

Date: May 29, 2026

To,
The Manager,
Bombay Stock Exchange Limited,
Corporate Relationship Department,
Phirozee Jeejeebhay Tower,
Dalal Street, Fort,
Mumbai-400 001
BSE Scrip Code: 533260

To,
The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051,
NSE Symbol: CPCAP

Sub: Outcome of Board Meeting held on Friday, May 29, 2026 and Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Respected Sir/Madam,

This is to inform you that in the meeting of the Board of Directors of the Company held on Friday, 29th May, 2026 at its Corporate Office, the Board inter alia has transacted the following businesses:

1. Considered and approved the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026 along with Statement of Assets and Liabilities as on March 31, 2026 and the statement of Cash Flow for the year ended on March 31, 2026. The above results are audited by Statutory Auditors of the Company (**Enclosed**).
2. Considered and took note of Auditors Report along with ‘Declaration with respect to Auditors Report with unmodified opinion’ to the Audited Financial Results for the period ended March 31, 2026 pursuant to Regulation 33(3) (d) of the Listing Regulations, is also enclosed (**Enclosed**).
3. Considered and approved advertisement for publication of Financial Results in Newspapers contain Quick Response code and the details of the webpage where complete financial results i.e. Audited Standalone and Consolidated Financial Results for the Quarter and financial year ended March 31, 2026 shall be available on the website of the Stock Exchange where shares of the Company are listed i.e. www.nseindia.com; www.bseindia.com and on the Company’s website www.cpcapital.in in compliance with Regulation 47 of the “Listing Regulations”.
4. Approved the Re-appointed M/s BDG & Co. LLP, Chartered Accountants as the Internal Auditors of the Company for FY 2026-27. The details as required under Regulation 30 of the Listing Regulations is annexed herewith.
5. The Board took note of Investor Grievance Report for the period ended March 31, 2026.

CP Capital Limited

(Formerly known as Career Point Limited)

Registered office: Village Tangori, Baur, Mohali, Punjab 140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota, Rajasthan-324005

Phone:, +91 744 3559282; Website: www.cpcapital.in, E-mail: investors@cpil.in CIN: L64990PB2000PLC054497

6. The Board has considered Reconciliation of Share Capital Audit Report for the period ended March 31, 2026.
7. The Board has considered Integrated Corporate Governance Report for the period ended March 31, 2026.
8. Considered the quarterly compliances made by the company as per the SEBI (LODR) Regulations, 2015.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Connected Persons, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open after 48 hours of declaration of financial results for the quarter and financial year ended on March 31, 2026.

The meeting of Board of Directors commenced at 12:30 pm and concluded at 21:10 pm.

You are requested to kindly take the above information on record.

Thanking you,

**For CP Capital Limited
(Formerly known as Career Point Limited)**

**(CS Manmohan Pareek)
Company Secretary & Compliance Officer
(ACS34858)**

Enclosed:

1. Auditor's Report (Consolidated & Standalone)
2. Audited Financial Results for the quarter and year ended March 31, 2026 (Consolidated & Standalone)
3. Declaration of unmodified opinion
4. Annexure for details of Internal Auditor
5. Investor Update Q4 FY26 & Fiscal Year 26.

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S.P. CHOPRA & CO.
Chartered Accountants

31-F, Connaught Place
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ICAI Regn. No. 000346N
Website : www.spchopra.in
E-mail: spc1949@spchopra.in

**Independent Auditor's Report on the Quarterly and Year to Date Consolidated
Financial Results of the Company Pursuant to the Regulation 33 of the SEBI
(Listing Obligations and Disclosure Requirements)
Regulations, 2015, as amended**

To
The Board of Directors of CP Capital Limited

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date consolidated financial results of **CP Capital Limited** ("Holding Company" / "Parent Company") and its Subsidiary (the Holding Company and its Subsidiary, together referred to as 'the Group') and its Associate for the quarter ended 31 March, 2026 and for the year ended 31 March, 2026 (the "Statement"), attached herewith, being submitted by the Parent Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Attention is drawn to the fact that the consolidated figures for the quarter ended 31st March, 2026 and the corresponding quarter ended in the previous year, as reported in these consolidated financial results have been approved by the Parent Company's Board of Directors, but have not been subjected to audit.

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditors on separate audited financial statements of the subsidiary and associate company, the Statement:

- i. includes the results of the following entities;

Name of Entity	Nature of relationship
CP Capital Limited (CPCL)	Parent Company
Career Point Infra Limited (CPIL) (including its Subsidiaries i.e. Coupler Enterprises Private Limited and Srajan Agritech private Limited)	Wholly Owned Subsidiary of Parent Company
Imperial Infin Private Limited (IIPL)	Associate

- ii. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- iii. gives a true and fair view in conformity with the applicable Indian accounting standards, and other accounting principles generally accepted in India, of the consolidated total comprehensive income, and other financial information of the Group for the quarter ended 31 March, 2026 and of the consolidated total



comprehensive income and other financial information of the Group for the year ended 31 March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "*Auditor's Responsibilities for the Audit of the Consolidated Financial Results*" section of our report. We are independent of the Group in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Parent Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Parent Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so. The respective Board of Directors of the companies included in the Group are also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.



As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Group has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results / financial information of the entities within the Group of which we are the independent auditors, to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Parent Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Circular No. CIRJCFD/CMDI/44/2019 dated 29 March, 2019 issued by the Securities Exchange Board of India under Regulation 33 (8) of Listing Regulations, to the extent applicable.



Other Matters

- a. We did not audit the consolidated financial results of the Subsidiary Company, namely Career Point Infra Limited, whose financial results reflect total assets of Rs. 14,987.43 lakhs as at 31 March, 2026, and total revenues of Rs. 526.68 lakhs and Rs. 1,513.29 lakhs and total comprehensive income of Rs. 338.77 lakhs and Rs. 937.12 lakhs, for the quarter and the year ended on that date respectively, and net cash inflow of Rs. 36.38 lakhs for the year ended 31 March, 2026, as considered in these consolidated financial results. These consolidated financial results also include the Group's share of net profit of Rs. 8.48 lakhs and Rs. 12.39 lakhs and total other comprehensive loss of Rs. 21.80 lakhs and Rs. 29.52 lakhs, for the quarter and the year ended 31 March, 2026 respectively in respect of the Associate Company, namely, Imperial Infin Private Limited, whose financial results have not been audited by us. The financial results of these Subsidiary/Associate have been audited by other auditors whose reports have been furnished to us by the Parent Company's Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these Subsidiary/Associate, is based solely on the audit reports of these other auditors and after consideration of the further facts and information provided to us by the Parent Company's management, at the time of consolidation of these financial results, and the procedures performed by us as stated in Basis for Opinion paragraph above.
- b. We report that the consolidated figures for the quarter ended 31 March, 2026 and the corresponding quarter ended in the previous year as reported in these consolidated financial results, are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current and previous financial year respectively, which were subject to limited review, as required under the Listing Regulations.

