Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5858
www.Larsentoubro.com
Email: igrc@larsentoubro.com
CIN : L99999MH1946PLC004768

September 9, 2026

BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, Mumbai - 400 001 **STOCK CODE: 500510**	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block,Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 **STOCK CODE: LT**

Dear Sirs/Madam,

Sub: **Issue of Tokenised Non-convertible Debentures by Larsen & Toubro Limited ("the Company")**

Pursuant to Regulation 30 & 51 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has today allotted 50,000, 7.40% Listed, Rated, Unsecured, Redeemable, Non-Convertible Tokenised Debentures of a face value of ₹1 lakh each (the "NCDs") aggregating to ₹500 crore issued on a private placement basis. The NCDs are being issued in tokenised form on a Distributed Ledger Technology (DLT)-based platform of NSDL.

The said NCDs would mature on September 9, 2029 and the interest would be paid on an annual basis. The said Debentures are proposed to be listed on the National Stock Exchange of India Limited.

The detailed disclosures for the above as required to be furnished pursuant to the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed in the Annexure A.

Kindly take the same on record.

Thanking You

Yours faithfully,
For **Larsen & Toubro Limited**

NARAYAN SUBRAMANIAN
Digitally signed by NARAYAN SUBRAMANIAN
Date: 2026.09.09 12:41:43 +05'30'

Subramanian Narayan
Company Secretary & Compliance Officer
(ACS 16354)

QUALITY SYSTEM CERTIFICATION
DNV
ISO 9001
An ISO 9001:2015 Certified Department

LARSEN & TOUBRO

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Annexure A

Sr. No.	**Particulars**	**Details**
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Rated, Listed, Unsecured, Redeemable Non-Convertible Tokenised Debentures (NCDs)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	50,000 (Fifty Thousand) NCDs of a face value of ₹1,00,000 (Rupees One Lakh Only) each
4.	Size of the issue;	₹500 crores
5.	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, proposed to be listed in Debt Segment of NSE
6.	Tenure of the instrument - date of allotment and date of maturity;	Tenure: 3 years Date of Allotment: September 9, 2026 Date of Maturity: September 9, 2029
7.	Coupon/interest offered, schedule of payment of coupon/ interest and principal;	7.40%
8.	Charge/security, if any, created over the assets;	Nil
9.	Special right/ interest/ privileges attached to the instrument and changes thereof;	Nil, except from the feature that the NCDs are being issued in tokenised form on NSDL's Distributed Ledger Technology (DLT)-based platform.
10.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
11.	details of any letter or comments regarding payment/ non-payment of interest,	Interest will be paid Annually

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	principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	
12.	details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) an~~d debentures;	The NCDs would be redeemed upon maturity as per the terms of issuance through NSDL's Distributed Ledger Technology (DLT)-based platform