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GST No.: 06AAACA6990Q1Z2

ATL/SEC/21 **August 7, 2026**

The Secretary,	The Secretary,
BSE Ltd.	National Stock Exchange of India Ltd,
Phiroze Jeejeebhoy Towers,	Exchange Plaza,
Dalal Street,	Bandra-Kurla Complex,
Mumbai – 400001.	Bandra (E),
	Mumbai - 400 051

Sub: Investor Presentation-Q1 FY27

Dear Sirs,

Pursuant to Regulation 30(6) and 46(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the presentation to be shared at the Investors Conference Call scheduled to be held today i.e. August 7, 2026.

The presentation is also available on the website of the Company i.e. www.apollotyres.com.

This is for your information and records.

Thanking You,

Yours faithfully,

For Apollo Tyres Ltd

SEEMA THAPAR

Digitally signed by SEEMA THAPAR
Date: 2026.08.07 12:08:37 +05'30'

Seema Thapar
Company Secretary & Compliance Officer

APOLLO TYRES LTD

Earnings Presentation | Q1 FY27

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Consolidated Financial Snapshot

Q1 FY27 Financial Performance

Revenue	EBITDA	EBITDA Margins
INR 73,978 Mn	**INR 8,680 Mn**	**11.7%**
Y-o-Y	Y-o-Y	Y-o-Y
+12.8%	**+0.0%**	**-149 Bps**

ROCE*	Net Debt / EBITDA *
13.3%	**0.4x**

FY26 Financial Performance

Revenue	EBITDA	EBITDA Margins
INR 284,706 Mn	**INR 41,432 Mn**	**14.6%**
Y-o-Y	Y-o-Y	Y-o-Y
+9.0%	**+16.0%**	**+88 Bps**

ROCE	Net Debt / EBITDA
13.4%	**0.4x**

*based on TTM figures

Performance Summary – Q1 FY27

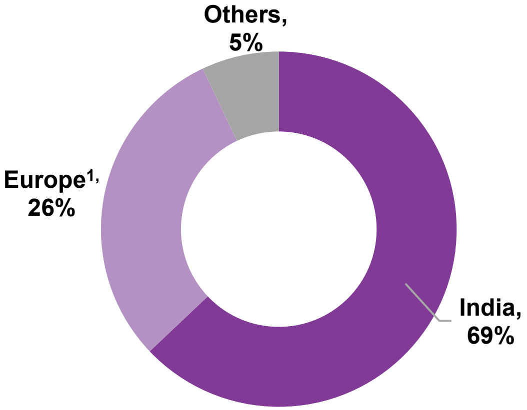
Consolidated Revenue	Consolidated EBITDA (Margin)
~INR 74.0 Bn	~INR 8.7 Bn (11.7%)

Capacity Utilization

India	Europe
91%	94%

Revenue Mix Consolidated – Q1 FY27

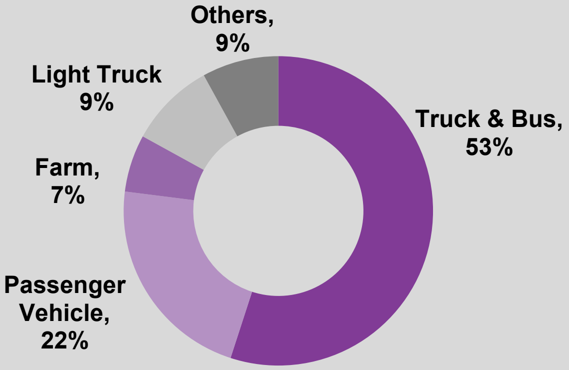
By Region



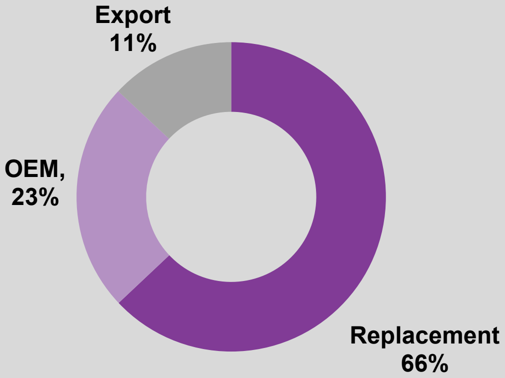
Note:
1. Europe Includes operations of ReifenCom