Our opinion on the consolidated financial results is not qualified in respect of the above matters.

Place : New Delhi
Dated: 29 May, 2026.



For S. P. Chopra & Co.
Chartered Accountants
Firm Regn. No. 000346N

(Pawan K. Gupta)
Partner

M. No. 092529
UDIN: 26092529CNQALMC 2481

S.P. CHOPRA & CO.
Chartered Accountants

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**Independent Auditor's Report on the Quarterly and Year to Date Audited
Standalone Financial Results of the Company Pursuant to the Regulation
33 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015, as amended**

To,
The Board of Directors of CP Capital Limited,

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date standalone financial results of **CP Capital Limited** (the "Company") for the quarter ended 31 March, 2026 and for the year ended 31 March, 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable Indian Accounting Standards and other accounting principles generally accepted in India, of the standalone net profit and standalone other comprehensive loss and other financial information of the Company for the quarter ended March 31, 2026 and of the standalone net profit and standalone other comprehensive loss and other financial information of the Company for the year ended March 31, 2026

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion



Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.



- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, whether the Statement represents the underlying transactions and events in a manner that achieves the fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended 31 March, 2026 and the corresponding quarter ended in the previous year as reported in these standalone financial results, which are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current and previous financial year respectively, which were subject to limited review, as required under the Listing Regulations.

Our opinion on the standalone financial results is not qualified in respect of the above matter.



For S. P. Chopra & Co.
Chartered Accountants
Firm Regn. No. 000346N

(Pawan K. Gupta)
Partner

M. No. 092529

UDIN: 26092529RWUW6845

Place : New Delhi
Dated: 29 May, 2026.

CP CAPITAL LIMITED (Erstwhile Career Point Limited)

CIN - L64990PB2000PLC054497

Regd Office: Village Tangori, Banur Mohali, Punjab - 140601, Website: www.cpcapital.in

Corp. Office: CP Tower-1, Road No. 1, IPIA, Kota- 324005, Rajasthan, India

Email : Investors@cpil.in, Contact +91-9057532017

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31 MARCH, 2026

(Amount in INR Lakhs unless otherwise stated)

Particulars	Standalone					Consolidated				
	Quarter ended			Year ended		Quarter ended			Year ended	
	31 Mar, 2026	31 Dec, 2025	31 Mar, 2025	31 Mar, 2026	31 Mar, 2025	31 Mar, 2026	31 Dec, 2025	31 Mar, 2025	31 Mar, 2026	31 Mar, 2025
	Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1 Revenue from operations										
Interest Income	1,243.83	1,387.14	1,209.37	5,332.79	5,174.96	1,283.77	1,434.31	1,305.91	5,578.91	5,557.00
Dividend Income	-	-	181.84	-	727.36	-	-	-	-	-
Rental & Infra Income	78.92	93.38	28.00	424.83	399.89	595.75	388.71	229.38	1,725.72	667.67
Fees and commission Income	90.25	75.64	65.32	278.13	425.70	90.25	75.64	65.32	278.13	425.70
Net Gain on fair value changes	(122.72)	170.12	0.53	48.80	-	(122.72)	170.12	0.53	48.80	-
Total revenue from operations	1,290.28	1,726.28	1,485.06	6,084.55	6,727.91	1,847.05	2,068.78	1,601.14	7,631.56	6,650.37
Other income	44.68	0.95	0.60	51.44	1.90	14.59	(29.76)	0.02	17.72	10.65
Total revenue	1,334.96	1,727.23	1,485.66	6,135.99	6,729.81	1,861.64	2,039.02	1,601.16	7,649.28	6,661.02
2 Expenses										
Finance costs	221.86	290.09	120.34	882.80	534.18	194.99	206.57	105.13	704.29	420.21
Fees and commission expense	15.01	73.01	15.36	131.37	50.04	17.70	73.01	15.36	134.06	50.04
Net loss on fair value changes	-	(5.02)	-	-	1.90	-	(5.02)	-	-	1.90
Impairment on financial instruments	123.39	(21.22)	(37.05)	252.81	106.98	123.39	(21.22)	(37.05)	252.81	106.98
Purchase of stock-in-trade	-	-	-	-	-	-	-	2,270.73	-	2,270.73
Changes in inventories of stock-in-trade	-	-	-	-	-	-	-	(37.05)	-	-
Employee benefits expense	68.22	85.20	81.68	297.22	326.11	86.93	48.49	(2,175.37)	239.40	(2,175.37)
Depreciation and amortisation expenses	49.80	50.91	50.57	202.05	212.87	76.54	91.58	86.33	321.51	346.23
Other expenses	37.93	147.95	29.58	313.50	218.10	68.13	69.37	68.39	273.52	282.86
Total expenses	516.21	620.92	260.48	2,079.75	1,450.18	614.00	612.95	363.90	2,252.58	1,534.49
3 Profit before Share of profit/loss in Associate and tax (3)=(2)-(1)	818.75	1,106.31	1,225.18	4,056.24	5,279.63	1,247.64	1,426.07	1,237.26	5,396.70	5,126.53
4 Share of (loss)/ profit in Associate	-	-	-	-	-	(21.04)	1.06	4.97	(17.13)	51.06
5 Profit before tax (5)= (3)+(4)	818.75	1,106.31	1,225.18	4,056.24	5,279.63	1,226.60	1,427.13	1,242.23	5,379.57	5,177.59
6 Tax expense										
Current Tax	269.76	266.76	318.05	1,083.74	1,185.52	330.76	318.20	352.85	1,292.74	1,311.02
Deferred Tax	(19.14)	(61.92)	(41.94)	(103.75)	7.20	(17.90)	(56.59)	(35.89)	(86.81)	31.44
Current Tax (earlier year's)	(0.00)	(82.72)	65.68	(82.72)	20.44	-	(84.19)	65.68	(84.16)	23.42
Total tax expense / (reversal)	250.62	122.12	341.79	897.27	1,213.16	312.86	177.42	382.64	1,121.77	1,365.88
7 Profit after tax (7)=(5)-(6)	568.13	984.19	883.39	3,158.97	4,066.47	913.74	1,249.71	859.59	4,257.80	3,811.71



