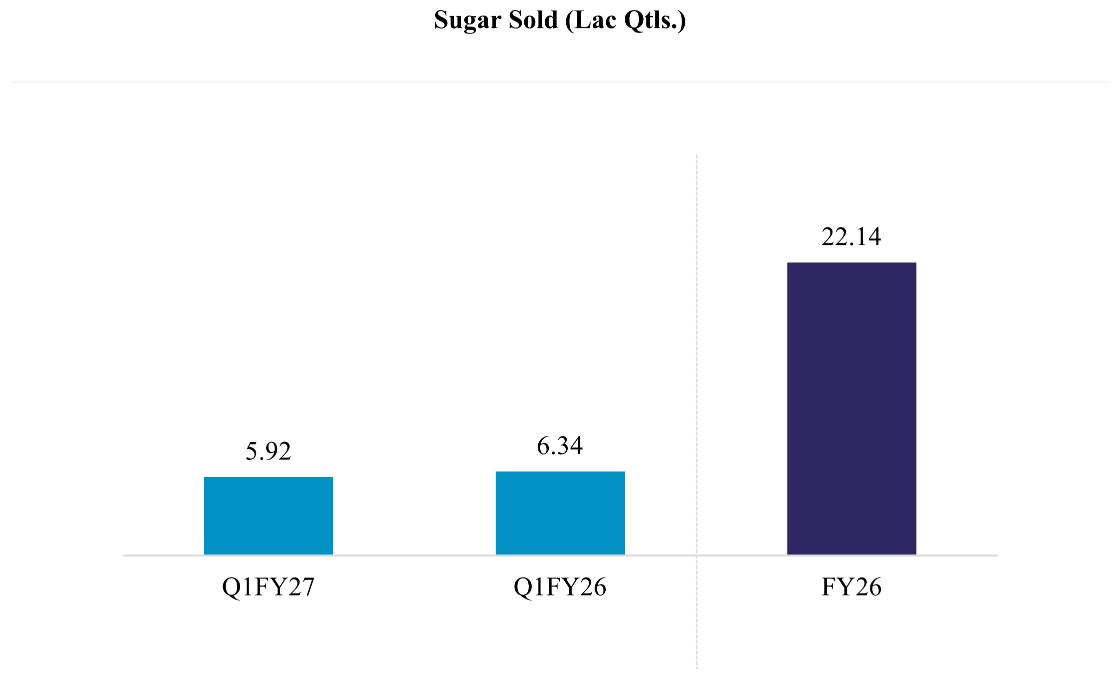
Segment Overview

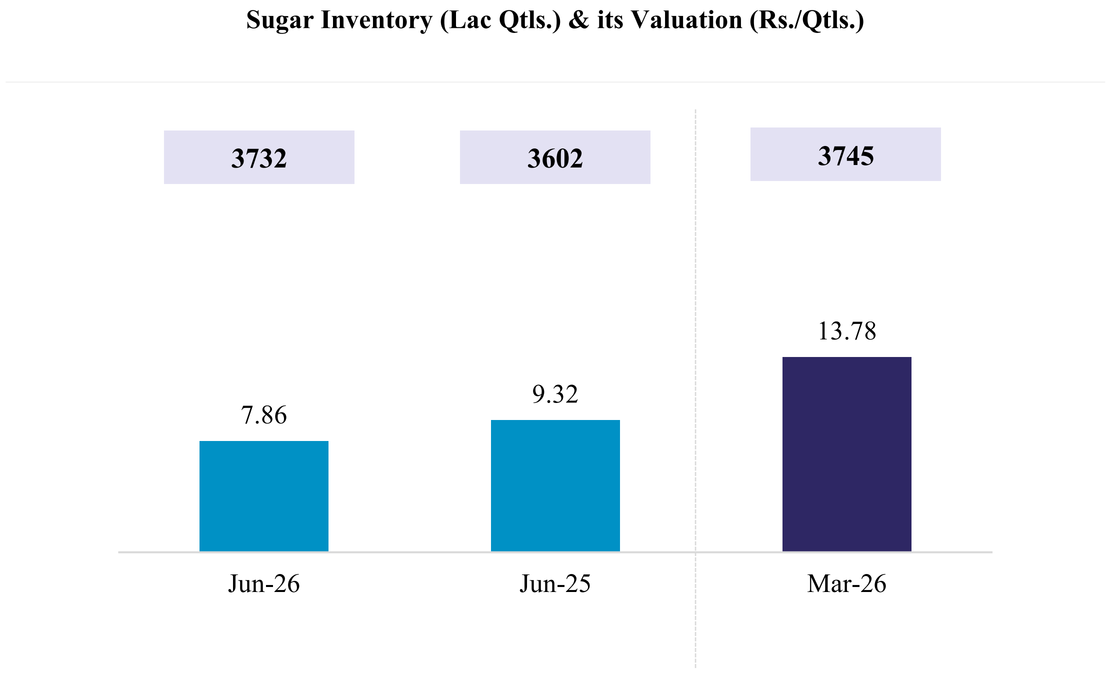
Particular	Sugar	Distillery	Co-gen
Revenue* (Rs Cr)			
EBIT (Rs Cr)			

