



JSFB/SEC/2026-27/30

05<sup>th</sup> June 2026

**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**Mumbai 400001,**  
**Maharashtra**

**National Stock Exchange of India Ltd.**  
**Exchange Plaza, C-1, Block G,**  
**Bandra Kurla Complex,**  
**Bandra (East), Mumbai 400051,**  
**Maharashtra.**

Dear Sir/ Madam,

**Subject:** Intimation regarding modifications to the Notice of Extra-Ordinary General Meeting pursuant to observations received from National Stock Exchange of India Limited

**Ref:** Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is with reference to the Notice of the Extra-Ordinary General Meeting ("EGM") dated 18<sup>th</sup> May 2026 issued to the shareholders of Jana Small Finance Bank Limited ("Bank") on 20<sup>th</sup> May 2026 for seeking their approval for the proposed preferential issue of warrants ("Proposed Issuance").

In this regard, we wish to inform that the Bank has received observations from National Stock Exchange of India Limited ("NSE") in connection with the application filed by the Bank for obtaining in-principle approval from the stock exchanges for the Proposed Issuance.

Based on the observations received from NSE, certain disclosures contained in the Explanatory Statement forming part of the EGM Notice are being suitably modified/updated to provide additional clarity and align the disclosures with the requirements prescribed under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the observations of NSE.

The modifications pertain to the following sections of the explanatory statement of Item No. 2 in the EGM Notice:

1. Clause (xi): Names of the Investors and the percentage of post-preferential offer capital that may be held by them;
2. Clause (xv): Pre-issue and post-issue equity shareholding pattern of the Bank; and
3. Clause (xvii): Current and proposed status of the Investor(s) post the Preferential Issue, namely promoter or non-promoter.

Please note that there is no change in the Proposed Issuance, including size of the issue, issue price, number of warrants proposed to be issued, objects of the issue, identity of the proposed allottees or any other material terms and conditions of the preferential issue as approved by the board of directors and disclosed on 18<sup>th</sup> May 2026.

The revised details are provided as **Annexure A** to this letter. You are requested to kindly take the same on your record.

**Thanking you**

**Yours faithfully,**  
**For Jana Small Finance Bank Limited**

**Lakshmi R. N**  
**Company Secretary and Compliance Officer**

**JAMA KARO, JANA KARO.**

Registered Office:  
Jana Small Finance Bank Limited  
The Fairway Business Park, # 10/1, 11/2 & 12/2B,  
Off Domlur, Koramangla Inner Ring Road, Next to  
Embassy Golf Links, Challaghatta, Bengaluru -560071.  
CIN: L65923KA2006PLC040028

Telephone : 080-46020100  
080-37620100

E-mail : [customercare@jana.bank.in](mailto:customercare@jana.bank.in)  
Website : [www.jana.bank.in](http://www.jana.bank.in)  
Toll-free No. : 1800 2080



**(xi) Names of the Investors and the percentage of post-preferential offer capital that may be held by them.**

S. No.	Name of Investor	PAN of Investor	Pre-Preferential Issue Holding		No. of Equity Shares to be Allotted upon Exercise of Subscription Warrants	Post-Preferential Issue Holding	
			No. of Equity Shares	% Holding		No. of Equity Shares	Holding
1.	Capri Global Ventures Private Limited	AABCM4155A	NIL	NIL	10,20,923	10,20,923	0.83
2.	2i Capital PCC	AAACZ2718B	NIL	NIL	55,25,000	55,25,000	4.47
3.	ICM Finance Private Limited	AAFCA4930K	NIL	NIL	10,20,923	10,20,923	0.83
4.	GWC Family Fund Investments Pte. Ltd.	AAKCG8682P	NIL	NIL	68,29,909	68,29,909	5.53
5.	Singularity Large Value Fund III	ABLTS1219H	NIL	NIL	10,20,923	10,20,923	0.83
6.	Utpal Hemendra Sheth	AISPS7583C	NIL	NIL	2,55,231	2,55,231	0.21
<b>Total</b>			NIL	NIL	1,56,72,909	1,56,72,909	12.68

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**(xv) Pre-issue and post-issue equity shareholding pattern of the Bank**

S. No.	Category of Shareholder	Pre-Issue as on 19 <sup>th</sup> May 2026		Post-Issue (upon exercise of Subscription Warrants into Equity Shares and exercise of options)	
		No. of Equity Shares	% Holding	No. of Equity Shares	% Holding
A	Promoter Holding				
1	Indian	-	-	-	-
	Individual	-	-	-	-
	<b>Bodies Corporate</b>	2,30,09,477	21.85	2,30,09,477	18.62
	<b>Sub-total (1)</b>	<b>2,30,09,477</b>	<b>21.85</b>	<b>2,30,09,477</b>	<b>18.62</b>
2	Foreign Promoters	-	-	-	-
	<b>Sub-total (2)</b>	-	-	-	-
	<b>Total (A) (1 + 2)</b>	<b>2,30,09,477</b>	<b>21.85</b>	<b>2,30,09,477</b>	<b>18.62</b>
B	Non-Promoter Holding				
1	Institutional Investors				
	Indian	2,12,63,736	20.19	2,43,26,505	19.68
	Foreign	2,23,81,394	21.25	3,47,36,303	28.1
2	Non-Institutional Investors				
i	Private Corporate Bodies	-	-	-	-
ii	Directors & Relatives	7,08,713	0.67	11,25,325	0.91
iii	Indian Public	3,09,68,805	29.4	3,34,00,028	27.03
iv	Others (Including NRIs)	69,92,432	6.64	69,92,432	5.66
	<b>Total (B)</b>	<b>8,23,15,080</b>	<b>78.15</b>	<b>10,05,80,593</b>	<b>81.38</b>
	<b>Grand Total (A+B)</b>	<b>10,53,24,557</b>	<b>100</b>	<b>12,35,90,070</b>	<b>100.00</b>

**Note:** For the purpose of such calculation, the Bank has considered:

1. The proposed issuance of 1,56,72,909 warrants under the preferential issue; and
2. 25,92,604 outstanding Employee Stock Options (ESOPs) that are capable of being exercised into equity shares.

Accordingly, the post-issue shareholding pattern has been determined after taking into account the equity shares that would arise upon full conversion/exercise of the aforesaid warrants and ESOPs. We further confirm that, apart from the aforesaid warrants and outstanding ESOPs, there are no other outstanding convertible instruments or securities which may result in the issuance of equity shares of the Bank.

The pre-issue shareholding pattern has been disclosed on a non-diluted basis, while the post-issue shareholding pattern has been presented on a fully diluted basis, in accordance with the requirements specified in the query.

**(xvii) Current and proposed status of the Investor(s) post the Preferential Issue, namely promoter or non-promoter**

As on the date of this Notice, the Investors are not the shareholders of the Bank and nor categorised as promoters of the Bank.

Following the exercise of Subscription Warrants pursuant to the Preferential Issue the Investor's status will be categorised as non-promoter / public shareholder.

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