8	Other comprehensive income / (loss), net of tax										
	Items that will not be reclassified to profit or loss										
	Remeasurement (loss) / gain on defined benefit plan	(2.00)	(6.00)	(2.51)	(8.00)	(2.51)	6.87	11.36	(2.51)	(8.00)	(2.51)
	Tax impact on above	0.50	1.51	0.63	2.01	0.63	(0.65)	(0.76)	0.63	2.01	0.63
	Total other comprehensive income / (loss) , net of tax	(1.50)	(4.49)	(1.88)	(5.99)	(1.88)	6.22	10.60	(1.88)	(5.99)	(1.88)
9	Total Comprehensive Income (9) = (7)+(8)	566.63	979.70	881.51	3,152.98	4,064.59	919.96	1,260.31	857.71	4,251.81	3,809.83
10(a)	Profit for the Period / Year attributable to:										
	Owners of the Parent	-	-	-	-	-	913.74	1,249.71	859.59	4,257.80	3,811.71
	Non-controlling Interest	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	913.74	1,249.71	859.59	4,257.80	3,811.71
10(b)	Other Comprehensive Profit / (Loss) attributable to:										
	Owners of the Parent	-	-	-	-	-	6.22	10.60	(1.88)	(5.99)	(1.88)
	Non-controlling Interest	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	6.22	10.60	(1.88)	(5.99)	(1.88)
10(c)	Total Comprehensive Income / (Loss) attributable to:										
	Owners of the Parent	-	-	-	-	-	919.96	1,260.31	857.71	4,251.81	3,809.83
	Non-controlling Interest	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	919.96	1,260.31	857.71	4,251.81	3,809.83
11	Paid-up equity share capital (face value of Rs. 10/- each)	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29
12	Other Equity	-	-	-	52,999.67	49,846.69	-	-	-	55,472.47	52,748.11
13	Earnings per equity share (not annualised)										
	Nominal Value of share.	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
	Basic	3.12	5.41	4.86	17.36	22.35	5.02	6.87	4.72	23.40	20.95
	Diluted	3.12	5.41	4.86	17.36	22.35	5.02	6.87	4.72	23.40	20.95

Place: Kota
Date: 29, May 2026



For and on behalf of the Board of Directors

Pramod Kumar Maheshwari

Pramod Kumar Maheshwari
Chairman and Managing Director
DIN : 00185711

CP CAPITAL LIMITED (Erstwhile Career Point Limited)

CIN - L64990PB2000PLC054497

Regd Office: Village Tangori, Banur Mohali, Punjab - 140601, Website: www.cpcapital.in

Corp. Office: CP Tower-1, Road No. 1, IPIA, Kota- 324005, Rajasthan, India

Email : Investors@cpil.in, Contact +91-9057532017

STATEMENT OF AUDITED ASSETS & LIABILITIES AS AT 31 MARCH, 2026

(Amount in INR Lakhs unless otherwise stated)

S.No.	Particulars	Standalone		Consolidated	
		As at 31 March, 2026	As at 31 March, 2025	As at 31 March, 2026	As at 31 March, 2025
		Audited	Audited	Audited	Audited
I.	ASSETS				
(1)	Financial Assets				
	(a) Cash and Cash Equivalents	245.45	429.20	296.80	444.17
	(b) Bank Balances other than (a) above	10.58	6.50	10.58	6.50
	(c) Receivables				
	(i) Trade receivables	-	-	209.16	5.25
	(ii) Other receivables	-	-	-	-
	(d) Loans	40,674.54	39,440.39	44,215.82	40,200.75
	(e) Investments	13,902.29	13,567.49	1,387.24	123.55
	(f) Other Financial Assets	117.11	433.96	136.45	452.67
	Total Financial Assets	54,949.97	53,877.54	46,256.05	41,232.89
(2)	Non Financial Assets				
	(a) Inventories	-	-	266.68	2,175.37
	(b) Deferred tax Assets (Net)	61.51	-	61.51	-
	(c) Investment property	7,692.94	7,883.96	17,127.08	17,058.83
	(d) Property, plant and equipment	1,889.63	1,936.77	1,919.83	1,948.12
	(e) Intangible assets under development	1.69	-	1.69	-
	(f) Intangible assets	1.80	3.59	1.80	3.59
	(g) Other non financial assets	0.82	0.21	606.40	22.21
	Total Non Financial Assets	9,648.39	9,824.53	19,984.99	21,208.12
(3)	Non-Current assets held for sale	11.28	34.34	11.28	34.34
	TOTAL ASSETS	64,609.64	63,736.41	66,252.32	62,475.35
II.	LIABILITIES AND EQUITY				
	LIABILITIES:				
(1)	Financial Liabilities				
	(a) Borrowings	8,767.82	8,585.73	7,720.69	4,193.04
	(b) Other financial liabilities	831.36	3,211.58	833.28	3,213.63
	Total Financial Liabilities	9,599.18	11,797.31	8,553.97	7,406.67
(2)	Non Financial Liabilities				
	(a) Current Tax Liabilities (Net)	120.54	68.72	95.01	76.96
	(b) Provisions	41.36	15.75	41.36	15.75
	(c) Deferred Tax Liabilities (Net)	-	44.25	234.40	261.70
	(d) Other non-financial liabilities	29.60	144.40	35.82	146.87
	Total Non Financial Liabilities	191.50	273.12	406.59	501.28
(3)	EQUITY:				
	(a) Equity Share Capital	1,819.29	1,819.29	1,819.29	1,819.29
	(b) Other Equity	52,999.67	49,846.69	55,472.47	52,748.11
	Total Equity	54,818.96	51,665.98	57,291.76	54,567.40
	TOTAL EQUITY AND LIABILITIES	64,609.64	63,736.41	66,252.32	62,475.35

For and on behalf of the Board of Directors



Place: Kota
Date: 29, May 2026

Pramod Kumar Maheshwari

Pramod Kumar Maheshwari
Chairman and Managing Director
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STATEMENT OF AUDITED CASH FLOWS FOR THE YEAR ENDED 31 MARCH, 2026

(Amount in INR Lakhs unless otherwise stated)