* Including inter segment revenue

Sugar Segment Overview (1/2)

Sugar Operational Metrics





Sugar Segment Overview (2/2)

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Unit-Wise Crushing Highlights

Unit	Narkatiaganj	Sidhwalia	Hasanpur	Total
Crushing (in lacs qtls)				
SS 2025-26	99.78	44.51	46.82	**191.11**
SS 2024-25	101.82	52.96	60.73	**215.51**
SS 2023-24	97.81	63.91	75.51	**237.23**

Quota Allocation Details

Particulars (in tons)	April'26	May'26	June'26	Total
Q1FY27 Allocation	21,688	21,348	18,729	**61,765**
Q1FY26 Allocation	22,717	20,883	19,787	**63,387**

Industry Outlook and Prospectives (1/4)

Sugar

Current Scenario:

- The Indian sugar industry has entered a tight supply cycle, supported by strong domestic demand, controlled sugar exports and continued emphasis on ethanol blending.
- Domestic sugar prices have remained firm due to lower opening stocks and expectations of a limited surplus.
- The Government continues to closely monitor domestic availability and prices, with a focus on maintaining market stability and consumer affordability.
- The Government raises Sugarcane FRP for SS 2026-27 by 2.81% to Rs. 365/qtl. up from Rs. 355/qtl.

Updates:

- Net sugar production of SS 2025-26 is 278 LMT. Production is higher by18% and 8% in the state of Maharashtra and Karnataka respectively.
- Domestic consumption estimated at 270 LMT, remaining stable with normal demand growth.
- Exports around 8 LMT, as export permissions remained limited to safeguard domestic availability.
- Sugar exports continue to remain restricted to ensure adequate domestic availability.
- The Government has indicated that any decision on exports for Sugar Season 2026-27 will depend upon the actual sugar production estimate after the monsoon assessment, likely around September 2026.
- Closing stock expected at 47 LMT, sufficient to meet around two month’s domestic consumption.

Industry Outlook and Prospectives (2/4)

Estimated Production and Off-take Position:
(Sugar Season from 1st October to 30th September)

Particulars (Lac tons)	2024-25 (Actual)	2025-26 (Estimated)
Opening Stock as on 1st October	80.00	47.00
Add: Production	262.00	278.00
Add: Imports (Under ALS)	-	-
Total Availability	**342.00**	**325.00**
Off-take for		
i) Domestic consumption	287.00	270.00
ii) Exports	8.00	8.00
Total off-take	295.00	278.00
Closing Stock as on 30th September	**47.00**	**47.00**

(As per the Company's Estimates)

Industry Outlook and Prospectives (3/4)

MAGADH SUGAR & ENERGY LTD

Key Risks:

- Monsoon variability and possible El Niño impact.
- Delay in export permissions.
- Regulatory intervention if sugar prices rise sharply.
- Revision in ethanol pricing.
- Increase in Fair and Remunerative Price (FRP) or State Advised Price (SAP) without corresponding sugar price increases.

