

Date: 21st October, 2026

To,

The Listing Department BSE Limited P. J. Towers, Dalal Street, Mumbai – 400 001 Fax : 02222722037 Email : corp.relations@bseindia.com Scrip Code: 533301	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Fax : 02226598237/38 Email : cmlist@nse.co.in Scrip Symbol: SHEKHAWATI
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Subject: Outcome of Board of Directors Meeting held on 21st October, 2026

With reference to the above subject and Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement), Regulation 2015 the Board of Directors meeting was held on 21st October, 2026 commenced at 3.00 p.m. at Registered Office of the Company at Express Zone, 'A' Wing, Unit No. 1102/1103, Patel Vatika, Off Western Express Highway, Malad (East) Mumbai – 400097 inter alia has considered and approved the following and concluded 6.15 p.m. :-

1. The Board of Director of the Company has approved the Standalone Un-audited Financial Result for the Quarter ended on 30th September, 2026 along with Limited Review Report for the same.
2. The Board of Directors of the Company has approved the Postal Ballot Notice seeking approval of the Members of the Company for the appointment of **Mr. Shrey Mukesh Ruia (DIN: 07576509)** as an Executive Director of the Company, on such terms and conditions as set out in the said Notice and other business thereto.

The Postal Ballot Notice shall be dispatched to the Members of the Company in accordance with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, read with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Shekhawati Industries Limited
(Formerly Shekhawati Poly – Yarn Limited)

Meena

Ashish Agal

Digitally signed by
Meena Ashish Agal
Date: 2026.10.21
18:13:34 +05'30'

Meena Ashish Agal

CFO, Company Secretary & Compliance Officer
ACS – 24196

SHEKHAWATI INDUSTRIES LIMITED

(Formerly Shekhawati Poly-Yarn Limited)

Registered Office :

Express Zone, 'A' Wing, 11th Floor,
Unit No. 1102/1103,
Near Patel Vatika, Off Western Express Highway,
Malad (E), Mumbai-400 097. Maharashtra, India.

CIN : L68200MH1990PLC435549

Phone : +91 22 4450 0790 / 4961 7255

Email : info@shekhawatiind.com

Website : www.shekhawatiind.com

Shekhawati Industries Limited
(formerly known as Shekhawati Poly-Yarn Limited)
CIN: L68200MH1990PLC435549

Regd. Off: Express Zone, 'A' -wing, Unit No. 1102-1103, Near Patel Vatika, Off. W.E. Highway,
Malad East, Mumbai -400097, Maharashtra India.

Tel. No.: 022-4450 0790/ 022-4961 7255, **Email:** info@shekhawatiind.com, **Website:** www.shekhawatiind.com

Statement of Unaudited Financial Results for the Quarter and Half year ended September 30, 2026.

