

GSL SECURITIES LTD.

1/25 & 1/26, TARDEO AIR CONDITIONED MARKET SOCIETY, TARDEO ROAD,
MUMBAI – 400034

TEL : 022 – 23516166 EMAIL : gslsecuritiesltd@gmail.com WEBSITE : www.gslsecurities.com
CIN NO. L65990MH1994PLC077417

Date: 17.09.2026

To

The BSE Limited,

1st Floor, New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001.

BSE Scrip Code: 530469

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the execution of the Share Purchase Agreement dated 16th September, 2026 ("SPA") amongst the (a) Promoters and Promoter Group of the Company and (b) Mr. Shrikant Mitesh Bhangdiya, Ms. Aarti Shrikant Bhangdiya and Ms. Sonal Kirtikumar Bhangdiya (as "Acquirer").

Pursuant to the SPA, the Acquirer has agreed to acquire upto 19,07,600 equity shares of the Company ("Sale Shares") representing 44.62% of the Voting share capital of the Company, from the Sellers, at a consideration at a price of Rs. 42/- (Rupees Forty-two Only) per Equity Share aggregating to Rs. 8,01,19,200/- (Rupees Eight Crore One Lakh Nineteen Thousand and Two Hundred Only), subject to the terms and conditions set out in the SPA ("Proposed Transaction").

The acquirer has submitted the open offer disclosure to the stock exchange.

The details as required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 are set out in "**Annexure-1**".

The Intimation is available on Company's Website www.gslsecurities.com as well as BSE website www.bseindia.com.

You are requested to kindly take the same on record.

Thanking you,

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Yours faithfully,

For GSL Securities Limited

Santkumar Bagrodia
Managing Director
DIN: 00246168

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Annexure - 1

The details as required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/HO/49/14/14(7)2025-CFDPOD2/I/3762/2026:

Sr. No.	Particulars	Description
1.	If the listed entity is a party of the agreement, (i) Details of the counterparties (including names and relationship with the listed entity).	Not Applicable
2.	If listed entity is not a party to the agreement, (i) name of the party entering into such an agreement and the relationship with the listed entity; (ii) details of the counterparties to the agreement (including name and relationship with the listed entity); (iii) date of entering into the agreement	The parties to the Share Purchase Agreement (“SPA”) are as follows: 1. Sellers: • Mr. Santkumar Bagrodia • Ms. Shailja Bagrodia • Mr. Kumaar Bagrodia • Shree Kumar Mangalam Traders Private Limited • Mangalam Exim Private Limited • Nalini Stock Brokers Private Limited 2. Acquirer: • Mr. Shrikant Mitesh Bhangdiya • Ms. Aarti Shrikant Bhangdiya • Ms. Sonal Kirtikumar Bhangdiya Sellers are the promoters and Promoters Group of the Company and Acquirer is not related to the company in any capacity.

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3.	Purpose of entering into the agreement	The SPA records the terms and conditions on which the Sellers have agreed to sell, and the Acquirer has agreed to acquire the Sale Shares along with the control over the Company.			
4.	Shareholding, if any, in the entity with whom the agreement is executed	Sr. No.	Name of Acquirer	No. of Shares	Percentage
		1.	Mr. Shrikant Mitesh Bhangdiya	3,41,700	7.99%
		2.	Ms. Aarti Shrikant Bhangdiya	3,41,700	7.99%
		3.	Ms. Sonal Kirtikumar Bhangdiya	3,41,700	7.99%
5.	Significant terms of the agreement (in brief)	The sale of Sale Shares under the SPA is proposed to be executed at a price of up to Rs. 42/- per Sale Share. The acquirer has submitted the open offer disclosure to the stock exchange. The consummation of the Proposed Transaction is subject to satisfaction of conditions precedent (including, but not limited to, receipt of the relevant statutory approvals).			
6.	Extent and the nature of impact on management or control of the listed entity	Pursuant to the acquisition of the Sale Shares, the Acquirer will acquire control over the Company.			
7.	Details and quantification of the restriction or liability imposed upon the listed entity	Not Applicable			
8.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Except the Sellers, none of the parties to the SPA form part of or are related to the promoters/ promoter group/ group companies of the Company.			
9.	Whether the transaction would fall	Not Applicable			

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	within related party transactions? If yes, whether the same is done at “arm’s length”	
10.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
11.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Upon completion of the Proposed Transaction, the board of the Company shall be reconstituted to include the Acquirer’s directors.