Particulars	Standalone		Consolidated	
	Year ended 31 March, 2026	Year ended 31 March, 2025	Year ended 31 March, 2026	Year ended 31 March, 2025
A Cash Flows from Operating Activities	Audited	Audited	Audited	Audited
Profit before tax	4,056.24	5,279.63	5,379.57	5,177.59
Adjustments for:				
Depreciation and amortization expense	202.05	212.87	273.52	282.86
Finance costs	882.80	534.18	704.29	540.63
Loss / (Profit) on sale of Investment properties / Asset held for sale / PPE	(42.18)	6.27	(116.06)	(78.62)
Net (gain)/Loss on fair value change on Investments	(48.80)	1.90	(48.80)	1.90
Impairment loss allowance (created)/ reversal on loan receivables (net)	249.72	98.98	249.72	98.98
Impairment loss allowance on debentures	-	8.00	-	8.00
Share of profit in Associate	-	-	17.13	(51.06)
Bad debts written off	3.09	-	3.09	-
Interest income on Fixed deposit	(0.04)	-	(0.04)	-
Operating Profit before Working Capital Changes	5,302.88	6,141.83	6,462.42	5,980.28
(Increase)/Decrease in Loans	(1,486.96)	(6,223.09)	(938.84)	(5,635.10)
(Increase)/Decrease in Inventories (conversion to stock in trade)	-	-	1,908.69	(2,175.37)
(Increase)/Decrease in other financial assets	316.85	(318.13)	(467.77)	624.55
(Increase)/Decrease in other non financial assets	(0.61)	-	(4.11)	-
Increase/(Decrease) in other financial liabilities	(2,380.21)	942.68	(2,376.55)	937.41
Increase/(Decrease) in Provisions	17.62	3.24	17.62	3.24
Increase/(decrease) in other non financial liabilities	(114.83)	58.66	(114.86)	58.66
Cash generated from operations	1,654.74	605.19	4,486.60	(206.33)
Income tax paid (net of refund)	(949.19)	(1,574.04)	(1,190.52)	(1,688.33)
Net Cash generated from / (used in) Operating Activities	705.55	(968.85)	3,296.08	(1,894.66)
B Cash Flow from Investing Activities				
Sale / (Purchase) of Property Plant & Equipment, Investment Properties and Intangible assets (including CWIP) (net)	38.37	884.56	(1,906.63)	1,870.93
Sale of assets classified as held for sale (net)	63.08	9.54	63.08	9.54
Subsidy Received	-	-	-	18.75
Purchase of Investments (net)	(286.00)	-	(1,090.18)	-
Investment in fixed deposits / earmarked bank balances (net of redemption)	(4.04)	-	(4.04)	-
Net Cash (used in) / generated from Investing Activities	(188.59)	894.10	(2,937.77)	1,899.22
C Cash Flows from Financing Activities				
Proceeds from Borrowings (net)	182.09	1,308.82	198.61	1,221.66
Dividend Paid	-	(728.67)	-	(728.67)
Interest paid	(882.80)	(541.05)	(704.29)	(547.50)
Net Cash (used in) / generated from Financing Activities	(700.71)	39.10	(505.68)	(54.51)
Net (decrease) in cash and cash equivalents (A + B + C)	(183.75)	(35.65)	(147.37)	(49.95)
Cash and Cash Equivalents at beginning of the year	429.20	464.85	444.17	494.12
Cash and Cash Equivalents at end of the year	245.45	429.20	296.80	444.17

Notes:

1. The above Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind - AS) - 7 'Statement of Cash Flows'.

2. Cash and cash equivalents in the balance sheet comprises of Cash in hand and Balances with Banks.

Cash in hand	1.05	4.20	6.88	5.36
Balances with Banks - current accounts	244.40	425.00	289.92	438.81
	245.45	429.20	296.80	444.17

For and on behalf of the Board of Directors

Pramod Kumar Maheshwari

Pramod Kumar Maheshwari
Chairman and Managing Director
DIN : 00185711



Place: Kota
Date: 29, May 2026

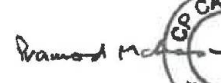

CP CAPITAL LIMITED (Erstwhile Career Point Limited)

Segment Wise Revenue, Results, Segment Assets & Segment Liabilities (Consolidated)

Annexure- A

	Quarter ended			Year ended	
	31 Mar, 2026	31 Dec, 2025	31 Mar, 2025	31 Mar, 2026	31 Mar, 2025
	Audited	Unaudited	Audited	Audited	Audited
1 Financing Division					
Infra Division	1,251.31	1,680.07	1,371.76	5,905.84	5,982.70
Total Revenue from Operations	1,847.06	2,068.78	1,601.14	7,631.56	6,650.37
2 Segment Results Profit before Tax					
Financing Division	854.39	1,143.73	1,234.32	4,100.96	5,188.78
Infra Division	357.62	313.16	7.89	1,260.89	(21.84)
Total	1,212.01	1,456.89	1,242.21	5,361.85	5,166.94
Add: Other Unallocable Income Net of Unallocable Expenditure	14.59	(29.76)	0.02	17.72	10.65
Profit before Tax (Including share of profit/(loss) of Associate)	1,226.60	1,427.13	1,242.23	5,379.57	5,177.59
3 Segment Assets					
Financing Division	46,877.22	46,363.88	43,241.15	46,877.22	43,241.15
Infra Division	19,313.58	20,720.73	19,234.20	19,313.58	19,234.20
Unallocated Assets	61.52	154.54	-	61.52	-
Total	66,252.32	67,239.14	62,475.35	66,252.32	62,475.35
4 Segment Liabilities					
Financing Division	8,606.47	8,851.54	7,564.77	8,606.47	7,564.77
Infra Division	24.67	38.29	4.52	24.67	4.52
Unallocated Liabilities	329.41	817.64	338.66	329.41	338.66
Total	8,960.55	9,707.47	7,907.95	8,960.55	7,907.95

For and on behalf of the Board of Directors

Pramod Kumar Maheshwari
 Chairman and Managing Director
 DIN : 00185711



Place: Kota

Date: 29, May 2026

CP CAPITAL LIMITED
(erstwhile Career Point Limited)

Notes to the Standalone and Consolidated Financial Results for the Quarter and Year ended 31 March, 2026:

1. These standalone financial results of CP Capital Limited (erstwhile Career Point Limited) (the 'Company / Parent Company / CPCL') and consolidated financial results of the Company and its Subsidiary (together referred to as 'the Group') and its Associate, have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended and the other relevant provisions of the Companies Act, 2013 and the Master Directions / Guidelines issued by Reserve Bank of India (RBI) as applicable and relevant to Non-Banking Financial Companies (NBFC), as amended from time to time.
2. These standalone and consolidated financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors in their respective meetings held on 29 May, 2026, and have been subject to audit by the statutory auditors.
3. To ensure the simplification of group structure by reducing the number of entities in the Group, thereby resulting in reduction in multiplicity of legal and regulatory compliances and reduction of costs and to ensure better synergy of operations by way of focused operational efforts to improve the overall operational efficiency and effectiveness of the resources, the Board of Directors of 'Srajan Capital Limited (SCL / Transferor / Subsidiary Company)', 'CP Capital Limited (erstwhile Career Point Limited) (CPCL / Parent / Transferee / Demerged Company)' and 'Career Point Edutech Limited (CPEL / erstwhile Subsidiary / Resulting Company)' had considered and approved the Composite Scheme of Arrangement under Section 230 to 232 and other Applicable Provisions of the Companies Act, 2013 (the 'Scheme'), which provides for amalgamation of Srajan Capital Limited into CP Capital Limited and demerger of education business of CP Capital Limited into Career Point Edutech Limited on going concern basis. The Chandigarh Bench of the Hon'ble National Company Law Tribunal (NCLT) through its order dated 23 September, 2024 (issued on 22 October, 2024) had approved the Scheme with the appointed date being 1 April, 2023, and thereafter it had been filed with the Registrar of Companies on 13 November, 2024.

Upon the Scheme became effective, the Education business of CPCL (Demerged Company) along with the assets and liabilities thereof had been transferred to CPEL (Resulting Company) on a going concern basis and the SCL (Transferor Company) had been amalgamated into CPCL (Transferee Company) and the same had been accounted for in the financial statements / results / information as at the appointed date i.e. 1 April, 2023, in accordance with the Scheme. Accordingly, the financial statements / results / information after the appointed date had been restated to include the impact of the demerger and merger in accordance with the applicable Indian Accounting Standards (Ind AS) and the net difference of Rs. 124.86 lakhs and Rs. 1,882.52 lakhs has been debited under Other Equity as on the appointed date i.e. 1 April, 2023 in the standalone and consolidated financial statements / results respectively.