		Quarter Ended			Half Year Ended		(Rs. In Lakhs)
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	31.03.2026
							(Audited)
1	INCOME						
	a. Revenue from Operations						
	Sale of product	400.80	152.13	-	552.94	-	203.53
	Job Work	-	-	-	-	-	655.85
	Service income	-	-	300.00	-	600.00	767.74
	Others operating Revenue	3.28	0.93	-	4.20	0.35	17.70
	b. Other Income	2.62	822.38	17.58	825.00	141.09	169.46
	Total Income	406.70	975.44	317.58	1,382.14	741.44	1,814.28
2	Expenses						
	(a) Cost of materials consumed	347.14	146.82	14.98	493.96	15.14	226.34
	(b) Construction materials consumed	7.57	731.18	518.28	738.75	639.00	696.09
	(c) (i). Change in inventories of finished goods, work-in-progress	(0.19)	(3.50)	(0.03)	(3.68)	4.82	(77.74)
	(c) (ii). Change in inventories of Construction	(7.57)	(731.18)	(518.28)	(738.75)	(639.00)	(696.09)
	(d) Employees benefits expenses	67.49	63.43	71.11	130.92	129.62	255.86
	(e) Finance Costs	22.62	10.48	0.74	33.10	1.48	9.70
	(f) Depreciation and amortization expenses	40.86	38.96	21.00	79.82	41.90	110.89
	(g) Direct expenses	28.99	7.90	-	36.89	28.97	92.38
	(h) Power and Fuel	9.61	3.21	-	12.82	9.16	24.96
	(i) Loss recognised on Investment Fair value through profit or loss	-	-	-	-	-	113.47
	(i) Other expenses	70.37	55.71	22.59	126.08	41.75	177.87
	Total Expenses	586.90	323.01	130.40	909.91	272.84	933.73
3	Profit/(Loss) before exceptional items and tax (1) - (2)	(180.21)	652.43	187.18	472.23	468.60	880.55
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before tax (3)-(4)	(180.21)	652.43	187.18	472.23	468.60	880.55
6	Tax Expense:						
	Current Tax	-	-	-	-	-	-
	Taxation of Earlier year	0.69	15.68	-	16.37	-	-
	Deferred Tax	-	-	-	-	-	-
7	Net Profit/(loss) after tax (5) - (6)	(180.89)	636.75	187.18	455.85	468.60	880.55
8	Other Comprehensive Income / (Loss)						
	Items That will not be reclassified into Profit or loss						
	Remeasurements of Defined Benefits Plan	-	-	-	-	-	(0.56)
9	Total Comprehensive Income / (Loss) (7+8)	(180.89)	636.75	187.18	455.85	468.60	879.99
10	Paid-up equity share capital (Face Value - Rs. 10/- each)	3,447.00	3,447.00	3,447.00	3,447.00	3,447.00	3,447.00
11	Other equity (excluding revaluation reserves)	-	-	-	(792.56)	-	(1,248.41)
12	Earnings per share (of Rs. 10/- each)						
	(a) Basic	(0.52)	1.85	0.54	1.32	1.36	2.55
	(b) Diluted	(0.52)	1.85	0.54	1.32	1.36	2.55
	(EPS for interim period is not annualized)						

Notes:

1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 21st October, 2026 and have undergone "Limited Review Report" by the Statutory Auditor of the Company.

2 The financial results have been prepared in accordance with Indian Accounting Standard ("Ind AS") prescribed under section 133 of the Companies Act 2013, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended) and SEBI LODR Circular Dated 5th July, 2016.



3 Statement of Unaudited Segment Wise Revenue, Results, Assets and Liabilities for the Quarter and half year ended September 30, 2026.

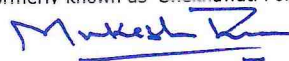
	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
1	SEGMENT REVENUE						
	Textile operations	404.08	153.06	300.00	557.14	600.35	1,644.82
	Real Estate operations	-	-	-	-	-	-
	Total operating revenue	404.08	153.06	300.00	557.14	600.35	1,644.82
2	SEGMENT RESULTS						
	Textile operations	(57.55)	(67.09)	218.88	(124.63)	416.52	1,132.26
	Real Estate operations	-	-	-	-	-	-
		(57.55)	(67.09)	218.88	(124.63)	416.52	1,132.26
	Less: Finance Cost	(22.62)	(10.48)	(0.75)	(33.10)	(1.48)	(9.70)
	Less: Unallocable Expenses	(102.65)	(92.39)	(48.53)	(195.04)	(87.52)	(411.47)
	Add: Unallocable Income	2.62	822.38	17.58	825.00	141.09	169.46
	Profit from ordinary Activities after finance costs but before exceptional items	(180.21)	652.43	187.18	472.23	468.60	880.55
	Exceptional Items	-	-	-	-	-	-
	Profit before tax from continuing Operations	(180.21)	652.43	187.18	472.23	468.60	880.55

	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
1	SEGMENT ASSETS						
	Textile operations	523.39	486.56	309.79	523.39	309.79	517.74
	Real Estate operations	2,331.24	2,323.67	1,495.10	2,331.24	1,495.10	1,552.37
		2,854.63	2,810.22	1,804.89	2,854.63	1,804.89	2,070.11
	Add: Unallocable Assets	439.43	982.39	1,808.16	439.43	1,808.16	1,120.10
	Total Assets	3,294.06	3,792.61	3,613.05	3,294.06	3,613.05	3,190.21
2	SEGMENT LIABILITIES						
	Textile operations	521.68	822.22	1,763.22	521.68	1,763.22	878.91
	Real Estate operations	-	4.08	1.20	-	1.20	29.51
		521.69	826.29	1,764.42	521.69	1,764.42	908.41
	Add: Unallocable Liabilities	117.94	130.98	61.43	117.94	61.43	83.21
	Total Liabilities	639.62	957.28	1,825.85	639.62	1,825.85	991.62