Key Challenges & Watch Points:

Area	Impact
Sugarcane Cost	Higher cane prices impacting margins
Cane Availability	Lower yield affecting crushing volumes
Ethanol Pricing	Need for periodic revision in line with input cost inflation
Export Policy	Dependence on government approvals
Working Capital	Inventory carrying cost remains critical

Tight sugar availability and disciplined inventory management expected to support sugar realisation

Industry Outlook and Prospectives (4/4)

Bihar Sugar Industry

Current Scenario:

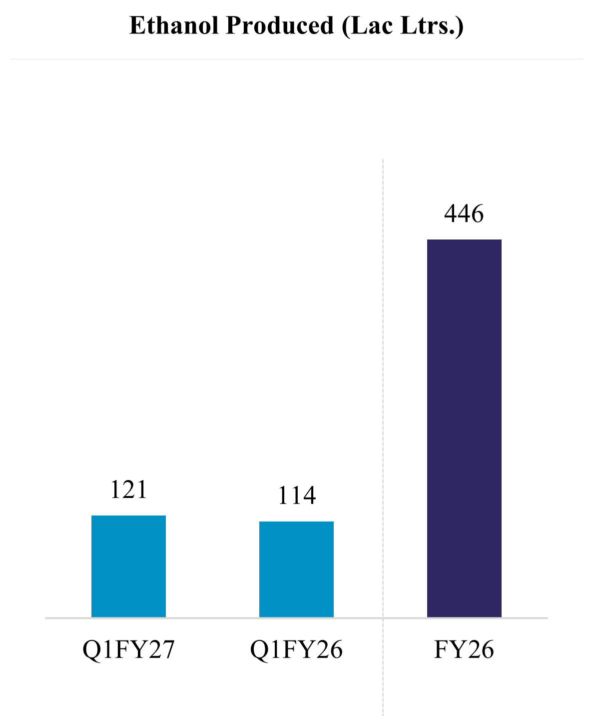
- Bihar's sugar industry is showing renewed government support and investment interest, with the State shifting its focus from simply operating existing mills towards revival, modernisation and integrated sugar–ethanol–power projects.
- Sugar production in Bihar during SS 2025-26 is reported at around 5.8 LMT, marginally lower than approximately 6.1 LMT in the previous season.

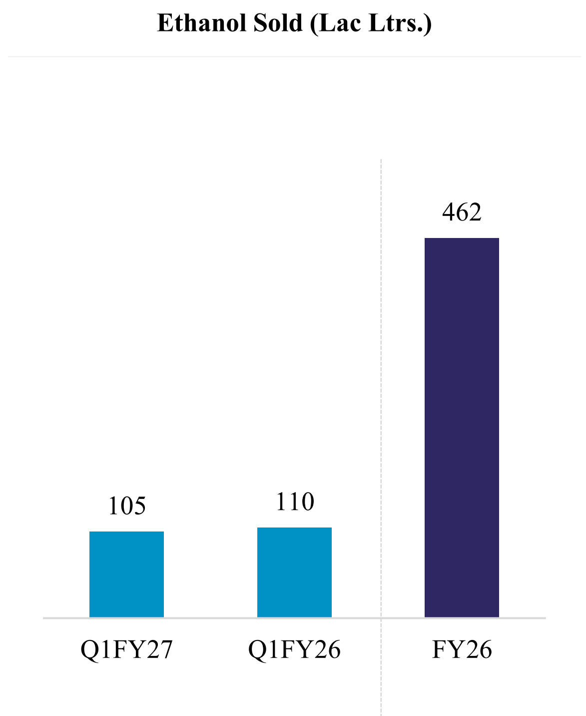
Recent Updates:

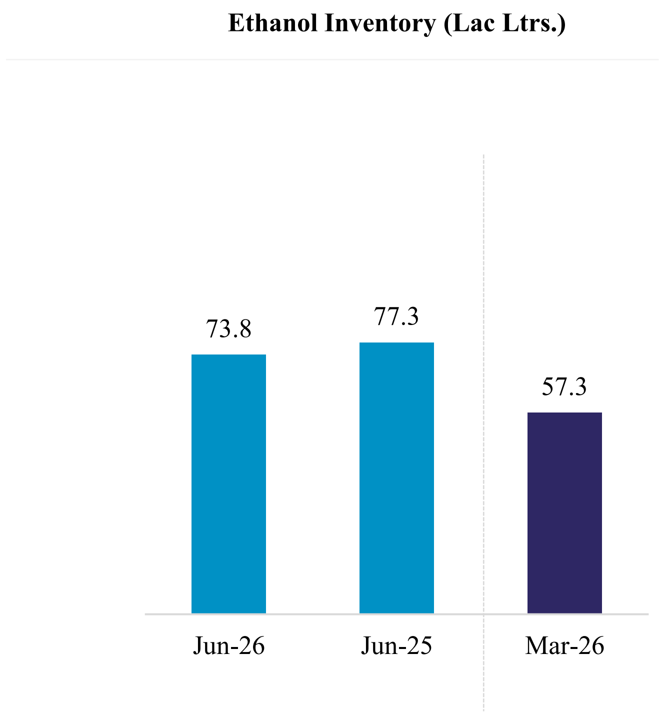
- Bihar approved the Sugarcane Industry Investment Promotion Policy 2026, aimed at attracting fresh investments and modernising the sugar sector, including Sugar Mills, Ethanol / Distilleries and Co-generation / Power projects.
- Revival of closed sugar mills remains a key government priority, with focus on restoring capacity and strengthening the State's sugar ecosystem.
- Higher cane costs may pressure mill margins, making improved sugar recovery, realisation and by-product earnings critical to offset cost increases.