Further, in accordance with the Scheme, the Board of Directors of CPEL, at its meeting held on 12 May, 2025, allotted 1,82,92,939 equity shares of Rs. 10/- each as fully paid-up to the eligible shareholders of CPCL in the ratio of 1 (One) equity share of Rs. 10/- each of the CPEL for every 1 (One) equity share of Rs. 10/- each held in CPCL, whose names appeared in the Register of Members or records of the depositories as on the Record Date i.e. 9 May, 2025.

4. Srajan Capital Limited / SCL, which was a Non-Banking Financial Company (NBFC) registered with the Reserve Bank of India (RBI), to ensure its amalgamation with the Company / CPCL had surrendered its Certificate of Registration as NBFC ('COR') after the Scheme of Arrangement became effective and as its business was amalgamated in CPCL on a going concern basis, CPCL to carry out the business as NBFC had applied for the Certificate of Registration, which was granted by RBI w.e.f. 1 April, 2025.



Further, with the necessary approvals of the shareholders and the Registrar of Companies, Jaipur, CPCL had altered its object clause of the Memorandum of Association w.e.f. 10 September, 2021 to include activities related with NBFC and since CPCL is now registered as NBFC and considering that its COR as NBFC is applicable / effective from 1 April, 2025, therefore the financial results/statements for the quarter / period / year thereafter have been presented in accordance with the Division III of Schedule III to the Companies Act, 2013 as applicable to Ind AS Compliant NBFC Companies and the applicable Master Directions / Guidelines issued by RBI, as amended. The Company has presented the comparatives period/s as per the current presentation by regrouping / reclassification of the comparative figures of the previous quarter's / period's / year's accordingly. The same has no material impact on the accounting policies of the Company / Group being followed since earlier year.

5. The Group is engaged in the business of financing (providing loans to customers as NBFC) and infrastructure activities with no overseas operation. Accordingly, financing and infrastructure are the reportable segments as per Indian Accounting Standard 108 – Operating Segment for which disclosures are given in **Annexure-'A'**.
6. The Government of India has notified four new Labour Codes ('Labour Codes') subsuming 29 legislations relating thereto effective 21 November, 2025. The Company has since revised the salary structure of its employees in accordance with the Labour Codes. Further, incremental liability on account of past service cost amounting to Rs. 12.51 lakhs towards the Employee Benefits of Gratuity has been charged during the year ended 31 March, 2026 in accordance with Ind AS 19 - Employee Benefits and Labour Codes. The Company continues to monitor developments relating to the implementation of the Labour Codes and will review its estimates and assumptions on an ongoing basis.
7. The figures for the quarter ended 31 March, 2026 and the corresponding quarter in the previous year are the balancing figures between audited figures of the full financial year and published unaudited year to date figures up to the third quarter of the current and previous financial year respectively, which were subjected to limited review, after restatement of the same by the management in accordance with the Composite Scheme of Arrangement as mentioned in Note 3 above
8. The previous quarter's / year's figures have been regrouped and reclassified wherever considered necessary as detailed in Note 4 above including the impact of the demerger and amalgamation as detailed in para 3 above. Accordingly the same may not be comparable with the previous published results.

For and on behalf of the Board of Directors.



Place: Kota.
Date: 29 May, 2026.

Pramod Maheshwari
A circular blue stamp for CPCL Capital Limited. The text 'CPCL CAPITAL LIMITED' is written around the perimeter of the circle.

Pramod Kumar Maheshwari
Chairman and Managing Director
DIN: 00185711

Date: May 29, 2026

To,
The Manager,
Bombay Stock Exchange Limited,
Corporate Relationship Department,
Phirozee Jeejeebhay Tower,
Dalal Street, Fort,
Mumbai-400 001
BSE Scrip Code: 533260

To,
The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051,
NSE Symbol: CPCAP

Sub: Declaration with respect to Auditor's Report with unmodified opinion to the Audited Financial Results for the Financial Year ended March 31, 2026

Respected Sir/Madam,

Pursuant to Regulation 33(3) (d) of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations 2015, as amended, we do hereby confirm that the Statutory Auditors of the Company M/s S P Chopra & Co., Chartered Accountants have issued an unmodified opinion on Standalone and Consolidated Financial Results of the Company, for the Financial Year ended on 31st March 2026.

Thanking you,

For CP Capital Limited
(Formerly known as Career Point Limited)

(CS Manmohan Pareek)
Company Secretary & Compliance Officer
(ACS34858)

CP Capital Limited

(Formerly known as Career Point Limited)

Registered office: Village Tangori, Baur, Mohali, Punjab 140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota, Rajasthan-324005

Phone: +91 744 3559282; Website: www.cpcapital.in, E-mail: investors@cpil.in CIN: L64990PB2000PLC054497

Annexure

S. No.	Particulars	Details
1	Name	M/s. BDG & Co. LLP, (FRN: 119739)
2	Reason for change viz. re-appointment;	Reappointment as Internal Auditor of the Company for the financial year 2026-27 pursuant to the provisions of Section 138 of the Companies Act, 2013.
3	Date of re-appointment & term of re-appointment	Date of re-appointment is May 29, 2026 and the term of appointment is for the financial year 2026-27.
4	Brief profile	M/s. BDG & Co. LLP is engaged in providing consultancy service, Valuation Service, Audit Service (Statutory and Internal audit) Direct tax consultancy, Goods and Service tax. The Firm is having more than 20 years of industry experience in the area of Internal Audit.
5	Disclosure of relationships between directors	Not Applicable

CP Capital Limited

(Formerly known as Career Point Limited)

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Phone: +91 744 3559282; Website: www.cpcapital.in, E-mail: investors@cpil.in CIN: L64990PB2000PLC054497