4 During the quarter ended September 30, 2026, the Company entered into a Limited Liability Partnership (LLP) Deed. However, as at September 30, 2026, the Company had neither made any investment in the said LLP nor undertaken any transactions during the quarter. Accordingly, the consolidated financial statements is not applicable for the quarter and half year ended September 30, 2026.

5 Figures of the previous reporting period has been reclassified/ regrouped wherever necessary to correspond with the figures of the current reporting period.

For and on behalf of the Board of Directors
Shekhawati Industries Limited
(formerly known as Shekhawati Poly-Yarn Limited)



Mukesh Ramniranjan Ruia
(Chairman and Managing Director)
(DIN : 00372083)

Place : Mumbai
Date : October 21, 2026



Shekhawati Industries Limited

(formerly known as Shekhawati Poly-Yarn Limited)

CIN: L68200MH1990PLC435549

Regd. Off: Express Zone, 'A' -wing, Unit No. 1102-1103, Near Patel Vatika, Off. W.E. Highway, Malad East, Mumbai - 400 097 Maharashtra India.

Tel. No.: 022-4450 0790/ 022-4961 7255, Email: info@shekhawatiind.com, Website:www.shekhawatiind.com

Statement of Unaudited Assets & Liabilities as at September 30, 2026.**(Rs. In Lakhs)**

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current Assets		
Property, plant and equipment	233.28	212.74
Right of Use Assets	115.58	132.03
Financial Assets		
Other financial assets	38.42	42.91
Income Tax Assets	15.59	195.46
Total Non - Current Assets	402.87	583.14
Current Assets		
Inventories	2,389.99	1,642.00
Financial Assets		
Investment	18.36	367.62
Loans	25.00	25.00
Trade receivables	34.52	47.43
Cash and Cash Equivalents	37.65	170.48
Bank Balances other than Cash and Cash Equivalents	5.25	6.13
Other financial assets	29.69	32.23
Other current assets	350.73	316.18
Total Current Assets	2,891.20	2,607.07
TOTAL ASSETS	3,294.06	3,190.21
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	3,447.00	3,447.00
Other Equity	(792.56)	(1,248.41)
Total Equity	2,654.44	2,198.59
LIABILITIES		
Non-current liabilities		
Financial Liabilities		
Lease Liabilities	97.52	111.04
Provision	35.48	31.88
Total Non - Current Liabilities	133.00	142.92
Current liabilities		
Financial Liabilities		
Short-term borrowings	409.18	-
Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	0.75	0.47
-Total outstanding dues of creditors other than micro enterprises and small enterprises	3.59	762.90
Lease Liabilities	27.03	27.03
Other Financial Liabilities	11.77	11.29
Other Current Liabilities	4.60	7.71
Provision	49.70	39.30
Total Current Liabilities	506.62	848.70
TOTAL EQUITY AND LIABILITIES	3,294.06	3,190.21

For and on behalf of the Board of Directors**Shekhawati Industries Limited**

(formerly known as Shekhawati Poly-Yarn Limited)

Mukesh Ramniranjan Ruia

(Chairman and Managing Director)

(DIN : 00372083)

Place : Mumbai

Date : October 21, 2026



Shekhawati Industries Limited

(formerly known as Shekhawati Poly-Yarn Limited)

CIN: L68200MH1990PLC435549

Regd. Off: Express Zone, 'A' -wing, Unit No. 1102-1103, Near Patel Vatika, Off. W.E. Highway, Malad East, Mumbai
400 097 Maharashtra India.