Distillery Segment Overview (1/2)

Operational Metrics







Distillery Segment Overview (2/2)

(in lac ltrs.)

Ethanol Sale

Feedstock	Q1FY27	Q1FY26	YOY(%)	FY26
B-Molasses	29.05	80.10		223.34
C-Molasses	69.90	15.05		176.19
Maize / SFG & DFG Rice	5.75	15.10		62.75
Total	104.70	110.25	(5%)	462.28

Ethanol Production

Feedstock	Q1FY27	Q1FY26	YOY(%)	FY26
B-Molasses	21.36	78.41		168.61
C-Molasses	99.84	10.25		198.89
Maize / SFG & DFG Rice	0.02	25.63		78.92
Total	121.22	114.29	6%	446.42

Industry Outlook and Prospectives (1/2)

MAGADH SUGAR & ENERGY LTD

Ethanol

- **Ethanol blending remains the strongest growth lever:** Ethanol diversion, higher blending targets, and policy support continue to improve revenue stability and reduce cyclicality.
- Ethanol blending has reached 20% as on 30 June 2026, on course to achieve target of 20%. The latest details of ethanol blending are as below:

No.	Particulars	UOM	ESY 21-22	ESY 22-23	ESY 23-24	ESY 24-25	ESY 25-26 Nov – Jun
1	Total Qty Contracted by OMC	Cr Ltrs.	457	574	717	1,132	1048*
2	Blending %	%	10.02%	12.00%	14.60%	19.17%	20.00%

* Till 30 June 2026.

ESY = 1 November to 31 October.

- **NITI Aayog, in consultation with an inter-ministerial group, is working on a roadmap for blending targets beyond E20.**

Recent Developments in Bihar:

- Increased ethanol quota allocations for the state are expected to support capacity utilisation and incentivize further investment in distillation infrastructure.
- Feedstock-related challenges, particularly around availability and pricing of maize and sugarcane, continue to impact production economics for standalone ethanol units.
- The state’s strategy remains closely tied to the national ethanol blending program, where sustained policy alignment will be critical for long-term stability.

Industry Outlook and Prospectives (2/2)

MAGADH SUGAR & ENERGY LTD

- **OMCs floats Tender for ESY 2025-26, details of Tender received, allocated and supplied as on 30 June 2026 is as under:**

in Crore ltrs.

No.	Feed-Stock	Tender	Allocated	Supplied
1	Juice	299	166	144
2	B-Heavy	159	110	82
3	C-Heavy	14	12	12
4	DFG	76	48	45
5	Maize	832	479	257
6	FCI Rice	396	233	177
		1,776	**1,048**	**717**

- **Allocation and Supply of Ethanol for ESY 2025-26 by / to OMCs to / by Magadh Sugar & Energy Ltd. up to 24 July 2026:**

No.	Feed-Stock	Allocated	Order for ESY 2025-26	Supplied
1	B-Heavy	0.83	0.83	0.82
2	C-Heavy	2.01	2.01	1.38
3	Maize	0.23	0.23	0.09
4	DFG & FCI Rice	0.16	0.16	0.07
		3.23	**3.23**	**2.36**

ESY 2025-26 indicate period from 1 November 2025 to 31 October 2026.