AUDITED RESULTS · Q4 & FULL YEAR FY 2025-26

INVESTOR UPDATE

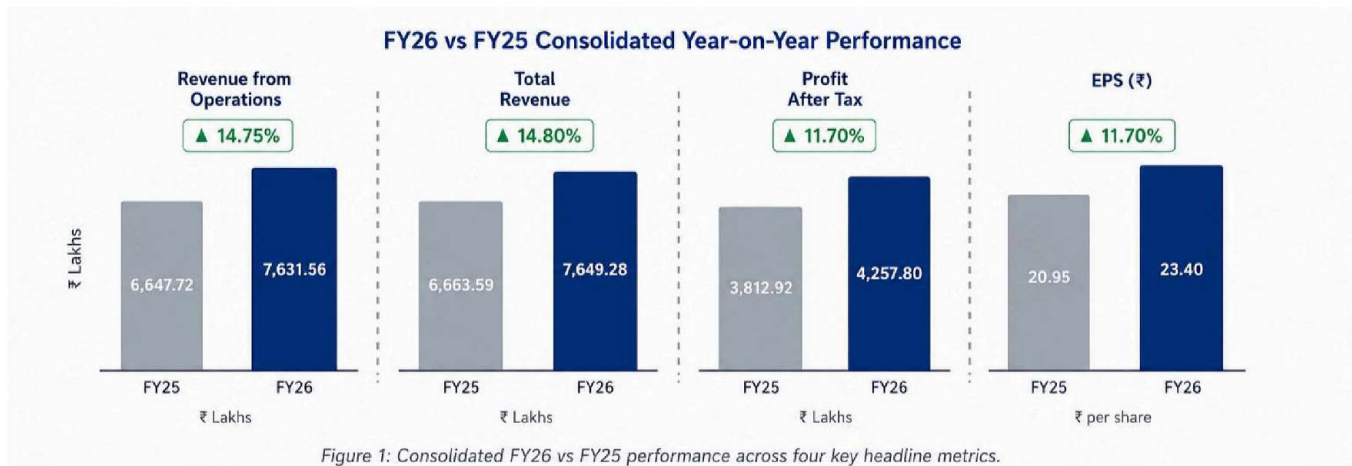
The company has delivered its strongest consolidated year on record. Revenue, profitability, and per-share earnings advanced together, anchored by disciplined loan book expansion and a deliberately diversified income mix.

Consolidated PAT (FY26) ₹ 4,257.80 L ↑ +11.7% YoY	Consolidated Revenue (FY26) ₹ 7,649.28 L ↑ +14.8% YoY	EPS (FY26) ₹ 23.40 ↑ +11.7% YoY	Net Loan Book ₹ 44,215.82 L ↑ +10.0% YoY
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₹66252.32 L Total Assets	₹ 57291.76 L Total Equity	₹ 314.91 Net Worth / Share	0.13x Debt-to-Equity	70.3% PBT Margin (Consol.)
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1. FY26 AT A GLANCE · YEAR-ON-YEAR PERFORMANCE

On every consolidated metric, FY26 outperforms FY25. The company has scaled across revenue, profitability, and per-share earnings simultaneously, the hallmark of compounding growth.



Consolidated Revenue from Operations grew 14.75% year-on-year to ₹ 7631.56 Lakhs, with Total Revenue advancing 14.8% to ₹ 7,649.28 Lakhs. Profit After Tax expanded 11.7% to ₹ 4,257.80 Lakhs, and Earnings Per Share increased to ₹ 23.40 from ₹ 20.95, providing a substantial per-share value uplift for shareholders.

2. EXECUTIVE SUMMARY · THE FY26 STORY

Five takeaways frame our performance for the financial year ended 31 March 2026.

1. FY26 delivers record consolidated performance.

Consolidated Profit After Tax expanded to ₹ 4,257.80 Lakhs from ₹ 3,811.71 Lakhs, an 11.7% year-on-year improvement. Consolidated Revenue from Operations grew 14.75% to ₹ 7631.56 Lakhs, with Total Revenue scaling 14.8% to ₹ 7,649.28 Lakhs. EPS rose to ₹ 23.40 from ₹ 20.95, translating top-line growth directly into per-share value for shareholders.

2. The earning-asset base scaled materially.

The consolidated Net loan book grew to ₹ 44,215.82 Lakhs, up 10.0% year-on-year, representing net deployment of ₹ 4,015 Lakhs of fresh capital at attractive risk-adjusted spreads. Total Assets crossed ₹66252.32 Lakhs (up 6.1%), and Total Equity expanded to ₹ 57291.76 Lakhs entirely through organic earnings retention.

3. A diversified, lending-anchored revenue model.

Interest Income contributes 72.9% of consolidated revenue (₹ 5,578.91 L), anchored by the lending book. Rental and Infrastructure Income contributes 22.61% (₹ 1725.72 L), generated by the company's tangible real-asset base. This dual-engine model of financial yield plus real-asset rental provides resilience across cycles.

4. Strong margins reflect the operating leverage in the model.

Consolidated PBT margin for FY26 stood at 70.3% on Total Revenue, with PAT margin of 55.7%. The combination of yielding loans and recurring real assets income translates revenue growth into incremental profitability efficiently, with FY26 also reflecting a measured increase in interest cost from calibrated incremental borrowings deployed into the loan book.

5. Conservative balance sheet with ample headroom for FY27.

With Debt-to-Equity at 0.13x, the balance sheet remains conservatively leveraged with significant headroom for continued deployment. Net Worth per share advanced to ₹ 314.91 from ₹ 299.94, an organic accretion driven entirely by retained earnings with no equity dilution during the year. The Company enters FY27 with significant capital headroom.

3. QUARTERLY MOMENTUM · CONSISTENT EARNINGS DELIVERY

Comparing each quarter of FY26 against the same quarter of FY25 reveals consistent year-on-year growth at the consolidated level. The Q1FY25 base has been shown on both reported and adjusted basis: the adjusted figure of ₹ 836 Lakhs excludes approximately ₹ 322 Lakhs of one-time income from the prior-year quarter, giving a like-for-like comparable.