Revenue Mix Standalone – Q1 FY27

By Product

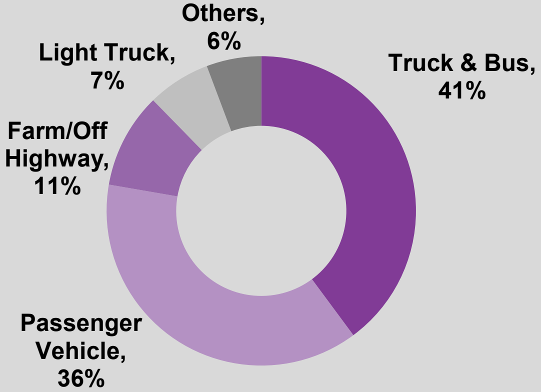


By Channel



Revenue Mix Consolidated – Q1 FY27

By Product



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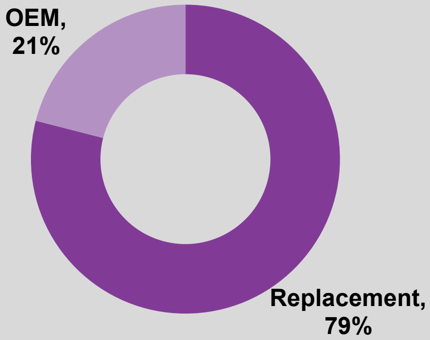

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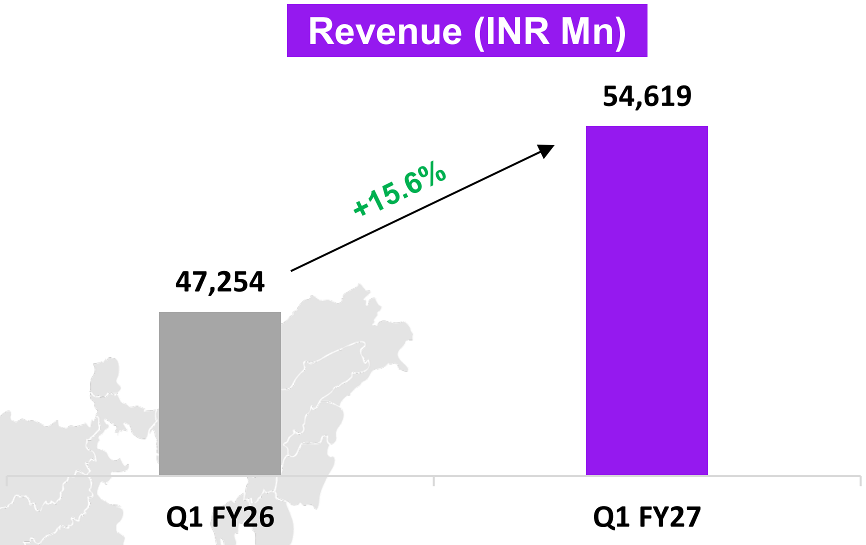
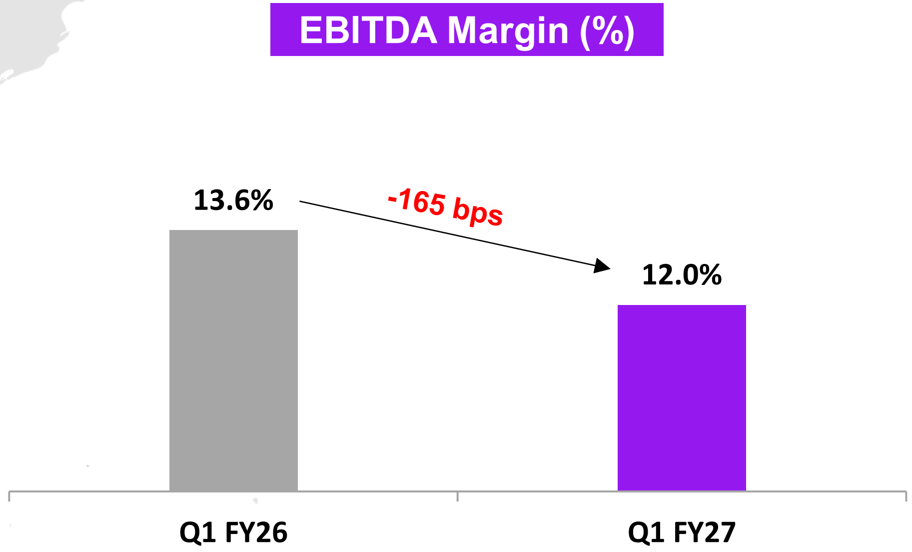
Operating Highlights – India