Financial Updates

Profit & Loss Highlights

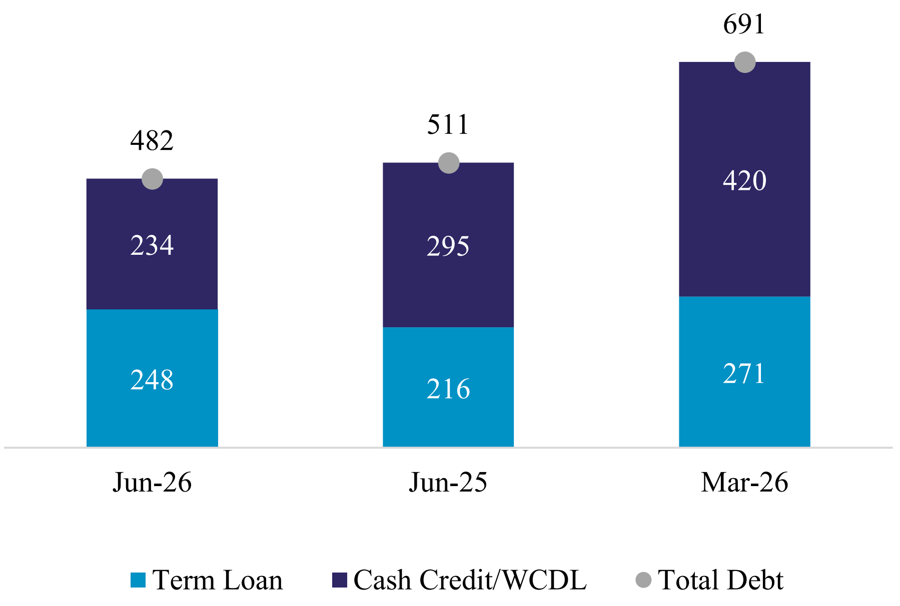
Particulars (Rs Cr)	UNAUDITED			AUDITED
	Q1FY27	Q1FY26	YOY(%)	FY26
Total Income	**311.27**	**333.88**	**(7%)**	**1249**
Raw Material Cost	272.52	276.10		900
Employee Cost	15.68	14.97		69
Other Expenditure	21.61	22.89		128
EBIDTA	**1.46**	**19.92**	**(93%)**	**151**
Interest	9.94	12.24	(19%)	35
Cash Profit	**(8.48)**	**7.68**		**116**
Depreciation	7.82	7.42		30
Exceptional items – Loss	-	-		1
Tax	(4.08)	0.04		22
Profit / (Loss) after Tax	**(12.22)**	**0.22**		**64**
EPS (Rs)	**(8.67)***	**0.16***		**45.07**

** Not annualised*

Balance Sheet Highlights

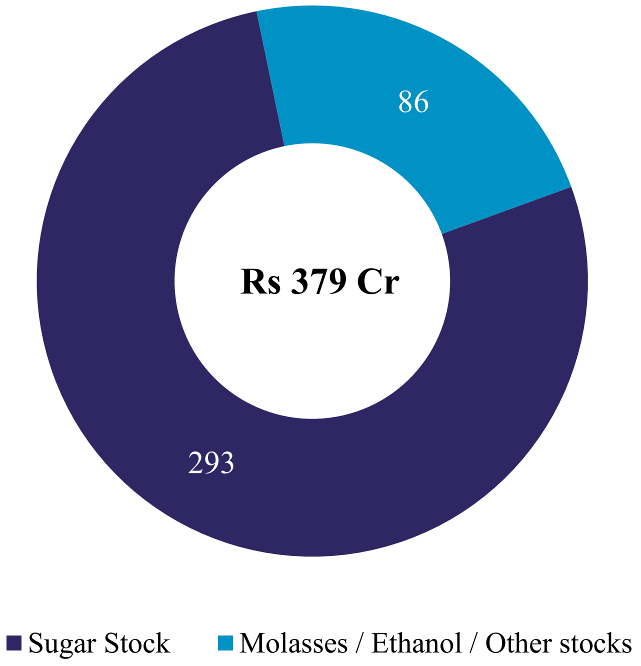
Details of Outstanding Position

Loan (Rs Cr)



- *Average Cost of Long-Term Borrowings for Q1FY27 : 7.32% **(Net of Subvention)***
- *Average Cost of Short-Term Borrowings for Q1FY27 : 6.82%*

Stock position as on Jun-26 (Rs Cr)



- *Stock as on 30 June 2025 : **Rs.456 Crores***

Thank You

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