Consolidated PAT: Same-Quarter Comparison FY25 vs FY26

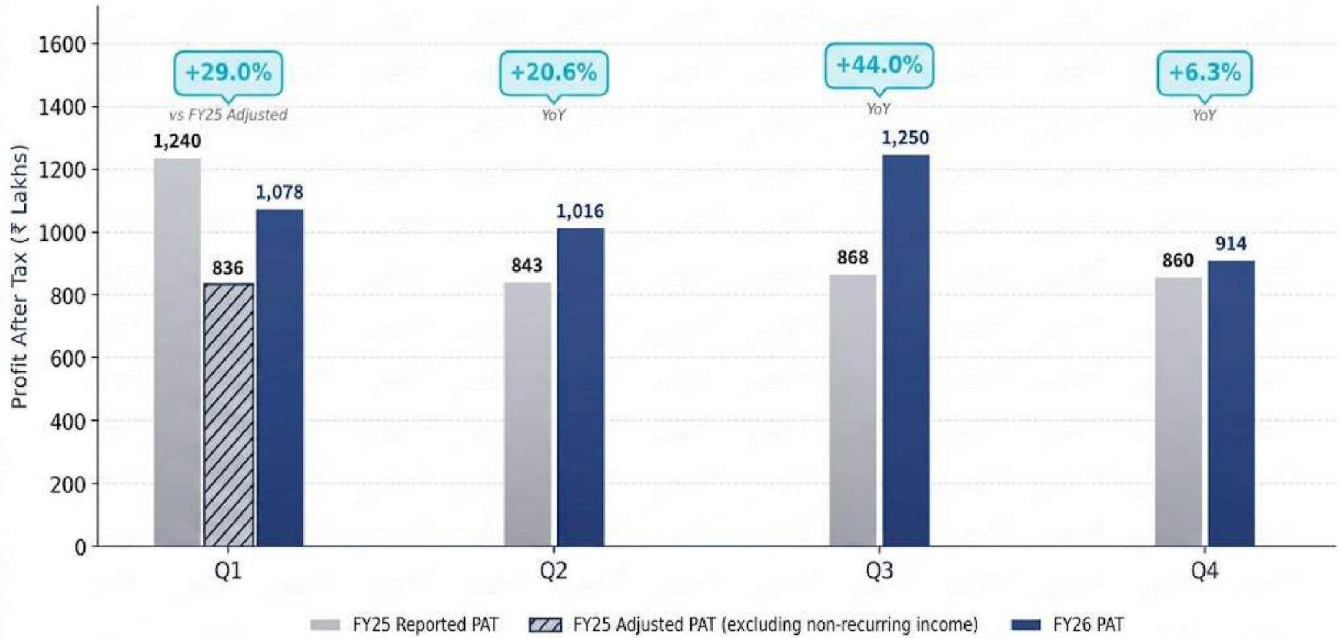


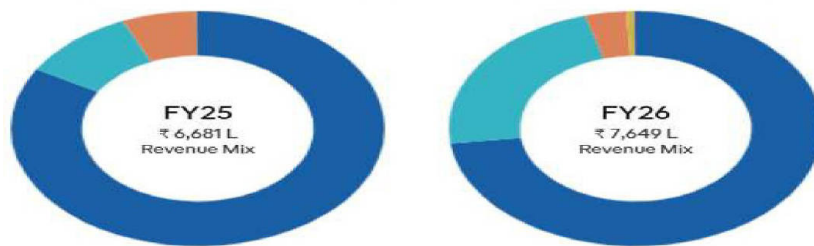
Figure 2: Consolidated quarterly PAT compared against the same quarter of the previous year. Growth for Q1 is computed against the FY25 adjusted base.

On a like-for-like basis, every quarter of FY26 has delivered higher Profit After Tax than the same quarter of FY25. Q1 expanded 29.0% over the adjusted base, Q2 grew 20.6%, Q3 advanced 44.0%, and Q4 increased 6.3% year-on-year. Q3FY26 stood out as the strongest quarter of the year at ₹ 1,250 Lakhs, while the full-year aggregate of ₹ 4,258 Lakhs is the highest annual consolidated PAT in the Company's history.

REVENUE MIX · DIVERSIFICATION DEEPENS

Side-by-side, the FY25 and FY26 revenue compositions tell a clear story of structural diversification. While lending remains the anchor, the company has substantially scaled its rental and infrastructure income stream through subsidiary Career Point Infra Limited, creating a more balanced revenue mix.

Consolidated Revenue Mix: FY25 vs FY26 Composition



Category	FY25	FY26
Interest Income (Lending)	₹5,577.00 L (83.5%)	₹5,578.91 L (72.9%)
Rental & Infra Income	₹667.67 L (10.0%)	₹1,725.72 L (22.6%)
Fees & Commission	₹425.70 L (6.4%)	₹278.13 L (3.6%)
Net Gain on Fair Value	₹0.00 L (0.0%)	₹48.80 L (0.6%)
Other Income	₹10.65 L (0.2%)	₹17.72 L (0.2%)

Figure 3: Consolidated revenue composition for FY25 and FY26, with category-wise values and percentage shares of total revenue.

Rental and Infrastructure Income scaled from ₹ 667.67 Lakhs in FY25 to ₹ 1725.72 Lakhs in FY26, a 2.5x expansion that lifted its share of consolidated revenue from 10.0% to 22.0%. Interest Income remained broadly stable in absolute terms (₹ 5,577 Lakhs to ₹ 5,579 Lakhs) while its share of total revenue moderated from 83.5% to 72.9%. The result is a more diversified, more resilient revenue base going into FY27.

4. BALANCE SHEET · STRENGTHENING THE LOAN BOOK

The Company's balance sheet at 31 March 2026 reflects deliberate, disciplined expansion of its core earning-asset base. The lending book is the principal driver of the year's growth, funded by a calibrated combination of retained earnings and conservative borrowings.

Core Lending Book: Year-on-Year Growth

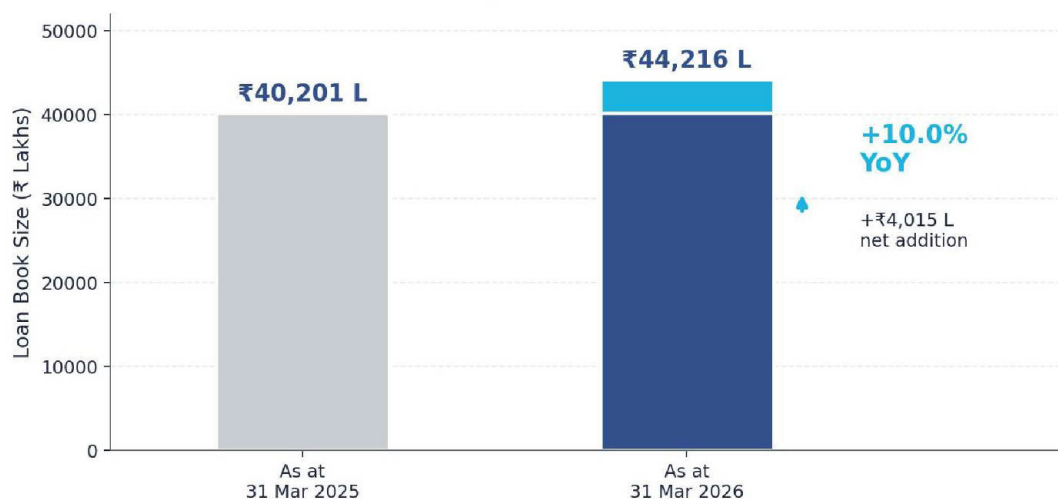


Figure 4: Year-on-year movement in the consolidated core lending book, including the net addition during FY26.

The consolidated loan book grew to ₹ 44,215.82 Lakhs from ₹ 40,200.75 Lakhs at the end of FY25, a 10.0% year-on-year expansion representing net deployment of ₹ 4,015 Lakhs in fresh capital during FY26. This incremental deployment carries forward into FY27 as a structurally larger earning base, generating run-rate interest income through the year. Total Assets crossed ₹66252.32 Lakhs (up 6.1% year-on-year), and Total Equity advanced to ₹ 57291.76 Lakhs (up 5.0%) entirely through organic retained earnings.

On the funding side, borrowings were calibrated up to ₹ 7,720.69 Lakhs from ₹ 4,193.04 Lakhs, a measured increase deployed into the loan book at attractive spreads. The Debt-to-Equity ratio at 0.13x remains conservative and well within prudent leverage norms, providing meaningful headroom for continued lending expansion in FY27 without straining the balance sheet.