Q1 FY27

- In Q1FY27, we delivered our strongest year-on-year quarterly growth (15.6%) in the last 14 quarters, following a strong double digit growth in the last quarter
- Double-digit growth across Replacement, OE & Export markets and key Product categories
- Enhanced brand equity and visibility due to BCCI sponsorship gave a boost to volumes
- EBITDA margins declined due to RM cost pressures. However, positive pricing actions being taken to mitigate future impact
- Looking ahead, demand remains strong across categories and channels



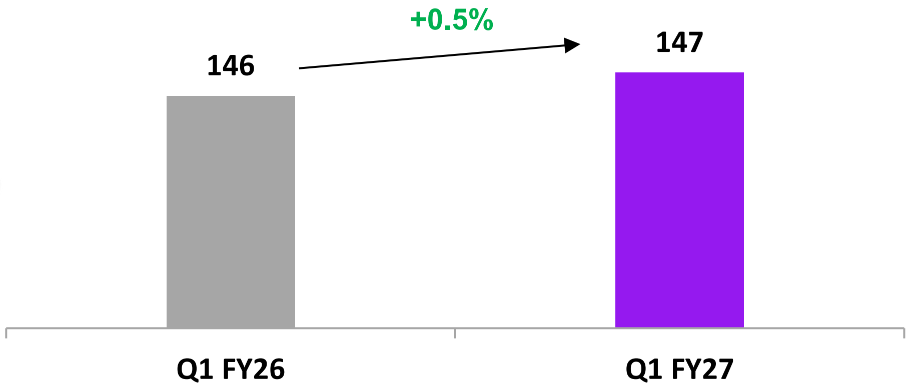


Operating Highlights – Europe[1]

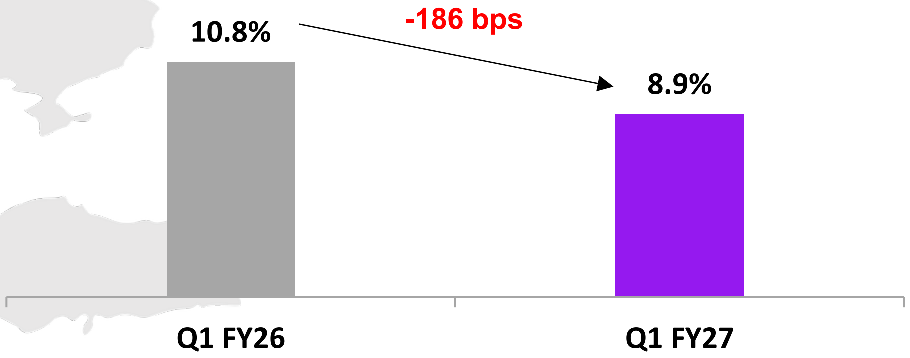
Q1 FY27

- Volumes witnessed low single digit growth on a YoY basis
- The PCR Replacement segment continues to deliver healthy growth and the positive momentum is expected to sustain through the coming quarters
- EBITDA margins reduced by 186 bps on a YoY basis primarily on account of cost push
- Looking ahead, a good growth momentum is expected in Q2

Revenue (€ Mn)



EBITDA Margin (%)



Notes:
1. Includes only sales and manufacturing operations , excl. Reifencom GmbH (Distribution business)