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Statement of Unaudited Cash Flow for the Quarter and Half year ended September 30, 2026**(Rs. In Lakhs)**

Particulars		Year ended September 30, 2026 (Unaudited)	Year ended March 31, 2025 (Audited)
A	Cash Flow from Operating Activities:		
	Net Profit/(Loss) before Tax	472.23	880.55
	Adjustments to reconcile profit before tax to net cash inflow from operating activities:		
	Depreciation	79.82	110.89
	Finance Cost	33.10	9.70
	Loss on fair value of Investment through profit and loss	-	113.47
	Dividend Income	-	(0.10)
	Gain on sale of current investments (Net)	-	(17.38)
	Interest Income	(13.22)	(106.16)
	Write back of loan outstanding under one time settlement	739.94	24.87
	Provision for doubtful receivable	-	50.00
	Operating profit before working capital changes	1,311.87	1,065.85
	Working capital adjustments:-		
	(Increase) / Decrease in Inventories	(748.00)	(721.33)
	(Increase) / Decrease in Trade Receivables	12.91	7.54
	(Increase) / Decrease in financial Assets	7.03	278.35
	(Increase) / Decrease in Other Assets	(34.55)	28.48
	Increase / (Decrease) in Trade Payables	(1,498.97)	(553.53)
	Increase / (Decrease) in Other Financial Liabilities	0.48	(27.98)
	Increase / (Decrease) in Other Liabilities	(3.11)	(993.53)
	Increase / (Decrease) in Provisions	14.00	(51.86)
	Cash Generated from Operations	(938.34)	(968.01)
	Income Tax paid	163.51	157.32
	Net Cash from operating activities	(774.83)	(810.69)
B.	Cash Flow from Investing Activities:		
	Acquisition of Property, Plant and Equipments	(83.92)	(159.27)
	Loans and advances granted during the year(NET)	-	1,098.30
	Maturity and Investment of fixed deposits	0.88	4.67
	Investment made during the year	(1,323.71)	(2,836.03)
	Investment sold during the year	1,672.96	2,752.03
	Dividend	-	0.10
	Interest received	13.22	106.16
	Net Cash used in investment activities	279.43	965.96
C.	Cash Flow from Financing Activities:		
	Proceeds / (Repayment) of Short term borrowings (Net)	409.18	-
	Repayment of borrowings	(27.43)	(0.72)
	Payment of lease liabilities	(19.19)	(25.82)
	Net Cash from financing activities	362.57	(26.54)
	Net increase in cash and cash equivalents	(132.83)	128.73
	Cash and Cash equivalents at the beginning of the year	170.48	41.75
	Cash and Cash equivalents at the end of the year	37.65	170.48
	Cash and cash equivalent at the end of the year consists of cash in hand and balances with banks as follows :		
	Balances with banks in Current accounts	26.46	154.54
	Cash on hand	11.19	15.94
	Total Cash & Cash Equivalents	37.65	170.48

For and on behalf of the Board of Directors**Shekhawati Industries Limited**

(formerly known as Shekhawati Poly-Yarn Limited)


Mukesh Ramniranjan Ruia

(Chairman and Managing Director)

(DIN : 00372083)

Place : Mumbai

Date : October 21, 2026

SGCO & Co.LLP

Chartered Accountants

Limited Review Report on Unaudited Financial Results of Shekhawati Industries Limited (formerly known as Shekhawati Poly-Yarn Limited) for the quarter and half year ended September 30, 2026 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

To
The Board of Directors
Shekhawati Industries Limited
(formerly known as Shekhawati Poly-Yarn Limited)

1. We have reviewed the accompanying statement of unaudited Ind AS financial results of Shekhawati Industries Limited (formerly known as Shekhawati Poly-Yarn Limited) ('the Company') for the quarter and half year ended September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
2. This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether financial results are free of material misstatements. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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2nd Floor, Sahar Road,
Near Andheri Station,
Andheri (East),
Mumbai - 400 069.

Tel. +91 22 6625 6363
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SGCO & Co. LLP
Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S G C O & Co. LLP
Chartered Accountants
Firm Registration No.112081W / W100184

N.K. Musahib



Nitesh Musahib

Partner

Membership No. 131146

UDIN: 26131146EQXQCM9085

Date:- October 21, 2026

Place:- Mumbai