5. STANDALONE FINANCIAL HIGHLIGHTS

Particulars (₹ Lakhs)	Q4FY26	Q3FY26	Q4FY25	YoY %	FY26	FY25
Revenue from Operations	1,290.28	1,726.28	1,485.06	(13.1%)	6,084.55	6,727.91
Interest Income	1,243.83	1,387.14	1,209.37	+2.8%	5,332.79	5,174.96
Total Revenue (incl. other inc.)	1,334.96	1,727.23	1,485.66	(10.1%)	6,135.99	6,729.81
Profit Before Tax	818.75	1,106.31	1,225.18	(33.2%)	4,056.23	5,279.63

Profit After Tax	568.13	984.19	883.39	(35.7%)	3,158.96	4,066.47
Basic & Diluted EPS (₹)	3.12	5.41	4.86	(35.7%)	17.36	22.35

Table 1: Standalone audited financial highlights for the quarter and year ended 31 March 2026, with comparatives. Figures in ₹ Lakhs except where stated.

Note: The FY25 standalone base included ₹ 727.36 Lakhs of dividend income and approximately ₹ 322 Lakhs of additional one-time income (collectively ₹ 1,049.36 Lakhs of non-recurring items). With these items now anniversaried out, the FY26 standalone results provide a cleaner comparable base for forward year-on-year tracking, and the underlying standalone core lending franchise continues to grow steadily.

6. CONSOLIDATED FINANCIAL HIGHLIGHTS

Particulars (₹ Lakhs)	Q4FY26	Q3FY26	Q4FY25	YoY %	FY26	FY25
Revenue from Operations	1,847.05	2068.78	1,601.14	+12.8%	7631.56	6,650.37
Interest Income	1,283.77	1,434.31	1,305.91	(1.7%)	5,578.91	5,577.00
Total Revenue (incl. other inc.)	1,861.64	2,039.02	1,601.16	+16.3%	7,649.28	6,661.02
Profit Before Tax	1,226.60	1,427.13	1,242.23	(1.3%)	5,379.57	5,177.59
Profit After Tax (Owners of Parent)	913.74	1,249.71	859.59	+6.3%	4,257.80	3,811.71
Basic & Diluted EPS (₹)	5.02	6.87	4.72	+6.4%	23.40	20.95

Table 2: Consolidated audited financial highlights for the quarter and year ended 31 March 2026, with comparatives. Figures in ₹ Lakhs except where stated.

7. MANAGEMENT COMMENTARY & OUTLOOK

A. Annual Performance: A Year of Compounding Consolidated Growth

CP Capital Limited has closed Financial Year 2025-26 with the strongest consolidated performance in the Company's recent history. Consolidated Revenue from Operations grew 14.2% year-on-year to ₹ 7631.56 Lakhs, Total Revenue advanced 14.8% to ₹ 7,649.28 Lakhs, and Consolidated Profit After Tax expanded 11.7% to ₹ 4,257.80 Lakhs. EPS scaled to ₹ 23.40 per share from ₹ 20.95.

More importantly, the growth has been broad-based across revenue, profitability, and per-share earnings simultaneously, the signature of a well-functioning compounding platform. The consolidated PBT margin for FY26 of 70.3% on Total Revenue and PAT margin of 55.7% demonstrate the operating leverage inherent in the lending-plus-real-asset business model. The diversification of the revenue mix during the year, with Rental and Infrastructure Income scaling 2.5x, has lifted the structural resilience of the income profile going into FY27.

B. Quarterly Delivery: Consistent Same-Quarter Growth

Comparing each quarter of FY26 against the same quarter of FY25 demonstrates consistent year-on-year delivery throughout the year. Q1FY26 PAT grew 29.0% over the FY25 adjusted base (which excludes a one-time pre-tax item of approximately ₹ 322 Lakhs from Q1FY25). Q2FY26 PAT grew 20.6%, Q3FY26 PAT grew 44.0%, and Q4FY26 PAT grew 6.3%. The full-year aggregate of ₹ 4,258 Lakhs is the highest annual consolidated PAT delivered by the Company.

Q4FY26 specifically delivered Consolidated Revenue from Operations of ₹ 1,847.05 Lakhs (up 12.8% year-on-year) and Total Revenue of ₹ 1,861.64 Lakhs (up 16.3%). Consolidated Profit After Tax attributable to Owners of the Parent grew 6.3% year-on-year to ₹ 913.74 Lakhs, with EPS at ₹ 5.02 versus ₹ 4.72 in Q4FY25.

C. Balance Sheet: Building a Bigger, Better Loan Book

The Consolidated Balance Sheet at 31 March 2026 tells the same compounding story in stock terms. Total Assets grew to ₹66252.32 Lakhs from ₹ 62,475.35 Lakhs. The core lending book, the principal earning asset of the company, expanded 10.0% year-on-year to ₹ 44,215.82 Lakhs, adding ₹ 4,015 Lakhs of fresh deployment in FY26 at attractive risk-adjusted spreads. Investment Property of ₹ 17,127.09 Lakhs continues to anchor the real-asset base of the consolidated platform, generating recurring Rental and Infrastructure Income that scaled to ₹ 1725.72 Lakhs at the consolidated level in FY26.

On the capital side, Total Equity expanded to ₹ 57291.76 Lakhs entirely through retained organic earnings, with no equity raises or dilutive actions during the year. Other Equity (reserves) scaled to ₹ 55,472.49 Lakhs. Borrowings were calibrated up to ₹ 7,720.69 Lakhs to fund loan book expansion at attractive spreads, keeping the Debt-to-Equity ratio at a conservative 0.13x. Net Worth per share grew to ₹ 314.91 from ₹ 299.94.

D. Outlook: Entering FY27 with Momentum and Headroom

CP Capital enters FY27 with three durable tailwinds. First, the loan book is 10% larger entering the new year, which creates a structurally higher run-rate of interest income. Second, the conservative leverage position at 0.13x Debt-to-Equity provides meaningful headroom to fund further loan book growth without strain on the balance sheet. Third, the diversified revenue mix with Rental and Infrastructure Income now contributing 22.0% of consolidated revenue provides a more resilient earnings base across cycles.

Operationally, the Company will continue to focus on disciplined capital deployment into yielding assets at attractive risk-adjusted spreads, maintaining conservative provisioning, optimising the cost structure, and delivering sustainable long-term value to shareholders. The dual-engine consolidated revenue model of lending interest income complemented by real-asset income is expected to remain the foundation of the company's earnings durability across cycles.

The Board and Management remain committed to the highest standards of corporate governance, transparency in disclosures, and regulatory compliance, in keeping with the spirit of the listing obligations and the trust placed in the Company by its shareholders.

DISCLAIMER

This investor update has been prepared for informational purposes only. The financial results presented herein for the Quarter and Financial Year ended 31 March 2026 are audited and have been approved by the Board of Directors. Comparative figures for prior periods are derived from previously published audited and unaudited results. This document contains forward-looking statements based on current expectations and assumptions; actual results may differ materially due to various risks and uncertainties. This communication does not constitute an offer to sell or a solicitation of an offer to buy any securities. Investors are advised to read the detailed financial statements filed with the stock exchanges and to make their own assessment in consultation with their financial advisors.