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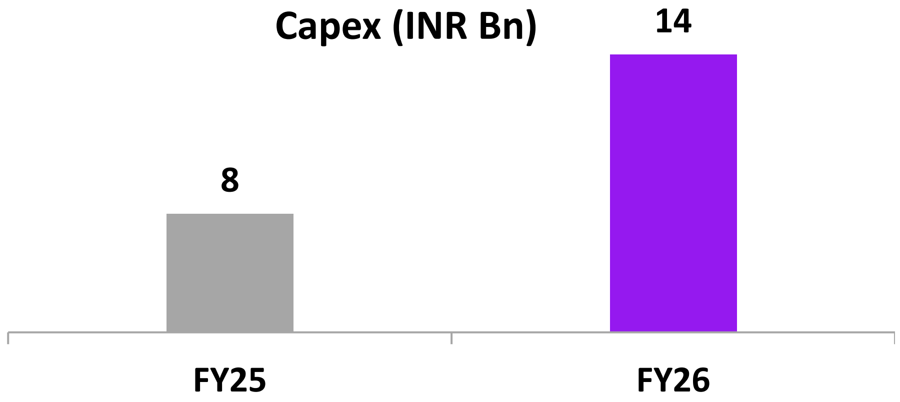
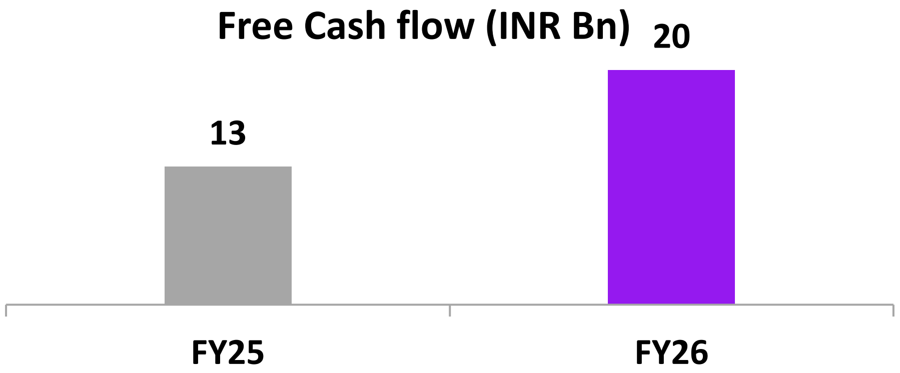
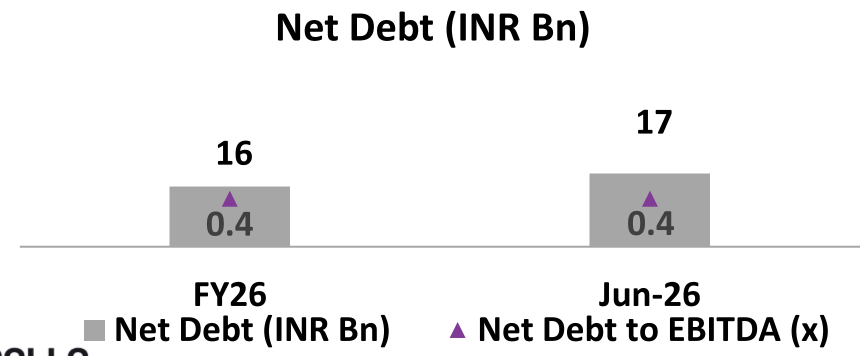
Consolidated Cash Flow & Balance Sheet Highlights







Key Highlights

- Leverage remains stable, with the Net Debt/ EBITDA ratio unchanged

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Financial Statements

Profit & Loss (Quarterly) – Consolidated

Particulars (INR Mn)	Q1 FY27	Q1 FY26	Q4 FY26	% Change - YoY	% Change - QoQ
Revenues	**73,978**	**65,608**	**73,357**	**12.8%**	**0.8%**
Raw Material	42,221	36,684	38,896		
Staff Cost	9,628	8,696	8,848		
Other Costs	13,449	11,550	14,925		
EBITDA	**8,680**	**8,677**	**10,688**	**0.0%**	**-18.8%**
EBITDA Margin (%)	**11.7%**	**13.2%**	**14.6%**		
Depreciation	3,907	3,776	3,967		
Other Income	583	189	352		
EBIT	**5,356**	**5,091**	**7,073**		
EBIT Margin	**7.2%**	**7.8%**	**9.6%**		
Interest	915	1,006	898		
Tax	1,188	255	(4,693)		
Exceptional Items	(235)	3,702	4,561		
PAT	**3,488**	**128**	**6,307**		
PAT Margin (%)	**4.7%**	**0.2%**	**8.6%**		

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Profit & Loss (Quarterly) – Standalone

Particulars (INR Mn)	Q1 FY27	Q1 FY26	Q4 FY26	% Change - YoY	% Change - QoQ
Revenues	**54,619**	**47,254**	**52,370**	**15.6%**	**4.3%**
Raw Material	35,973	29,925	31,625		
Staff Cost	3,426	3,241	3,319		
Other Costs	8,672	7,640	9,785		
EBITDA	**6,549**	**6,447**	**7,641**	**1.6%**	**-14.3%**
EBITDA Margin (%)	**12.0%**	**13.6%**	**14.6%**		
Depreciation	2,279	2,346	2,363		
Other Income	336	151	353		
EBIT	**4,606**	**4,252**	**5,630**		
EBIT Margin	**8.4%**	**9.0%**	**10.8%**		
Interest	762	858	747		
Tax	1,037	1,155	(4,160)		
Exceptional Items	(235)	17	9		
PAT	**3,042**	**2,222**	**9,034**		
PAT Margin (%)	**5.6%**	**4.7%**	**17.2%**		

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For further details please feel free to get in touch with the Investor Relations team.

Ritu Kumar
Group Head – Strategic Planning and Legal
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Thank you

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